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Administrators Guide

This page last changed on Aug 06, 2008 by smaddox.

Confluence 2.9 Administrator's Guide	Download
Configuring Confluence Data and Backups System Administration Importing Data Mail Configuration Security User Management Design and Layout Integrating Confluence and JIRA Plugins and Macros Performance Tuning Character Encoding Support	You can download the Confluence Admin Guide in PDF, HTML or XML formats.

Additional Resources	Site Administrator?
Visit the Configuration Guide for documentation on configuring databases and application servers. The Confluence User Guide has information on how to use Confluence as a collaborative tool. Go to Documentation Home for links to more resources.	The Confluence Administrators Guide provides information to site administrators on how to manage their Confluence instances. If you still have a question that hasn't been answered, write and tell us about it. If you are using Confluence Team Hosted, please refer to the Confluence Team Hosted Administrator's Guide.

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Cache Statistics

This page last changed on May 13, 2008 by edawson.

Confluence provides statistics about its internal caches that allow you to track the size and hit ratio of each cache and tune it for better performance (if necessary). See Performance Tuning for more information.

To view the cache statistics, do the following.

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Cache Statistics' in the left panel. There you will find a list of all objects cached within Confluence.
3. Click on the 'Advanced' tab for more detail. Below is an example for one of the most frequently used caches, the Content Object cache.

Name	Percent Used	Effectiveness	Objects / Size	Hit / Miss / Expiry	Flush
Content Object	80%	73%	4023 / 5000	374550 / 140460 / 55044	Flush

About the generated numbers :

Percent Used:	=(Objects)/(Size)
Effectiveness:	=(Hits)/(Hits + Misses)
Objects / Size:	the number of entries in the cache / the number of total possible entries allowed (configurable)
Hit / Miss / Expiry:	the number of reads accessing cache where required content was found / the number of reads accessing cache where required content was not found / the number of objects evicted from the cache
Flush:	flushes the cache

For instance to calculate Percent Used :

```
Percent Used = Objects / Size

Percent Used = 4023/5000 = 80%
```

and to calculate Effectiveness :

```
Effectiveness = (Hits)/(Hits + Misses)

Effectiveness = 374550 / (374550 + 140460) = 73%
```

> ⚠   The clustered versions of Confluence use distributed cache called Tangosol Coherence.

Performance Tuning

If you need to tune your application when under high usage, you may like to review this document for suggestions.

RELATED TOPICS

📄 [Cache Statistics](#)
📄 [Viewing and Editing License Details](#)
📄 [Viewing System Information](#)

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Changing time of Daily Backup

This page last changed on Jun 22, 2008 by ivan@atlassian.com.

By default, Confluence runs its daily backup at 2.00 AM. You can configure Confluence to perform the backup at a time that is best suited to you or your organisational needs.

> **Time is derived from the Confluence server**
>
> The time zone is taken from the server on which Confluence is running. To check the time according to the server, do the following:
>
> 1. Go to the Confluence 'Administration Console'. To do this:
>   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
> 2. Click 'System Information' in the left-hand panel and look at the 'System Time'.

Confluence uses Quartz for scheduling periodic jobs. To change the time of your daily backup, you will need to edit the Quartz configuration.

To change the time of your daily backup

1. Open the Quartz configuration file `schedulingSubsystemContext.xml` located under confluence/ WEB-INF/lib/confluence-2.6.0.jar
2. Find the following section of the file:

```xml
<bean id="backupTrigger" class="org.springframework.scheduling.quartz.CronTriggerBean">
  <property name="jobDetail">
    <ref bean="backupJob"/>
  </property>
  <property name="cronExpression">
    <value>0 0 2 * * ?</value>
  </property>
</bean>
```

3. The string `'0 0 2 * * ?'` sets up a Cron Trigger for the job to run at the zeroth second of the zeroth minute of the 2nd hour, every day of every month, every day of the week.
4. Re-jar the file, either with a zip utility (change the title of .zip back to .jar) or a java command.
5. You can set a new time by editing this string. Note that the date and time format in this configuration file is in this order:
   Second minute hour day
6. Restart Confluence.

For example, to set the new time to twenty past ten PM, change the string to `'0 20 22 * * ?'`.
If you wanted to back up only once a week, for example, at midnight on Sundays, you would change the string to `'0 0 0 ? * SUN'`.
For complete details on the formatting of the cron string, please see http://www.opensymphony.com/ quartz/api/org/quartz/CronTrigger.html.

RELATED TOPICS

Alternative Backup Strategy

Backup FAQ

Changing time of Daily Backup

Configuring Daily Backups

Manually Backing Up The Site

Site Backup and Restore

User Submitted Backup & Restore Scripts

Administrators Guide Home   Confluence Documentation Home

Confluence Data Directory Configuration

This page last changed on May 13, 2008 by edawson.

Here is a link listing important Confluence files.

The home directory defines the location of the directory where Confluence will store it's data, including attachments, indexes and backups. Administrators can set this location by defining a value for the file `<MY-INSTALL>/confluence/WEB-INF/classes/confluence-init.properties`. To find what your home directory is currently set to, open this file and check the `confluence.home` property. It is unset on new installations.

Windows Configuration

On Windows, this path:

```
C:\confluence\data
```

will be written like so:

```
confluence.home=C:/confluence/data
```

Note that all backslashes (\) are written as forward slashes (/).

UNIX/Linux/Mac Configuration

On any UNIX-based system, the property is defined using the normal directory syntax:

```
confluence.home=/var/confluence/
```

Symbolic links

If your `confluence.home` directory contains a symbolic link, you must define the absolute path.

> Please note that there can be no symbolic links within the `confluence.home` directory. If disk space is an issue, place the entire `confluence.home` directory on a disk partition where there is enough space.
>
> The absolute path of generated files (such as exports) is compared with the absolute path of the `confluence.home` directory when constructing URLs. When a sub-directory has a different path, the URL will be incorrect, and you may receive "Page not found" errors. These measures are in place to prevent "directory traversal" attacks.

Fixing the Confluence Configuration

The Confluence configuration file: `confluence-cfg.xml` inside the home directory may contain references to the original location of your Confluence home. You will need to edit this file to update these references to also point to the new location. The two properties in this file that need to change are:

- `daily.backup.dir` if you have not configured your backups to be placed elsewhere already
- `hibernate.connection.url` if you are using the embedded HSQL database.

Confluence home directory contents

This page last changed on Aug 07, 2008 by smaddox.

The Confluence home directory contains data that work in concert with the Confluence database to provide the wiki experience. This document outlines the purpose of the various files and directories in the Confluence home directory.

✅ Tip: Another term for 'Home directory' would be 'data directory'.

Files and directories

confluence.cfg.xml

This file is the most critical file in the Confluence home directory. It contains all of the information necessary for Confluence to start up such as:

- Product license
- Context path
- Database details such as location and connection pool settings
- Paths to important directories

attachments

This directory contains every version of each attachment stored in Confluence. This directory is not used when Confluence is configured to store attachments in the database. Attachments are always stored in the database in clustered instances of Confluence.

Paths within this directory have the following structure:

```
/attachments/PAGE_ID/ATTACHMENT_ID/VERSION
```

An alternative directory may be specified for attachment storage by setting the `attachments.dir` property in `confluence.cfg.xml`

backups

Confluence will place its daily backup archives in this directory, as well as any manually generated backups. Backup files in this directory take the following form:

```
daily-backup-YYYY_MM_DD.zip
```

An alternative directory may be specified for backups by setting the `daily.backup.dir` property in `confluence.cfg.xml`.

bundled-plugins

> ℹ️ This directory exists for Confluence 2.3 and above

Recent versions of Confluence ship with a set of bundled plugins. These are plugins written by the Atlassian and the Confluence community that we think provide useful and broadly applicable functionality in Confluence. The {{bundled-plugins)) directory is where Confluence will unpack its bundled plugins when it starts up. This directory is refreshed on every restart, so removing a plugin from this directory will not uninstall the plugin; it will simply be replaced the next time Confluence starts up.

database

This is where Confluence stores its database when configured to run with the HSQL embedded database and as such contains all Confluence runtime data. Instances configured to run using an external database such as MySQL will not use this directory.

index

This is where Confluence stores its indexes for rapid retrieval of often used data. The Confluence index is used heavily by the application for content searching and recently updated lists and as such is critical for a running Confluence instance. It is important to note however that should the data in this directory be lost or corrupted, it can be restored by running a full reindex from within Confluence. This can take a long time depending on how much data is stored Confluence's database.

An alternative directory may be specified for the index by setting the `lucene.index.dir` property in `confluence.cfg.xml`. As this is the most heavily accessed directory in the Confluence home directory you might want to consider hosting it on the fastest disk available. It would also be useful if the disk holding the Confluence index was not heavily used by any other application to reduce access contention.

plugin-cache

> This directory exists for Confluence 2.3 and above

As of Confluence 2.3, all Confluence plugins are now stored in the Confluence database. To allow for quicker access to classes contained within the plugin JARs, Confluence will cache these plugins in the `plugin-cache` directory. This directory is updated as plugins are installed and uninstalled from the system and is completely repopulated from the database every time Confluence is restarted. As such, removing plugins from this directory does not uninstall them.

resources

The `resources` directory stores any space logos used in your Confluence instance. For each space with a space logo, there is a directory within `resources` named after the space's key. That directory contains the space's logo.

temp

The `temp` directory is used for various runtime functions such as exporting, importing, file upload and indexing. As the name suggests, and file in this directory is of temporary importance and is only used during runtime. This directory can be safely emptied when Confluence is offline.

An alternative directory may be specified for temporary data by setting the `webwork.multipart.saveDir` property in `confluence.cfg.xml`.

thumbnails

When Confluence generates a thumbnail of an image (for example when the `gallery` macro is used), the resulting thumbnail is stored in this directory for quicker retrieval on subsequent accesses. This directory is essentially a thumbnail cache, and deleting files from this directory simply means the thumbnail will have to be regenerated on the next access.

Confluence 2.2 and older

The following files and directories were used by versions of Confluence older than 2.3

config

The `config` directory is used to store data used by Confluence's bandana data persistence framework. This system is used by Confluence to store the global instance settings and is used by various plugins for their own configuration and data persistence needs. Confluence versions 2.3 and later store these data in the Confluence database and do not use this directory.

The most important file in this directory is the `confluence-global.bandana.xml` file. This file is used to store all of the settings from the `Administration` console in Confluence.

plugins

The `plugins` directory is where Confluence stores all installed plugin JARs. It is possible to install and remove plugins by placing and deleting plugin JARs from this directory.

default-formatting.properties

This properties file contains various formatting information such as the formats for decimal numbers and dates used in the Confluence user interface. These configuration data where relocated to the Confluence database from Confluence 2.3 and onwards.

Content Index Administration

This page last changed on Jun 03, 2008 by smaddox.

The Content Index powers Confluence's search functionality and is also used for a number of related functions such as building email threads in the mail archive, the Space Activity feature and lists of recently-updated content. The Gliffy Plugin also uses the index for some functionality.

For reasons of efficiency, content is not immediately added to the index. New and modified Confluence content is first placed in a queue, and the queue is processed once every minute (by default).

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Viewing the Content Index Summary

To see information about your Confluence instance's content indexing,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Content Indexing' under the heading 'Administration' in the left-hand panel.

Screenshot: Index summary

> **Index optimisation**
>
> You can ignore the line which says 'Index optimised: NO'. Confluence optimises the index automatically twice a day. The optimised status flag as shown above was really only useful in older versions of Confluence where index optimisation had to happen more frequently due to the type of index format we were using. We'll probably remove this indicator in the next release of Confluence.

Rebuilding the Content Index

The index is maintained automatically, but you may need to rebuild it manually under circumstances such as these:

- Your searching and mail threading are malfunctioning.
- After an upgrade. If a reindex is required after an upgrade, it will be noted in upgrade section of the release notes.

To rebuild the content index,

1. Go to the Confluence 'Administration Console'. To do this:

- Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Content Indexing' under the heading 'Administration' in the left-hand panel.
3. Click 'Rebuild Search Index'.

Screenshot: Content Indexing

Slow Reindexing

Does the reindexing take a long time to complete? The length of time depends on the following factors:

- Number of pages in your Confluence instance.
- Number, type and size of attachments.
- Amount of memory allocated to Confluence.

It may help to increase the heap memory allocation of Confluence by following the instructions in the JIRA documentation.

If you are running an older version of Confluence and find that the index rebuild is not progressing, you may need to shut down Confluence, and restart it with the following Java system property set: `bucket.indexing.threads.fixed=1`. This will cause the re-indexing to happen in a single thread and be much more stable (but slower).

Viewing the Index Browser

You can access the Lucene index browser used with Confluence, to see if the required documents have been added to the index.

To view the index browser,

1. Open a browser window.
2. Log in to Confluence.
3. Type the following into the browser address bar: `<Confluence location>/admin/indexbrowser.jsp`.
   For example:

   `http://localhost:8080/admin/indexbrowser.jsp`
4. You will be asked "Which index would you like to browse?"
5. Type in the path of your index directory. By default, this is located at `<Confluence Home directory/index>`.

For example, `c:\confluence\data\index`.
6. You should see a list of indexed file names.

Screenshot: Index Browser

Which index would you like to browse? `c:\confluence\data\index` [Refresh]

Index Location: c:\confluence\data\index
Number of Documents: 46

1. com.atlassian.confluence.pages.Page-32770 : Thumbnail gallery
2. com.atlassian.confluence.pages.Page-32772 : News
3. com.atlassian.confluence.pages.Page-32773 : Creating pages and linking
4. com.atlassian.confluence.pages.Page-32776 : Index
5. com.atlassian.confluence.pages.Page-32777 : Formatting Content
6. com.atlassian.confluence.pages.Page-32779 : Search Confluence content
7. com.atlassian.confluence.pages.Page-32780 : Using Spaces
8. com.atlassian.confluence.pages.Page-32784 : Email archiving
9. com.atlassian.confluence.pages.Page-32787 : Confluence Overview
10. com.atlassian.confluence.pages.Page-32788 : Jira integration
11. com.atlassian.confluence.pages.Page-32771 : Tasklist
12. com.atlassian.confluence.pages.Page-32774 : Breadcrumb demonstration
13. com.atlassian.confluence.pages.Page-32778 : Source code
14. com.atlassian.confluence.pages.Page-32781 : Example Index
15. com.atlassian.confluence.pages.Page-32785 : RSS Capabilities
16. com.atlassian.confluence.pages.BlogPost-32783 : Octagon blog post
17. com.atlassian.confluence.pages.Attachment-131086 : excelspreadsheet.xls
18. com.atlassian.confluence.pages.Attachment-131089 : office7.jpg
19. com.atlassian.confluence.spaces.Space-65537 :

More Hints and Tips

- If you are still experiencing problems after performing the above rebuild, the next step might be to remove the index and rebuild it from scratch.

  ⚠️ The Space Activity feature uses the index to store data. If you remove the index file, the existing activity data will disappear.
- A tip for the development community: If you have the Confluence source, you can look for references to the SmartListManager to find the screens and lists that rely on the content index.

RELATED TOPICS

📄 Configuring Indexing Language

📄 Content Index Administration

📄 Rebuild index from scratch

📄 Working with Macros

[!Administration Guide Attachments

directory^adminhome.gif!] 🏠 Confluence Documentation Home

Finding Unused Spaces

Sometimes, you want to know what is not being used. It's great to know what's getting most attention, but what about stagnant pages, or even entire spaces that are no longer active?

While viewing space activity and the Global Statistics plugin can provide hints, they still don't always provide enough detail. The simple way is to go directly to the database. We recommend DbVisualizer, and have basic instructions for connecting it to HSQLDB.
The following query identifies the last date on which content was modified in each space within a single Confluence instance:

```
SELECT spaces.spacename, MAX(content.lastmoddate)
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY spaces.spacename;
```

It returns a list of spacenames, and the last date and time at which any content was added or changed. Alternatively, this one simply identifies spaces whose content hasn't changed since a specified date:

```
SELECT spaces.spacename
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY spaces.spacename
HAVING MAX(content.lastmoddate) < '2006-10-10';
```

The result is a simple list of space names.
It's also possible to present the information in a wiki page, using the SQL plugin, which can be installed via the Plugin Repository. You'll also need to define a database resource in `conf/server.xml` and `confluence/WEB-INF/web.xml`, as described here. Having done so, you can use wiki markup code like the following, replacing `confluenceDS` with the name of your own local datasource:

```
h3. Space activity
{sql:dataSource=confluenceDS|output=wiki}
SELECT spaces.spacename AS Space, MAX(content.lastmoddate) AS LastModified
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY Space;
{sql}
```

The result will be something like this:

Space activity:

space	lastmodified
Private Space	2007-10-11 11:34:04.914
Another space	2007-10-11 11:39:39.716
More space	2007-10-11 11:40:11.688

You can try the Chart plugin in combination with the SQL plugin to give more visually attractive results.

Important Directories and Files

This page last changed on Jun 27, 2008 by smaddox.

The Installation Directory

The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

Important Files and Directories

- `confluence/WEB-INF/classes/confluence-init.properties` : This file tells Confluence where to find the Confluence Home Directory. This file is modified by the administrator when installing Confluence.
- `confluence/WEB-INF/classes/osuser.xml` : This file is modified when connecting Confluence to an external user management system such as an LDAP server or JIRA instance in Confluence 2.0 and earlier. For more information, refer to Understanding User Management in Confluence.
- `confluence/WEB-INF/classes/atlassian-user.xml` : This file is modified when connecting Confluence to an external user management system such as an LDAP server or Crowd. For more information, refer to Understanding User Management in Confluence.
- `confluence/WEB-INF/lib/` : This directory is used when deploying plugins, especially those plugins that cannot automatically be loaded through the Administration Console.
- `confluence/WEB-INF/classes/log4j.properties` : Confluence's logging configuration file. See Working with Confluence Logs.
- `confluence/WEB-INF/classes/ehcache.xml` : This is where you can configure the size of Confluence's internal caches
- `confluence/WEB-INF/classes/styles/site-css.vm` : Confluence's main stylesheet, modify at your own risk
- `conf/server.xml` : SSL configuration.

Memory Settings
The file used to edit JAVA_OPTS memory settings will depend on the method used to install Confluence, as well as the operating system used for your installation.

Windows Users

▷   Confluence Standalone

`bin/setenv.bat`

▷   Confluence Installer

`wrapperwin32.conf`

Mac/Linux Users

▷   Confluence Standalone

`bin/setenv.sh`

▷   Confluence Installer

`wrapperosx.conf`

The Temp Directory

The temp directory is configured in the Java runtime and some Confluence components write temporary files or lockfiles into this directory.

Typically, this directory is `/tmp` on Unix systems, or `C:\Temp` on Windows.

To change the location of this directory, you should start the Java Virtual Machine in which confluence is running with the argument:

```
-Djava.io.tmpdir=/path/to/your/own/temp/directory.
```

The Confluence Home Directory

The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you're using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.

✅ Tip: Another term for 'Home directory' would be 'data directory'.

Administrators can expect the Confluence Home Directory to grow quite large in a busy site.

The location of this directory is configured by the system administrator during installation (see `confluence-init.properties` above).

Important Files and Directories

- `confluence.cfg.xml` : Confluence's core configuration file; includes the configuration for connecting to its database.
- `default-formatting.properties` : Some auxiliary configuration data concerning default number and date formats.
- `attachments/` : All file attachments in the Confluence site are stored under this directory. This is the only place Confluence keeps attachment files.
- `backups/` : If Confluence is configured to produce daily backups, these are kept in this directory. Administrators should occasionally delete old or unwanted backups from this directory to prevent it from growing too large.
- `config/` : Miscellaneous global and per-space configuration files are kept in this directory.
- `database/` : If Confluence is being run from the embedded HSQL database, the database files will be kept in this directory.
- `index/` : The full-text search index is kept in this directory. Removing or modifying files in this directory may cause search to no longer function. Rebuilding the search index from Confluence's global administration screen will completely regenerate the contents of this directory.
- `plugins/` : Dynamically uploaded plugins are stored in this directory. Administrators can install new plugins by copying them into this directory and triggering a scan from the plugin management page.
- `temp/` : Confluence stores temporary files in this directory, especially during backups and exports. A daily job within Confluence deletes files that are no longer needed.
- `thumbnails/` : Stores temporary files for image thumbnails. The contents of this directory can be safely deleted, as Confluence will regenerate thumbnails as required.
- `velocity/` : Storage for customised page layouts, globally and per-space.

Database

All other data — page contents, links, archived mail and so on — is kept in the database. If you have configured Confluence to use the embedded HSQL database, the database will store its files under `database/` in the Confluence Home Directory. Otherwise, the database management system you are connecting to is responsible for where and how your remaining data is stored.

> ℹ️ Tip
> All of Confluence's persistent data is stored either in the Confluence Home Directory, or the database. If you have backup copies of both of these, taken at the same time, you will be able to restore Confluence from them (see Restoring Data from other Backups).

RELATED TOPICS

Confluence Home Directory
Confluence Installation Directory
The Embedded HSQLDB Database
Database Configuration

🏠 Administrators Guide Home   [!Administration Guide
Attachments directory^dochome.gif!]

Confluence Home Directory

This page last changed on Aug 07, 2008 by smaddox.

Often in the documentation, you'll see a reference to the 'Confluence Home directory'.

What is the Confluence Home Directory?

The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you're using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.

Tip: Another term for 'Home directory' would be 'data directory'.

You can also read about the contents of the Home directory.

Finding the Confluence Home Directory

The location of the Confluence Home directory is defined when you install Confluence. This location is stored in a configuration file called `confluence-init.properties`, which is located inside the `confluence/WEB-INF/classes` directory in your Confluence Installation directory.

When Confluence first starts up, it reads the `confluence-init.properties` file to determine where to look for the Home directory.

RELATED TOPICS

Confluence Installation Directory
Important Directories and Files
The Embedded HSQLDB Database

Confluence Installation Directory

This page last changed on Apr 18, 2008 by smaddox.

The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

RELATED TOPICS

Confluence Home Directory
Important Directories and Files

Installing Plugins Overview

ⓘ You need to have System Administrator permissions in order to install and configure plugins.

Installing and Configuring Plugins using the Plugin Repository Client

If the plugin you wish to install is listed in the Confluence Plugin Repository, you can use the Confluence Repository Client to install it. Just find the plugin in the list and click the 'install' link. There's more information in Installing and Configuring Plugins using the Plugin Repository Client.

Installing and Configuring Plugins Manually

If the plugin you wish to install is not listed in the Confluence Plugin Repository, you can still install it by uploading it to your Confluence site:

1. In the 'Administration' section of Confluence, click the Plugin Repository link.
2. Click the 'Upload' tab.
3. Use the 'Browse' button to find the plugin jar you wish to install.
4. Select the jar file and click 'Open'.
5. The plugin will be uploaded from your machine to Confluence, and will be automatically installed.

There's more information in Installing and Configuring Plugins manually.

RELATED TOPICS

Removing malfunctioning plugins

Installing and Configuring Plugins manually

This page last changed on Dec 18, 2007 by smaddox.

This document is for administrators who wish to manage plugins installed in their Confluence server, or install new plugins. Confluence plugins were introduced in Confluence 1.3. For an overview of how plugins work in Confluence, read the Confluence Plugin Guide.

ℹ️ You need to have System Administrator permissions in order to install and configure plugins.

⚠️ Looking for existing plugins? See the existing plugins and extensions written by the community in the Confluence Extensions space.

ℹ️ Confluence versions 2.0 and later support the Plugin Repository, which provides an alternative way to install plugins directly from the the plugin libraries.

🚫 Plugin Safety
Plugins are very powerful: they can change the behaviour of almost any part of the Confluence server. This makes it very important that you trust a plugin before you install it. Always be aware of where (and who) a plugin comes from.

Installing a Plugin Manually

Plugins are distributed as a jar file. To install a plugin,

1. In the 'Administration' section of Confluence, click the Plugins link.
2. Use the 'Choose file' button to find the plugin jar you wish to install on your harddrive and select it.
3. Click 'upload'.
4. The plugin will be uploaded from your machine to Confluence, and will be automatically installed
5. Check the Plugin Administration screen to ensure if the plugin is available.
6. Enable the plugin if necessary. (Some plugins will be enabled by default when they are installed. Others will have to be manually enabled from the Plugin Administration screen.)

Enabling and Disabling Plugins

Plugins (and their constitutent plugin modules) may be enabled and disabled by the site administrator. You can do this from the `Plugins` section of the global administration screen. All plugins installed in the Confluence server are listed on the left hand side. To enable or disable a plugin (or its modules) click on the plugin name.

On the right-hand side, a description of the plugin is shown, including its component plugin modules. You can enable or disable the whole plugin:

Or each module individually:

⚠️ Disabling a plugin module may cause other modules in the same plugin to cease to function correctly. When in doubt, make sure you disable or enable the entire plugin.

Installing and Configuring Plugins using the Plugin Repository Client

This page last changed on Apr 02, 2008 by jnolen.

> 🚫 **Plugin Safety**
> Plugins are very powerful: they can change the behaviour of almost any part of the Confluence server. This makes it very important that you trust a plugin before you install it. Always be aware of where (and who) a plugin comes from.

The Plugin Repository provides an easy way to install and configure plugins.

- If you are using Confluence version 2.3 or later, the Plugin Repository is included as part of Confluence.
- If you are using Confluence 2.0 - 2.2.10, you can use the Plugin Repository after you install the Confluence Repository Client.
- Confluence versions prior to 2.0 cannot use the Plugin Repository, so you will need to install and configure plugins manually instead.

ℹ️ You need to have System Administrator permissions in order to install and configure plugins.

On this page:

> Error formatting macro: toc: java.lang.NullPointerException

Using the Plugin Repository

Go to the 'Administration Console' and click 'Plugin Repository' in the left-hand panel. The following will be displayed:
Screenshot: Plugin Repository

Filtering the List of Plugins

Along the top of the page, you'll see three items which allow you to choose the plugins you want displayed:

- Status filter — Defaults to 'All Plugins'. Choose one of the following to limit the list of plugins displayed:
    - 'Installed Plugins' – Plugins which have been installed on your Confluence instance.
    - 'Outdated Plugins' — Plugins for which updates are available
    - 'Available Plugins' — Plugins which are available, but have not yet been installed.
    - 'Supported Plugins' — All plugins which are supported by Atlassian or a third-party.
- Search — Enter text in the middle textbox to quickly find what you're looking for:
    - Quickly locate plugins by searching on their title, description, vendor and other details. Just type what you are looking for and let Confluence do the rest
    - The search results are filtered by the status filter (as discussed above), so if you want to see all installed plugins from Adaptavist.com, for example, set the filter to 'Installed Plugins' and type 'Adaptavist.com' into the search box.

- Categories list — Filter by category:
  - Simply choose the desired category from the list and only plugins relating to that category will be displayed.
  - Note that plugins can exist in more than one category.

Using the List of Plugins

Under the filter options, the list of plugins matching the current filter settings is shown in a table.

Each column in the table shows information about a particular plugin, and allows you further configuration options:

- Plugin Name — Displays the name of the plugin (linked to the detailed information page)and the plugin vendor (linked to their website if applicable)
  - Click the '+' icon to expand the information display showing plugin description.
  - Click the '-' icon to hide the description again.
- Payment — Can be one of the following:
  - Free (self explanatory)
  - Donate (it's free, but you should consider donating to keep it that way)
  - Buy (it's commercial - click the link to show a price list and purchase online)
- Status — Shows the current status of this plugin in respect to your Confluence installation:
  - Installed - installed and up-to-date
  - Outdated - installed, but there are new versions available
  - Available - not installed yet
  - Non Repository - a version is installed which is not in the repository
- Support — Tells you who supports the plugin:
  - 'Atlassian' — The plugin is supported by Atlassian. If you have any problems, please raise a ticket at the Atlassian Support System.
  - 'Unsupported' — The plugin has been developed by a third party, not by Atlassian, and is not currently supported by Atlassian. In addition, the third party has not yet given detailed information about support arrangements. This does not necessarily mean that the plugin is not supported. Please refer to the plugin's home page in the [Confluence Extension] space.
  - The 'Support' column can also contain a link to the third-party plugin support site.
  - Read more information about supported plugins.
- Install — Install, upgrade or uninstall a plugin:
  - When installing or upgrading, everything is automatic (i.e. it downloads and installs for you, etc). Although the client (since 1.0.2) warns you of dependencies and (since 1.0.3) will do its best to check what has been downloaded is what you asked for - Confluence may break as if you had uploaded the plugins to the Plugin Manger yourself. Where it can, the client will error constructively allowing you to choose the best course of action for yourself. In general, things usually work - and if they don't its a bug with the client or the metadata.
  - If the Confluence Repository Client encounters a password request when downloading the plugin (usually case with Commercial plugins), you will be prompted for a username and password.
  - If the plugin is installed into WEB-INF (or otherwise uninstallable) it will display 'Manually Installed. where the actions would be.
- Enabled — If the box is ticked, the plugin is enabled, otherwise it's either disabled or partially disabled. You can enable or disable individual modules within the plugin from the plugin details screen (see later).
- Configure — If the plugin offers further configuration options, you can click the 'Configure' link. A new screen will open, showing the specific options offered by the plugin.

You can click the table headings to sort the table. Click a second time to reverse the sort.

Viewing Plugin Modules and Versions

When you click the name of a plugin in the plugin list, you'll be taken to the detailed view for that plugin.

General information and plugin module details are shown at the top of the display and from here you can disable or enable individual modules.

Note: Disabling a plugin module may cause other modules in the same plugin to cease to function correctly. When in doubt, make sure you disable or enable the entire plugin.

Near the bottom of the display a table outlines all plugin versions and shows which you have installed. Just like the plugins list, you can click the '+' to expand the details shown for a specific version. This screen also allows you to quickly install, upgrade, downgrade and uninstall any version of the plugin.

Administering the Plugin Repository

There are various settings on the 'Admin' tab.

The most important of these is the 'Data Source' — without this, you'll see no plugins in the list and will get a fair number of errors.

The 'Earliest Plugin State' allows you to filter the plugin list to versions at or above a specific state: Alpha, Beta, Release Candidates, Stable. If you are running in a production environment, you will usually want to set this setting to 'Stable + Release Candidates' or 'Stable Only'.

The 'Plugin Compatibility' setting allows you to restrict the list to only show plugin versions that are specifically known to work with your version of Confluence.

In many cases, plugins will work with your version of Confluence, but they might be marked as 'unknown' compatibility if the plugin author hasn't been able to test with that specific Confluence version. As such, it's extremely useful if you find an 'unknown' version of a plugin to work (or not work) with your Confluence that you let us know (by any means possible) so that we can update the repository to reflect this.

The 'Category Visibility' setting allows you to trim down the categories list by hiding categories that don't contain a plugin yet.

Uploading a Non-Repository Plugin

There are several plugins that are not currently listed by the Plugin Repository which need to be manually uploaded either as a file or from a remote server URL.

If you want to install such a plugin:

1. Click the 'Upload' tab.
2. Enter either the file name or the URL of the remote server URL.
3. Click the 'Install' button.

Displaying Plugin Repository Information on Confluence Pages

Above we have described the 'Plugin Repository' screen in the Administration Console. If you wish to display some information about your plugins on a Confluence page, you can use the Plugin Repository macros.

These macros are available to Confluence instances ("clients") that have the Confluence Atlassian Plugin Repository v.2.0.13+ installed and configured to talk to a server that provides data about plugins.

{repository-plugin}

Displays rendered information from the metadata in the repository.

Parameter	Required	Values	Default	Notes
key	yes	plugin key, such as com.atlassian.confluence.extra.rsvp	(none)	The plugin to display data about.
profile	no	the key of one of the profiles configured locally	default	This profile will be used to get plugin data.

outputType	no	overview-table, version-grid, description	overview-table	Format of the macro output.
suppressHeader	no	true, false	false	Whether or not to include a header with the output. Only applies when outputType is version-grid or description.

{recentlyupdated-plugins}

Displays an ordered list of the plugins with the most recently released versions, according to the plugin metadata.

Parameter	Required	Values	Default	Notes
product	no	a name of a product that plugins can be written for and stored in the repository (in our case confluence or jira)	(all products)	Allows restricting results to those plugins for a particular product.
count	no	integer	10	Number of result plugins to return.
mode	no	table, list	table	Indicates the form in which to display the results

{popular-plugins}

Displays an ordered list of the most popular plugins. The popularity of a plugin is based on number of downloads of the plugin jar that have been recorded on the server.

Parameter	Required	Values	Default	Notes
product	no	a name of a product that plugins can be written for and stored in the repository (in our case confluence or jira)	(all products)	Allows restricting results to those plugins for a particular product.
count	no	integer	10	Number of result plugins to return.
range	no	one of two formats: 1. year, month, week, or day	month	The length of time from which to consider plugin downloads:

		2. an integer followed by y, m, w, or d (e.g. 6w)		1. one of the unit given, e.g. one month from the start or end date given 2. integer number of units given (always goes back in time from today), e.g. 6w or -6w means the past six weeks
rangeStart	no	date in the form yyyy-MM-dd	depends on range and rangeEnd	Cannot be used with the second form of the range parameter.
rangeEnd	no	date in the form yyyy-MM-dd	today's date (if rangeStart is not given)	Cannot be used with the second form of the range parameter.
mode	no	table, list	table	Indicates the form in which to display the results

{download-stat}

Provides statistics about the number of downloads for each plugin.

Parameter	Required	Values	Default	Notes
product	no	a name of a product that plugins can be written for and stored in the repository (in our case confluence or jira)	(all plugins)	Allows restricting results to those plugins for a particular product. If both product and key are specified, then key will be ignored.
key	no	plugin key, such as com.atlassian.confluence.extra.rsvp	(all plugins)	Allows restricting results to those for a particular plugin. If both product and key are specified, then key will be ignored.
version	no	build number of the plugin specified by key	(all versions)	Allows restricting results to those for a particular version of a plugin. Can only

				be used if a plugin key (and not a product name) is provided.
range	no	one of two formats: 1. year, month, week, or day 2. an integer followed by y, m, w, or d (e.g. 6w)	month	The length of time from which to consider plugin downloads: 1. one of the unit given, e.g. one month from the start or end date given 2. integer number of units given (always goes back in time from today), e.g. 6w or -6w means the past six weeks
rangeStart	no	date in the form yyyy-MM-dd	depends on range and rangeEnd	Cannot be used with the second form of the range parameter.
rangeEnd	no	date in the form yyyy-MM-dd	today's date (if rangeStart is not given)	Cannot be used with the second form of the range parameter.
increment	no	monthly, daily, yearly, weekly, total	daily	Size of the chunks of hits to return.
format	no	compact, full	full	Will be ignored unless increment equals total. In the compact mode, only the number of hits will be displayed. In the full mode, the number of hits are displayed in a table with the date range; the table is similar to other result tables displayed by the download-stat macro.

{confluence-status}

Displays the update status of Confluence.

Parameter	Required	Values	Default	Notes
update-only	no	true, false	false	If true, a result will only be shown if updates are required.
profile	no	the key of one of the profiles configured locally	default	

{plugin-status}

Displays a list of plugins that need to be updated. Currently, this macro has a bug where it will cause a Confluence system error if someone who is not logged in tries to view it.

Parameter	Required	Values	Default	Notes
update-only	no	true, false	false	If true, a result will only be shown if updates are required.
profile	no	the key of one of the profiles configured locally	default	This profile will be used to get plugin data.

{plugin-repository}

Displays the table of plugin information that by default only appears in the admin section. Info that non-admins should not see is hidden from them.

Parameter	Required	Values	Default	Notes
profileKey	no	the key of one of the profiles configured locally	default	This profile will be used to get plugin data.

RELATED TOPICS

Confluence Plugin Guide

This page last changed on Apr 10, 2008 by cjerozal.

The categories

Confluence plugins have different behaviour based on how they are loaded by Confluence. The plugins themselves are the same, but based on how they are loaded, they may or may not be upgraded, or may not be disabled, or may not be uninstalled. This chart should explain how plugins can be loaded by Confluence, and the ramifications for each choice.

The category any particular plugin is in can vary with Confluence version or circumstance. The examples mentioned here describe the way particular plugins are loaded by default in Confluence 2.8.

Category	Description	Example
Static	cannot be installed or upgraded without a Confluence restart	
Core	Included with Confluence and cannot be uninstalled. The classes and plugin.xml are not bundled into plugin jars, but mixed in with Confluence source on the main classpath. Additionally, the plugin.xml definitions are not called "atlassian-plugin.xml" as they are everywhere else, but are named for the plugin e.g., "basic-macros.xml". We would like to separate some of them out and turn them into Bundled plugins.	Admin Sections
WEB-INF/lib	Confluence also places some plugin jars inside WEB-INF/lib. They are inserted during the build process by Maven. These plugins, likewise, cannot be uninstalled. In ancient times, this was the only way to install plugins, so users are also free to install plugins here. We try to discourage them from doing so, however.	JIRA Macros; also could be anything
Dynamic	the opposite of static, these can be installed/upgraded while Confluence is running	
Bundled	Bundled plugins are included in a zip of jars called atlassian-bundled-plugins.zip which is on the main Confluence classpath, in a resources directory. At Confluence startup, they are extracted and copied into the $CONFLUENCE_HOME/bundled-plugins directory, from whence they are loaded. The users are not able to remove bundled	Clickr Theme

	plugins, because Confluence will just put them back in place on the next startup. However, they can be upgraded or disabled.	
Uploaded	Installed by the user via the plugin repository or the Plugin Manager page. These plugins are stored in the database and then copied to the $CONFLUENCE_HOME/plugins-cache folder on each Confluence node.	could be anything

To summarise the relationships of categories in the table, all plugins are either Static or Dynamic. Static plugins can be further categorised into Core or WEB-INF/lib. Dynamic plugins are divided into Bundled and Uploaded.

Use of the categories in Confluence

Within Confluence, the Core and WEB-INF/lib categories are not actually named as such, and they don't map neatly to other names (though they do map, as will be explained). They are used here because of the logical distinction they provide.

In Confluence, some of the Core plugins are called "System". Plugins can be designated as "System" by adding a flag to the plugin manifest file. To do this, `system=true` should be added to the top-level `atlassian-plugin` element of the manifest file. The manifest file is generally called `atlassian-plugin.xml`, but it could have another name; the Core plugins' files do.

All of the Core plugins once were labeled as "System", but it seems the practice has faded over time. If a plugin is designated as "System", then it will not show up in the Plugin Manager page in Confluence and thus cannot be enabled/disabled. However, it will show up in the Plugin Repository Client, where it can be disabled; allowing disabling there is probably incorrect behavior.

Static plugins that are not marked as "System" (any remaining Core and WEB-INF/lib plugins), are simply called Static in Confluence. There is no way to tell the WEB-INF/lib and Core plugins apart from within Confluence. You just have to figure out where the classes are.

Members of the other specific categories - Bundled and Uploaded - can be determined. We can tell which plugins are Bundled and which plugins are Uploaded, so we know which plugins are Uploaded though this specific term is never used in the Confluence UI. Instead, they are called Dynamic.

Upgrading plugins

- Core plugins cannot be upgraded.
- WEB-INF/lib plugins can be upgraded by replacing the JAR in WEB-INF/lib and restarting Confluence.
- Bundled plugins can be upgraded using the Plugin Manager or the Plugin Repository Client. A new plugin jar is uploaded and stored as a Uploaded plugin. Confluence compares the version number with the Bundled plugin and uses the newer.
- Uploaded plugins are upgradable using the Plugin Manager or the Plugin Repository Client. When a new plugin jar is uploaded, the previous version is discarded from the database and the `$CONFLUENCE_HOME/plugin-cache`.

Removing malfunctioning plugins

This page last changed on Dec 17, 2007 by jnolen.

Confluence goes to some lengths to prevent itself being unusable due to a problematic plugin. However, sometimes a plugin will manage to do this anyway. To remove a plugin from Confluence when Confluence is not running:

Prior to Confluence v2.3

- Remove the jar file from the <Confluence Home>/plugins directory.
- Restart Confluence.

In Confluence v2.3 and later

- Connect to the Confluence database.
- Remove the appropriate row from the PLUGINDATA table: e.g., suppose the Google Maps plugin was not working, you would run: `delete from plugindata where pluginkey = 'com.atlassian.confluence.ext.gmaps'`
- Restart Confluence.

Manually Backing Up The Site

This page last changed on May 19, 2008 by jlargman.

Confluence is configured to make a daily backup of your data and store it as a zipped XML file in the 'backups' folder under the Confluence Home Directory. A System Administrator can also manually back up the data from the Administration Console.

ⓘ You need to have System Administrator permissions in order to perform this function.

✅ Consider an alternative backup strategy if your Confluence site is large or you are encountering problems with your automated backup.

To manually back up your site,

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Backup & Restore' in the 'Administration' section of the left-hand panel.
3. Select 'Archive to backups folder' to store a copy of the backup in the same folder as Confluence's daily backups. (If you do not archive the backup it will be made available for you to download, and then deleted from the server after 24 hours).
4. Select 'Backup attachments' to include attachments in your backup.
5. Click 'Backup'.

    ⓘ Please note that this process will take a few minutes.
6. Once the backup is completed, you will be prompted to download the zipped backup file.

✅ If you are running Confluence behind Apache and are facing timeout errors, please consider creating the export directly from Tomcat, instead of going through Apache. This will speed up the process and prevent timeouts.

RELATED TOPICS

Alternative Backup Strategy

Backup FAQ

Changing time of Daily Backup

Configuring Daily Backups

Manually Backing Up The Site

Site Backup and Restore

User Submitted Backup & Restore Scripts

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Configuring Daily Backups

This page last changed on May 19, 2008 by jlargman.

Confluence backs up your data on a daily basis into a zipped XML file. By default, the backup is performed at 2.00 a.m. and the backup files are stored in the `backups` folder under the Confluence Home Directory.

> **Time is derived from the Confluence server**
>
> The time zone is taken from the server on which Confluence is running. To check the time according to the server, do the following:
>
> 1. Go to the Confluence 'Administration Console'. To do this:
>
>   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
> 2. Click 'System Information' in the left-hand panel and look at the 'System Time'. You can change the time of the daily backup.

> Consider an alternative backup strategy if your Confluence site is large or you are encountering problems with your automated backup.

The default naming convention for the backup files is 'daily-backup-yyyy_MM_dd'. Confluence can write backups to both local and mapped network drives.
From the Administration Console, you can:

- Enable or disable backups.
- Include or exclude attachments in backups.
- Configure a different path to store backup files.
- Change the naming format used for the files.

You need to have System Administrator permissions in order to perform this function.

To configure your daily backups,

---

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Daily Backup Admin' in the 'Configuration' section.
3. Click the 'Edit' button on the 'Daily Backup Administration' screen.
4. Now you can do the following:
   - To disable backups — Select 'Disable'.
   - To specify an alternate path to store backup files — Select 'Custom' and then enter the path. The directory must be on either a local drive or a mounted network drive.
   - To exclude attachments from backups — Select 'Off' beside 'Backup Attachments'. By default, this is 'On'.
   - To use a different naming prefix format — Enter the new format in the 'Backup File Prefix' input field.
   - To use a different date format — Enter the date format in the 'Backup File Date Pattern' input field using the syntax described in this document from Sun.
5. 'Save' your changes.

Below is an example of daily backup being disabled.

Backup Path	○ **Default**
	(/opt/j2ee/domains/atlassian.com/confluence/webapps/atlassian-confluence/data/backups)
	○ **Custom**
	⊙ **Disable**
Backup Attachments:	⊙ On ○ Off
Backup File Prefix:	daily-backup-
Backup File Date Pattern:	yyyy_MM_dd

Save

RELATED TOPICS

📄 [Alternative Backup Strategy](#)
📄 [Backup FAQ](#)
📄 [Changing time of Daily Backup](#)
📄 [Configuring Daily Backups](#)
📄 [Manually Backing Up The Site](#)
📄 [Site Backup and Restore](#)
📄 [User Submitted Backup & Restore Scripts](#)

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User Submitted Backup & Restore Scripts

These scripts are user-submitted and should be used with caution as they are not covered by Atlassian technical support. If you have questions on how to use or modify these scripts, please post them to the Confluence user forum. Feel free to submit new scripts or post updates by logging in and adding them to the page as a comment.

Delete Old Backups - Wscript Script On Windows

This script examines backup filename and deletes them if necessary, it may need to be edited.

```
'If you want 3 day old files to be deleted then insert 3 next to Date - "your number here"
'This script will search out and delete files with this string in them ".2005-12-04-" This of
 course depends on the number you enter.
'You can always do a wscript.echo strYesterday or strFileName to see what the script thinks you are
 searching for.

dtmYesterday = Date - 3

strYear = Year(dtmYesterday)

strMonth = Month(dtmYesterday)
If Len(strMonth) = 1 Then
    strMonth = "0" & strMonth
End If

strDay = Day(dtmYesterday)
If Len(strDay) = 1 Then
    strDay = "0" & strDay
End If

strYesterday = strYear & "-" & strMonth & "-" & strDay

strFileName = "C:\test*." & strYesterday &"-*"

Set objFSO = CreateObject("Scripting.FileSystemObject")
objFSO.DeleteFile(strFileName)
```

Delete Old Backups - Basic Bash Script For Linux

Old XML backups can be deleted automatically by inserting a nightly or weekly automation script or cron similar to the following:

```
ls -t <path to your backup dir>/* | tail -n +6 | xargs -i rm {}
```

Or, using the older form of the `tail` command if your system does not support the standard form:

```
ls -t <path to your backup dir>/* | tail +6 | xargs -i rm {}
```

Delete Old Backups - Advanced Bash Script For Linux

Old XML backups can be deleted automatically by inserting a nightly or weekly automation script or cron similar to the following. Set the BACKUP_DIR and DAYS_TO_RETAIN variables to appropriate values for your site. Between runs, more files than DAYS_TO_RETAIN builds up.

```
#!/bin/sh

# Script to remove the older Confluence backup files.
# Currently we retain at least the last two weeks worth
# of backup files in order to restore if needed.

BACKUP_DIR="/data/web/confluence/backups"
DAYS_TO_RETAIN=14

find $BACKUP_DIR -maxdepth 1 -type f -ctime +$DAYS_TO_RETAIN -delete
```

Manual Database & Home Backup - Bash Script For Linux

This backs up a mySQL database and the Confluence home directory.

```
#!/bin/bash
CNFL=/var/confluence
CNFL_BACKUP=/backup/cnflBackup/`date +%Y%m%d-%H%M%S`

rm -rf $CNFL/temp/*
mkdir $CNFL_BACKUP
mysqldump -uroot -p<password> confluence|gzip > $CNFL_BACKUP/confluence.mysql.data.gz
tar -cjvf $CNFL_BACKUP/data.bzip $CNFL > $CNFL_BACKUP/homedir.status
```

Related Topics

- Site Backup and Restore
- Backup FAQ

Moving Confluence Between Servers

This page last changed on Aug 01, 2008 by jlargman.

How to Create a Test or Development Instance

⚠ Development licenses are available for any Enterprise license. Create one or contact us for help.

Adminstrators may need to move a Confluence instance from one server to another for upgrades or downtime. This page tells you how to copy a Confluence instance from one server to another. For example, you may want to transfer your current production snapshot to a test server as permitted in the licence agreement.

⚠ Avoid upgrades while transferring

If you are planning to switch databases, application servers or Confluence versions, perform the transfer and test that it is successful separately to any other changes.

Transferring Confluence To Another Server Using The Same Operating System

If the operating systems on both servers are the same, then the home and install folders can be copied straight into an identical external database and user management setup.

1. On the original server, create zips of the Confleunce install and home directories. Copy the zips to the new server.
2. On the new server, unzip the install and home directories. Windows users should avoid unzipping with the Windows built-in extractor, instead use Winzip or the free 7Zip.

   ⚠ If you are changing the location of the home directory, open the Confluence install \confluence\WEB-INF\classes directory and edit confluence-init.properties by changing the line starting with 'confluence.home='.

3. This next step is dependent on your database:
   a. For users of the internal database, the content is stored inside the home directory. You should switch to an external database after the transfer is successful.
   b. For databases stored on another server, change the user account or datasource permissions so that the new server has the same network access permissions as the original. Then confirm from the new server that the hostname can be resolved and is listening for database connections on the expected port.
   c. For external databases stored locally:On the original server, create a manual database backup using a native db dump backup tool.
   d. Copy the database backup to the new server.
   e. On the new server, install or upgrade the database version to match the original server.
   f. Import the database backup.
   g. Add a database user account with the same username and password as the original.
   h. Provide the user with the full access to the imported database.
   i. Use a database administration tool to confirm that the user can login from the localhost.
   j. To modify any database connection information, go to the Confluence home directory and edit confluence.cfg.xml. The connection URL is set under hibernate.connection.url.
   k. If you are using internal user management, skip this step. For users who have JIRA or LDAP integration, provide the new server with network or local access to the same hosts as the original.
   l. Start Confluence.
   m. Go to Administration > License Details and add your development license key. You can generate one at http://my.atlassian.com. There are more details in Getting a License for a Staging Environment.
   n. If you configured Confluence as a Windows service, repeat those instructions.
   o. Add your development license key.

Transferring Confluence to Another Server Using A Different Operating System

For XML backups

If you're not yet using the [Alternate backup strategy](#), you can do this with your regular XML backup. Create a backup and import into the new server.

1. Create a backup from Confluence:
   a. Go to the Confluence 'Administration Console'. To do this:

      - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
   b. Select 'Backup & Restore'.
   c. Check the 'Backup Attachments' option and select 'Backup'.
2. Identify the current version of Confluence your are using, displayed at the bottom of each Confluence page.
3. Download the same version as you are currently using to the new server, which may be the [current Confluence release](#), or an [older version](#).
4. Go to Administration > License Details and add your development license key. You can generate one at http://my.atlassian.com. There are more details in [Getting a License for a Staging Environment](#).
5. Using the same version, follow the [Upgrading Confluence](#) guide.
6. Add your [development license key](#).

For SQL dumps

If you are using the [Alternate backup strategy](#), follow these steps:

1. Download the proper distribution from the [Download Archive](#).
2. Copy your Confluence home (not install) directory from your original server (even if it was a different OS).
3. If you are changing the location of the home directory, open the Confluence install\confluence\WEB-INF\classes directory and edit confluence-init.properties by changing the line starting with 'confluence.home='.
4. For external databases stored locally, on the original server, create a manual database backup using a native db dump backup tool.
5. Copy the database backup to the new server.
6. On the new server, install or upgrade the database version to match the original server.
7. Import the database backup.
8. Add a database user account with the same username and password as the original.
9. Provide the user with the full access to the imported database.
10. Use a database administration tool to confirm that the user can login from the localhost.
11. To modify any database connection information, go to the Confluence home directory and edit confluence.cfg.xml. The connection URL is set under hibernate.connection.url.
12. If you are using internal user management, skip this step. For users who have JIRA or LDAP integration, provide the new server with network or local access to the same hosts as the original.
13. Copy server.xml, atlassian-user.xml, osuser.xml, any patches, and any other customized files velocity or properties files.
14. Start Confluence.
15. Go to Administration > License Details and add your development license key. You can generate one at http://my.atlassian.com. There are more details in [Getting a License for a Staging Environment](#).
16. If you configured Confluence as a Windows service, [repeat those instructions](#).
17. Add your [development license key](#).

Rebuilding the Ancestor Table

This page last changed on May 14, 2008 by edawson.

In Confluence, the ancestor table controls the breadcrumb navigation at the top of each Confluence page. Occassionally, the ancestor table will become out of sync. When this happens, you can rebuild the table to restore everything to normal.

Simply access this URL:

```
http://yoursite/admin/permissions/rebuild_ancestor_table.action
```

Screenshot: Page Level Permissions
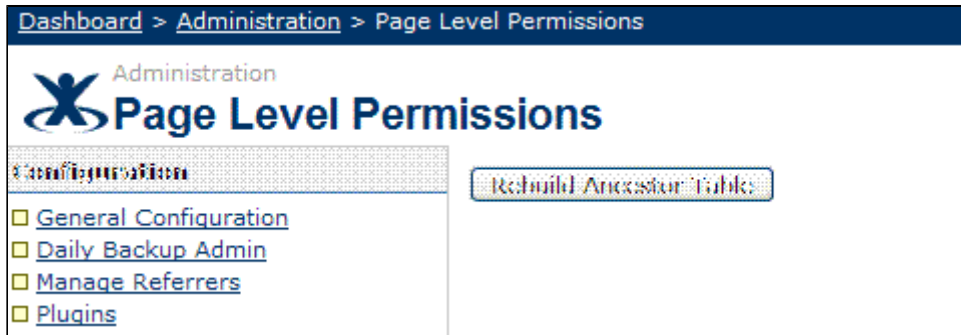
RELATED TOPICS

Administrators Guide Home   Confluence Documentation Home

Restoring a Site

This page last changed on Dec 17, 2007 by smaddox.

> 🚫 CAUTION: Restoring a backup of an entire confluence site (consisting of multiple spaces) will:
>
> - Wipe out all Confluence content in the database. Ensure that your database is backed up.
> - Log you out after the restore process. Make sure you know your login details contained in the data being restored.

Confluence supports backward compatibility for site backups. (But not for space backups). You can only successfully restore backups of a site from an older version of Confluence to a newer version of Confluence. For example, if you create a site backup in Confluence 2.4.3, it cannot be restored into a Confluence 2.2.2 instance. It can however, be restored into 2.4.5 or 2.5.x, because 2.4.5 and 2.5.x are newer versions of Confluence.

There are two ways to restore a site from a backup file:

1. Restore a site from the Confluence Setup Wizard: This restores the data into a new instance of Confluence.
2. Restore a site from the Administration Console: This restores data into the current instance of Confluence.

> ✅ If your daily backup zips cannot be restored for whatever reason, but you have backups of both your database and your Confluence home directory, then it is still possible to restore from these backups.

> ⚠️ Selective space restore not possible
>
> You cannot select a single space to restore from the entire site backup when the backup contains more than one space.

RELATED TOPICS

🌐 Confluence 2.9
📄 Manually Backing Up The Site
📄 Restoring a Site
📄 Restoring a Space
📄 Restoring Data from the Administration Console
📄 Restoring from Backup During Setup

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Restoring a Space

This page last changed on Jun 23, 2008 by smaddox.

Confluence will only allow you to restore a space if a space by that name does not already exist on the site. If you already have a space with the identical name, you will need to delete or rename the existing space before restoring the new one.

> **Cannot restore to a different major Confluence release**
>
> Confluence only supports forward compatibility and backward compatibility for individual space import and export when executed within the same major version of Confluence instances.
> Restoration Data Must Share the Same Major Version Number
> This means that a space export created in a newer major version of Confluence cannot be imported into an older major version of Confluence. For example, if you create a space export in Confluence 2.4.5, it cannot be imported into a Confluence 2.2.2 instance. It can be however imported into 2.4.6. (because 2.2.2 and 2.4.5 are two different 'major' versions). Similarly, a space export created in 2.2.2 can not be imported into 2.4.5. However, it can be restored in 2.2.10 (since 2.2.2 and 2.2.10 belong to the same major version release).
> If such an operation is carried out, an error message similar to the one below will be displayed and the import action will be stopped.
>
> Screenshot: Major Version Clash on Space Restore
>
> The following error(s) occurred:
>   • Restore denied. You can only restore space backups exported from the same major version (e.g. 2.2.x or 2.3.x).
>
> You'll need to set up a test server of the same version and import the space, then upgrade your test installation so it's the right major version so that you can perform the export and import successfully. Otherwise, you can try to Change the version of the space export, but please try this on a test instance as well.
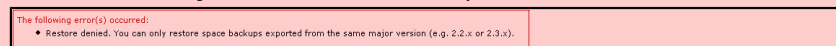
 You need to have System Administrator permissions in order to perform this function.

To restore a space,

---

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Backup and Restore' in the 'Administration' section of the left-hand panel.

You can restore data in one of two ways:

1. Upload a zipped backup to Confluence:
    • Browse for the backup file.
    • Uncheck 'Build Index' if you want to create the index at a later stage.
    • Click 'Upload and Restore'.
2. Restore a backup from the file system:
    • Select the backup file from the form field displayed. If you do not see your backup file, make you sure that it has been copied into the `/opt/java/src/confluence/deployments/ conf.atlassian.com/home/restore` directory.
    • Uncheck 'Build Index' if you want to create the index at a later stage.
    • Click 'Restore'.

Workaround for restoring Spaces between Major Releases

 Not for Confluence Team Hosted sites

> This method does not apply when restoring spaces from a Confluence Team Hosted site to a Standalone (installed) instance. Please refer to the alternative method if migrating from Confluence Team Hosted to Standalone.

As described in the warning above, you cannot restore a space directly between two major versions. i.e. an individual space backup from 2.2.x cannot be imported into a 2.3.x.
Whilst there is presently no functionality in Confluence that allows you to do so, there is however a manual workaround to this problem.

⚠ Always back up your data before attempting this procedure.

Please follow the procedure below:

1. Create a manual site backup
2. Configure a separate installation of the Confluence version you want the space export for i.e. the version into which you want to export the space.
3. Use one of the two restoration methods listed here to import the site backup.
4. After restoring the site backup, create the XML backup for the space you want.
5. Import this backup into your main Confluence instance and you now have that space.

Alternative workaround

Another way is to change the version of a space backup.

RELATED TOPICS

🌐 Confluence 2.9

📄 Manually Backing Up The Site

📄 Restoring a Site

📄 Restoring a Space

📄 Restoring Data from the Administration Console

📄 Restoring from Backup During Setup

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Changing the version of a space backup

This page last changed on Jul 11, 2007 by mryall.

Confluence prevents the import of space backups which aren't from the same major version. The reason for this is that any schema change between the export and imported version of Confluence will cause the import to fail, leaving you with an incomplete import. Even worse, the failure can be database-dependent, so it may work fine on one particular database but your backup will fail to import later.

> 🚫 Do not import a modified space backup on a production server. Import the modified space backup on a test server, then export from the test server to create a pristine space backup for the new version.

To change the version of a space backup, do the following:

- extract the space backup ZIP file
- edit `exportDescriptor.properties` in a text editor
- change the buildNumber to the buildNumber of the Confluence version you wish to import into
- zip up the modified contents of the backup into a ZIP file again.

This will allow you to import a backup into a test instance of Confluence. After checking the imported space for errors, export it cleanly from the test server and import the fresh backup into your production server.

If your import fails on the test server due to Hibernate errors, this indicates a schema incompatibility and cannot be worked around. You will need to restore your entire site on an old version of Confluence, and export the space from there. See the last section of Restoring a Space for details.

Restoring a Test Instance from Production

This page last changed on May 14, 2008 by edawson.

Many Confluence administrators will have a production instance running the "live" version of Confluence, as well as a test instance for testing upgrades and so on. In this situation, it's quite common that the two instances are running different versions of Confluence. This document describes how to copy the data from a production instance to a test instance, where the production version may be different to the test version.

Before proceeding with this guide, ensure you have read and understood the normal procedure for upgrading Confluence.

Upgrading a test Confluence instance with production data

Essentially, we are copying both the production home directory and database to the test instance. We then update the database details on the test instance to point to the test database, leaving all other instance metadata (most importantly the Confluence build number) the same as production.

1. Shut down your test instance.
2. Copy the production database to the test database server.
3. Create a backup of the `confluence.cfg.xml` file found in the home directory of the test instance.
4. Copy the production home directory to the test application server.
5. Open the `confluence.cfg.xml` which has been copied in a text editor. Change the database settings to match the test database server. (You can compare with the backup you made in Step 3 if you need to get the database settings. Don't just copy this file – you need the build number unchanged from production to indicate the database is from an older version of Confluence.)

Before starting your test instance, you need to do the following steps to ensure no contact with production systems.

Ensuring no contact with production systems

To ensure no contact with external systems, you will need to disable both inbound and outbound mail services.

1. Disable global outbound mail by running the following database query:

   ```
   SELECT * FROM BANDANA WHERE BANDANAKEY = 'atlassian.confluence.smtp.mail.accounts';
   ```

2. Disable space-level mail archiving by running the following database query:

   ```
   SELECT * FROM BANDANA WHERE BANDANAKEY = 'atlassian.confluence.space.mailaccounts';
   ```

Change the 'SELECT *' to a 'DELETE' in the above queries once you are sure you want to remove the specified accounts.

Once this is done, you can start your test instance without any mails being sent or retrieved. Think carefully about other plugins which may access production systems (SQL macro, etc.). These should be disabled promptly after starting the test instance.

See also

Upgrading Confluence

Restoring Data from other Backups

This page last changed on May 14, 2008 by edawson.

Typically, Confluence data is restored from the Administration Console or from the Confluence Setup Wizard.

If you are experiencing problems restoring from an zipped XML backup file, it is still possible to restore provided you have:

1. A backup of your home directory.
2. A backup of your database (if you're using an external database).

Instructions for this method of restoring differ depending on whether you are using the embedded database or an external database (like Oracle, MS SQL Server, MySQL or Postgres).

Embedded Database

If you are running against the embedded database, the database is located inside the `database` folder of your Confluence Home Directory. Hence, all you need to do is:

1. Retrieve the most recent backup of your home directory.
2. Unpack the Confluence distribution and point the `confluence-init.properties` file to this directory.

External Database

If you're using an external database, you need to do the following.

1. Prepare backups of your home directory and database (preferably backups that are dated the same). That is, make sure the home directory is accessible on the filesystem and the database available to be connected to.
2. If this database happens to have a different name, or is on a different server, you need to modify the jdbc url in the `confluence.cfg.xml` file inside the Confluence Home Directory. The value of this property is specified as `hibernate.connection.url`.
3. Unpack the Confluence distribution and point the `confluence-init.properties` file to the home directory.

 RELATED TOPICS

Important Directories and Files
Migrating to a Different Database

Administrators Guide Home

Confluence Documentation Home

Restoring Data from the Administration Console

This page last changed on May 14, 2008 by edawson.

Use this option if you want to restore data into your current instance of Confluence. If you want to restore data into a new instance, follow the instructions here.

ⓘ You need to have System Administrator permissions in order to perform this function.

⛔ CAUTION: Restoring a backup of an entire Confluence site (consisting of multiple spaces) will do the following:

- Wipe out all Confluence content in the database. Ensure that your database is backed up.
- Log you out after the restore process. Make sure you know your login details contained in the data being restored.

To restore data from backup,

- Go to the Confluence 'Administration Console'. To do this:

  ◦ Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
- Select 'Backup and Restore' in the 'Administration' section of the left-hand panel.

You can restore data in one of two ways:

1. Upload a zipped backup to Confluence:
   - Browse for the backup file.
   - Uncheck 'Build Index' if you want to create the index at a later stage.
   - Click 'Upload and Restore'.
2. Restore a backup from the file system:
   - Select the backup file from the form field displayed. If you do not see your backup file, make sure that it has been copied into the `/opt/java/src/confluence/deployments/ conf.atlassian.com/home/restore` directory.
   - Uncheck 'Build Index' if you want to create the index at a later stage.
   - Click 'Restore'.

RELATED TOPICS

🌐 Confluence 2.9

📄 Manually Backing Up The Site

📄 Restoring a Site

📄 Restoring a Space

📄 Restoring Data from the Administration Console

📄 Restoring from Backup During Setup

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Retrieve file attachments from a backup

File attachments on pages can be retrieved from a backup without needing to import the the backup into Confluence. This is useful for recovering attachments that have been deleted by users.

Both daily and manual backups allow this, as long as the 'Include attachments' property was set. Users wanting to restore pages, spaces or sites should check out the Administrators Guide instead.

Before following the instructions for recovering attachments, please review how backups store file and page information.

How Backups Store File and Page Information

The backup zip file contains entities.xml, an XML file containing the Confluence content, and a directory for storing attachments.

Backup Zip File Structure

Page attachments are stored under the attachments directory by page and attachment id. Here is an example listing:

```
Listing for test-2006033012_00_00.zip
\attachments\98\10001
\attachments\98\10002
\attachments\99\10001
entities.xml
```

Inside the attachment directory, each numbered directory inside is one page, and the numbered file inside is one attachment. The directory number is the page id, and the file number is the attachment id. For example, the file \attachments\98\10001 is an attachment with page id 98 and attachment id 10001. You can read entities.xml to link those numbers to the original filename. Entities.xml also links each page id to the page title.

Entities.xml Attachment Object

Inside the entities.xml is an Attachment object written in XML. In this example, the page id is 98, the attachment id is 10001 and the filename is myimportantfile.doc. The rest of the XML can be ignored:

```
<object class="Attachment" package="com.atlassian.confluence.pages">
<id name="id">98</id>
<property name="fileName"><![CDATA[myimportantfile.doc]]></property>
...
<property name="content" class="Page" package="com.atlassian.confluence.pages"><id
 name="id">10001</id>
</property>
...
</object>
```

Entities.xml Page Object

This XML describes a page. In this example, the page id is 98 and the title is Editing Your Files. The rest of the XML can be ignored:

```
<object class="Page" package="com.atlassian.confluence.pages">
<id name="id">98</id>
<property name="title"><![CDATA[Editing Your Files]]></property>
...
```

```
</object>
```

Instructions for Recovering Attachments

Each file must be individually renamed and re-uploaded back into Confluence by following the instructions below. Choose one of the three methods:

Choice A - Recover Attachments By Filename

Best if you know each filename you need to restore, especially if you want just a few files:

1. Unzip the backup directory and open entities.xml.
2. Search entities.xml for the filename and find the attachment object with that filename. Locate its page and attachment id.
3. Using the page and attachment id from entities.xml, go to the attachments directory and open that directory with that page id. Locate the file with the attachment id.
4. Rename the file to the original filename and test it.
5. Repeat for each file.
6. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

Choice B - Restore Files By Page

Best if you only want to restore attachments for certain pages:

1. Unzip the backup directory and open entities.xml.
2. Search entities.xml for the page title and find the page object with that title. Locate its page id.
3. Go to the attachments directory and open that directory with that page id. Each of the files in the directory is an attachment that must be renamed.
4. Search entities.xml for attachment objects with that page id. Every attachment object for the page will have an attachment id and filename.
5. Rename the file with that attachment id to the original filename and test it.
6. Repeat for each page.
7. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

Choice C - Restore All Files

Best if you have a small backup but want to restore many or all the attachments inside:

1. Unzip the backup directory and open entities.xml.
2. Go to the attachments directory and open any directory. The directory name is a page id. Each of the files in the directory is an attachment that must be renamed.
3. Search entities.xml for attachment objects with that page id. When one is found, locate the attachment id and filename.
4. Rename the file with that attachment id to the original filename and test it.
5. Find the next attachment id and rename it. Repeat for each file in the directory.
6. Once all files in the current directory are renamed to their original filenames, search entities.xml for the page id, eg directory name. Find the page object with that page id and locate its page title.
7. Rename the directory to the page title and move on to the next directory. Repeat for each un-renamed directory in the attachments directory.
8. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

⚠️ To obtain detailed information about lost attachments, location, name and type of the attachments, you may use the findattachments script

Troubleshooting failed XML site backups

This page last changed on May 19, 2008 by jlargman.

Seeing an error when creating or importing a backup?

Problem	Solution
Exception while creating backup	Follow instructions below
Exception while importing backup	Follow Troubleshooting XML backups that fail on restore instead

Resolve Errors With Creating An XML Backup

The errors may be caused by a slightly corrupt database. If you're seeing errors such as 'Couldn't backup database data' in your logs, this guide will help you correct the error on your own. We strongly recommend that you backup your database and your Confluence home directory beforehand, so that you can restore your site from those if required. If you are unfamiliar with SQL, we suggest you contact your database administrator for assistance.

Preferable solution

The alternative backup strategy is a very reliable and often more efficient way to do backups. If you are running into problems with XML backups - whether memory related or because of problems like the one described here - consider using a native backup tool as an alternate solution.

To Identify And Correct The Problem

To work out where the data corruption or problems are, increase the status information reported during backup, then edit the invalid database entry:

1. Stop Confluence.
2. If you have an external database, use a database administration tool to create a manual database backup.
3. Backup your Confluence home directory. You will be able to restore your whole site using this and the database backup.
4. Open the `my_confluence_install/confluence/WEB-INF/classes/log4j.properties` and add this to the bottom and save:

```
log4j.logger.com.atlassian.confluence.importexport.impl.XMLDatabinder=DEBUG, confluencelog
log4j.additivity.com.atlassian.confluence.importexport.impl.XMLDatabinder=false
```

5. Find your Confluence output logs. On standalone, this is the /logs directory under your Confluence install. Move or delete all existing Confluence logs to makes it easier to find the relevant logging output.
6. Restart Confluence and login.
7. Begin a backup so that the error reoccurs.
8. You must now check your log files to find out what object could not be converted into XML format. Open `my_confluence_install/logs/catalina.out`. Scroll to the bottom of the file.
9. Do a search for 'ObjectNotFoundException'. You should see an error similar to this:

```
01 2005-08-24 00:00:33,743 DEBUG [DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
   object: com.atlassian.confluence.core.ContentPermission with ID: 5 to XML.
02 2005-08-24 00:00:33,743 DEBUG [DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
   property: type
03 2005-08-24 00:00:33,743 DEBUG [DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
   property: group
04 2005-08-24 00:00:33,743 DEBUG [DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
   property: expiry
```

```
05 2005-08-24 00:00:33,743 DEBUG [DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
 property: content
06 [DOCPRIV2:ERROR] LazyInitializer - Exception initializing proxy
 <net.sf.hibernate.ObjectNotFoundException: No row with the given identifier exists: 2535,
07 of class:
 com.atlassian.confluence.core.ContentEntityObject>net.sf.hibernate.ObjectNotFoundException:
08 No row with the given identifier exists: 2535, of class:
 com.atlassian.confluence.core.ContentEntityObject
09      at
 net.sf.hibernate.ObjectNotFoundException.throwIfNull(ObjectNotFoundException.java:24)
10      at net.sf.hibernate.impl.SessionImpl.immediateLoad(SessionImpl.java:1946)
11      at net.sf.hibernate.proxy.LazyInitializer.initialize(LazyInitializer.java:53)
12      at
 net.sf.hibernate.proxy.LazyInitializer.initializeWrapExceptions(LazyInitializer.java:60)
13      at net.sf.hibernate.proxy.LazyInitializer.getImplementation(LazyInitializer.java:164)
14      at
 net.sf.hibernate.proxy.CGLIBLazyInitializer.intercept(CGLIBLazyInitializer.java:108)
15      at com.atlassian.confluence.core.ContentEntityObject$$EnhancerByCGLIB$
$cc2f5557.hashCode(<generated>)
16      at java.util.HashMap.hash(HashMap.java:261)
17      at java.util.HashMap.containsKey(HashMap.java:339)
18      at
 com.atlassian.confluence.importexport.impl.XMLDatabinder.toGenericXML(XMLDatabinder.java:155)
```

10. Open a DBA tool such as DbVisualizer and connect to your database instance. Scan the table names in the schema. You will have to modify a row in one of these tables.
11. To work out which table, open `catalina.out`, check the first line of the exception. This says there was an error writing the `ContentPermission` object with id 5 into XML. This translates as the row with primary key 5 in the CONTENTLOCK table needs fixing. To work out what table an object maps to in the database, here's a rough guide:
    • Pages, blogposts, comments --> CONTENT table
    • attachments --> ATTACHMENTS table
    • More information can be found in the schema documentation
12. Now you must find the primary key of the incorrect row in this table. In this case, you can check the first line and see that the row has a primary key of 5.
13. Each property is written to a column, so the last property that was being written has the incorrect value. The row being written to when the exception was thrown was CONTENT (line 5) with a value of 2535 (line 6). Now you know the column and value. This value 2535 is the id of an entry that no longer exists.
14. Using a database administrative tool, login ot the Confluence database. Locate the row in the relevant table and correct the entry. Check other rows in the table for the default column value, which may be null, 0 or blank. Overwrite the invalid row value with the default.
15. Restart Confluence.
16. Attempt the backup again. If the backup fails and you are stuck, please lodge a support request with your latest logs.

Troubleshooting "Duplicate Key" related problems

If you are encountering an error message such as:

```
could not insert:
 [bucket.user.propertyset.BucketPropertySetItem#bucket.user.propertyset.BucketPropertySetItem@a70067d3];
 SQL []; Violation of PRIMARY KEY constraint 'PK_OS_PROPERTYENTRY314D4EA8'. Cannot insert duplicate
 key in object 'OS_PROPERTYENTRY'.; nested exception is java.sql.SQLException: Violation of
 PRIMARY KEY constraint 'PKOS_PROPERTYENTRY_314D4EA8'. Cannot insert duplicate key in object
 'OS_PROPERTYENTRY'.
```

this indicates that the Primary Key constraint 'PK_OS_PROPERTYENTRY_314D4EA8' has duplicate entries in table 'OS_PROPERTYENTRY'.
You can locate the constraint key referring to 'PK_OS_PROPERTYENTRY_314D4EA8' in your table 'OS_PROPERTYENTRY' and locate any duplicate values in it and remove them, to ensure the "PRIMARY KEY" remains unique. An example query to list duplicate entries in the 'OS_PROPERTYENTRY' table is:

```
SELECT ENTITY_NAME,ENTITY_ID,ENTITY_KEY,COUNT(*) FROM OS_PROPERTYENTRY GROUP BY
 ENTITY_NAME,ENTITY_ID,ENTITY_KEY HAVING COUNT(*)>1
```

To Help Prevent This Issue From Reoccuring

1. If you are using the embedded database, be aware that it is bundled for evaluation purposes and does not offer full transactional integrity in the event of sudden power loss, which is why an external database is recommended for production use. You should migrate to an external database.
2. If you are using an older version of Confluence than the latest, you should consider upgrading at this point.

RELATED TOPICS

Enabling detailed SQL logging

Administrators Guide Home

Confluence Documentation Home

Troubleshooting XML backups that fail on restore

This page last changed on May 14, 2008 by edawson.

Seeing an error when creating or importing a site or space backup?

Problem	Solution
Exception while creating backup	Follow Troubleshooting failed XML site backups instead
Exception while importing backup	Follow instructions below

Resolve Errors When Attempting To Restore An XML Backup

The errors may be caused by a slightly corrupt database. You will need to find the XML backup file entry that is violating the DB rules, modify the entry and recreate the XML backup:

1. On the instance being restored, follow the instructions to disable batched updates (for simpler debugging), log SQL queries and log SQL queries with parameters at Enabling detailed SQL logging.
2. Once all three changes have been made, restart Confluence.
3. Attempt another restore.
4. Once the restore fails, check your log files to find out what object could not be converted into XML format. For Confluence Standalone users, check your Confluence install directory under the `/logs/` and check both `atlassian-confluence.log` and `catalina.out` file. The correct file will contain SQL debug output.
5. Scroll to the bottom of the file and identify the last error relating to a violation of the database constraint. For example:

   ```
   2006-07-13 09:32:33,372 ERROR [confluence.importexport.impl.ReverseDatabinder] endElement
    net.sf.hibernate.exception.ConstraintViolationException:
      could not insert: [com.atlassian.confluence.pages.Attachment#38]
   net.sf.hibernate.exception.ConstraintViolationException: could not insert:
    [com.atlassian.confluence.pages.Attachment#38]
   ...
   Caused by: java.sql.SQLException: ORA-01400: cannot insert NULL into
    ("CONFUSER"."ATTACHMENTS"."TITLE")
   at oracle.jdbc.driver.DatabaseError.throwSqlException(DatabaseError.java:112)
   at oracle.jdbc.driver.T4CTTIoer.processError(T4CTTIoer.java:331)
   at oracle.jdbc.driver.T4CTTIoer.processError(T4CTTIoer.java:288)
   ```

   This example indicates a row in your attachment table with ID = 38 that has a null title.
6. Go to the server that the backup was created on. You must have a copy of the database from which the backup was created. If you do not have this, use a DBA tool to restore a manual backup of the database.
7. Open a DBA tool and connect to the original database instance and scan the table names in the schema. You will have to modify a row in one of these tables.
8. To work out which table, open `catalina.out`, check the first line of the exception. To work out what table an object maps to in the database, here's a rough guide:
   - Pages, blogposts, comments --> CONTENT table.
   - attachments --> ATTACHMENTS table.
9. To correct the example error, go to the attachment table and find that attachment object with id 38. This will have a a null title. Give a title using the other attachments titles as a guide. You may have a different error and should modify the database accordingly.
10. Once the entry has been corrected, create the XML backup again.
11. Import the backup into the new version.
12. If the import succeeds, revert the changes made in your SQL logging to re-enable disable batched updates and turn off log SQL queries and log SQL queries with parameters.
13. Restart Confluence.

Troubleshooting "Duplicate Key" related problems

If you are encountering an error message such as:

```
could not insert:
 [bucket.user.propertyset.BucketPropertySetItem#bucket.user.propertyset.BucketPropertySetItem@a70067d3];
 SQL []; Violation of PRIMARY KEY constraint 'PK_OS_PROPERTYENTRY314D4EA8'. Cannot insert duplicate
 key in object 'OS_PROPERTYENTRY'.; nested exception is java.sql.SQLException: Violation of
 PRIMARY KEY constraint 'PKOS_PROPERTYENTRY_314D4EA8'. Cannot insert duplicate key in object
 'OS_PROPERTYENTRY'.
```

This indicates that the Primary Key constraint 'PK_OS_PROPERTYENTRY_314D4EA8' has duplicate entries in table 'OS_PROPERTYENTRY'.
You can locate the constraint key referring to 'PK_OS_PROPERTYENTRY_314D4EA8' in your table 'OS_PROPERTYENTRY' and locate any duplicate values in it and remove them, to ensure the "PRIMARY KEY" remains unique. An example query to list duplicate entries in the 'OS_PROPERTYENTRY' table is:

```
SELECT ENTITY_NAME,ENTITY_ID,ENTITY_KEY,COUNT(*) FROM OS_PROPERTYENTRY GROUP BY
 ENTITY_NAME,ENTITY_ID,ENTITY_KEY HAVING COUNT(*)>1
```

To Help Prevent this Issue from Reccuring

1. If you are using the embedded database, be aware that it is bundled for evaluation purposes and does not offer full transactional integrity in the event of sudden power loss, which is why an external database is recommended for production use. You should migrate to an external database.
2. If you are using an older version of Confluence than the latest, you should consider upgrading at this point.

RELATED TOPICS

Troubleshooting failed XML site backups
Administrators Guide

Viewing and Editing License Details

This page last changed on Jun 02, 2008 by smaddox.

The 'License Details' page tells you:

- How many users your Confluence instance is licensed to support, and how many are currently registered.
  Note: The number of registered users only includes users who have 'can use Confluence' permission. Deactivated users are not included.
  Click the 'Refresh' button to make sure you see the latest count.
- What type of license you have (e.g. Commercial, Academic, Community).
- How much time remains in your one-year support and upgrades period (for full licenses) or 30-day trial (for trial licenses).
- Your server ID, which:
  - is generated when you install Confluence for the first time
  - exists for the life of the Confluence instance
  - survives an upgrade
  - is held in the database
  - is not bound to a specific license
  - is the same for all servers in a cluster.

To view the details of your Confluence license,

1. Log into Confluence as a user with Confluence Administrator or System Administrator permissions.
2. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Click 'License Details' under the heading 'Administration in the left-hand panel.

🛈 To look up your license details on the Atlassian website, please log in to my.atlassian.com

To update your Confluence license,

1. Log into Confluence as a user with Confluence Administrator or System Administrator permissions.
2. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Click 'License Details' under the heading 'Administration in the left-hand panel.
4. Enter your new license details into the 'License' field and click the 'Save' button.

   🛈 If you are running a Confluence Cluster, you will need to:
   - Update each server's Confluence license separately.
   - Ensure that the new license has enough nodes to cover all servers that are currently running in your cluster. (To check the number of active servers in your cluster, see the Cluster Administration page.)

Screenshot : License Details

This page shows your current licensing information.

You can use the form below to update the license Confluence is running with.

Organisation	Atlassian
Date Purchased	Feb 11, 2007
License Type	Confluence: Commercial Server
Licensed Users	500 (0 signed up currently) Refresh
Support Period	Your commercial Confluence support and updates are available until Feb 12, 2008.
Server ID	AACK-COI5-AACK-COI5 (Atlassian sales or support may ask you to provide this ID)
License	Save

> **Downgrading your Confluence license (reducing the number of allowed users)**
>
> If you need to downgrade your Confluence license to one which allows fewer users, please make sure first that your new license covers your current user base.
>
> - View your license details as described above.
> - Verify that the number of users 'signed up currently' is lower than the number allowed by the new license.
> - If you currently have more users signed up than the new license allows, please follow these instructions on removing users from your Confluence site.

RELATED TOPICS

Cache Statistics

Getting a License for a Staging Environment

Viewing and Editing License Details

Viewing System Information

Administrators Guide Home

Confluence Documentation Home

Viewing System Information

The System Information screen provides information about Confluence's configuration, and the environment in which Confluence has been deployed. Your system configuration information is helpful to us when diagnosing errors you may face using Confluence. If you file a support request or bug report, the more detail you can provide about your installation and environment the faster we will be able to help.

To view your system information,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'System Configuration' in the 'Administration' section.

> ✓ The handy Memory Graph helps you keep track of Confluence's memory usage.

RELATED TOPICS

- Cache Statistics
- Site Statistics
- Viewing and Editing License Details
- Viewing and Managing Installed Plugins
- Live Monitoring Using the JMX Interface

Administrators Guide Home   Confluence Documentation Home

Live Monitoring Using the JMX Interface

This page last changed on May 14, 2008 by edawson.

With the the JMX interface (introduced in Confluence 2.8), you can monitor the status of your Confluence instance in real time. This will provide you with useful data such as the resource usage of your instance and its database latency, allowing you to diagnose problems or performance issues. To read the JMX data, you will need to use a JMX client.

> ⚠ If you experience any problems during Confluence startup that are related to JMX, it is possible to disable the JMX registration process. Please place jmxContext.xml in your WEB-INF/classes folder to do so.

What is JMX?

JMX (Java Management eXtensions) is a technology for monitoring and managing Java applications. JMX uses objects called MBeans (Managed Beans) to expose data and resources from your application.

1. Enabling JMX Remote with Tomcat

By default, Confluence uses the Apache Tomcat web server. To use JMX, you must enable it on your Tomcat server, by carrying out the steps under the Apache Tomcat documentation, entitled Enabling JMX Remote. With those steps completed, restart your Tomcat server.

2. Selecting your JMX Client

You need to use a JMX client in order to view the JMX output from Confluence. JConsole is a readily available JMX client that is included with Sun's Java Developer Kit (version 5 onwards). The full name is the 'Java Monitoring and Management Console', but we will refer to it as JConsole for the purposes of this document.

3. Adding the JMX Client to your Path

You must add the location of the JConsole binary file to your 'path' environment variable. As JConsole resides in the 'bin' (binaries) folder under your Java directory, the path should resemble something like this:

```
JDK_HOME/bin/
```

In this example, replace 'JDK_HOME' with the full system path to your Java directory.

4. Configuring JConsole

To configure JConsole,

1. Run the JConsole application.
2. You will be prompted to create a new connection. Choose 'remote process', enter the hostname of your Confluence instance and a port of your choosing.
3. Click 'Connect'.

Note: Other JMX clients besides JConsole can read JMX information from Confluence.

What can I monitor with JMX?

The JMX interface allows you to see live internal information from your Confluence instance, via the following MBeans:

IndexingStatistics

This MBean shows information related to search indexing.

Property name	Function	Values
Flushing	Shows state of cache (i.e. flushing, or not).	True/False
LastElapsedMilliseconds	Time taken during last indexing.	Milliseconds
LastElapsedReindexing	Time taken during last re-indexing.	Milliseconds
TaskQueueLength	Shows number of tasks in the queue.	Integer

SystemInformation

This MBean shows information related to database latency. It also contains most of the information presented on the [System Information page](#).

Property name	Function	Values
DatabaseExampleLatency	Shows the latency of an example query performed against the database.	Milliseconds

RequestMetrics

This MBean shows information related to system load and error pages served.

Property name	Function	Values
AverageExecutionTimeForLastTenRequests	Average execution time for the last ten requests.	Milliseconds
CurrentNumberOfRequestsBeingServed	Number of requests being served at this instant.	Integer
ErrorCount	Number of times the Confluence error page was served.	Integer

MailServer-SMTPServer

This MBean shows information related to email dispatch attempts and failures. There will be an MBean for every SMTP Mailserver that has been configured in the Confluence instance.

Property name	Function	Values
EmailsAttempted	The number of email messages Confluence has tried to send.	Integer
EmailsSent	The number of email messages sent successfully.	Integer

MailTaskQueue

This MBean shows information related to the email workload.

Property name	Function	Values
ErrorQueueSize	Number of errors in the queue.	Integer
Flushing	Shows state (i.e. flushing, or not)	True/False
FlushStarted	Time that operation began.	Time
RetryCount	The number of retries that were performed.	Integer
TaskSize	Number of email messages queued for dispatch.	Integer

SchedulingStatistics

This MBean shows information related to current jobs, scheduled tasks and the time that they were last run.

RELATED TOPICS

- Viewing System Information
- Cache Statistics
- Viewing and Editing License Details
- Viewing and Managing Installed Plugins

This page last changed on May 14, 2008 by edawson.

Understanding Site Statistics

Site Statistics allows you to view a breakdown of pages and editing activity on your Confluence instance.

You can also choose to email your site statistics information to Atlassian, with the 'Mail Statistics' button. This may be useful for troubleshooting purposes, or when requesting Atlassian support. You can also review the data before it is sent (if you are concerned that it may contain sensitive information).

Screenshot: Confluence Site Statistics

Viewing Confluence Site Statistics

To view Confluence Site Statistics,

1. Log into Confluence as a user with Confluence Administrator or System Administrator permissions.
2. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Select 'Site Statistics' under the heading 'Administration' in the left-hand panel.
4. Click 'Load Statistics'. For a large Confluence installation, this may affect the server's performance. For this reason, we suggest you do this at a 'quiet time' for the system.
5. Site Statistics will be displayed.

⚠ If the 'Site Statistics' option is not shown, you may have to install the Global Statistics Plugin. In this case, follow the instructions for installing plugins and look for the 'Global Statistics Plugin'.

If you want to view page-view statistics, this is possible with the [SQL Plugin](#). Some examples are available on the [Confluence Community Pages](#). Please note that some plugins are not officially supported by Atlassian.

Cluster Administration page

This page last changed on May 14, 2008 by edawson.

> ⓘ Overview of clustering documentation
>
> Refer to the overview of Confluence clustering.

Overview

Any instance of Confluence which uses a clustered license has a Cluster Configuration page which includes information about the active cluster.

To open the Cluster Administration page,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Cluster Configuration' in the left-hand menu, in the section called 'Clustering'.

Availability

To access this functionality, you must:

- Be a System Administrator (i.e. have global System Administrator permissions), and
- be using Confluence 2.3 or later, and
- be using a clustered Confluence license.

Screenshot: Cluster Administration Page

This page shows your cluster configuration, and allows you to start a new Confluence cluster using data from this instance.

Cluster Status indicates whether your cluster is currently running.

Licensed nodes is the maximum number of instances of Confluence your license allows in a cluster.

Active nodes lists the instances of Confluence currently participating in the cluster.

Starting a new cluster will perform the following changes:

- enable a clustered cache
- migrate attachments from file system to the database
- publish database connection information so other nodes can join the cluster.

ⓘ All access to Confluence will be locked while this takes place, and you will be forced to restart Confluence afterwards.

Cluster name is a short name for identifying your cluster. Other Confluence instances can join the cluster using this name.

ⓘ To join an existing cluster, start a clean copy of Confluence on this node and select 'Join Cluster' during the setup wizard.

Related documents

Overview of Confluence Clusters
Confluence Cluster Installation
Cluster Troubleshooting

Cluster Troubleshooting

This page last changed on Apr 14, 2008 by smaddox.

> **Overview of clustering documentation**
>
> Refer to the overview of Confluence clustering.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Symptoms

Below is a list of potential problems with a Confluence cluster, and their likely solutions. The solutions are listed below.

Problem	Likely solutions
Cluster panic errors at startup	Add multicast route, Check firewall
`Cannot assign requested address` on startup, featuring an IPv6 address	Prefer IPv4
Error in log: `The interface is not suitable for multicast communication`	Change multicast interface, Add multicast route
Multicast being sent, but not received (detectable with Multicast Test)	Check firewall, Check intermediate routers, Increase multicast TTL
Any issue not covered here	Contact support

Confluence cluster debugging tools

There is an umbrella issue opened for all cluster debugging tools here

It includes the tools listed below.

Multicast

- Which multicast address?

The multicast address and port used by Confluence can be found on the Cluster Administration page, or in `confluence.cfg.xml` in the Confluence home directory.

- Multicast address generation.

Confluence uses a hashing algorithm to take the inputted name during setup and it is then turned into a multicast address stored in the config file. Thus, once the initial setup is completed, Confluence will use the address this is the reason why user can change the address if needed, without actually changing the name. Consequently the additional nodes using the same multicast address specified in the config file are able to join the cluster.

Each node has a multicast address configured in the `confluence-cfg.xml` file

```
name="confluence.cluster.address">xxx.xx.xxx.xxx</property>
```

A warning message is displayed when an user changes the address from the one that Confluence has generated by the hashing of the name. There is no way of eliminating the message any other way other

than by returning the address to the one that matches the cluster name. Purpose of the warning message is to remind the user that the address has been changed - as it is not the hashed version any longer - consequently the node can not join the cluster just by using the name. It is also necessary to provide the correct address as well.

Mapping interface to IP address.

To ensure that the interface name is mapped correctly, the following [tool](#) can be used. It shows the mapping of the interface name to the IP address.

```
C:\>java -jar list-interfaces.jar
interfaces.size() = 4
networkInterface[0] = name:lo (MS TCP Loopback interface) index: 1 addresses:
/127.0.0.1;

networkInterface[1] = name:eth0 (VMware Virtual Ethernet Adapter for VMnet8) index: 2 addresses:
/192.168.133.1;

networkInterface[2] = name:eth1 (VMware Virtual Ethernet Adapter for VMnet1) index: 3 addresses:
/192.168.68.1;

networkInterface[3] = name:eth2 (Broadcom NetXtreme 57xx Gigabit Controller - Packet Scheduler
 Miniport) index: 4 addresses:
/192.168.0.101;
```

Debugging tools

Listed below are some debugging tools that help determine what the status of the multicast traffic is:

Tool	Information provided
`netstat -gn`	Lists multicast groups. Does not work on Mac OS X.
`netstat -rn`	Lists system routing table.
[Multicast Test](#)	Coherence tool for testing multicast traffic from one node to another.
`tcpdump -i interface`	Captures network traffic on the given interface. Most useful on an interface that only receives cluster traffic.

Add multicast route

Multicast networking requirements vary across operating systems. Some operating systems require little configuration, while some require the multicast address to be explicitly added to a network interface before Confluence can use it.

If the [Multicast Test](#) tool shows that multicast traffic can't be sent or received correctly, adding a route for multicast traffic on the correct interface will often fix the problem. The example below is for a Ubuntu Linux system:

```
route add -net 224.0.0.0 netmask 240.0.0.0 dev eth0
```

To support multiple applications using multicast on different interfaces, you may need to specify a route specific to the [Confluence multicast address](#).

Check firewall

Ensure your firewall allows UDP traffic on the [multicast address and port used by Confluence](#).

Prefer IPv4

> There's a known issue with IPv6, especially on Linux.

The fix is to add `-Djava.net.preferIPv4Stack=true` to `JAVA_OPTS`. This tells the JVM to try binding an IPv4 address first, and resort to IPv6 only if that fails.
Note: A more radical approach is to add NETWORKING_IPV6=no to /etc/sysconfig/network, yet probably should be left for a later consideration on a production machine.

Change multicast interface

Confluence might have selected the incorrect interface for multicast traffic, which means it cannot connect to other nodes in the cluster. To override the interface used for multicast traffic after initial setup, edit `confluence.cfg.xml` in the Confluence home directory and add a property (or change the existing one) to select your desired network interface. For example to tell Confluence to use `eth1`:

```
<property name="confluence.cluster.interface">eth1</property>
```

Increase multicast TTL

The multicast time-to-live (TTL) specifies how many hops a multicast packet should be allowed to travel before it is discarded by a router. It should be set to the number of routers in between your clustered nodes: 0 if both are on the same machine, 1 if on two different machines linked by a switch or cable, 2 if on two different machines with one intermediate router, and so on.

Create a file in the Confluence home directory called `tangosol-coherence-override.xml`. Add the following to it, setting the TTL value appropriately (1 is the default):

```
<?xml version='1.0'?>
<coherence>
<cluster-config>
  <multicast-listener>
    <time-to-live system-property='tangosol.coherence.ttl'>1</time-to-live>
  </multicast-listener>
</cluster-config>
</coherence>
```

Alternatively, simply start Confluence with the system property: `-Dtangosol.coherence.ttl=1`. Again, 1 is the default value, and you should change it to something appropriate to your network topology.

Check intermediate routers

Advanced switches and routers have the ability to understand multicast traffic, and route it appropriately. Unfortunately sometimes this functionality doesn't work correctly with the multicast management information (IGMP) published by the operating system running Confluence.

If multicast traffic is problematic, try disabling advanced multicast features on switches and routers in between the clustered nodes. These features can prevent multicast traffic being transmitted by certain operating systems.

For best results, use the simplest network topology possible for the cluster traffic between the nodes. For two nodes, that means a single network cable. For larger numbers, try using a single high-quality switch.

Advanced Tangosol configuration

If the solution to your problem involves changes to the Tangosol configuration, these changes should not be made to the Confluence configuration in `confluence/WEB-INF/classes/`. Instead, to ensure your configuration survives upgrades, make your changes via:

- Tangosol system properties
- creating a `tangosol-coherence-override.xml` file in the Confluence home directory.

Examples of making these changes are shown in the increasing the TTL section.

Didn't find a solution? Contact Atlassian support

We have dedicated staff on hand to support your installation of Confluence. Please follow the instructions for raising a support request and mention that you're having trouble setting up your Confluence cluster.

Multicast Test

This page last changed on Apr 14, 2008 by smaddox.

This page describes the Multicast Test, a Coherence tool for testing multicast traffic from one node to another. You may find this useful when troubleshooting a clustered installation of Confluence.

In order to run the Multicast test, you need to first download the attached Coherence zip file.

The Multicast Test comes as a script called `multicast-test`, which you will find located in the `bin` folder in the above zip file.

Instructions on how to run this script file can be found in the Coherence documentation. You may like to go straight to the subheading called 'Example' in the guide, where there is an example on how to use the `multicast-test` script.

RELATED TOPICS

Cluster Troubleshooting
Confluence Clustering Overview

Configuring Confluence

This page last changed on Feb 02, 2006 by vidya.

- Optional Settings
    - Attachment Storage Configuration
    - Enabling CamelCase Linking
    - Enabling Remote APIs
    - Enabling Rich Text Editing Option
    - Enabling Threaded Comments
    - Enabling Trackback
    - Making Rich Text Editing default
    - WebDAV Configuration
- Other Settings
    - Configuring Attachment Size
    - Configuring Character Encoding
    - Configuring HTTP Timeout Settings
    - Configuring Indexing Language
    - Configuring Jira Issues Icon mappings
    - Configuring Number Formats
    - Configuring Shortcut Links
    - Configuring Time and Date Formats
    - Number of Ancestors to Show in Breadcrumbs
    - Thumbnail Settings
- Site Configuration
    - Configuring the Server Base URL
    - Configuring the Site Homepage
    - Configuring the Site Support Address
    - Customising Default Space Content
    - Editing the Global Logo
    - Editing the Site Title
    - Editing the Site Welcome Message
    - Showing Link Icons
    - View Space Goes to Browse Space

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Optional Settings

- Attachment Storage Configuration
- Enabling CamelCase Linking
- Enabling Remote APIs
- Enabling Rich Text Editing Option
- Enabling Threaded Comments
- Enabling Trackback
- Making Rich Text Editing default
- WebDAV Configuration

Attachment Storage Configuration

Confluence allows you to store attachments in one of three places:

- Filesystem - locally in the Confluence home directory
- Database - in Confluence's configured database
- WebDAV - remotely on a WebDAV server (*deprecated*)

A System Administrator can configure Confluence's attachment storage via the 'Attachment Storage' option on the 'Administration Console'.

ⓘ You need to have System Administrator permissions in order to perform this function.

Attachment Storage Options

Local File System

By default, Confluence stores attachments in the `attachments` directory within the configured Confluence home folder.

Database

Confluence gives administrators the option to store attachments in the database that Confluence is configured to use.

Here are some reasons why, as an administrator, you may want to choose this storage system:

- Ease of backup.
- Avoiding issues with certain characters in attachment file names.

> ⚠ While storing attachments in the database can offer some advantages, please be aware that the amount of space used by the database will increase because of the greater storage requirements.

WebDAV

Confluence also allows administrators to set an external WebDAV repository as the location for attachment storage.

> ⚠ WebDAV attachment manager deprecated
>
> The option to store Confluence attachments on a WebDAV server has never worked in a useful fashion, and has not been maintained for many versions.
>
> - The WebDAV attachment manager will be deprecated from Confluence 2.7, and will be removed from a later version of Confluence.
> - If you store attachments on external WebDAV servers, we recommend that you migrate to file-system or database-backed attachment storage as soon as possible. Refer to CONF-9313 and CONF-2887.
> - This DOES NOT affect the operation of the WebDAV plugin.

Migration between Attachment Storage Systems

You can 'migrate' your attachments from one storage system to another. All existing attachments will be moved over to the new attachment storage system.

> ⛔ When the migration occurs, all other users will be locked out of the Confluence instance. This is to prevent modification of attachments while the migration occurs. Access will be restored as soon as the migration is complete.

To perform a migration, follow the steps below:

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.

2. Click 'Attachment Storage' in the left-hand panel. The current configuration will be displayed.

Attachment storage configuration
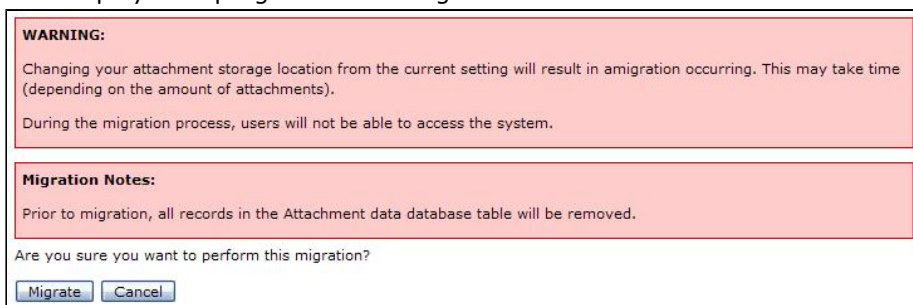
3. Click the 'Edit' button to modify the configuration.
4. Select the storage system you desire.

Edit attachment storage

5. Click the 'Save' button to save the changes.
6. A screen will appear, asking you to confirm your changes. Clicking 'Migrate' will take you to a screen that displays the progress of the migration.

Migration warning

Troubleshooting

To enable debug logging for WebDAV attachment storage, add the following to the bottom of `WEB-INF/classes/log4j.properties` and restart Confluence:

```
log4j.logger.com.atlassian.confluence.pages.persistence.dao=DEBUG,confluencelog
log4j.additivity.com.atlassian.confluence.pages.persistence.dao=false

log4j.logger.org.apache.webdav=DEBUG,confluencelog
```

```
log4j.additivity.org.apache.webdav=false
```

RELATED TOPICS

📄 [Important Directories and Files](#)

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Enabling CamelCase Linking

This page last changed on May 14, 2008 by edawson.

CamelCase linking is a form of markup used in many wikis where words are capitalised and compounded together without spaces, 'LikeThis', in order to create links automatically.

By default, CamelCasing is not enabled in Confluence. To use CamelCasing, a Confluence administrator will need to enable this option from the 'Administration Console'.

To enable CamelCasing,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. Click 'Edit' on the 'General Configuration' screen.
4. Select 'On' beside 'CamelCase Links'.
5. Click 'Save'.

RELATED TOPICS

Attachment Storage Configuration

Enabling CamelCase Linking

Enabling Remote APIs

Enabling Rich Text Editing Option

Enabling Threaded Comments

Enabling Trackback

WebDAV Configuration

[!Administration Guide Attachments

directory^adminhome.gif!] Confluence Documentation Home

Enabling Remote APIs

This page last changed on May 14, 2008 by edawson.

Confluence provides XML-RPC and SOAP remote APIs. You need to enable the APIs from the Administration Console before you can access Confluence remotely.

ⓘ You need to have System Administrator permissions in order to perform this function.

To enable the remote API,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. Click 'Edit' next to 'Site Configuration'.
4. Select 'On' next to 'Remote API (XML-RPC & SOAP)'.
5. Click 'Save' to retain your changes.

RELATED TOPICS

📄 Remote API Specification
📄 RPC Plugins

Confluencer.NET

🏠Administrators Guide Home   🏠Confluence Documentation Home

Enabling Rich Text Editing Option

This page last changed on May 14, 2008 by edawson.

With Confluence 2.0 and later versions, users have the option of using the Rich Text editor to create pages. By default, this is set to 'On'. If desired, a Confluence administrator can disable 'Rich Text Editing' from the Administration Console.

To disable Rich Text editing,

1. Go to the Confluence 'Administration Console'. To do this:

   • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select General Configuration' in the left-hand panel.
3. In the 'General Configuration' screen, click 'Edit'.
4. Select 'Off' beside 'Rich Text Editing'.
5. Click 'Save'.

RELATED TOPICS

Enabling Rich Text Editing Option

Making Rich Text Editing default

Rich Text Editor Overview

Administrators Guide Home   Confluence Documentation Home

Enabling Threaded Comments

This page last changed on Jun 23, 2008 by smaddox.

Comments on pages or news items are displayed in one of two views:

- Threaded: Shows the comments in a hierarchy of responses. Each reply to a comment is indented to indicate the relationships between the comments.
- Flat: Displays all the comments in one single list and does not indicate the relationships between comments.

By default, comments are displayed in threaded mode. The Confluence administrator can enable or disable the threaded view for the entire Confluence site.

To enable or disable the threaded view,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. In the 'Feature Settings' section, click 'Edit'.
4. Select 'On' beside 'Threaded Comments' to enable threaded mode.
   Select 'Off' to disable threaded mode and display all comments in flat mode.
5. Click 'Save'.

RELATED TOPICS

Commenting on a Page
Viewing Comments

Administrators Guide Home   Confluence Documentation Home

Enabling Trackback

This page last changed on May 14, 2008 by edawson.

When Trackback is enabled, any time you link to an external webpage that supports Trackback Autodiscovery, Confluence will send a trackback ping to that page to inform it that it has been linked to.

Confluence pages also support Trackback Autodiscovery and when Trackback is enabled, can receive trackback pings sent by other sites.

To enable trackback,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left panel.
3. In the 'Feature Settings' screen, click 'Edit'.
4. Select "On" beside 'Trackback' and click 'Save'.

RELATED TOPICS

Attachment Storage Configuration

Enabling CamelCase Linking

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Confluence Documentation Home

Making Rich Text Editing default

This page last changed on May 14, 2008 by edawson.

A Confluence administrator can configure whether the default mode of editing on the site is 'Rich Text' or 'Wiki Markup'.

Users will still be able to configure their individual preferences from the 'Edit' tab of a page.

To make Rich Text Editing the default,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. Click 'Edit' on the 'General Configuration' screen.
4. Select 'On' beside 'Users see Rich Text Editor by default'.
   (Select 'Off' to set 'Wiki Markup' editing as the default.)
5. Click 'Save'.

RELATED TOPICS

Enabling Rich Text Editing Option

Making Rich Text Editing default

Rich Text Editor Overview

[!Administration Guide Attachments

directory^adminhome.gif!] Confluence Documentation Home

WebDAV Configuration

This page last changed on May 14, 2008 by edawson.

WebDAV allows users to access Confluence content via a WebDAV client, such as 'My Network Places' in Microsoft Windows. Provided that the user has permission, they will be able to read and write to spaces, pages and attachments in Confluence. They will be asked to log in, and the standard Confluence permissions apply.

On the 'WebDav Configuration' page, you can:

- allow/disallow specific actions on pages and attachments via WebDAV. The configurable actions are: create/move, edit and delete.
- enable/disable access to specific virtual files/folders.

> - The 'WebDav Configuration' page will only be available if the WebDAV plugin has been enabled (see Installing and Configuring Plugins using the Plugin Repository Client).
> - The settings on the 'WebDav Configuration' page do not apply to external attachment storage configuration.

To configure WebDAV options for pages and attachments ,
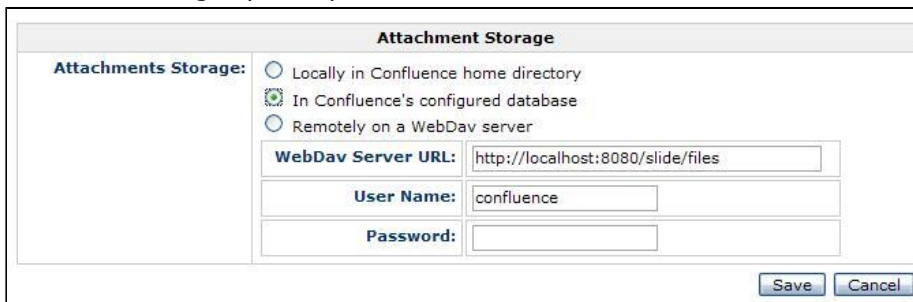
1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'WebDav Configuration' under 'Configuration' in the left panel. The 'WebDAV Configuration' page is displayed.
3. Check or uncheck the options in the 'Permissions' section as required.
4. Check or uncheck the options in the 'Virtual Files and Folders' section as required.
5. Click the 'Save' button.

Screenshot: WebDAV configuration

RELATED TOPICS

 Attachment Storage Configuration (Confluence 2.9)

 Important Directories and Files (Confluence 2.9)

 WebDAV Configuration (Confluence 2.9)

[ ] [WebDAV Plugin](#) (Confluence Extensions)

[ ] Administrators Guide Home   [ ] Confluence Documentation Home

Other Settings

This page last changed on Jan 31, 2006 by vidya.

- Configuring Attachment Size
- Configuring Character Encoding
- Configuring HTTP Timeout Settings
- Configuring Indexing Language
- Configuring Jira Issues Icon mappings
- Configuring Number Formats
- Configuring Shortcut Links
- Configuring Time and Date Formats
- Number of Ancestors to Show in Breadcrumbs
- Thumbnail Settings

Configuring Attachment Size

This page last changed on Dec 17, 2007 by smaddox.

Confluence gives you the option of limiting the maximum size of a single file attachment. Confluence administrators should keep in mind that the amount of disk space used by Confluence is directly proportional to the number and size of attachments put into the system.

To configure the maximum size allowed for an attachment,

1. Go to the 'Administration Console' and click 'General Configuration' in the left-hand panel.
2. Click 'Edit' on the 'General Configuration' screen.
3. Enter the maximum size next to 'Attachment Maximum Size'. The default is 10 mb.
4. 'Save' your changes.

RELATED TOPICS

[Configuring Attachment Size](#)

[Configuring Character Encoding](#)

[Configuring HTTP Timeout Settings](#)

[Configuring Indexing Language](#)

[Configuring Number Formats](#)

[Configuring Time and Date Formats](#)

[Number of Ancestors to Show in Breadcrumbs](#)

[Recognised System Properties](#)

[Thumbnail Settings](#)

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Configuring Character Encoding

This page last changed on Mar 10, 2008 by rhartono.

Confluence uses UTF-8 character encoding to deliver its pages.

⚠ While it is possible to change the character encoding, unless you are certain of what you are doing, we recommend that you leave this as it is.

To change the character encoding,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Formatting and International Settings' screen. For Confluence version earlier than 2.6.2, look for the 'Options and Settings' screen.
3. Beside 'Encoding', enter the new character encoding of your choice.
4. 'Save' your changes.

RELATED LINKS

Joel Spolsky: The Absolute Minimum Every Software Developer Absolutely, Positively Must Know About Unicode and Character Sets (No Excuses!)

RELATED TOPICS

📄 Configuring Attachment Size

📄 Configuring Character Encoding

📄 Configuring HTTP Timeout Settings

📄 Configuring Indexing Language

📄 Configuring Number Formats

📄 Configuring Time and Date Formats

📄 Number of Ancestors to Show in Breadcrumbs

📄 Recognised System Properties

📄 Thumbnail Settings

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Configuring HTTP Timeout Settings

This page last changed on May 14, 2008 by edawson.

When macros such as the RSS Macro make HTTP requests to servers which are down, a long timeout value is used. You can set this timeout value through a system parameter to avoid this.

To configure the HTTP Timeout Settings,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' under the 'Configuration' heading in the left-hand panel.
3. Find the 'Connection Timeouts' section in the lower portion of the screen.
4. Click 'Edit' to adjust the settings.

Screenshot: HTTP Timeout Settings in Confluence

Connection Timeouts   Edit

External connections enabled :	true
Connection Timeout (milliseconds) :	10000
Socket Timeout (milliseconds) :	10000

HTTP Timeout Settings

The settings for HTTP Timeout in Confluence are as follows:

- Adjust External connections enabled: This setting allows system administrators to disable external connections so macros like the RSS Macro wont be allowed to make connections to an external server. It's provides protection against external servers providing insecure HTML, timing out or causing performance problems. The default setting is 'true'.
- Connection Timeout (milliseconds): Sets the maximum time for a connection to be established. A value of zero means the timeout is not used. The default setting is ten seconds (10000).
- Socket Timeout (milliseconds): Sets the default socket timeout (SO_TIMEOUT) in milliseconds, which is the maximum time Confluence will wait for data. A timeout value of zero is interpreted as an infinite timeout. The default setting is ten seconds (10000).

ⓘ This feature is available in 2.2.8 and later versions of Confluence. Versions prior to 2.7 have a different method for adjusting these settings (link leads to legacy documentation).

Configuring Indexing Language

This page last changed on Jun 24, 2007 by smaddox.

Changing the Indexing Language setting may improve the accuracy of Confluence search results if the majority of the content of your site is in some language other than English. Since Confluence v. 2.2.5, the content indexing support is provided in German, Russian, Chinese, CJK, French, Brazilian, Czech and Greek besides English (default).

To configure a different indexing language,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' on the right hands side of the 'Formatting and International Settings' section.
3. There is a drop-down list of 'Indexing Language' currently supported in Confluence.
4. 'Save' your changes.

RELATED TOPICS

Configuring Indexing Language

Content Index Administration

Rebuild index from scratch

Working with Macros

Configuring Jira Issues Icon mappings

This page last changed on Jun 24, 2007 by smaddox.

If you are using the {jiraissues} macro to retrieve information from a JIRA server, you will have to tell Confluence where to find the icons for any custom statuses or issue types you have configured in JIRA.

> Confluence is configured by default with all JIRA's standard issue type and status icons. You will only need to change these settings if you have customised additional statuses or issue types for JIRA or have changed JIRA's default icons.

To configure custom icons,

1. Go to the 'Administration Console' and click on 'Jira Issue Icon Mappings' in the left panel.
2. For each icon you wish to configure, enter the name of the issue type or status into the Jira entity field, and the filename of its icon into the filename field.

   Ensure that the icon with that filename is located in the `/images/icons` directory of the JIRA server.
3. You may edit existing icon mappings by clicking on the `remove` link by an existing mapping, then re-adding it with a new icon filename.

RELATED TOPICS

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[Configuring Character Encoding](#)
[Configuring HTTP Timeout Settings](#)
[Configuring Indexing Language](#)
[Configuring Number Formats](#)
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[Number of Ancestors to Show in Breadcrumbs](#)
[Recognised System Properties](#)
[Thumbnail Settings](#)

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Configuring Number Formats

This page last changed on Jun 24, 2007 by smaddox.

To change the number formats,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen.
   - There are two number format settings:
     ◦ Long Number Format
     ◦ Decimal Number Format
3. Change the formats using the guidelines in this document.
4. 'Save' your changes.

RELATED TOPICS

Configuring Attachment Size

Configuring Character Encoding

Configuring HTTP Timeout Settings

Configuring Indexing Language

Configuring Number Formats

Configuring Time and Date Formats

Number of Ancestors to Show in Breadcrumbs

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Configuring Shortcut Links

This page last changed on Dec 17, 2007 by smaddox.

Shortcut links provide a quick way of linking to resources frequently referenced from Confluence. When you create a shortcut link, you are assigning a key to a URL so that when a user edits Confluence documents they can type the key instead of the complete URL.

Here is an example:

Most Google searches look like this: `http://www.google.com/search?q=`. If you create a shortcut for this search with the key 'google', every time a user needs to use `http://www.google.com/search?q=`**searchterms**, they can just type [**searchterms**@google] instead.

Here is a screenshot showing the shortcuts currently defined on http://confluence.atlassian.com:

Key	Expanded Value	Default Alias	Operations
cache	http://www.google.com/search?q=cache:		Remove
imdb	http://us.imdb.com/Title?		Remove
jira	http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=	JIRA Issue %s	Remove
googlegroups	http://groups.google.com/groups?q=		Remove
google	http://www.google.com/search?q=		Remove
dictionary	http://www.dict.org/bin/Dict?Database=*&Form=Dict1&Strategy=*&Query=		Remove

Shortcut links are added and maintained by Confluence administrators from the Administration Console.

To create a shortcut link,

1. Go to the 'Administration Console' and click 'Shortcut Links' in the left panel.
2. Enter a 'Key' for your shortcut. This is the shortcut name a user will use to reference the URL.
3. Enter the 'Expanded Value'. This is the URL for the link. You can use '%s' in the URL to specify where the user's input is inserted. If there is no '%s' in the URL, the user's input will be put at the end.
4. (Optional. Available in Confluence version 2.3 and later.) Enter a 'Default Alias'. This is the text of the link which will be displayed on the page where the shortcut is used, with the user's text being substituted for '%s'.
5. Click 'Save'.

Using Shortcut Links

Specify in the link what should go on the end of the shortcut URL, followed by an at-sign (@) and the key of the shortcut. Shortcut names are case-insensitive. So, for example, using the keys shown in the above screenshot:

To link to...	Type this	Resulting URL	Demonstration
a JIRA issue	[CONF-1000@JIRA]	http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=CONF-1000	CONF-1000
a Google search	[Atlassian Confluence@Google]	http://www.google.com/search?q=Atlassian+Confluence	Atlassian Confluence@Google

Shortcut links can have titles just like any other link:

To link to...	Type this	Resulting URL	Demonstration
Internet Movie Database	[Fight Club| tt0137523@IMDB]	http://us.imdb.com/ Title?tt0137523	Fight Club
Google Cache	[Cached Homepage| www.atlassian.com@cache]	http:// www.google.com/ search? q=cache:www.atlassian.com	Cached Homepage

Deleting Shortcut Links

Once you have created a shortcut link, it is listed under 'Shortcut Links' in the 'Administration Console'. Click 'Remove' to delete the shortcut.

RELATED TOPICS

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Confluence Documentation Home

Configuring Time and Date Formats

This page last changed on Jun 24, 2007 by smaddox.

Confluence allows you to localise the formats used to display dates and times within the web interface. The settings use the syntax of Java's SimpleDateFormat class (described below).

To change the time and date formats,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen.
   - There are three time and date format settings:
     - Time Format : displaying only the time of day (for example, when each news item is posted)
     - Date Time Format : displaying both the date and the time of day (for example, in historical versions of pages)
     - Date Format : displaying only the date (for example, the creation and most recent modification dates of pages)
3. Change the formats using the guidelines in this document.
4. 'Save' your changes.

RELATED LINKS

- Java 1.4.2 SimpleDateFormat API

RELATED TOPICS

Configuring Attachment Size

Configuring Character Encoding

Configuring HTTP Timeout Settings

Configuring Indexing Language

Configuring Number Formats

Configuring Time and Date Formats

Number of Ancestors to Show in Breadcrumbs

Recognised System Properties

Thumbnail Settings

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Number of Ancestors to Show in Breadcrumbs

This page last changed on Jun 24, 2007 by smaddox.

Whenever there are three or more page links to be displayed in the breadcrumbs, Confluence will use an ellipsis like this '...' and display only the topmost and lowermost page links. Clicking on the ellipsis will display the page links in between.

Note that the Dashboard and space homepage links are always displayed at the start of the breadcrumbs, and are not counted as ancestors for the purpose of this setting.

Screenshot: Breadcrumbs

Dashboard > Confluence 2.0 User Guide > ... > Viewing Page Information > Viewing History of a Page

You can configure how many immediate ancestors you want displayed in the breadcrumbs when you go to the page.

To configure the number of ancestors to show in the breadcrumbs,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen.
3. Beside 'Number of Ancestors to show in Breadcrumbs', enter a number. For example, if you enter 2, two immediate ancestors for the page will be displayed following the dots.
4. 'Save' your changes.

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Thumbnail Settings

This page last changed on Jan 14, 2008 by smaddox.

The thumbnail settings allow you to define the height and width of images when they are displayed as thumbnails. This affects the images displayed by the Gallery macro and the Thumbnail macro.

To configure thumbnail settings,

1. Go to the 'Administration Console' and click 'General Configuration' in the left-hand panel.
2. Click 'Edit' on the 'General Configuration' screen.
3. Under the heading 'Attachment Settings', enter a value in pixels for:
   - Thumbnail maximum height — The default setting is 200 pixels.
   - Thumbnail maximum width — The default setting is 200 pixels.
4. 'Save' your changes.

RELATED TOPICS

Gallery Macro

Thumbnail Macro

Uploading a Profile Picture

Administrators Guide Home

Confluence Documentation Home

Site Configuration

This page last changed on Jan 31, 2006 by vidya.

- Configuring the Server Base URL
- Configuring the Site Homepage
- Configuring the Site Support Address
- Customising Default Space Content
- Editing the Global Logo
- Editing the Site Title
- Editing the Site Welcome Message
- Showing Link Icons
- View Space Goes to Browse Space

Configuring the Server Base URL

This page last changed on Dec 16, 2007 by smaddox.

The Server Base URL is the URL via which users access Confluence. The base URL must be set to the same URL by which browsers will be viewing your Confluence site.

Confluence will autodetect the base URL during setup, but you may need to set it manually if your site's URL changes, or if you set up Confluence from a different URL to the one that will be used to access it publicly.

🛈 You need to have System Administrator permissions in order to perform this function.

To configure the Server Base URL,

1. Go to the 'Administration Console' and click 'General Configuration' in the left-hand panel.
2. Click the 'Edit' button next to 'Site Configuration'.
3. Enter the new URL in the 'Server Base URL' text box.
4. 'Save' your changes.

.

⚠️ If you configure a different base URL, or if visitors use some other URL to access Confluence, it is possible that you may encounter errors while viewing some pages.

🛈 Example

If Confluence is installed to run in a non-root context path, the server base URL should include the context path. For example, if Confluence is running at `http://www.foobar.com/confluence`, the server base URL will be `http://www.foobar.com/confluence`.

RELATED TOPICS

📄 Configuring the Server Base URL
📄 Configuring the Site Homepage
📄 Configuring the Site Support Address
📄 Customising Default Space Content
📄 Editing the Global Logo
📄 Editing the Site Title
📄 Editing the Site Welcome Message
📄 Showing Link Icons
📄 View Space Goes to Browse Space

Configuring the Site Homepage

This page last changed on Oct 16, 2007 by smaddox.

You can configure Confluence to direct users to any of the space home pages on the site when they log in, rather than to the Dashboard.

To configure the site-wide home page,

1. Go to the 'Administration Console' and click 'General Configuration' in the left-hand panel.
2. Click 'Edit' next to the 'Site Configuration' panel.
3. Select a space from the 'Site Homepage' dropdown menu. When users log in, Confluence will open the home page of the space you choose here.
4. Ensure that the 'View Space Goes to Browse Space' option is set to 'Off' if you want users to be sent to the space home page and not the space summary page.
5. Click the 'Save' button at the bottom of the screen.

ℹ The spaces available to be set as your home page will depend on the access permissions of the space and the site.

- If your site allows anonymous access, the site home page must also be anonymously accessible.
- The site home page must be accessible to the 'confluence-users' group.

Screenshot : Configuring the site homepage

Site Configuration

Configure the appearance and behaviour of the site as a whole. The most important is the **Server Base URL**, which **must** be set to the externally-accessible address of your Confluence site.

Site Title:	Confluence
Server Base Url:	http://localhost:8080
Site Homepage:	dashboard ▾
	dashboard
	ds
	ROLL
Site Welcome Message:	
View Space Goes to Browse Space:	○ On ● Off

RELATED TOPICS

📄 Configuring the Server Base URL
📄 Configuring the Site Homepage
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Configuring the Site Support Address

This page last changed on Mar 24, 2008 by smaddox.

The Site Support Address is an email address which points to a JIRA instance configured to receive and handle support requests by email.

By default, the site support address is set to the Atlassian Support System. In most cases, there is no need to change it.

In order to use the site support address, ensure that SMTP email is set up on your Confluence instance.

To configure the site support address,

1. Go to the Administration Console and click 'General Configuration' in the left-hand panel.
2. Click the 'Edit' button next to 'Site Configuration'.
3. Enter the new 'Site Support Address'.
4. Click the 'Save' button at the bottom of the screen.

RELATED TOPICS

Troubleshooting Problems & Requesting Technical Support
Site Configuration

Administrators Guide Home   Confluence Documentation Home

Customising Default Space Content

This page last changed on Dec 16, 2007 by smaddox.

Confluence Administrators can define default content for a space home page. This content will appear on the home page whenever someone adds a new space. You can define different content for global spaces and for personal spaces.

Notes:

- The default content will appear only for new spaces created after you have defined the content. Content in existing home pages will not be changed.
- Confluence will replace the text '{0}' with the space name.

To define default content for home pages in global spaces,

1. Go to the 'Administration Console' and click 'Default Space Content' under 'Configuration' in the left panel.
2. The 'Space Home Pages' tab will open on the 'Default Space Content' page. Enter the content which you want to appear on the home page for new global spaces.
3. Click the 'Save' button.

To define default content for home pages in personal spaces,

1. Go to the 'Administration Console' and click 'Default Space Content' under 'Configuration' in the left panel.
2. The 'Space Home Pages' tab will open on the 'Default Space Content' page. Click the 'Personal Space Home Pages' tab.
3. Enter the content which you want to appear on the home page for new personal spaces.
4. Click the 'Save' button.

To undo your most recent changes,

1. Go to the 'Administration Console' and click 'Default Space Content' under 'Configuration' in the left panel.
2. Select either the 'Space Home Pages' tab or the 'Personal Space Home Pages' tab, as required.
3. Click the 'Revert' button.

Screenshot : Defining default space content

Default Space Content

Configuration

- General Configuration
- Daily Backup Admin
- Manage Referrers
- Plugins
- Plugin Repository
- Languages
- Shortcut Links
- Global Templates
- Mail Servers
- User Macros
- JIRA Issues Icon Mappings
- Attachment Storage
- Spam Prevention
- PDF Language Support
- Default Space Content
- WebDAV Configuration

Look and Feel

- Themes
- Colour Scheme
- Layouts
- Global Logo
- Custom HTML

Default Space Content

This page allows you to customize what is shown on the *home page* of a space when it is first created. Customizations will only apply to spaces created after you have made your changes. Existing spaces will remain unchanged.

Space Home Pages | **Personal Space** Home Pages

This is the home page for the {0} space.

[Revert] [Save]

The symbol **{0}** will be replaced with the name of the Space.

RELATED TOPICS

Configuring the Server Base URL

Configuring the Site Homepage

Configuring the Site Support Address

Customising Default Space Content

Editing the Global Logo

Editing the Site Title

Editing the Site Welcome Message

Showing Link Icons

View Space Goes to Browse Space

Administrators Guide Home

Confluence Documentation Home

Editing the Global Logo

This page last changed on Jun 24, 2007 by smaddox.

By default, the global logo appears beside the page title on all pages in the site. You can disable the logo or replace it with one of your own.

To edit the global logo,

1. From the 'Administration Console' click on 'Global logo' under the heading 'Look and Feel' in the left panel.
2. In the screen displayed, select 'Off' to disable logo.
3. To upload a new logo, click 'Browse' to select a new image and click 'Upload Logo'.

RELATED TOPICS

Configuring the Server Base URL

Configuring the Site Homepage

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Customising Default Space Content

Editing the Global Logo

Editing the Site Title

Editing the Site Welcome Message

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Administrators Guide Home   Confluence Documentation Home

Editing the Site Title

This page last changed on Jun 24, 2007 by smaddox.

The site title appears in your browser's title bar. By default, it is set to 'Confluence'.

To change the title of your Confluence instance,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen.
3. Enter a new title for your site in the input field beside 'Site Title' and 'Save'.

RELATED TOPICS

Configuring the Server Base URL

Configuring the Site Homepage

Configuring the Site Support Address

Customising Default Space Content

Editing the Global Logo

Editing the Site Title

Editing the Site Welcome Message

Showing Link Icons

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Editing the Site Welcome Message

This page last changed on Oct 21, 2007 by rosie@atlassian.com.

The site welcome message appears on the Dashboard. It can be used to provide users with an introduction to the site, or as a "message of the day".

To edit the site welcome message,

1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen..
3. In the text-entry box beside 'Site Welcome Message' enter your text using regular Confluence markup.
4. 'Save' your changes.

RELATED TOPICS

Configuring the Server Base URL

Configuring the Site Homepage

Configuring the Site Support Address

Customising Default Space Content

Editing the Global Logo

Editing the Site Title

Editing the Site Welcome Message

Showing Link Icons

View Space Goes to Browse Space

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Showing Link Icons

This page last changed on Jun 16, 2008 by smaddox.

In order to distinguish external links, user links and email links in wiki content, the Confluence Administrator can configure Confluence to show a small icon in the top right-hand corner of each link.

http://www.google.com

Company Documentation

sales@atlassian.com

To show link icons,

1. From the 'Administration Console', click 'General Configuration' under the heading 'Configuration' in the left-hand panel.
2. Click the 'Edit' button next to 'Formatting and International Settings'.
3. Beside 'Show Link Icons', select 'On' to enable the feature. Select 'Off' to disable it.
4. Click 'Save'.

RELATED TOPICS

Configuring the Server Base URL

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Configuring the Site Support Address

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Showing Link Icons

View Space Goes to Browse Space

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View Space Goes to Browse Space

This page last changed on Jun 24, 2007 by smaddox.

By default, when you click on a space link, you are taken to the space's homepage. If you wish, you can configure Confluence to redirect all space links on the site to the 'Browse Space' view of the space instead.

To direct the space link to the 'browse space' view,

1. Go to the 'Administration Console' click on 'General Configuration' in the left panel.
2. Click 'Edit' at the bottom of the 'Options and Settings' screen. .
3. Select 'ON' beside 'View Space goes to Browse Space' and click 'Save'.

RELATED TOPICS

Configuring the Server Base URL

Configuring the Site Homepage

Configuring the Site Support Address

Customising Default Space Content

Editing the Global Logo

Editing the Site Title

Editing the Site Welcome Message

Showing Link Icons

View Space Goes to Browse Space

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Configuring Encoding

This page last changed on Apr 09, 2007 by mjensen.

Confluence allows the configuration of which character encoding is used to deliver pages.

> ⚠ While different character encodings are supported, we strongly recommend that UTF-8 is used. Confluence is heavily tested on UTF-8, and users are likely to have less problems with this encoding than others.

> ⚠ Mac Users
> Mac Users please note that MacRoman encoding is compatible with UTF-8. You do not need to change your encoding settings if you are already using MacRoman.

To avoid problems with character encoding, make sure the encoding used across the different components of your system are the same:

- Configuring Database Character Encoding
- Application Server URL encoding
- Confluence Character Encoding

If you are having problems with the character encoding in Confluence, please see the Troubleshooting Character Encodings page.

Troubleshooting Character Encodings

This page last changed on Jun 17, 2008 by ukuhnhardt.

Often users may have problems with certain characters in a Confluence instance. Symptoms may include:

- Non-ASCII characters appearing as question marks
- Page links with non-ASCII characters not working
- Single characters being displayed as two characters
- Garbled text appearing

In most cases, it is due to a mis-configuration in one of the components that Confluence uses.

Follow these steps to diagnose the problem:

1. Run the encoding test

Confluence includes an encoding test that can reveal problems with your configuration.

To perform the test, access the Encoding Test page via the `<confluence base-url>/admin/encodingtest.action` page on your Confluence instance. You will be required to copy and paste a line of text and submit a form. The test will take the text and pass it through Confluence, the application server and the database, and return the results.

Example:

```
http://confluence.atlassian.com/admin/encodingtest.action or
http://<host address>:<port>/admin/encodingtest.action
```

> If the text displayed in the encoding test is different to what was entered, then there are problems with your character encoding settings.

A successful test looks like the following:

The encoding test has now been run. Below, you can compare the raw text delivered from Confl a round-trip through the database. All the test results should appear identical.

Iñtërnâtiônàlizætiøn	This image is how all of the test results below *should* appear. this page, and all of your System Information.

Test 1: Raw text

This is the test string generated in Confluence

Iñtërnâtiônàlizætiøn

Test 2: Form submission

This is the test string pasted by you into the web form and submitted back to Confluence

Iñtërnâtiônàlizætiøn

Test 3: Database round-trip (select as LOWER)

This is the string from Test 2 after being stored in the database and then retrieved

iñtërnâtiônàlizætiøn

Expected result (converting Java string to lowercase)

iñtërnâtiônàlizætiøn

Test 4: Database round-trip (select as UPPER)

This is the string from Test 2 after being stored in the database and then retrieved

IÑTËRNÂTIÔNÀLIZÆTIØN

Expected result (converting Java string to uppercase)

IÑTËRNÂTIÔNÀLIZÆTIØN

> ⚠️ **MySQL 3.x**
>
> MySQL 3.x is known to have some problems with the upper- and lower-casing of some characters, and may fail the last two tests. For more information, see MySQL 3.x Character Encoding Problems.

2. Ensure the same encoding is used across all components

As mentioned in the Configuring Encoding document, the same character encoding should be used across the database, application server and web application (Confluence).

- To change the character encoding used in Confluence, see Configuring Character Encoding.
- To change the character encoding used in the application server, please ensure you set the Application Server URL encoding and view your application server's documentation on any other settings required to enable your encoding.
- To change the character encoding used in the database, see Configuring Database Character Encoding.

3. Requesting support

If there are still problems with character encoding after following the above steps, create a support request, and our support staff will aid in solving your problem.

Entering in the following details will help us to identify your problem:

- Attach screenshots of the problem
- Attach the results of the encoding test (above)
- Select which application server (and version) you are using
- Select which database (and version) you are using
- Copy the contents of the System Information page into the 'Description' field

"€" Euro character

The € (euro) symbol is a three byte character, with byte values in file (UTF-8) of 0xE2, 0x82, 0xAC.

Sometimes, if the character encoding is not set consistently among all participating entities of the system, Confluence, server and the database, one may experience strange behaviour.

> ...
> I write a page with a Euro sign in it (€). All is well, the Euro sign shows up in the wiki markup text-box, and the preview, and the display of the saved page.
> One day later, the Euro sign has changed into a question mark upside down!
> ...
> What is going on? Why does the Euro sign mysteriously change? How do I prevent it?

Interestingly enough the character encoding test passes with no problems, demonstrating that Confluence and the connected Database both recognise the € symbol.

There are two potential reasons for this behaviour:

Database and Confluence is using utf-8 encoding. The connection is not.

When data transferred to it via the connection which does not use utf-8 encoding gets encoded incorrectly. Hence, updating the connection encoding may resolve this problem from now on, yet it probably would not affect already existing data.

Database is not using utf-8. Confluence and your connection are.

If your Database encoding is not set to UTF-8, yet is using some other encoding such as latin1, it could be one of the potential reasons why you lose the "€" characters at some stage. It could be occurring due to caching. When Confluence saves data to the database, it may also keep a local cached copy. If the database encoding is set incorrectly, the Euro character may not be correctly recorded in the database, but Confluence will continue to use its cached copy of that data (which is encoded correctly). The encoding error will only be noticed when the cache expires, and the incorrectly encoded data is fetched from the database.

For instance the latin1 encoding would store and display all 2-byte UTF8 characters correctly except for the euro character which is replaced by '?' before being stored. As Confluence's encoding was set to UTF-8, the 2-byte UTF-8 characters were stored in latin1 database assuming that they were two latin1 different characters, instead of one utf8 character. Nevertheless, this is not the case for 3-byte utf8 characters, such as the Euro symbol.

Please ensure that you set the character encoding to UTF-8 for all the entities of your system as advised in this guide.

MySQL 3.x Character Encoding Problems

This page last changed on May 15, 2008 by edawson.

MySQL 3.x is known to have some problems upper- and lower-casing certain (non-ASCII) characters.

Diagnosing the problem

1. Follow the instructions for Troubleshooting Character Encodings.
2. If the upper- and lower-cased strings displayed on the Encoding Test are different, then your database is probably affected.

An example (faulty) output of the Encoding Test is shown below:

Screenshot: Encoding Test Output

The encoding test has now been run. Below, you can compare the raw text delivered from Co round-trip through the database. All the test results shoulc appear identical.

| Iñtërnâtiônàlizætiøn | This image is how all of the test results below *should* appea this page, and all of your System Information. |

Test 1: Raw text

This is the test string generated in Confluence

Iñtërnâtiônàlizætiøn

Test 2: Form submission

This is the test string pasted by you into the web form and submitted back to Confluence

Iñtërnâtiônàlizætiøn

Test 3: Database round-trip (select as LOWER)

This is the string from Test 2 after being stored in the database and then retrieved

iñtërnâtiônàlizætiøn

Expected result (converting Java string to lowercase)

iñtërnâtiônàlizætiøn

Test 4: Database round-trip (select as UPPER)

This is the string from Test 2 after being stored in the database and then retrieved

IñTËRNâTIÔNÀLIZæTIøN

Expected result (converting Java string to uppercase)

IÑTËRNÂTIÔNÀLIZÆTIØN

Solution

Upgrade to a newer version of MySQL. (4.1 is confirmed to work.)

Configuring Mail

This page last changed on Feb 02, 2006 by vidya.

- [Configuring a Server for Outgoing Mail](#)
- [Enabling the 'Mail Page' plugin](#)
- [The Mail Queue](#)

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Configuring a Server for Outgoing Mail

This page last changed on May 15, 2008 by edawson.

Configuring your Confluence server to send outgoing mail allows your Confluence users to:

- Receive Daily Reports.
- Send a page via email.

ⓘ You need to have System Administrator permissions in order to perform this function.

To configure Confluence Standalone to send outgoing mail,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Mail Servers' under 'Configuration' in the left panel. This will list all currently configured SMTP servers.
3. Click 'Add New SMTP Server' (or edit an existing server).
    - Name: By default, this is set to 'SMTP Server'.
    - From: Enter the email address that will be displayed in the 'from' field for email messages originating from this server.
    - Subject Prefix: Enter a subject prefix, if required.
4. Configuring the Host Address, Username and Password:
    - Manually enter your 'Host Address', 'Username' and 'Password' details in the form fields displayed (recommended).
      OR
    - Specify the 'JNDI' location of a mail session configured in your application server in the form field displayed.

Troubleshooting

If you experience problems with these configurations, please check that your `<Confluence-Install>/confluence/WEB-INF/lib` contains only one copy of the following JAR files:

1. javamail-x.x.x.jar
2. activation-x.x.x.jar
3. mail-x.x.x.jar

Ideally, these should be:

- javamail-1.3.2.jar
- activation-1.0.2.jar
- mail-1.3.2.jar (or later)

You will then need to move these into the proper directory:

Standalone Version: Please move the above three jar files from the `confluence/WEB-INF/lib` directory to the `common/lib` directory and restart Confluence.

RELATED TOPICS

📄 Configuring a Server for Outgoing Mail
📄 Enabling the 'Mail Page' plugin
📄 The Mail Queue

Enabling the 'Mail Page' plugin

This page last changed on May 15, 2008 by edawson.

The 'Mail Page' plugin allows anyone with the 'View' space permission to email a Confluence page.

The 'Mail Page' plugin is disabled by default. This is because, when someone emails a Confluence page, they can select from a list of all Confluence users and groups (note, however, that email addresses are not visible), or even mail the page to arbitrary addresses. If you have enabled anonymous access or self-signup, visitors could potentially use this feature to send spam or nuisance email through your Confluence server.

> ⚠️   This plugin only works when the mail server is configured.

🛈 You need to have System Administrator permissions in order to perform this function.

🛈 Confluence versions 2.4 and later come with the 'Mail Page' plugin preinstalled.

To enable the 'Mail Page' plugin,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Plugins' under 'Configuration' in the left-hand panel.
3. This will list all plugins that are currently installed in your Confluence system. Click 'Mail Page Plugin'.
4. This will display the 'Mail Page Plugin' details. To enable the 'Mail Page' plugin, click 'Enable plugin'.
5. Ensure that both of the following are enabled:
   - 'Mail Page Link' — displays the 'E-mail' link next to the 'Copy' link on the 'Page Info' screen (see 'E-mailing a page')
   - 'mailpageactions' — enables the e-mail operation.

RELATED TOPICS

📄 Configuring a Server for Outgoing Mail

📄 Enabling the 'Mail Page' plugin

📄 The Mail Queue

The Mail Queue

This page last changed on May 15, 2008 by edawson.

Email messages waiting to be sent out are queued in a mail queue and periodically flushed from Confluence once a minute. A Confluence administrator can also manually flush emails from the mail queue.

If there is an error sending messages, the failed emails are sent to an error queue from which you can either try to resend them or delete them.

To view the mail queue,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Mail Queue' in the left-hand panel. This will display the emails currently in the queue.
3. Click 'Flush Mail Queue' to send all emails immediately.
4. Click 'Error Queue' to view failed email messages. You can try to 'Resend' the messages, which will flush the mails back to the 'Mail Queue' or 'Delete' them from here.

RELATED TOPICS

Configuring a Server for Outgoing Mail
Enabling the 'Mail Page' plugin
The Mail Queue

RELATED TOPICS

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Confluence and JIRA

This page last changed on Dec 04, 2007 by smaddox.

- Add Confluence EAR-WAR to JIRA Standalone
- Integrating JIRA and Confluence
- Override properties in JIRA to Confluence Bridge
- Setting Up Trusted Communication between JIRA and Confluence

RELATED TOPICS

- Configuring Jira Issues Icon mappings
- JIRA Issues Macro
- JIRA Portlet Macro

Add Confluence EAR-WAR to JIRA Standalone

This document will assist you in adding Confluence to your existing JIRA Standalone instance.

Step 0 - Consider alternatives

This guide is for experts only. If you run into any difficulties with this process, Atlassian technical support may provide limited assistance outside of helping users switch to running Confluence Standalone separately.

Before embarking on this process, consider whether you could not rather run JIRA and Confluence in separate Tomcat instances running behind an Apache frontend server (see guides for Confluence and JIRA). There are some benefits to keeping them separate:

- Each app can be restarted without affecting the other.
- If one webapp hangs for any reason (eg. running out of memory), it doesn't affect the other.
- Any problems can be debugged more easily. Logs are separate and product-specific, rather than everything going to catalina.out. Thread and heap dumps are smaller and more relevant.
- It reduces the likelihood of jar conflicts (eg. jars that must be installed in common/lib), particularly if you later want to install a third webapp not from Atlassian.

Offsetting this is the extra complexity of having to run Apache.

If you wish to proceed, please follow these instructions:

Step 1 - Download and extract WAR

1. Download the Confluence WAR file
2. Extract the downloaded zip file. It should extract to a folder called confluence-<version>. Inside this folder you'll find a folder called "confluence". Make a note of the absolute path to this directory (as you will need to use it later). Note: Do not copy the confluence folder to the webapps folder inside tomcat - this may cause Confluence to be deployed more than once.

Step 2 - Configure confluence-init.properties

1. Open `confluence/WEB-INF/classes/confluence-init.properties` in a text editor
2. Set the `confluence.home` property to a directory of your choosing. This is the directory that will contain all of Confluence's configuration, backup and attachment files.

Step 3 - Edit tomcat context descriptors

If you are deploying to JIRA version 3.3 or higher:

1. Create a file called confluence.xml in your JIRA standalone's conf/Catalina/localhost directory (if you have set up a different hostname for your JIRA tomcat instance, please specify that instead of localhost)
2. Open confluence.xml and add these lines:

```
<Context path="/confluence" docBase="c:/applications/confluence-2.1.3/confluence"
 debug="0" reloadable="true"> <Logger className="org.apache.catalina.logger.FileLogger"
 prefix="atlassian-confluence." suffix=".log" timestamp="true"/> </Context>
```

3. For docBase specify the value you noted down earlier. ⚠ This is the full path to the confluence folder in your confluence-<version> installation folder, not the confluence home folder. It should look like: `c:/<path to confluence installation>/confluence-<version>/confluence`.

Otherwise (for older versions of JIRA):

1. Open `conf/server.xml` in a text editor

2. Find the block that begins: <Context path="" docBase="../atlassian-jira" debug="0" reloadable="true"> and ends with </Context> block.
3. After the `</Context>`, append the following:

```
<Context path="/confluence" docBase="c:/applications/confluence-2.1.3/confluence"
 debug="0" reloadable="true"> <Logger className="org.apache.catalina.logger.FileLogger"
 prefix="atlassian-confluence." suffix=".log" timestamp="true"/> </Context>
```

4. For docBase specify the value you noted down earlier. ⚠ This is the full path to the confluence folder in your confluence-<version> installation folder, not the confluence home folder. It should look like: `c:/<path to confluence installation>/confluence-<version>/confluence`.
5. Remove the commons-logging-1.0.4.jar file from the confluence\WEB-INF\lib directory

⚠ Do not delete the existing Jira <Context> block. Insert the code above after the Jira <Context> block.

Step 4 - Modify your setenv.sh/bat (ONLY IF YOU ARE RUNNING A SUN MICROSYSTEMS JVM)

1. Open JIRA's bin/setenv.sh/bat (.sh on unix, .bat on windows) in a text editor.
2. Find the line that says: "... JAVA_OPTS=... " and add **-XX:MaxPermSize=128m** to its end.

The Java Virtual Machine sets aside a portion of memory as the "permanent space", for objects that it never expects to have to garbage-collect. Because JIRA and Confluence are both quite large applications, it is possible that this permanent space will be filled up. Increasing the application heap size will not help, because the permanent generation size is a separate setting.

> ⚠ This flag is only supported on JVM's created by Sun Microsystems. If you include this flag while running another vendors JVM (such as JRocket, or IBM's JVM) they will not start.

Step 5 - Restart the Server

1. Shut down, and then restart the standalone server
2. Confluence should now be accessible on the same server as your existing JIRA standalone, under the `confluence` directory.
   For example, if your JIRA is running at http://jira.example.org:8080/, Confluence will be running on http://jira.example.org:8080/confluencereuse

⚠ When setting up the Confluence database do not reuse the JIRA database. Create a new database for Confluence.

Troubleshooting

When I try to send a test mail from Confluence, I get `javax.mail.NoSuchProviderException: smtp`

In some circumstances, Confluence will be unable to send email after being deployed in the same application-server as JIRA. If, when you try to send a test mail from the administration tool, you get the error: "javax.mail.NoSuchProviderException: smtp", please follow these instructions to fix it.

I have installed JIRA and Confluence in some other application server than Tomcat

These instructions only apply to the standalone Tomcat version of JIRA. Other application servers have not been tested in this configuration, and users have specifically reported difficulties deploying the two applications together in Orion Server and JBoss. We hope to resolve these issues soon.

Confluence is slow, and dumps enormous amounts of information to its logfiles

If you are seeing a large amount of DEBUG logging output, then ensure that you have removed the commons-logging-1.0.4.jar file from the confluence\WEB-INF\lib directory

Integrating JIRA and Confluence

This page last changed on Jun 23, 2008 by rkrishna.

ℹ️ Take a look at the technical guide to the process of adding your Confluence EAR-WAR to JIRA Standalone
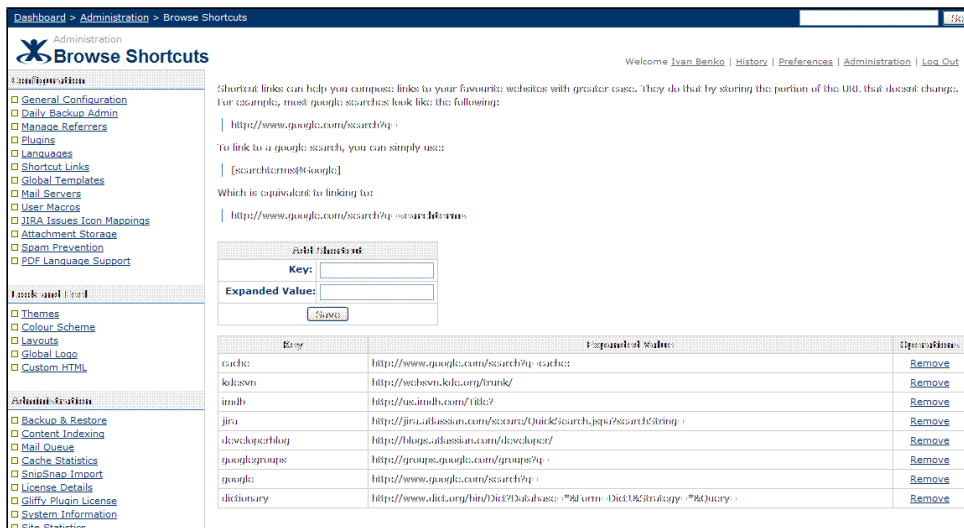
JIRA and Confluence were designed to complement each other. We've all seen projects where people try to store all their knowledge in the issue tracker, and we've seen projects where people have suffered trying to track issues in a knowledge management tool. We say: collect your team's thoughts, plans and knowledge in Confluence, track your issues in JIRA, and let the two applications work together to help you get your job done.

Here are four ways you can get JIRA and Confluence working together: use Confluence shortcuts to make easy links to JIRA issues, use trackback for two-way linking between Confluence and JIRA, use macros to include JIRA reports in Confluence pages, and integrate your JIRA and Confluence user management.

Combine Confluence Shortcuts and JIRA Quick Search

The simplest ideas can often be the most useful. In our Confluence site's global configuration - `Administration > Shorcut Links`, we have the following shortcut defined:

```
JIRA: http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=
```


This way, it's simple to create links using Confluence's shortcut notation. Link directly to JIRA issues: CONF-1000, or use JIRA's intuitive quick-search functionality to create links to particular groups of issue: CONF open improvements will link to a list of all open issues in the Confluence project of type "Improvement" (try it and see!)

Use Trackback for easy two-way linking

Activate Trackback in JIRA and Confluence, and if someone makes a link from one application to the other, the link will automatically lead both ways: create a link from a JIRA issue to an example in a Confluence page, and the Confluence page will automatically know to link back to the JIRA issue, and vice versa. This is the perfect way to keep discussion connected to an issue.

• Document your user stories or use-cases in Confluence, and see at a glance which issues affect each use-case.
• If a JIRA issue requires more discussion or thought than can be conveniently held in comments, link them to a Confluence page.

(Note: as of Confluence 1.0 and JIRA 2.6, there is no mechanism for trackback to log in to JIRA or Confluence, so the use of trackback is limited to pages that are visible to anonymous visitors. In a protected Intranet environment, you may wish to open up Anonymous access to JIRA and Confluence to

allow trackback to take place. Future revisions of the applications will give you the opportunity to allow Confluence to "log in" to JIRA and vice versa, avoiding this limitation)

Use the {jiraissues} and {jiraportlet} macros to embed JIRA reports and portlets into your Confluence site

Any JIRA search-result can be embedded in a Confluence page using the {jiraissues} macro with your choice of included fields and field ordering, and any JIRA dashboard portlet can be embedded in a Confluence page using the {jiraportlet} macro.

This way you can incorporate information from JIRA into the normal flow of your knowledge management. Combined with other macros like {junitreport}, {rss} and {html-include} and the FatCow suite, you can create dashboards in Confluence consolidating information from across your project, with Confluence and JIRA at the centre.

For Confluence 2.7.0 and later, an administrator can configure JIRA (3.12.0 or later) and Confluence to communicate in a trusted way, so that Confluence can request information from JIRA on behalf of the currently logged-in user. JIRA will not ask the user to log in again or to supply a password.

Trusted communication is used when embedding information from one application (e.g. a list of JIRA issues) into another application (e.g. a Confluence page).

Read more about trusted communication.

Link to Confluence pages from JIRA issues

While it is possible to simply paste links to Confluence pages into text fields of an issue (e.g. descriptions), the JIRA Linker Plugin provides a custom field that helps you find the correct page.

Integrate JIRA and Confluence user-management

To save you having to enter users into both JIRA and Confluence, you may benefit from using Atlassian Crowd as the user-repository for both applications.

Alternatively you can configure Confluence to use JIRA's user database (this requires that you are using JIRA with an external database; it will not work if you are using JIRA with an embedded HSQL database).

Some useful extensions

1. JIRA Confluence portlet - Display a Confluence page on the JIRA dashboard.
2. Atlassian Activity Stream Plugin - Activity Stream collects information from JIRA, Confluence, FishEye and Crucible.

And much more coming...

When you buy a license for JIRA or Confluence, you are automatically entitled to a year of updates. We listen to our customers needs, and having our products complement and work well with each other is very important to us. So if there is any way you think Confluence and JIRA could be made to work better, suggest it in our discussion space, and it may very well end up in a future version.

Override properties in JIRA to Confluence Bridge

This page last changed on May 10, 2005 by vidya.

Overriding properties used in the JIRA and Confluence Bridge

If, for some reason, you need to override the name of a column or a table used in Confluence's bridge to JIRA, you may do so in osuser.xml (see below).

This is most likely something you would consider doing if columns names were failing because your database is case sensitive.

```xml
<provider class="bucket.user.providers.CachingCredentialsProvider">
<property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcCredentialsProvider</property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingAccessProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcAccessProvider</property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingProfileProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcProfileProvider</property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</property>
    </provider>
```

Simply add the <property name="chain.PROPERTY_NAME_HERE">NEW_VALUE</property> element, to override a property (see below) with a new value.

Name Value Pairs for JiraJdbcAccessProvider, JiraJdbcProfileProvider and JiraJdbcCredentialsProvider

Property	Default value
userTable	userbase
userName	userName
userPassword	password_hash
groupTable	groupbase
groupName	groupname
membershipTable	membershipbase
membershipUserName	user_name
membershipGroupName	group_name
userId	id
membershipId	userId

Setting Up Trusted Communication between JIRA and Confluence

This page last changed on May 15, 2008 by edawson.

An administrator can configure JIRA and Confluence to communicate in a trusted way, so that Confluence can request information from JIRA on behalf of the currently logged-in user. JIRA will not ask the user to log in again or to supply a password.

When JIRA is configured to trust Confluence in this way, we call Confluence the 'trusted application' and JIRA the 'trusting application'.

Trusted communication is used when embedding information from one application (e.g. a list of JIRA issues) into another application (e.g. a Confluence page). Currently only JIRA can be configured to trust Confluence, and only the following two macros have been enhanced to use trusted communication:

- JIRA Issues macro
- JIRA Portlet macro

Further implementations will follow, especially as we roll out the tight integration required between Atlassian products for JIRA Studio.

> **Potential security risk**
>
> Do not configure a trusted application unless you trust all code in that application to behave itself at all times. Trusted communication uses public/private key cryptography to establish the identity of the trusted server, so you must also be sure that the trusted application will maintain the security of its private key. Read the details of the security risks below.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Prerequisites

- JIRA 3.12.0 or later.
- Confluence 2.7.0 or later.
- In order to authenticate successfully against JIRA, the Confluence user must also be registered as a JIRA user with the same username.

> **Common user base recommended**
>
> It is highly recommended that your JIRA and Confluence instances share a common user base, rather than two separate user bases with duplicated usernames. You will receive an error if Confluence passes JIRA a username which JIRA cannot recognise. Also, with separate user bases you run the risk that the same username may be used by two different people. The trusted application does not supply the user's password, so the trusting application will assume the username belongs to the user registered in the trusting application's own user base.

Tip: Try Atlassian Crowd for a tidy user management solution.

Why do we need Trusted Communication?

The JIRA Issues and the JIRA Portlet macros allow you to embed a list of JIRA issues into a Confluence page. Prior to Confluence 2.7, if you wanted to display JIRA issues that had restricted viewing, then you needed to store the JIRA user's credentials (username and password) in the macro code directly on the Confluence page. This was not very secure.

The reasons we require the user credentials are:

- Your JIRA instance might not be public, and you might not want to allow anonymous access to your issues.

- You might have security restrictions on some of your issues. So you don't want to allow someone to leak data from your JIRA project by using the JIRA Issues Macro on a Confluence page.

Overview

Here is a summary of the integration points in a trusted communications relationship. Each of the following points is described in more detail in the sections below.

- A JIRA System Administrator configures JIRA to trust Confluence.
- A Confluence System Administrator configures the macro plugin to use (or not use) trusted communication.
- A Confluence user adds one of the macros to a Confluence page.
- A Confluence user or anonymous user views the Confluence page.

Configuring JIRA to Trust Confluence

Trust only has to be established once between the two applications. Once trust has been established, it is entirely transparent to the Confluence users.

Using the JIRA Administration Console, the JIRA System Administrator defines Confluence as a trusted application by specifying the Confluence instance's URL and other information. Refer to the JIRA documentation for details.

Configuring the Macro Plugin in Confluence

By default, Confluence ships with trusted communication enabled for the following macros:

- JIRA Issues macro
- JIRA Portlet macro

A Confluence System Administrator can decide on the level of trusted communication used by the macros. The different levels are:

- Ignore trusted communications altogether. Trusted communication is turned off at the global level.
- Perform trusted communications whenever the macro is used on a Confluence page, but do not show certain warning messages.
- Perform trusted communications whenever the macro is used on a Confluence page, and show all warning messages. This is the default configuration.

To change the default trusted communication level for the JIRA Macros plugin,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Plugins' in the left-hand panel.
3. The 'Plugin Manager' screen appears, showing a list of installed plugins. Scroll down and click the 'JIRA Macros' link.
4. The 'JIRA Macros' panel appears in the top middle of the screen, as shown below. Click 'Enable' or 'Disable' next to the following options:
   - 'JIRA application trust support' – With this option enabled, Confluence will attempt trusted communication with JIRA whenever a user views a page containing the JIRA Issues or Portlet macro, provided criteria are met as described below. With this option disabled, Confluence will never attempt trusted communication with JIRA for these macros.

     ✅ Disable the above option if you do not intend to configure trusted communication between JIRA and Confluence.
   - 'JIRA application trust warnings' – With this option enabled, Confluence will display all error and warning messages that may arise from a problem during trusted communication

(assuming that trusted communication is enabled). With this option disabled, Confluence will suppress certain warnings. See troubleshooting below.

✅ Disable the above option if you have a large number of existing JIRA macros already on your Confluence instance, pointing at a diverse range of JIRA servers. Some of those JIRA servers may have a trusted communication link established (requiring the functionality to be enabled) while other JIRA servers may have no trusted communication link. In this case, you may want to turn off the warning messages so they do not appear on your Confluence pages where the JIRA macros point to non-trusting JIRA servers.

Screenshot: JIRA Macros panel in Plugin Manager

Adding the Macro to a Confluence Page

The Confluence user can add and edit the macros as described on the following pages:

- Using the JIRA Issues macro
- Using the JIRA Portlet macro

✅ Remove the username and password from your macro markup code

Prior to Confluence 2.7, you needed to include a username and password in the macro markup code if you wanted to display JIRA issues which had restricted viewing. Once your administrator has set up trusted communication between Confluence and JIRA, you no longer need to include a username and password in the markup code for your JIRA macros.

The following options are available for determining the issues which will be retrieved from JIRA and displayed on the Confluence page:

What you want to do	Macro parameter	URL parameter	Comments
Display the JIRA issues which the logged-in user is authorised to see. And if the user is not logged in, display			Do not specify any authentication parameters. In this case, the behaviour depends on the way your administrator

only issues which allow unrestricted viewing.			has set up trusted communication between JIRA and Confluence. Here is a summary of the behaviour: • If trusted communication is enabled, the authorisation will work seamlessly. When a logged-in user views your page, they will see only the JIRA issues they are allowed to see. And if they are not logged in, they will see only the issues which allow unrestricted viewing. • If trusted communication is disabled, the Confluence page will show only the JIRA issues which allow unrestricted viewing.
Ensure that Confluence will display only the JIRA issues which allow unrestricted viewing.	`anonymous`		Regardless of who the user is (logged in or not), the Confluence page will show only anonymously-visible issues. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
Use a pre-determined username and password to access the JIRA issues.		`&os_username=MYNAME&os_password=MYPASSWORD`	Not recommended. Prior to Confluence 2.7, this was the only way of displaying issues with restricted viewing. For Confluence 2.7 and later, this method will still work. Confluence will not attempt to set up a trusted communication link with JIRA in this case.

Refer to the [section below](#) for details of what happens when a user views a Confluence page containing a JIRA macro.

Viewing the Confluence Page

When a user views a Confluence page which contains a JIRA Issues or JIRA Portlet macro, this is what happens:

- If the macro markup contains an explicit username and password in the URL parameter, Confluence will not request trusted communication with JIRA. Confluence will retrieve the JIRA issues which the specified username is authorised to see. This behaviour is the same as Confluence versions prior to 2.7.
- If the macro markup contains the `anonymous` parameter, Confluence will retrieve only the JIRA issues which allow unrestricted viewing. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
- If the user is anonymous (not logged in), Confluence will retrieve only the JIRA issues which allow unrestricted viewing. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
- If trusted communication is disabled via the Plugin Manager in Confluence, then Confluence will not request trusted communication with JIRA. So if there is no explicit username and password in the markup code, Confluence will retrieve only the JIRA issues which allow unrestricted viewing. This behaviour is the same as Confluence versions prior to 2.7.
- If trusted communication is enabled via the Plugin Manager in Confluence:
  - If the user is logged in, then Confluence attempts trusted communication with JIRA. Confluence sends the username to JIRA. JIRA returns a set of issues which that username is authorised to access, based on the JIRA user base and the JIRA groups and permissions. Confluence displays those issues on the page.
  - If JIRA or Confluence encounters a problem during the trusted communication process, an error message may appear on the Confluence page above the macro output – see troubleshooting below.

Security Risks

Please take the following considerations into account when setting up trusted communication:

- When you configure JIRA to trust an application, you are allowing the application to access JIRA in the name of a particular user. The trusted application passes JIRA the user's login name, but no other authentication information. JIRA does not request the user's password. By doing this, you are bypassing JIRA's authentication mechanism.
- Do not configure a trusted application unless you trust all code in that application to behave itself at all times.
- Trusted communication uses public/private key cryptography to establish the identity of the trusted server. The trusted application needs to maintain the security of its private key. Confluence stores its private key in the database. So you must be sure that the Confluence database is secure, and also any full backups of the database.
- Be aware of the risks associated with using separate user bases, as explained above. We strongly recommend a common user base between the trusted and trusting applications.
- When configuring an application to trust another application, you should use a trusted network or SSL to protect the sensitive information passed between the applications during the configuration procedure. This will help to prevent man-in-the-middle attacks.

Troubleshooting

Below are the warning messages which may appear on your Confluence page, above the output of the JIRA Issues or JIRA Portlet macro.

Warning Message	Cause	Solution	Warning Message Can be Turned Off?
The JIRA server does not recognise your	The logged-in Confluence user is not	Add the username to your JIRA user base. It	No

user name. Issues have been retrieved anonymously.	registered in the JIRA user base.	is highly recommended that your JIRA and Confluence instances share a common user base.	
The JIRA server does not trust this Confluence instance for user authentication. Issues have been retrieved anonymously. You can set the macro to always use an anonymous request by setting the 'anonymous' parameter to 'true'.	Your JIRA instance has not been configured to trust your Confluence instance.	One of the following solutions: • Configure JIRA to trust Confluence. • Disable trusted communications for the JIRA macros in Confluence. • Use the anonymous parameter in all your JIRA Issues and JIRA Portlet macros.	Yes
The JIRA server does not support trust requests. Issues have been retrieved anonymously. You can set the macro to always use an anonymous request by setting the 'anonymous' parameter to 'true'.	Your JIRA instance is not able to handle trusted communications (i.e. the JIRA version is earlier than 3.12.0).	One of the following solutions: • Download the latest version of JIRA and then configure JIRA to trust Confluence. • Disable trusted communications for the JIRA macros in Confluence. • Use the anonymous parameter in all your JIRA Issues and JIRA Portlet macros.	Yes

Technical Overview of the Trusted Applications Authentication (TAA) Protocol

✅ Read this section if you want a bit more information on the technical side of things.

Atlassian has developed its own protocol to set up trust between JIRA and Confluence. Below is a technical overview of the process.

Configuring JIRA to trust Confluence:

1. When the JIRA System Administrator provides the base URL of the Confluence instance, JIRA requests a trusted application authentication certificate from Confluence. The certificate contains Confluence's trusted application ID and public key (generated specifically for use with the TAA protocol).
2. JIRA validates the certificate and asks the System Administrator for a few extra details about the trust relationship, such as a name for the Confluence instance, timeout, allowed IP addresses and allowed request URLs.
3. JIRA stores all this information in the database.

Making a trusted request from Confluence to JIRA:

1. Confluence sends a web request to JIRA, appending additional headers to the request, including:
   - Timestamp (nonce) of the request + user name of the currently logged-in Confluence user, encrypted with a symmetric key (generated on the fly).
   - The symmetric key, encrypted with Confluence's private key.
   - Confluence's application ID (as displayed when trusted communication was established).
2. JIRA attempts to decode the encrypted headers, using the stored information about the relationship. It conducts the following checks to validate the request:
   - The trusted application ID refers to a valid trusted application.
   - The given username exists in the JIRA user base.
   - The agreed timeout has not expired.
   - The request originated from a trusted IP address.
   - The resource being requested matches those specified in the URL match list.
3. If any of these checks fails, a response is sent to Confluence indicating the reason for failure. Otherwise, JIRA will authenticate the specified user for the duration of the single request, and respond with the resources (i.e. the JIRA issues).

RELATED TOPICS

JIRA Issues Macro
JIRA Portlet Macro
Connecting to SSL services

Confluence Clustering Overview

This page last changed on Apr 27, 2008 by smaddox.

It is possible to run Confluence in a clustered environment instead of on a single server. This means that you can run multiple copies of Confluence in a cluster, so that clients (such as a browser) can connect to any copy and see the same information.

> ⚠ **Consider your options carefully before deciding on a clustered installation**
>
> While we have tried to make clustering Confluence as easy and administrator-friendly as possible, it is a major architectural change and requires extra planning for deployment and upgrades. Please consider the information on the Cluster Checklist and then consult Atlassian support before making your final decision.

This page gives an overview and links to further pages with information on installing, configuring and administering a Confluence cluster.

Before Deciding to Run a Confluence Cluster

1. Read and consider the details on the Cluster Checklist.
2. Consider the difference between clustering for scalability and clustering for high availability (HA).
3. Contact Atlassian support for further information and advice.

Technical Overview

Read a technical overview of clustering in Confluence.

Server and Network Requirements

- Server hardware requirements
- Technical overview of Confluence clustering
- Diagram of recommended network topology

Installation and Upgrading

There are two methods of installing Confluence in a cluster, depending on whether you have existing data:

- Fresh installation
- Existing data

If you are upgrading an existing Confluence cluster to a new version of Confluence, refer to the cluster upgrade guide.

Configuration and Administration

- Cluster Administration page in the Administration Console
- Changing datasources in clusters

Troubleshooting

- Cluster troubleshooting

RELATED TOPICS

Operating Large or Mission-Critical Confluence Installations
Performance Tuning
Requesting Performance Support

Administrators Guide
Configuration Guide

Changing Datasources Manually in a Cluster

This page last changed on Feb 10, 2008 by smaddox.

> 🚫 The recommended way of changing database connections is to shut down the whole cluster, install Confluence into new and empty directories and use the Setup Wizard to configure all new database connection settings.

However, if you wish to manually change your settings, you may proceed as described below.

⚠️ It is strongly recommended that you test all of the following in a staging or test instance of Confluence before performing these steps in your production environment.

Step 1: Prepare

- Locate the `confluence-cfg.xml` file in the Confluence home directory.
- Make a backup copy of that file.
- Prepare the necessary changes to that file.

Step 2: Shut Down Confluence

You need to shut down all the nodes in the cluster, not just one.

Step 3: Apply your Changes

Apply your configuration changes to the required node.

Step 4: Restart the Changed Node

It is crucial that you bring up the node on which you applied the changes first. Otherwise you will get an error message, and have to shut down all instances again.

Step 5: Restart all Other Nodes

ℹ️ Done.

RELATED PAGES

Overview of Confluence Clusters

Cluster Checklist

It is possible to run Confluence in a clustered environment instead of on a single server. This means that you can run multiple copies of Confluence in a cluster, so that clients (such as a browser) can connect to any copy and see the same information.

Refer to the clustering overview for more information and a list of related pages about clustering Confluence.

> ⚠ **Consider your options carefully before deciding on a clustered installation**
>
> While we have tried to make clustering Confluence as easy and administrator-friendly as possible, it is a major architectural change and requires extra planning for deployment and upgrades. Please consider the information below and then consult Atlassian Sales before making your final decision.

Summary of the information on this page:
Error formatting macro: toc: java.lang.NullPointerException

Purpose of this Document

The purpose of this cluster checklist is to help you:

- Decide whether Confluence Clustered is the right solution for you.
- Create a plan for your clustered deployment.

As a service to our customers, we offer to review your deployment plan and make recommendations to help you avoid common pitfalls. To make use of this service, please consider all the information below carefully while planning your clustered deployment. Then contact Atlassian Pre-Sales for recommendations.

If you need to raise a support request with Atlassian during or after cluster deployment, we will need to ask you questions about your configuration. It will save crucial time if you can provide us with your deployment plan.

For more information about clustering Confluence, refer to the clustering overview.

Assumed Knowledge

In writing this document, we have assumed that our readers have an in-depth knowledge of the following technical areas:

- Database
- Networking
- Application servers
- Load balancers

Before starting a clustered deployment please read the information on this page carefully, as well as the linked documentation, to assess if you have the assumed knowledge.

General Considerations

> ℹ **What will Confluence Clustered do for you?**
>
> The points in this section of the page will help you evaluate your reasons for considering a clustered deployment, and then decide whether Confluence Clustered is the right solution for your environment.

Confluence Clustered is designed to scale the number of simultaneously connected users.	
Confluence Clustered will not improve performance in systems with few users.	Clustering Confluence means that user requests can be served by independent machines. However, if rendering a complicated page (e.g. containing many macros or rendering many graphs) takes five seconds on an otherwise idle server, it will not be faster in a clustered environment. This is because neither of the independent servers will be able to serve this complicated page faster than the original single server. Also, there is a certain management overhead in distributed environments, so clustering an installation with few users may even leave you with a slower environment than before. Clustering improves performance only when poor performance is due to heavy load by many simultaneous users. You should only upgrade to a clustered environment if you are already using reasonably good hardware, have tuned your network and database, and your installation is still under heavy load.
Confluence Clustered is not a high availability solution.	Confluence Clustered is not designed specifically to provide a high availability solution. General availability is higher in a Confluence cluster than on a single installation. But you still have to bring down all nodes at the same time for software upgrades. Also there are certain conditions, like loss of network connectivity between nodes ('split brain'), that will result in the cluster shutting itself down. Confluence Clustered offers higher reliability, but not high availability.
Confluence Clustered is not for disaster recovery nor for transparent failover.	If one node crashes, there is no transparent failover for the connected client. Also, our network requirements (see below) make Confluence unsuitable for deployment to different cities or even to different buildings.

Server Setup

All cluster nodes must have the same version of OS, application server, etc.	Confluence requires a homogeneous environment. All Confluence cluster nodes must have the same version of the following: • Operating system • CPU • Installed memory • Java • Application server ⓘ Note that 'same version' means 'same to the last digit'. For example, Java v1.4.2_16 is not the same as v1.4.2_15 ✅ We strongly recommend user to have the same memory configuration (both the JVM and the physical memory) because a cluster uses a replicated cache. A replicated cache requires the same amount of memory on each node in the operating cluster. The memory allocations must be equal.

Network Setup

We strongly recommend hardware, not software, load balancers.	If you use a software load balancer, it must be deployed on a machine of its own. ⚠️ Not supported. Running a software load balancer on a cluster node is not supported. If the node crashes, so does the load balancer on that node. As a result, your whole cluster is inaccessible even though the n-1 nodes would be available.
Use separate network adapters for communication between servers.	The Confluence cluster nodes should have a separate physical network (i.e. separate NICs) for inter-server communication. This is the only way of getting the cluster to run fast and reliably. Performance problems are likely to occur if you connect cluster nodes via a network that has other data streaming through it.
The switch connecting the Confluence cluster nodes must not be a 'smart switch'.	⚠️ Not supported. Smart switches are not covered by Atlassian Support for Confluence Clustered. Do not use smart switches between cluster nodes. Many problems have been reported and attributed to smart switches. They have a tendency to interrupt broadcast or multicast traffic, thus reliably killing a cluster after a certain amount of time has passed. This makes troubleshooting especially complex and tedious.
Cisco switches need additional configuration.	If the switch connecting the Confluence cluster nodes is a Cisco switch then it might need additional configuration to support Confluence clustering. Please make sure you find out all the details about your switches before you start the deployment.
It is recommended that the database is on a different physical network from the Confluence server nodes.	Since you want to increase your capacity and performance for high loads, it is recommended to have your database on a different network. Please refer to the recommended topology diagram for more information.
Minimize the latency between the Confluence cluster nodes and the database.	Even though having the nodes and the database on the same physical network usually suffices, you should take the time to explicitly measure network latency, and make sure it is as close to zero as possible.
Prepare a network diagram.	To facilitate discussion and to ease planning, you should prepare a network diagram like this example of recommended network topology. If you request support with Confluence Clustered, we will ask for your network diagram. We recommend that you create one similar to our example before you proceed with the installation.
You need network support staff available to troubleshoot cluster communication issues.	Setting up a cluster is not trivial. Even small problems in network design will be expanded in a clustered installation. (This is true of any kind of

Clustering for Scalability vs Clustering for High Availability (HA)

This page last changed on Apr 27, 2008 by smaddox.

People occasionally enquire about setting up High-Availability (HA) Confluence clusters. Confluence's clustering is designed to solve a different problem, that of scaling under high load. This page explains the difference.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

What is High Availability (HA)?

HA means that your application will be available, without interruption. It's a very difficult thing to achieve, and is typically what people are talking about when they refer to five-nines availability.

In the context of application clustering, it means that any given node (or combination of nodes) can be shut down, blown up, or simply disconnected from the network unexpectedly, and the rest of the cluster will continue operating cleanly as long as at least one node remains. It requires that nodes can be upgraded individually while the rest of the cluster operates, and that no disruption will result when a noes rejoins the cluster. It typically also requires that nodes be installed in geographically separate locations.

What does Confluence's clustering do, then?

Confluence's clustering system allows a single installation to serve a much greater number of concurrent requests than a single server. This is what we refer to as 'scaling under load'.

It does provide a certain amount of resilience, as the death of one node won't bring the other(s) down. However, it requires very low network latency, which rules out geographic separation of the servers, and upgrading can only be performed while the entire cluster is shut down. This doesn't mean that Confluence's clustering is buggy or broken. It simply reflects the difference between the two design aims.

So what kind of resilience can I build into a Confluence installation?

It's still entirely possible to build a resilient Confluence installation, using a 'cold-failover' approach in which two (or more) servers share a database and (normally) a network-mounted file system, where no more than one server is actually running at any given time.

Several different approaches are feasible, but the common elements are:

- a well-configured load balancer (session affinity is irrelevant in this case)
- a reliable monitoring system which can detect and shut down a misbehaving Confluence instance before starting the spare server
- startup scripts with added smarts to check for the presence of another running node before deciding whether to start up a server
- servers with the same view of both the database and the home directory.

⚠ It's vital to ensure that only one server is running at any one time, in this kind of setup. If a server starts while another is already running against the same database, the result will be a cluster panic that shuts down both servers.

A single database becomes the single point of failure in such a system. This can be alleviated by database clustering, or by replication from the 'active' database server to the standby server(s) if you wish to separate the failover systems while keeping database latency to a minimum.

In the same vein, the home directory can be hosted on a shared network system — SAN or NAS, preferably with its own replication/rapid recovery system — though there's a known issue to consider. Alternatively, to avoid the use of networked file systems, a utility such as `rsync` can be used to periodically bring the spare servers' home directories up to date, so long as you keep the period sufficiently short — probably between one and five minutes, depending on the rate of activity. If the data is at all sensitive or confidential, it's advisable to run `rsync` over `ssh`, to minimise the opportunity for the data to be captured on its way across the network.

What's the difference between load balancing and failover?

Load balancing means that all servers are active, and new requests are distributed among them. Several strategies are available, but the most common are:

- round-robin — the first request goes to the first server, the second request goes to the second server, and so on. When you run out of servers, the next request goes to the first server, and around it goes again.
- percentage-based — if (for example) you have two servers, and one can handle twice the load of the other, you can tell the load balancer to send two requests to the stronger server for every request that goes to the weaker one.
- availability — the load balancer sends a test query to each of the servers every second or so, and directs each new request to the server that's currently responding the fastest.

Failover means that only one server is active at any given time, and normally involves two servers (any number of servers may be involved, depending on the system). If the active one stops responding, requests are directed to the other server — the system 'fails over' to the second one.

'Cold failover' means that the second server is only started up after the first one has been shut down. This is the case for non-clustered Confluence.

'Hot failover' or 'hot standby' means that all servers are running at all times, and that the load is directed entirely toward one server at any one time.

A load balancer can be used in both scenarios, especially if it's smart enough to keep track of which servers are currently running.

Failover can also be managed via DNS, in a sufficiently well-controlled environment.

What do you mean by 'session affinity'?

Sessions consist of several transmissions in each direction between the client (browser) and the server. Session affinity means that the load balancer keeps track of which server received the initial transmission from a given browser, and that it will then send any subsequent requests from that browser to the same server.

This is necessary with Confluence clustering, in particular, because sessions are not shared across cluster nodes. If you log into one node and then send a request to another, the other node will send you the login screen because it doesn't recognise your session cookie.

RELATED TOPICS

Confluence Clustering Overview

Recommended network topology

This page last changed on Dec 19, 2007 by smaddox.

Atlassian recommends a network topology similar to that shown to get the best results from a Confluence Clustered deployment.

The number of Confluence nodes in the deployment is adjustable – select the number which suits your own requirements.

The most important aspect is that cluster, database and HTTP (client) traffic are all carried on separate subnets. It is possible, on a sufficiently fast network, to carry cluster and database traffic on the same subnet but we do strongly recommend that HTTP traffic be always confined to a separate subnet on production deployments.

Confluence Clustered does not support clustered communication over WAN, VLAN or VPN. All Confluence Clustered nodes must be on the same local subnet, ideally networked via an ethernet hub or simple switch. The cluster communication network must also support multicast IP networking.

> ✅ **Use this example as a basis for your own network diagram**
>
> When you are considering a Confluence Clustered deployment, you should prepare a network diagram like the one on this page. This will facilitate discussion with Atlassian Support and help with your own planning. Please refer to the cluster checklist for more guidance on planning your clustered deployment.
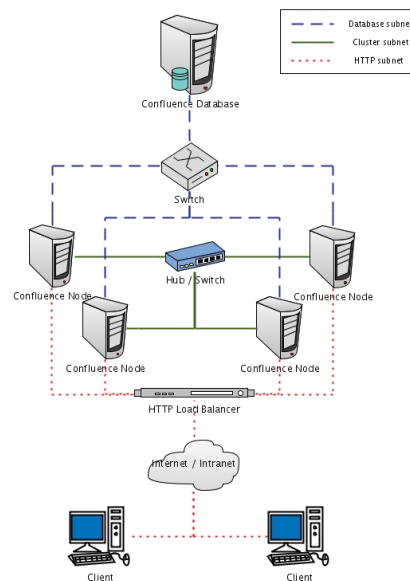
Confluence Security

This page last changed on Jan 06, 2008 by david.soul@atlassian.com.

Application Security Overview

As a public-facing web application, Confluence's application-level security is obviously important. This document answers a number of questions that commonly arise when customers ask us about the security of our product.

> ℹ️ This document is for system administrators looking to evaluate the security of the Confluence web application. It does not address Confluence's internal security model – user/group management and content permissions – except as it relates to the overall application security.

Password Storage

When Confluence's internal user management is used, passwords are hashed through SHA1 before being stored in the database. There is no mechanism within Confluence to retrieve a user's password – when password recovery is performed, a new random password is generated and mailed to the user's registered address.

When external user management is enabled, password storage is delegated to the external system.

Buffer Overflows

Confluence is a 100% pure Java application with no native components. As such it is highly resistant to buffer overflow vulnerabilities – possible buffer overruns are limited to those that are bugs in the Java Runtime Environment itself.

SQL Injection

Confluence interacts with the database through the Hibernate Object-Relational mapper. Database queries are generated using standard APIs for parameter replacement rather than string concatenation. As such, Confluence is highly resistant to SQL injection attacks.

Script Injection

Confluence is a self-contained Java application and does not launch external processes. As such, it is highly resistant to script injection attacks.

Cross-site Scripting

As a content-management system that allows user-generated content to be posted on the web, precautions have been taken within the application to prevent cross-site scripting attacks:

- The wiki markup language in Confluence does not support dangerous HTML markup
- Macros allowing the insertion of raw HTML are disabled by default
- HTML uploaded as a file attachment is served with a content-type requesting the file be downloaded, rather than being displayed inline
- Only system administrators can make HTML-level customisations of the application

When cross-site scripting vulnerabilities are found in the Confluence web application, we endeavour to fix them as quickly as possible.

Transport Layer Security

Confluence does not directly support SSL/TLS. Administrators who are concerned about transport-layer security should set up SSL/TLS at the level of the Java web application server, or the HTTP proxy in front of the Confluence application.

For more information on configuring Confluence for SSL, see: Adding SSL for Secure Logins and Page Security

Session Management

Confluence delegates session management to the Java application server in which it is deployed. We are not aware of any viable session-hijacking attacks against the Tomcat application server shipped with Confluence Standalone. If you are deploying Confluence in some other application server, you should ensure that it is not vulnerable to session hijacking.

Plugin Security

Administrators install third party plugins at their own risk. Plugins run in the same virtual machine as the Confluence server, and have access to the Java runtime environment, and the Confluence server API.

Administrators should always be aware of the source of the plugins they are installing, and whether they trust those plugins.

Administrator Trust Model

Confluence is written under the assumption that anyone given System Administrator privileges is trusted. System administrators are able, either directly or by installing plugins, to perform any operation that the Confluence application is capable of.

As with any application, you should not run Confluence as the root/Administrator user. If you want Confluence to listen on a privileged network port, you should set up port forwarding or proxying rather than run Confluence with additional privileges. The extra-careful may consider running Confluence inside a `chroot` jail.

Vulnerabilities, Advisories and Patches.

If you find a security bug in Confluence

Open an issue on http://jira.atlassian.com in the Confluence project.

- Set the priority of the bug to "Blocker"
- Provide as much information on reproducing the bug as possible
- Set the security level of the bug to "Developer and Reporters only"

All communication about the vulnerability should be performed through JIRA, so we can keep track of the issue and get a patch out as soon as possible.

Confluence Security Advisories

When a security issue in Confluence is discovered and resolved, we will inform customers through the following mechanisms:

- A security advisory will be posted on this page
- A copy of the advisory will be sent to the `confluence-users` and `confluence-announce` mailing-lists (subscribe here). These lists are mirrored on our forums
- If the person who reported the issue wants to publish an advisory through some other agency (for example, CERT), we'll assist in the production of that advisory, and link to it from our own.

Our Patch Policy

When a security issue is discovered, we will endeavour to:

- issue a new, fixed Confluence version as soon as possible
- issue a patch to the current stable version of Confluence
- issue patches for older versions of Confluence if feasible

Patches will generally be attached to the relevant JIRA issue.

Past Security Advisories

- [Confluence Community Security Advisory 2006-01-19](#)
- [Confluence Security Advisory 2005-02-09](#)
- [Confluence Security Advisory 2005-12-05](#)
- [Confluence Security Advisory 2006-01-20](#)
- [Confluence Security Advisory 2006-01-23](#)
- [Confluence Security Advisory 2006-06-14](#)
- [Confluence Security Advisory 2007-07-26](#)
- [Confluence Security Advisory 2007-08-08](#)
- [Confluence Security Advisory 2007-11-19](#)
- [Confluence Security Advisory 2007-11-27](#)
- [Confluence Security Advisory 2007-12-14](#)
- [Confluence Security Advisory 2008-01-24](#)
- [Confluence Security Advisory 2008-03-06](#)
- [Confluence Security Advisory 2008-03-19](#)
- [Confluence Security Advisory 2008-05-21](#)
- [Confluence Security Advisory 2008-07-03](#)

Related Server Security Pages

[Adding SSL for Secure Logins and Page Security](#)

[Java Policy Security with Confluence](#)

▷   Click to see pages related

to user and group permissions.

[Anti-XSS documentation](#)

[Assigning Space Permissions](#)

[Confluence Cookies](#)

[Confluence Permissions Architecture](#)

[Confluence Security](#)

[Confluence Security Advisory 2006-01-23](#)

[Hiding the People Directory](#)

[How do I tell if a user has permission to...?](#)

[HTML Macro](#)

[Revoking Space Permissions](#)

[Security Overview](#)

[Space Permissions Overview](#)

This page last changed on Jan 20, 2006 by jeremy@atlassian.com.

> This security advisory is not endorsed by Atlassian - this is a public service advisory from a member of the confluence community. Please remember to backup any modified files, and use these instructions at your own risk. While this information is based on Confluence v2.1.2, it may have uses with older affected versions of Confluence.
>
> The official security advisory is located at Confluence Security Advisory 2006-01-20

Problem

There is a possibility of XSS exploitation of the Full Name user profile field when displayed.

Solution

The problem was unescaped outputting of the fullname - wrapping the output in $generalUtil.htmlEncode() resolve it. The vast majority of the problem can be resolved by changing `/confluence/template/includes/macros.vm` in the distribution on the following lines:

- 180
- 186
- 200
- 340
- 893

I have attached the modified macros.vm file here which you can copy into your distribution.

Scope

There are other places which are still affected which Atlassian have been made aware of, a complete resolution should be provided by Atlassian in their own offical advisory.

I hope this helps some of you!

Confluence Security Advisory 2005-02-09

A flaw has been found in Confluence by which attackers can bypass Confluence security and change content on the site. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 1.3.3

Vulnerability

By crafting custom URLs, any person with the ability to browse Confluence can modify content on the site, bypassing security settings. This vulnerability does not allow users to view content they would not normally be able to view, or escalate their privileges in other ways.

This flaw affects all versions of Confluence prior to 1.3.3, including the 1.4-DR development releases.

Fix

This vulnerability is fixed in Confluence 1.3.3 and later. Customers who do not wish to migrate to 1.3.3 can fix this bug using the procedure below:

1. Edit the file confluence/WEB-INF/classes/xwork.xml
2. Find the following section near the top of the file (around line 34):

```
<interceptor-stack name="defaultStack">
    <interceptor-ref name="profiling">
        <param name="location">Before defaultStack</param>
    </interceptor-ref>
    <interceptor-ref name="transaction"/>
    <interceptor-ref name="authentication"/>
    <interceptor-ref name="requestParameterHack"/>
    <interceptor-ref name="eventnotifier"/>
    <interceptor-ref name="autowire"/>
    <interceptor-ref name="params"/>
    <interceptor-ref name="servlet"/>
    <interceptor-ref name="pageAware"/>
    <interceptor-ref name="permissions"/>
    <interceptor-ref name="profiling">
        <param name="location">After defaultStack</param>
    </interceptor-ref>
</interceptor-stack>
```

3. Locate the "autowire" and "params" entries:

```
<interceptor-ref name="eventnotifier"/>
-->         <interceptor-ref name="autowire"/>     <--
-->         <interceptor-ref name="params"/>       <--
            <interceptor-ref name="servlet"/>
```

4. Swap the two lines around. The whole stack should now look like this:

```
<interceptor-stack name="defaultStack">
    <interceptor-ref name="profiling">
        <param name="location">Before defaultStack</param>
    </interceptor-ref>
    <interceptor-ref name="transaction"/>
    <interceptor-ref name="authentication"/>
    <interceptor-ref name="requestParameterHack"/>
```

```
        <interceptor-ref name="eventnotifier"/>
        <interceptor-ref name="params"/>
        <interceptor-ref name="autowire"/>
        <interceptor-ref name="servlet"/>
        <interceptor-ref name="pageAware"/>
        <interceptor-ref name="permissions"/>
        <interceptor-ref name="profiling">
            <param name="location">After defaultStack</param>
        </interceptor-ref>
</interceptor-stack>
```

5. Restart Confluence.

Confluence Security Advisory 2005-12-05

A flaw has been found in Confluence by which attackers to inject malicious HTML code into Confluence. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 2.0.2

Vulnerability

By entering HTML code into the Confluence search input fields, attackers can cause arbitrary scripting code to be executed by the user's browser in the security context of the Confluence instance.

This flaw affects all versions of Confluence between 1.4-DR releases and 2.0.1.

(Atlassian was not informed of the problem before it was published by third-party security researchers. You can read the third-party security advisory here: http://secunia.com/advisories/17833/. The vulnerability was originally reported here.)

Fix

This vulnerability is fixed in Confluence 2.0.2 and later. Customers who do not wish to migrate to 2.0.2 can fix this bug using the procedure below:

1. Edit the confluence/decorators/components/searchresults.vmd
2. Replace the following reference (around line 48):

```
$action.getText("search.result", [$start, $end, $total, $queryString])
```

   with

```
$action.getText("search.result", [$start, $end, $total,
 $generalUtil.escapeXml($queryString)]).
```

3. Edit the confluence/search/searchsite-results.vm.
4. Replace the following reference (around line 11):

```
Searched for <b>$action.searchQuery.queryString</b>
```

   with

```
Searched for <b>$generalUtil.escapeXml($action.searchQuery.queryString)</b>
```

5. Restart Confluence.

Alternatively, you can download the patched source files from CONF-4825. If you are patching a 2.0.x installation, then use the files with the .2.0 suffix. If you are patching a 1.4.x installation, then use the files with the .1.4 suffix.

Confluence Security Advisory 2006-01-20

A flaw has been found in Confluence by which attackers to inject malicious HTML code into Confluence. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 2.1.3.

Vulnerability

By entering HTML/JavaScript code into the full name of a user's profile, attackers can cause arbitrary scripting code to be executed by the user's browser in the security context of the Confluence instance.

This flaw affects all versions of Confluence between 1.4-DR releases and 2.1.2.

This issue was initally reported by Ricardo Sueiras and a fix was quickly documented by Dan Hardiker at the Confluence Community Security Advisory 2006-01-19 page. Our thanks to them for bringing this to our attention.

There is an issue in JIRA at CONF-5233.

Fix

This vulnerability is fixed in Confluence 2.1.3 and later. Customers who do not wish to migrate to 2.1.3 can fix this bug using the procedure below:

Steps to fix:

1. Copy macros.vm to your confluence/template/includes folder
2. Restart Confluence

Note: If you are using version 1.4.4, please download and copy this file instead. You will need to rename it back to `macros.vm`.

If you are not using any of the above versions, you will need to replace wrap calls to display full names of users in $generalUtil.htmlEncode(). Alternatively, send us an email. We do however encourage you to use the latest stable point release regardless of the version you are using.

Confluence Security Advisory 2006-01-23

A flaw has been found in Confluence by which the unrestricted content of a space can be revealed in search results.

Vulnerability

By entering in a space key and blank query string into the Search macro, pages from the specified space will be displayed, without filtering on page and space permissions. This can allow unpermitted users to view the excerpts of pages they don't have access to.

This flaw is confirmed to affect all releases from 1.4 to 2.1.2.

More information is available at CONF-5189.

Fix

This vulnerability is fixed in Confluence 2.1.3 and later. We strongly suggest that customers upgrade to this release to fix the vulnerability.

Customers who are using 1.4.x and do not wish to upgrade can download a patched class from CONF-5198.

Confluence Security Advisory 2006-06-14

Vulnerability

By crafting a custom HTTP request, an attacker can delete or modify global permissions settings on a Confluence site.

This flaw affects all Confluence versions between 1.4 and 2.2.2. 2.2.3 and later are not vulnerable.

Fix

This issue has been fixed in Confluence 2.2.3. Patches are also available for all versions of Confluence betwen 1.4 and 2.2.2. For more information, please see this issue report.

Atlassian STRONGLY recommends that all customers either upgrade to Confluence 2.2.3, or apply the patch.

Confluence Security Advisory 2007-07-26

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

Users with view permission in a space can copy and save a page

Vulnerability

A user who has only view permissions in a space can copy a page and then save it in the space. In this way, users can create a page in a space where they have only view permission.

This flaw affects only Confluence version 2.5.4.

Fix

This issue has been fixed in Confluence 2.5.5. A patch is also available for Confluence 2.5.4. For more information, including instructions on applying the patch, please see this issue report.

If you are using Confluence 2.5.4, Atlassian strongly recommends that you upgrade to Confluence 2.5.5 or apply the patch.

Space name and key are not validated nor escaped

Vulnerability

The input for space name and key is not validated properly - any characters are allowed. This makes a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.5. For more information, please see this issue report.

Atlassian recommends that you upgrade to Confluence 2.5.5.

Confluence Security Advisory 2007-08-08

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

Input in the RSS Feed Builder is not validated

Vulnerability

The input for the RSS Feed Builder is not required to be escaped. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8993.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing Space Permissions is not validated

Vulnerability

The 'Grant permission to' field on the 'Edit Space Permissions' screen is not validated. This can make a Confluence instance vulnerable to an XSS or DoS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8980 and CONF-8979.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Number of labels that can be added to a page is not restricted

Vulnerability

There is no restriction on the number of labels that can be added to a page at a time. This can make a Confluence instance vulnerable to a DoS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8978.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing navigation themes is not validated

Vulnerability

The 'Navigation Page' specified in the 'Left Navigation Theme' configuration is not validated. This can make a Confluence instance vulnerable to a XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8956.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Viewing of space content alphabetically is not validated

Vulnerability

When viewing space content by alphabetic character, the input is not validated as being alphabetic. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8952.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing Space Name is not validated

Vulnerability

The 'Name' field on the 'Edit Space Details' screen is not validated. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8951.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when viewing attachments by file-type is not validated

Vulnerability

The 'Filter By Extension' field on the 'List Space Attachments' screen is not validated. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8950.

Atlassian recommends that you upgrade to Confluence 2.5.6.

This page last changed on Nov 18, 2007 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

Atlassian recommends that you upgrade to Confluence 2.6.1 to fix the vulnerabilities described below.

DWR debug mode enabled

Vulnerability

Debug mode was enabled by default on Direct Web Remoting (DWR). This made it easy for a potential attacker to find information about available AJAX request handlers in Confluence.

Fix

This issue has been fixed in Confluence 2.6.1. If you do not wish to upgrade at this time, you can fix the problem by editing your `<confluence install>/confluence/WEB-INF/web.xml` file. For more information, please see CONF-9718.

XSS vulnerability in exception error page

Vulnerability

The attributes and parameters were not escaped on the Confluence exception error page. This is a potential vulnerability to a cross-site scripting attack.

Fix

This issue has been fixed in Confluence 2.6.1. For more information, please see CONF-9704 and CONF-9560.

XSS vulnerability in the URL destination for the print icon

Vulnerability

The print icon on the HTTP 404 error page uses the path of the requested URL, which potentially contains malicious JavaScript. The 404 page did not correctly escape it. This is a potential vulnerability to a cross-site scripting attack.

Fix

This issue has been fixed in Confluence 2.6.1. A patch is supplied for customers with Confluence version 2.6 who do not wish to upgrade at this time. For more information, please see CONF-9456.

XSS vulnerability in wiki markup for images

Vulnerability

When using image URLs in wiki markup, quotes were not correctly escaped. This is a potential vulnerability to a cross-site scripting attack.

Fix

This issue has been fixed in Confluence 2.6.1. For customers with Confluence 2.6 who do not with to upgrade at this time, the new `atlassian-renderer` JAR should resolve this issue. For more information, please see CONF-9209.

This page last changed on Nov 27, 2007 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

XSS Type 2 Vulnerabilities in Macros and Wiki Markup

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed some security flaws which may affect Confluence instances in a public environment. These flaws are XSS (cross-site scripting) vulnerabilities in some of Confluence's macros and Wiki Markup, which potentially allow a malicious user (hacker) to insert their own HTML tags or script into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

Atlassian recommends that you upgrade to Confluence 2.6.2 to fix the vulnerabilities described below.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

The following macros are affected:

- {color}
- {panel}
- {section}
- {column}
- {code}

The Wiki Markup for inserting images (e.g. `!myImage.png!`) is also vulnerable to XSS exploitation.

Fix

The fix is to escape all user input, so that no user input is interpreted as HTML or CSS. In some cases we also perform stricter validation on the range of values a user can supply in an attribute.

These issues have been fixed in Confluence 2.6.2. For more information, please see CONF-9350.

Our thanks to Igor Minar, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

This page last changed on Dec 13, 2007 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

XSS Vulnerability in Configure RSS Feed Action

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7, or
- Download and install the patch for Confluence 2.5.8 or Confluence 2.6.2 from our JIRA site – see issue CONF-10164.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the following Confluence action:

```
http://www.anyhost.com/confluence/dashboard/configurerssfeed.action
```

The above Confluence action is used to build an RSS feed based on your Confluence pages and news items. The action is invoked when a selects 'Feed Builder' from your Confluence Dashboard. It can also be invoked by simply entering the URL into the browser address bar.

Fix

These issues have been fixed in Confluence 2.7, which you can download from the download centre.

A patch is available for Confluence 2.5.8 and Confluence 2.6.2. For more information, please see CONF-10164.

Our thanks to jeff peichel, who reported this issue to Atlassian. We [fully support the reporting of vulnerabilities](#) and we appreciate his working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

Confluence Security Advisory 2008-01-24

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

XSS Vulnerability in Dashboard Action

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7.1, or
- Download and install the patch for Confluence 2.6.2 or Confluence 2.7.0 from our JIRA site – see issue CONF-10289.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the following Confluence action:

```
http://confluence-location/dashboard.action?spacesSelectedTab
```

The above Confluence action is used to determine which spaces are listed on a user's Dashboard. For example, the following URL requests a list of team spaces only:

```
http://confluence-location/dashboard.action?spacesSelectedTab=team
```

The action is invoked when a user selects one of the 'Spaces' tabs on the Dashboard, such as the 'Team' tab. It can also be invoked by simply entering the URL into the browser address bar.

Fix

These issues have been fixed in Confluence 2.7.1 (see the release notes), which you can download from the download centre.

A patch is available for Confluence 2.6.2 and Confluence 2.7.0. For more information, please see CONF-10289.

Our thanks to Mary Johnson, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate her working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

Confluence Security Advisory 2008-03-06

This page last changed on Mar 05, 2008 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

Users with View-Only Permission can Delete (Purge) Pages

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

More explanation of the ranking we chose:

- You might rank this vulnerability as CRITICAL, because in most installations the vulnerability will allow anonymous users to delete information.
- We have chosen a ranking of HIGH, because the vulnerability does not allow privilege escalation i.e. it doesn't allow users to gain administration privileges.

Risk Assessment

We have identified and fixed a security flaw which allowed users who have 'View' permission (or higher) on a space to purge (delete) any page in that space.

The following Confluence versions are vulnerable: All versions from 1.3 to 2.7.1 inclusive.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7.2, or
- Download and install the patch for Confluence 2.6.x or Confluence 2.7.x from our JIRA site – see issue CONF-10807.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

If it is not immediately feasible to upgrade to Confluence 2.7.2 or apply a patch, we recommend an alternative strategy:

- As a temporary measure, you can block the URL which allows someone to purge (delete) a page. Please ask your website administrator to block the URL described below.
- The impact is that Space Administrators will not be able to purge individual pages or news items. However, Space Administrators can still use the 'Purge All' link to clear the entire contents of Trash.

Vulnerability

Description:
A user can use the following Confluence action to permanently delete (purge) any Confluence page, provided that the user has 'View' permission (or higher) in the space to which the page belongs:

```
http://confluence-location/pages/purgetrashitem.action?key=XXX&contentId=XXX
```

The above action is invoked when a space administrator clicks the 'Purge' link on the space's 'Trash' page next to a wiki page which has already been deleted.

The action can also be invoked by simply entering the URL into the browser address bar. In this way, it is possible for a user with 'View' permission (or higher) to remove a page via the 'Purge' action, even if the page has not been deleted.

Fix

These issues have been fixed in Confluence 2.7.2 (see the release notes), which you can download from the download centre.

A patch is available for Confluence 2.6.x, Confluence 2.7.0 and Confluence 2.7.1. For more information, please see CONF-10807.

Our thanks to Neeraj Jhanji, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Confluence Security Advisory 2008-03-19

This page last changed on Mar 19, 2008 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

XSS Vulnerabilities in Various Confluence Actions

Severity

Atlassian rates these vulnerabilities as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7.3, or
- Download and install the patches for Confluence 2.6.x from our JIRA site — refer to the list of issues below.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence Actions	Affected Confluence Versions	More Details	Reporter (If Not Atlassian)
Create, edit or copy a page or news item	From 2.2 to 2.7.2 inclusive	CONF-11027	
Add a comment	From 2.2 to 2.7.2 inclusive	CONF-11027	
Create a space	From 2.2 to 2.7.2 inclusive	CONF-11042	Wyatt Crossin

Sign up for an account	From 2.2 to 2.7.2 inclusive	CONF-11005	
Choose a page (page picker)	From 2.2 to 2.7.2 inclusive	CONF-11137	
View a user	From 2.2 to 2.7.2 inclusive	CONF-11002	
Insert an image or link	From 2.2 to 2.7.2 inclusive	CONF-11141	
Choose a user or group (user picker and group picker)	From 2.2 to 2.7.2 inclusive	CONF-11040	Jean Marois
Add a user to favourites	From 2.0 to 2.7.2 inclusive	CONF-11026	
HTTP 500 error page	From 1.3 to 2.7.2 inclusive	CONF-11019	
Add bookmark	All Confluence instances that have the Social Bookmarking plugin. Note that the plugin is bundled with Confluence since version 2.6, so Confluence 2.6.x and 2.7.x are vulnerable even if you don't use social bookmarking. Patches are supplied for Confluence 2.6.x and 2.7.x.	CONF-11153	

Fix

These issues have been fixed in Confluence 2.7.3 (see the release notes), which you can download from the download centre.

Patches are available for Confluence 2.6.x. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

Our thanks to the people who reported some of the vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate their working with us towards identifying and solving the problem.

Confluence Security Advisory 2008-05-21

This page last changed on May 21, 2008 by smaddox.

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

Users can Move Attachments to Any Page Regardless of Permissions

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a security flaw which allows users who have 'Create Page' permission in a space to move an attachment from a page in that space to any other page in the Confluence site, regardless of the user's permissions in the destination space.

The following Confluence versions are vulnerable: All versions from 1.0 to 2.8.0.

Risk Mitigation

This security flaw grants extra powers only to users who already have 'Create Page' permissions in one of the spaces on the Confluence site. In most installations, this will be a trusted group of users.

If your Confluence instance allows a less trusted group of users to create and edit pages in one space, while restricting access to other spaces, you may judge it necessary to disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

Any user who has 'Create Page' permission in a Confluence space can move an attachment from a page in that space to any other page in the Confluence site, regardless of the user's permissions in the destination space.

Note: If a user has permission to create a space, they will also have 'Create Page' permission in any space they create, including a personal space. Such users could upload an attachment onto the space they have created and then move the attachment to any page in the Confluence site.

Fix

This issue has been fixed in Confluence 2.8.1 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patch for Confluence 2.7.x or Confluence 2.8.0 from our JIRA site – see issue CONF-11452.

Our thanks to Stafford Vaughan from CustomWare, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate it when people work with us towards identifying and solving a problem.

XSS Vulnerability in Page Information View

Severity

Atlassian rates this vulnerability as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

The following Confluence versions are vulnerable: All versions from 1.3 to 2.8.0 inclusive.

Risk Mitigation

If you judge it necessary, you can hide referrers on page information views by disabling this functionality.

Vulnerability

A hacker can inject their own JavaScript into the referrer URLs which are displayed on the 'Info' view of a wiki page. The rogue JavaScript will be executed when a user opens the 'Info' view.

Fix

This issue has been fixed in Confluence 2.8.1 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patch for Confluence 2.7.x or Confluence 2.8.0 from our JIRA site – see issue CONF-11524.

Confluence Security Advisory 2008-07-03

In this advisory:

Error formatting macro: toc: java.lang.NullPointerException

XSS Vulnerability in Various Confluence Actions

Severity

Atlassian rates these vulnerabilities as HIGH, according to the scale published by the SANS Institute. The scale allows us to rank a vulnerability as critical, high, moderate or low, as described in the SANS vulnerability analysis.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence Actions	Affected Confluence Versions	More Details	Reporter (If Not Atlassian)
Create, edit or copy a page or news item	2.8.0 and 2.8.1	CONF-11985	James Rinker
Page picker and space picker	2.2.0 to 2.8.1 inclusive	CONF-11137	

Fix

These issues have been fixed in Confluence 2.8.2 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patches provided on our JIRA site. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

Our thanks to James Rinker who reported some of the vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Design and Layout

This page last changed on Jun 16, 2008 by smaddox.

- Custom Decorator Templates
- Customising Look and Feel Overview
    - Customising Colour Schemes
    - Customising Layouts
        - Adding a Navigation Sidebar
        - Adding a Site Wide Banner
        - Upgrading Custom Layouts
    - Customising the Login Page
    - Editing the Footer
    - Global Templates
    - Modify Confluence Interface Text
    - Working With Decorator Macros
- Themes Configuration
    - Applying a Theme To A Site
    - Creating a Theme
        - Adding a theme icon
    - Customising the Left Navigation Theme
    - Deploying the theme as a plugin
    - Including Cascading Stylesheets in Themes
    - Modifying Look and Feel (for themes)
        - Configuring the theme plugin
    - Themes Overview

RELATED TOPICS

Modifying Confluence Interface Text
Site Configuration

Custom Decorator Templates

This page last changed on Jul 08, 2007 by smaddox.

About Decorators

Confluence is built on top of the Open Source [SiteMesh](#) library, a web-page layout system that provides a consistent look and feel across a site. SiteMesh works through "decorators" that define a page's layout and structure, and into which the specific content of the page is placed. If you are interested, you can read more on [the SiteMesh website](#).

What this means for Confluence is that you can customise the look and feel of almost all of your Confluence site through editing three decorators:

- The "Main" decorator defines the look and feel of most pages on the site
- The "Popup" decorator defines the look and feel of the popup windows such as the "Insert Link" and "History" pages.
- The "Printable" decorator defines the look and feel of the printable versions of pages (available through the Cannot resolve external resource into attachment. icon on each page)

You can view and edit these decorators from within Confluence: they are available from the "Layouts" option on the site's Administration menu. Changes to the decorators will affect all spaces hosted on that Confluence installation.

The decorator that is used to draw Confluence's administrative pages can not be edited from within Confluence. This means that if you make some editing mistake that renders the rest of the site unuseable, the administrative pages should still be available for you to fix the template.

Browsing the Default Decorators

At any time, you can browse the default decorators that come packaged with Confluence by following the "View Default" links on the "Site Layouts" page. The template browser also allows you to view the "#parsed" templates that are included within the template when it is compiled. While you can't edit these included templates, you will probably have to copy some or all of them into your custom template as you do your customisation.

Editing Custom Decorators: Add a Logo

To edit Confluence decorators, you should have a good knowledge of [HTML](#), and some understanding of the [Velocity templating language](#).

The first thing you will see when you choose to create a custom "Main" decorator is... there's not much to edit. By default, most of the content of this decorator is included from other files:

```html
<html>
<head>
    <title>$title - Confluence</title>

    #standardHeader()
</head>
<body onload="placeFocus()">

<div id="Content">
    <table border="0" cellpadding="0" cellspacing="0" width="100%">
        <tr>
            <td width="60%" rowspan=2 class="logocell">#pagetitle("spacenametitle")</td>

            <td width="40%" align="right" valign="top">#globalnavbar("table")</td>
        </tr>
        #if ($setup.isSetupComplete())
        <tr>
            <td align=right valign="bottom">
                #usernavbar()
```

```
                        #printableicon()
                        #helpicon()
                </td>
            </tr>
            #end
        </table>

        #breadcrumbsAndSearch()

        <table border="0" cellpadding="5" cellspacing="0" width="100%"><tr><td>
<table border="0" cellpadding="0" cellspacing="0" width="100%"><tr>

        <td valign="top" class="pagebody">
## The "toolbar-style" page operations
## #if ($page.getProperty("page.operations"))
## <table align="right" class="toolbar"><tr><td>
## $page.getProperty("page.operations")
## </td></tr></table>
## #end

        #if ($page.getProperty("page.surtitle"))
            $page.getProperty("page.surtitle")
        #end

        #if (!$page.getProperty("page.no-page-header"))
            <div class="pageheader">
                <span class="pagetitle">$title</span>
            </div>
        #end

        $body
    </td>

#parse ("/decorators/includes/complete_footer.vmd")
```

We can add our logo, changing the "logocell" table cell:

```
<td width="60%" rowspan=2 class="logocell">
<img align="right"
src=http://www.atlassian.com/images/atlassian_logo.gif
width="203" height="60">#pagetitle("spacenametitle")</td>
```

When you insert this into the right section of the template and hit save, visitors to the site will see the logo at the top of each page. Note, the administrative pages will be unaffected: you will have to go to the dashboard or to a space to see the changes you have made.

Macros

Some parts of the page are drawn using Velocity macros, including the navigation bar. The macros you should know about when editing decorators are described in Decorator Macros

If Something Goes Terribly Wrong

From the "Site Layouts" page in Confluence's administrative menu, you can delete your custom templates. When you do this, the default template will be restored, fixing anything that may have been broken.

Alternatively, the custom templates are stored inside the `confluence.home` directory you defined in `confluence-init.properties` when installing Confluence. If you have somehow managed to render

Confluence completely unuseable through editing your templates, simply delete the `confluence.home/velocity` directory, and restart Confluence. The default templates will be restored.

WARNING: Only delete the `velocity` directory! Changing anything else inside your `confluence.home` is dangerous, and you could lose important data!

For Advanced Users

The `velocity` directory is at the front of Confluence's velocity template search path. As such, you can override any of Confluence's velocity templates by placing an identically named file in the right place.

While we don't recommend you do this unless you know exactly what you're doing, it does give you complete control over the look of every aspect of Confluence. It also means that you can edit your templates in a text-editor if you wish, rather than through the web interface.

There are, however, two important caveats:

1. Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.
2. Because we only officially support the modification of the three global decorator files, other changes may interact unpredictably with future versions of Confluence. When upgrading, you should always test your custom modifications thoroughly before deploying them on a live site.

Customising Look and Feel Overview

This page last changed on Jul 08, 2008 by smaddox.

You can customise the 'look and feel' of Confluence at both the global and space levels.

Any changes you make to the look and feel of the site at the global level will be applied as the default look and feel for all the spaces in the site. This means that any customisations will only be reflected in the "Default" theme. No other theme will have an impact from this change. An individual space can be configured to have its own look and feel through the space administration screens.

Here's how you can customise the look and feel of your site:

- Colour Scheme : Change the colour scheme of the user interface.
- Layouts : Edit how the controls are laid out in the site. This does not change the actual page layouts but the way the surrounding controls appear in the page.
- Themes : Use themes for advanced layout customisation.

RELATED TOPICS

Creating a Theme Plugin

Customising Colour Schemes

Customising Layouts

Customising Look and Feel Overview

Editing the Footer

Global Templates

Theme Plugins

Upgrading Custom Layouts

Working With Decorator Macros

Administrators Guide Home   Confluence Documentation Home

Customising Colour Schemes

This page last changed on May 15, 2008 by edawson.

A Confluence administrator can configure a new colour scheme for the site dynamically from the Administration Console.

The default colour scheme for the site will also become the default for all spaces within it. However, it is possible for space administrators to configure a different colour scheme for spaces from the space administration screens.

To change the site's colour scheme,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Colour Scheme' in the left-hand panel.
   This will bring up a new screen. See screenshot below.
3. Click 'Edit'. Enter standard HTML/CSS2 colour codes, or use the colour-picker
                                                   to choose a new colour from the palette provided. Any changes you make will immediately be reflected across the Confluence installation.

The colour scheme applies to the following UI elements:

- Top Bar - the bar across the top of the page that contains the breadcrumbs
- Tab Navigation Background - the background colour of the tab navigation menus
- Tab Navigation Text - the text of the tab navigation menus
- Breadcrumbs Text - the breadcrumbs text in the top bar of the page
- Space Name Text - the text of the current space name located above the page title
- Heading Text - all heading tags throughout the space.
- Links - all links throughout the space.
- Borders and Dividers - table borders and dividing lines.
- Tab Navigation Background Highlight - the background colour of the tab navigation menu when highlighted
- Tab Navigation Text Highlight - the text of the tab navigation menu when highlighted
- Top Bar Menu Selected Background - the background colour of the top bar drop down menu when selected
- Top Bar Menu Item - the text colour of the menu items in the top bar drop down menu
- Page Menu Selected Background - the background colour of the drop down page menu when selected
- Page Menu Item Text - the text of the menu items in the drop down page menu
- Menu Item Selected Background - the background colour of the menu item when selected (applies to both the top bar and page drop down menus)
- Menu Item Selected Text - the text colour of the menu item when selected (applies to both the top bar and page drop down menus)

Please note that some UI elements are specific to the default theme and may not take affect for other themes.

Screenshot : Editing a site's colour scheme

Custom Colour Scheme

A custom colour scheme which can be edited.

Selected

Edit

The following colours can be customised for this colour scheme.

Top Bar	#003366	
Tab Navigation Background	#3c78b5	
Tab Navigation Text	#ffffff	
Breadcrumbs Text	#ffffff	
Space Name Text	#999999	
Heading Text	#003366	
Links	#003366	
Borders and Dividers	#3c78b5	
Tab Navigation Background Highlight	#003366	
Tab Navigation Text Highlight	#ffffff	
Top Bar Menu Selected Background	#336699	
Top Bar Menu Item Text	#003366	
Page Menu Selected Background	#6699cc	
Page Menu Item Text	#535353	
Menu Item Selected Background	#6699cc	
Menu Item Selected Text	#ffffff	

Reset   Save   Cancel

> Handy Hint
> If you mess things up, just click the 'Reset' button and then try again.

RELATED TOPICS

Creating a Theme Plugin

Customising Colour Schemes

Customising Layouts

Customising Look and Feel Overview

Editing the Footer

Global Templates

Theme Plugins

Upgrading Custom Layouts

Working With Decorator Macros

Administrators Guide Home

Confluence Documentation Home

Customising Layouts

This page last changed on Jul 14, 2008 by smaddox.

> 🔴 If you modify the look and feel of Confluence by following these instructions, you will need to update your customisations when upgrading Confluence. The more dramatic the customisations are, the harder it will be to reapply your changes when upgrading. Please take this into account before proceeding with your customisation.

You can customise the layout of your Confluence instance by editing the 'decorators' that define the look and feel of the site. You need to have System Administrator permissions in order to perform this function.

Confluence is built on top of the open source SiteMesh library, a web-page layout system. Read more on the SiteMesh website. To edit the layout of Confluence, you will need to modify these decorator files. A decorator file is a .vmd file and is written in a very simple programming language called Velocity. You can learn more from the Velocity User Guide.

Once you are familiar with Velocity, you can edit the decorator files to personalise the appearance of Confluence.

> ℹ️ • You can customise the layouts for a particular space or for the whole site. This page tells you how to customise layouts for the site as a whole. To customise the layouts for a space, use the 'Layout' menu on the 'Space Admin' page.
> • When you upgrade Confluence, you must reapply your custom layouts to the newly installed default layouts.

The decorator files are grouped into:

- Site layouts : These are used to define the controls that surround each page in the site. For example, the header and the footer.

- Content layouts : These control the appearance of content such as pages and news items: they don't change the way the pages themselves are displayed, but allow you to alter the way the surrounding comments or attachments are displayed.

- Export Layouts: These control the appearance of spaces and pages when they are exported to HTML. If you are using Confluence to generate a static website, for example, you will need to modify these layouts.

Editing a site decorator file

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Layouts' under 'Look and Feel' in the left-hand navigation panel. The decorators are grouped under Site, Content and Group layouts.
    - Click 'View Default' to view the vmd file.
    - Click 'Create Custom' to edit the default vmd file. This will open up the vmd file in edit mode.
3. Make changes and click 'Update'.

ℹ️ If something goes wrong : Click 'Reset Default' to revert to the original layouts.

Using Velocity macros

When editing Custom Decorator Templates, there are a number of macros available to define complex or variable parts of the page such as menus and breadcrumbs. You may insert these macros anywhere in your templates. More information on Working With Decorator Macros.

For advanced users

The `velocity` directory is at the front of Confluence's velocity template search path. As such, you can override any of Confluence's velocity templates by placing an identically named file in the right place.

While we don't recommend you do this unless you know exactly what you're doing, it does give you complete control over the look of every aspect of Confluence. It also means that you can edit your templates in a text-editor if you wish, rather than through the web interface.

> ⚠️ Caching
> Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.

In Confluence 2.6 and later, some Velocity files are located inside the Confluence JAR file that can be found at `confluence/WEB-INF/lib/confluence-x.x.x.jar`. To override files inside this JAR (which you can open with any ZIP tool like WinZip or 7-Zip), put your customised file in the same directory structure under `confluence/WEB-INF/classes/`.

For example, the file `templates/macros/alphaindex.vm` inside confluence.jar can be replace by putting your custom file in `WEB-INF/classes/templates/macros/alphaindex.vm`. You do not need to modify the file inside the JAR.

See also Editing files within .jar archives.

RELATED TOPICS

📄 Creating a Theme Plugin
📄 Customising Colour Schemes
📄 Customising Layouts
📄 Customising Look and Feel Overview
📄 Editing the Footer
📄 Global Templates
📄 Theme Plugins
📄 Upgrading Custom Layouts
📄 Working With Decorator Macros

Velocity Template Overview
Basic Introduction to Velocity

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Adding a Navigation Sidebar

This page last changed on Aug 06, 2008 by smaddox.

Confluence pages can be set to include a left-hand navigation sidebar (table of contents) as shown below:

You can see an online example on the left of this page, and in other documentation spaces such as the Crowd documentation.

> ⓘ **Information for people using Confluence 2.8 or earlier**
>
> The instructions below will work for Confluence 2.9 and later only. For earlier versions, please see the navigation panel on the left of this page or go to the documentation home page, select the documentation space for your version under 'All Versions' and then find the page called 'Adding a Navigation Sidebar' within that space.

Follow the instructions below to add the navigation sidebar to your Confluence space.

> ⚠ **Permissions required**
>
> To customise a space layout as described below, you must be a Space Administrator in the given space and you must be a System Administrator on the Confluence site.

Step 1. Create the TreeNavigation Page

First, you will create a Confluence page containing the `pagetree` macro. This is just a normal Confluence page. The only slight oddity is that it should reside at the root of your space, instead of under the space's home page.

Follow these instructions:

1. Go to the 'Space Pages' view for the current space. To do this:

    - Go to a page in the space, open the 'Browse' menu and select 'Pages'. The 'Space Pages' view will open.

    You are now at the 'root' level of your space. The 'root' level contains pages that are added above the space's home page, not as children of the home page.
2. At the root level of the space, create a page named 'TreeNavigation'.
3. On the page, insert the following text:

```
{pagetree}
```

4. Now decide if you want to add extra functionality to your page tree. By default, using the code above, the page tree will use the home page of the space as its root. You can choose to:
   - Specify a different root for your page tree.
   - Add a search box at the top of the tree.
   - Allow the viewers to expand and collapse the whole tree.
   - Control other aspects of the display.
     For more information, read about the [Pagetree macro](#).

Step 2. Change the Page Layout on your Space

Now you will change the page layout on your space, to include the above page on the left of every web page displayed.

1. Go to the 'Space Admin' tab of the Browse Space view. To do this:

   - Go to a page in the space, open the 'Browse' menu and select 'Space Admin'. The 'Space Administration' view will open.

     ⓘ 'Space Admin' is only displayed if you are a space administrator.

2. Make sure the Confluence Default theme is selected from the 'Themes' menu.
3. Click 'Layout' under the 'Look and Feel' section.

   ⓘ 'Layout' is only displayed if you are a Confluence Site Administrator.
4. Click 'Create Custom' under the 'Page Layout' section.
5. In the layout, find this code:

```
<div class="wiki-content">
$body
</div>
```

6. Replace the above code block with this code:

```
#if ($action.isPrintableVersion() == false)
<style>
.spacetree * ul{
padding-left:0px;
margin-left: 0px;
}
.spacetree * li{
margin-left: 5px;
padding-left:5px;
}

</style>

<table cellspacing="2" cellpadding="5">
<tr>
<td valign="top" align="left" width="22%" bgcolor="#F9F9F9" class="noprint">
<div class="tabletitle">Space Search</div>
<div class="spacetree">
#includePage($helper.spaceKey "SearchNavigation")
</div>
<div class="tabletitle">Table of Contents</div>
<div class="spacetree">
<span class="smalltext">
```

```
#includePage($helper.spaceKey "TreeNavigation")
</span>
</div>
</td>
<td valign="top" align="left" width="78%" class="pagecontent">
<div class="wiki-content">
$body
</div>
</td>
</tr>
</table>
#else
<div class="wiki-content">
    $body
</div>
#end
```

7. If you want to, you can change the table title in the above code from 'Table of Contents' to something else. For example, it might say 'Confluence Documentation'.
8. Save the updated layout.

RELATED TOPICS

Customising Layouts
Upgrading Custom Layouts
Customising the Left Navigation Theme

Adding a Site Wide Banner

This page last changed on Aug 06, 2008 by mtaylor.

In order to add a site wide banner or alert, you can add the code below to the Custom HTML section under Administration > Look and Feel:

```
<\!-\- Message Banner \-->
<div style="background-color: yellow; border: 2px solid red; margin: 4px; padding: 2px; font-
weight: bold; text-align: center;">
Your important message...
</div>
```

If you want the banner/alert across the top of each page:

1. Navigate to the Custom HTML section under Administration > Look and Feel
2. Click Edit
3. Add the code to the "At the end of the HEAD" box
4. Click Save

If you want the banner/alert across the bottom of the page, you will add the code to the "At end of the BODY" box instead.

Upgrading Custom Layouts

As Confluence evolves, so do the default layouts that drive the rendering of every page. As new functionality is added or current functionally is changed, the default layouts are modified to support these changes.

> ⚠ If you are using custom layouts based on defaults from a previous Confluence version, you run the risk of breaking functionality, or worse, missing out on great new features!

Take care on each new release of Confluence to reapply your changes to the new default templates.

To reapply your custom layouts, you need to:

1. Obtain the source of your custom layout from your current version of Confluence.
2. Reapply your customisations to the new default layouts.

Step 1. Obtaining your Custom Layouts

Before Confluence 2.3, custom layouts are stored in the `velocity` directory within your Confluence home directory tree. You can open these files in any text editor.

With Confluence 2.3 and later, custom layouts are stored in the `DECORATOR` table within your Confluence database. You can `SELECT` for the source of the layout using SQL like this:

```
mysql> select SPACEKEY,DECORATORNAME,BODY from DECORATOR;
+----------+--------------------+------+
| SPACEKEY | DECORATORNAME      | BODY |
+----------+--------------------+------+
| NULL     | decorators/main.vmd | ...  |
+----------+--------------------+------+
1 row in set (0.03 sec)
```

This example was tested on MySQL, but should be relevant for all SQL databases.

Step 2. Reapplying your Customisations

You will need to manually apply the changes you made to the new default layouts provided by the new version of Confluence.

Use the documentation on customising layouts to create a new custom layout and use the source obtained in step 1 to manually reintegrate them.

Turning off caching

Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.

For Confluence 2.6, the `velocity.properties` file is available in the `confluence-2.6.0.jar` file. The jar file is located in the `WEB-INF/lib` directory. If you wish to make modification to the files in the jar, we recommend the following steps:

1. Stop Confluence.
2. Make a backup copy of the jar file.
3. Un-jar the file
4. Locate and edit the appropriate file that you wish to modify.
5. Re-jar the confluence-2.6.0.jar file.
6. Relocate the jar file to the appropriate directory.
7. Restart Confluence.

> Test your modifications carefully

Changes may interact unpredictably with future versions of Confluence. When upgrading, you should always test your custom modifications thoroughly before deploying them on a live site. It's beyond the scope of Atlassian Support to test and deploy these changes.

Customising the Login Page

This page last changed on Jul 16, 2008 by mryall.

It's fairly straightforward to customise the Confluence login page, to add your own logo or custom text. This will not customise the login process however, just what a user sees when she logs in.

> ⛔ Customisations to the Confluence login page will need to be reapplied when you upgrade Confluence. Consider this before making drastic changes to the layout, and be sure to keep a list of what you have changed for your upgrade process later.

Only administrators with access to the server where Confluence is running can modify the Confluence login page.

Process to change the login page

1. Shut down your test instance of Confluence.

2. In the Confluence web application folder, find the file `confluence/login.vm`.

3. Make a copy of this file as a backup.

4. Edit the file with a text editor to make the required changes. The content is mostly HTML, but has some Velocity template variables in it. See [Velocity Template Overview](#) for more information about how these work.

5. Start Confluence up again and test your changes.

6. Apply the changes to your production Confluence instance.

The same process can be applied to modify most of the templates in the Confluence web application. Be careful to test your changes before applying them to a live site. The templates contain code that is vital for Confluence to function, and it is easy to accidentally make a change that prevents use of your site.

Related topics

- [Editing the Global Logo](#)
- [Velocity Template Overview](#)
- [Customising Layouts](#)
- [Customising Look and Feel Overview](#)
- [Modify Confluence Interface Text](#)

Editing the Footer

This page last changed on Jul 08, 2008 by smaddox.

> ⚠ **'Powered by Atlassian Confluence'**
>
> Atlassian requires that the text 'Powered by Atlassian Confluence' be displayed in the footer on every page, as specified in the license agreement. Other than that, you can customise the footer text.

To change the footer text, follow the instructions in Modify Confluence Interface Text. You can specify additional configurations in `/confluence/decorators/includes/footer.vmd`.

If you need to revert to a former version, for example to restore the 'Powered By Atlassian Confluence' text, you can refer to the attached footer file.

RELATED TOPICS

Modify Confluence Interface Text
Customising Look and Feel Overview

Global Templates

This page last changed on May 15, 2008 by edawson.

A template is a pre-defined page that can be used as a prototype when creating new pages. Templates are useful for giving pages a common style or format.

Global Templates are defined by Confluence administrators and are available in every space across the site.

Templates are written in regular Confluence markup, using special markup to define form fields that need to be filled in.

To add a global template,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Global templates' in the left navigation panel.
3. Click 'Add new global template'.
4. Enter a name for your template in the 'Name' text field and an optional description in the 'Description' text field.
5. Using regular Confluence markup and form field markup (if you are using forms), enter content in the text-entry box as you would in any other Confluence page.
6. Click 'edit' next to 'Labels' if you want to use labels to categorise information. Add your labels. These labels will be included in all pages created using this template.
7. Preview and click 'Save'.

Screenshot: A template as used to create a page

RELATED TOPICS

 Creating a Page using a Template
 Form Field Markup for Templates

Modify Confluence Interface Text

This page last changed on Jun 23, 2008 by jlargman.

All Confluence UI text is contained in a single Java properties file. This file can be modified to change the default text, and also to translate Confluence into other languages than English.

The UI text file is `ConfluenceActionSupport.properties`. From your Confluence install directory:

```
\confluence\WEB-INF\lib\confluence-2.x.jar
```

Refer to Editing jar files for reference.

The file contains parameters with `name=value` pairs, in the format:

```
parameter.name=Parameter value
```

Parameter names are any text before the '=' character and should never be modified. Any text after the '=' character is the parameter value, which can be modified freely and can also contain variables. An example involving variables is:

```
popular.labels=The three most popular labels are {0}, {1} and {2}.
```

For more information on replacing values, check out Translating ConfluenceActionSupport Content. Note that plugins store their text internally, so you must modify plugin text individually.

Steps For Modification

1. Stop Confluence
2. Under your install directory, open `\confluence\WEB-INF\classes\com\atlassian\confluence \core\ConfluenceActionSupport.properties`
3. Search for the text you wish to modify, replace it and save
4. Start Confluence

Common Modifications

- Rename 'Dashboard' by searching for `Dashboard`. To change "Dashboard" to "My Portal", change `dashboard.name=Dashboard` to `dashboard.name=My Portal`

Common Modifications

Task	Search For	Notes
Rename 'Dashboard'	Dashboard	The `dashboard.name` parameter has the name. To change 'Dashboard' to 'My Portal', change `dashboard.name=Dashboard` to `dashboard.name=My Portal` and update any other occurrences of the word 'Dashboard' in the instance
Modify login page text	login.	The `login.instructions` parameter has the "Enter your account details below to login to Confluence" text

Modify Keyboard Shortcuts

Confluence provides a set of keyboard shortcuts. You could customise the shortcuts by making modifications inside the `ConfluenceActionSupport.properties` file.

- To disable a particular shortcut, you can simply just comment out a respective line of code. One may like to disable the shortcut to one of the navigation links: View, Edit, Attachments, Info . For instance, to disable shortcut to Attachments one would comment out the following line:

```
#navlink.attachments.accesskey=a
```

- To modify an access key, one could simply just change the letter, bearing in mind the fact that the letter must be unique.

Working With Decorator Macros

This page last changed on Jun 24, 2007 by smaddox.

Decorator Macros are [Velocity](#) macros which are used to draw complex or variable parts of the page such as menus and breadcrumbs when editing [Custom decorators](#). Decorator macros can be inserted anywhere in your templates.

The macro is called by inserting a string of the form: #macroName("argument1" "argument2" "argument3").There are no commas between the arguments. Unless otherwise noted, these macros take no arguments.

NOTE: These macros will only work reliably when customising `main.vmd`. They may not work in other Velocity decorators. Decorator macros will not work inside normal confluence pages.

Macro	Usage
`#breadcrumbs()`	Draws the "You are here" breadcrumbs list, like the one found above the page name in the default template.
`#includePage(pageTitle)`	Includes a confluence page with the specified title. If you have 2 or more pages with the same title across multiple spaces, this macro will include the page belonging to the space you are currently viewing.
`#searchbox()`	Inserts a search box into the page, like the one to the far right of the breadcrumbs in the default template.
`#globalnavbar(type)`	Draws the global navigation bar, as found in the top right-hand corner of the default template. The navigation bar can be displayed in two modes:
`#globalnavbar("table")`	Displays the navigation bar in its default mode: drawn as a table of links with coloured backgrounds and mouse-over effects.
`#globalnavbar("text")`	Displays the navigation bar as series of text links separated by | characters.
`#usernavbar()`	Draws the user-specific navigation-bar. This bar contains the links to the user's profile and history, or to the login and signup pages if the user is not logged in.
`#helpicon()`	Draws the Cannot resolve external resource into attachment. help icon, and link to the Confluence help page.
`#printableicon()`	On pages where a printable version is available, draws the Cannot resolve external resource into attachment. printable page icon, linking to the printable version of the page. Otherwise, draws nothing
`#pagetitle(class)`	When you are viewing a page in a Confluence space, draws the name of the space that page is in. Otherwise, writes the word "CONFLUENCE".The "class" argument is the CSS class that the title should be drawn in. Unless you have customised your Confluence installation's CSS file, you should

	call this with "spacenametitle" as the class: `#pagetitle("spacenametitle")`
`#poweredby()`	Writes out the "Powered by Confluence" and Confluence version-number boilerplate found at the bottom of the default template.
`#bottomshadow()`	Draws the fading shadow-effect found at the bottom of the content area in the default template.
`#dashboardlink()`	Inserts a link to the dashboard page.

RELATED TOPICS

Editing and Removing macros

Enabling HTML macros

Enabling the html-include Macro

Include Page Macro

User Macros

Writing Macros

Themes Configuration

This page last changed on Jan 31, 2006 by vidya.

- Applying a Theme To A Site
- Creating a Theme
    - Adding a theme icon
- Customising the Left Navigation Theme
- Deploying the theme as a plugin
- Including Cascading Stylesheets in Themes
- Modifying Look and Feel (for themes)
    - Configuring the theme plugin
- Themes Overview

Applying a Theme To A Site

This page last changed on Jun 02, 2008 by smaddox.

Themes can can be applied across the site or to individual spaces.

Themes can be installed as plugins. Once a theme has been installed, a Confluence administrator can apply it via the Administration Console. Once installed, themes become available to be applied across a site or to individual spaces. Any theme applied at the global level will become the default theme for all spaces in the site.

> ✅ Confluence 2.6 introduced a fresh, clean look for the Default theme. If you prefer the original Confluence look and feel, select the Confluence Classic Theme.

To apply a theme across the site,

1. Ensure that the theme plugin you wish to apply has been installed.
2. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Select 'Themes' under 'Look and Feel' in the left navigation panel.
4. If there are any themes installed, they will be listed here.
5. Select a theme and click 'Confirm'.

Screenshot : Applying a theme

RELATED TOPICS

📄 Adding a theme icon

Administrators Guide Home   Confluence Documentation Home

Creating a Theme

There are three steps involved involved in creating a theme:

- Modifying the look and feel of Confluence: Work with the different components that define the look and feel of Confluence and modify them to suit your theme:
  - Layout
  - Colour Scheme (optional)
  - Stylesheet (optional)
- Configuring the atlassian-plugin.xml file: Edit the central configuration file for the theme plugin to reference the new files defining your theme.
- Adding a theme icon: Add a preview icon for your theme.
- Deploying the theme as a plugin : Bundle the files into a jar file and deploy the theme as a plugin into Confluence.

Unsure what a theme is?

RELATED TOPICS

Adding a theme icon

Applying a Theme To A Site

Applying A Theme To A Space

Creating a Theme

Including Cascading Stylesheets in Themes

Themes Overview

Administrators Guide Home   Confluence Documentation Home

Adding a theme icon

This page last changed on Jun 24, 2007 by smaddox.

A theme icon can be packed with a theme to give the user a little preview on how the theme will change the layout of Confluence. If you do not specify a custom icon for your theme, a default icon will be shown in the preview.

Defining the theme icon in the atlassian-plugin.xml

To include an icon in the theme, you will need to reference it as a Downloadable Plugin Resource from within the theme module.

Here is an example where an icon called my-theme-icon.gif is being used in the Dinosaur Theme:

```
<theme key="dinosaurs" name="Dinosaur Theme" class="com.atlassian.confluence.themes.BasicTheme">
    <description>A nice theme for the kids</description>
    <colour-scheme key="com.example.themes.dinosaur:earth-colours"/>
    <layout key="com.example.themes.dinosaur:main"/>
    <layout key="com.example.themes.dinosaur:mail-template"/>
    <resource name="themeicon.gif" type="download" location="com/example/themes/dinosaur/my-theme-
icon.gif">
        <property key="content-type" value="image/gif"/>
    </resource>
</theme>
```

The resource parameter takes three arguments:

- Name: The name of the icon (⚠ has to be themeicon.gif).
- Type: The type of resource-in this instance, 'download'.
- Location: The location of the file represented in the jar archive you will use to bundle your theme.

The icon will automaticly appear on the themes screen in the space and global administration and will be displayed next to the text and description of the theme.

⚪ **Default Theme**
Assign the default Confluence look and feel. You can customise colour-schemes and layouts manually.

Creating your own theme icon

In order to keep the look and feel of the icons consistent, we recommend to base the icon style on icons shipped with the Confluence themes. A good starting point when creating new icons is to use the default theme icon or the left navigation theme icon:

RELATED TOPICS

📄 [Adding a theme icon](#) (Confluence 2.9)
📄 [Applying a Theme To A Site](#) (Confluence 2.9)
📄 [Applying A Theme To A Space](#) (Confluence 2.9)
📄 [Creating a Theme](#) (Confluence 2.9)
📄 [Including Cascading Stylesheets in Themes](#) (Confluence 2.9)
📄 [Themes Overview](#) (Confluence 2.9)

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Customising the Left Navigation Theme

Introduction

Confluence comes bundled with the Left Navigation theme. This theme has a navigation menu on the left-hand side of the screen, which can be customised to contain additional links, sections and even macros.

Creating a custom navigation page
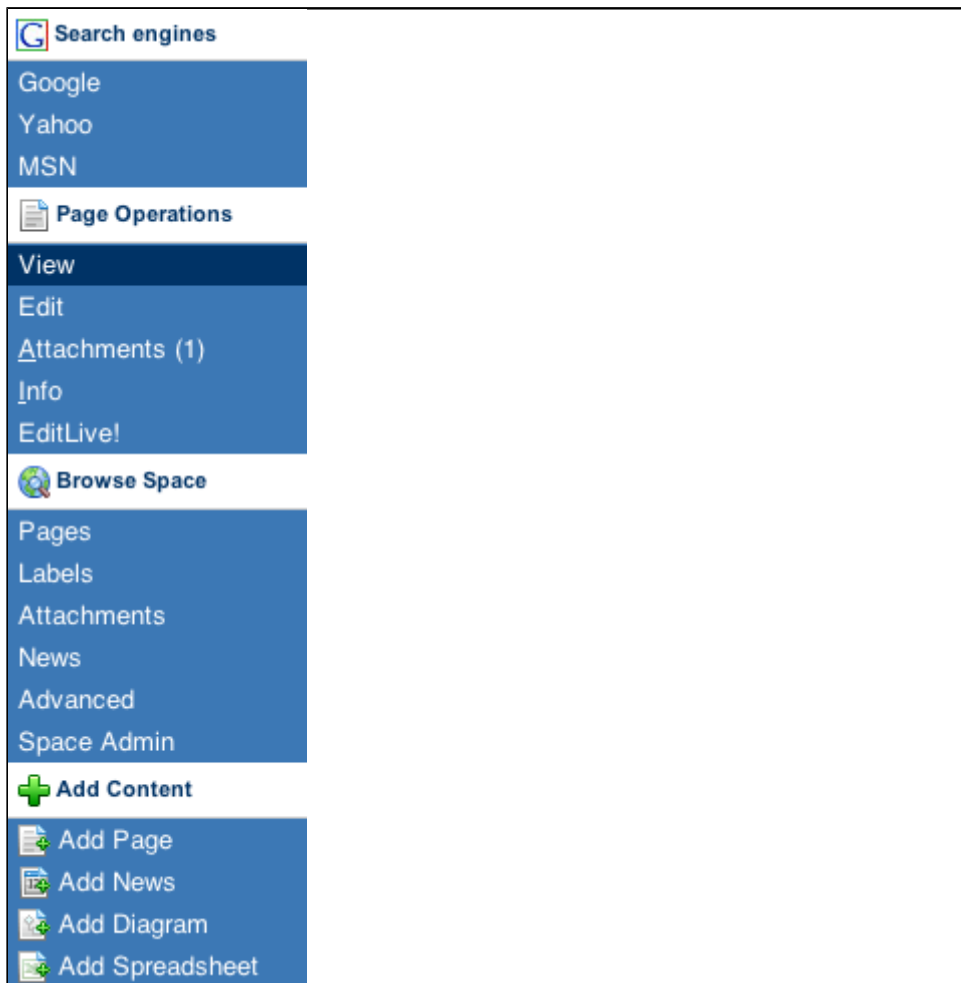
Custom left navigation

By default, the left-navigation theme just displays the space icon (or profile icon for a personal space), and three menus: page operations, browse space, and add content.

To add your own content to the top, create a page in your space called 'Navigation'. Put content there that you want to appear on the left navigation menu.

A couple of tips:

- items in a bulleted list show up as normal menu items
- use 'h1' to add a section heading for your menu items.

Examples

As an example, create a page called 'Navigation' with the following content:

```
h1. Search engines
```

```
* [Google|http://www.google.com]
* [Yahoo|http://www.yahoo.com]
* [MSN|http://search.msn.com]
```

This will give a left navigation menu like the image on the side of this page.

You can see another example of customised left-navigation theme on the Codegeist space with its associated Navigation page.

> 🛈 **Alternative left-hand navigation**
>
> To insert an expandable/collapsible left-hand navigation menu, try the {pagetree} macro, supplied by the PageTree Plugin. You can follow the instructions to add the {pagetree} macro to your Confluence page layout. Note that this looks better if you use the Confluence Default theme rather than the Left Navigation theme.

RELATED TOPICS

Adding a Navigation Sidebar

Deploying the theme as a plugin

This page last changed on May 15, 2008 by edawson.

> ⚠️ This documentation is only applicable to Confluence 2.5.x and earlier. To create a new plugin in Confluence 2.6 and later, please refer to Writing Confluence Plugins.

This page tells you how to deploy your own custom theme after you have created it. If you need to apply an already-installed Confluence theme to your Confluence site or space, please refer to one of the following pages instead:

- Applying a Theme To A Site
- Applying A Theme To A Space

In order to deploy your custom Confluence theme, you will have to have Ant installed. To learn how to install and use Ant, please follow the instructions on the projects website.

To deploy the theme, execute the following command from within the theme directory in your Confluence installation:

```
ant build -Dtheme=<specifynameoftheme>
```

For example to build a theme with the name dinosaur, you will have to type:

```
ant build -Dtheme=dinosaur
```

You will find the build jar of the dinosaur theme in you Confluence install directory under .../themes/dinosaur/dist_ directory.

Installing the theme

To install the theme you can simply drop the previously created .jar file into the `.../confluence/WEB-INF/lib` directory in your Confluence installation as described under Installing and Configuring Plugins.

As a second option, you can also call the following ant command instead of the one found above to install the theme and copy the jar automatically in the appropriate directory.

```
ant install -Dtheme=<specifynameoftheme>
```

Read more about plugins

To change the time and date formats,

> 1. Go to the 'Administration Console' and click on 'General Configuration' in the left panel.
> 2. Click 'Edit' at the bottom of the 'Options and Settings' screen.
>   - There are three time and date format settings:
>   - Time Format : determines the time format for when each news item is posted
>   - Date Time Format : determines date and time format for historical versions of pages.
>   - Date Format : determines date and time format for all new and modified content.
> 3. Change the formats using the guidelines in this document.
> 4. 'Save' your changes.

RELATED TOPICS

- [Adding a theme icon](#) (Confluence 2.9)
- [Applying a Theme To A Site](#) (Confluence 2.9)
- [Applying A Theme To A Space](#) (Confluence 2.9)
- [Creating a Theme](#) (Confluence 2.9)
- [Including Cascading Stylesheets in Themes](#) (Confluence 2.9)
- [Themes Overview](#) (Confluence 2.9)

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Including Cascading Stylesheets in Themes

This page last changed on Feb 05, 2008 by rkrishna.

Confluence allows you to integrate your own stylesheets within the theme plugin so you can have greater control over the appearance of your site. Confluence's main stylesheet is a useful reference when overriding styles and can be found in the Confluence install directory under `...confluence/styles/ site-css.vm`.

> **CSS for Confluence 2.6**
>
> Please refer to the information about changes in Confluence 2.6.

Step One: Defining the stylesheet in the atlassian-plugin.xml

To make a stylesheet available to a decorator, you will need to reference it as a resource from within the central configuration file - `atlassian-plugin.xml`.

Here is an example where a stylesheet is being used to define the 'leftnavigation' theme:

```
<layout key="main" name="Main Decorator" class="com.atlassian.confluence.themes.VelocityDecorator"
overrides="/decorators/main.vmd">
<resource type="velocity" name="decorator"
location="templates/leftnavigation/main.vmd"/>
<resource type="stylesheet" name="leftnav.css"
location="templates/leftnavigation/leftnav-css.vm">
</resource>
</layout>
```

The resource parameter takes three arguments:

- Type: The type of resource-in this instance, 'stylesheet'.
- Name: The name of the stylesheet.
- Location: The location of the file represented in the jar archive you will use to bundle your theme.

Step Two: Using the stylesheet in the decorator

To reference the stylesheet in the decorator, you will need to use the #pluginStylesheet velocity macro.

For example, here's how you reference the leftnav.css file defined in the layout entry above:

```
#pluginStylesheet("com.atlassian.confluence.themes.leftnavigation:main" "leftnav.css")
```

The macro takes two arguments:

- completePluginKey: The complete plugin key which is constructed from the pluginkey and the layout key like this: {pluginKey}:{layoutKey}
  In the above example, `com.atlassian.confluence.themes.leftnavigation` is the key of the plugin, and `main` is the key of the layout.
- stylesheetName: the name of the stylesheet

If you place your stylesheet after the `#standardHeader` macro in the decorator, the contents of your custom stylesheet will override those in Confluence's default stylesheet.

If your stylesheet needs to reference the colour scheme, you need to use the space stylesheet macro instead:

```
#pluginSpaceStylesheet("com.atlassian.confluence.themes.leftnavigation:main" "leftnav.css"
 $spaceKey)
```

You can then use colour scheme references in your stylesheet, similar to Confluence's stylesheets, and they will be replaced with the appropriate global or space-specific colour scheme:

```
.navItemOver {
    color: $action.navSelectedTextColor;
}
```

RELATED TOPICS

Adding a theme icon (Confluence 2.9)

Applying a Theme To A Site (Confluence 2.9)

Applying A Theme To A Space (Confluence 2.9)

Creating a Theme (Confluence 2.9)

Including Cascading Stylesheets in Themes (Confluence 2.9)

Themes Overview (Confluence 2.9)

Administrators Guide Home   Confluence Documentation Home

Modifying Look and Feel (for themes)

This page last changed on May 15, 2008 by edawson.

Here's how you can define a new look and feel for Confluence in your theme:

1. Layout : Edit Confluence's layout by modifying the decorator files that are used to define it.
   - Working with Decorators
   - Velocity Template Overview
   - Configuring the atlassian.plugin.xml file to reference the decorators
2. Colour schemes : Configure a new colour scheme for your theme. Optional
   - Configuring a new colour scheme
   - Configuring the atlassian.plugin.xml file to include the new colour scheme
3. Stylesheet : Include a stylesheet to define your theme. Optional

ℹ️ Note that for every component you edit, you will need to configure the `atlassian-plugin.xml` which is the central configuration file for the plugin to override the default files with the new files you've created.

Layout: Working with decorators

What are decorators?

Confluence is built on top of the Open Source SiteMesh library, a web-page layout system. To edit the layout of Confluence, you will need to modify these decorator files. A decorator file is a '.vmd' file and is written in a very simple programming language called Velocity. Learn more about Velocity.

Confluence comes bundled with a set of decorator or VMD files that you can customize. Broadly these are categorised into Site, Content and Export decorators. These are further grouped into categories called contexts and under each context has various modes (ways of viewing the context).

To make editing easier, layout for similar screens (example: view and edit page screens) is configured through the same VMD file. So, if you want to customize how the Confluence View Page Screen or Edit Page Screen looks, you can make both of these changes inside one decorator file: page.vmd.

Decorator	Context	Mode	Comment
page.vmd	page	'view', 'edit', 'edit-preview', 'view-information', and 'view-attachments'	
blogpost.vmd	blogpost (news)	'view', 'edit', 'edit-preview', and 'remove'	We prefer to use 'news' as an end-user term; all templates and classes use 'blogpost' to indicate RSS related content
mail.vmd	mail	'view', 'view-thread' and 'remove'	
space.vmd	space-pages, space-mails, space-blogposts, space-templates, space-operations, space-administration	CONTEXT: "space-pages". MODES: "list-alphabetically", "list-recently-updated", "list-content-tree", "create-page". CONTEXT: "space-mail". MODES: "view-mail-archive".	space.vmd handles a wide range of options, this context is accessed by clicking on 'browse space' in the default theme of Confluence (tabbed theme)

		CONTEXT: "space-blogposts". MODES: "view-blogposts", "create-blogpost". CONTEXT: "space-templates". MODES: "view-templates". CONTEXT: "space-operations". MODES: "view-space-operations". CONTEXT: "space-administration". MODES: "view-space-administration", "list-permission-pages".	
global.vmd	global	'dashboard', 'view-profile', 'edit-profile', 'change-password-profile', 'edit-notifications-profile'	
main.vmd	n/a (header and footer formatting)		main.vmd is used to control the header and footer of each page, not the page specific presentation logic

For example, if you wanted to remove the 'Attachments' tab on the view page screen, you would make this layout change in the page.vmd file - where the 'view' mode is handled (as shown below).

```
#*
    Display page based on mode: currently 'view', 'edit', 'preview-edit', 'info' and 'attachments.
    See the individual page templates (viewpage.vm, editpage.vm, etc.) for the setting of the mode
parameter.
  *#
  ## VIEW
  #if ($mode == "view")

      <make layout modifications here>

  #elseif ...
```

Step One: Copying the decorators

The easiest way to begin configuring a new layout is by copying the default decorator files and editing them to suit your theme.

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select Layouts in the left panel. This will display options to view and edit the default decorators.
3. Copy the files that you intend to modify and place them in a directory structure that makes sense to you. See example below.

Step Two: Creating a directory structure for the decorators:

You should place your decorators in a directory hierarchy which makes sense to you. We recommend that you place the atlassian-plugin.xml file at the top level of the directory structure, and then place the decorators in directories which make a meaningful division of what they do.

Here is an example:

```
atlassian-plugin.xml
com/atlassian/confluence/themes/mytheme/
com/atlassian/confluence/themes/mytheme/global.vmd
com/atlassian/confluence/themes/mytheme/space.vmd
com/atlassian/confluence/themes/mytheme/mail.vmd
com/atlassian/confluence/themes/mytheme/blogpost.vmd
com/atlassian/confluence/themes/mytheme/main.vmd
com/atlassian/confluence/themes/mytheme/page.vmd
```

Step Three: Editing the decorators

To edit the decorators, you will require knowledge of a very simple programming language called Velocity. Learn more about Velocity.

Decorator Macros

When editing the decorators, you will need to use Decorator Macros to draw complex or variable parts of the page such as menus and breadcrumbs. See Working With Decorator Macros

Theme Helper Object

When editing decorator files you will also come across a variable called $helper - this is the theme helper object.

The following table summarises what this object can do:

Behaviour	Explanation
$helper.domainName	displays the base URL of your Confluence instance on your page. This is useful for constructing links to your own Confluence pages.
$helper.spaceKey	returns the current space key or null if in a global context.
$helper.spaceName	returns the name of the current space
$helper.renderConfluenceMacro("{create-space-button}")	renders a call to a Confluence Macro for the velocity context
$helper.getText("key.key1")	looks up a key in a properties file matching `key.key1=A piece of text` and returns the matching value ("A piece of text")
$helper.action	returns the XWork action which processed the request for the current page.

If you are on a page or space screen you also have access to the actual page and space object by using `$helper.page` and `$helper.space` respectively.

If you want to deliver more into what other methods are available in this object, please see our API's for ThemeHelper.

Step Four: Configuring the central configuration file to reference the new decorators

How to do this is explained in [Configuring the theme plugin](#)

Working with colour schemes for themes

Configuring the colour scheme

The easiest way to configure a colour scheme is to do it dynamically from the Administration Console (as you would normally when you want to change the site's colour scheme online), and then express it as an xml file. This method makes it possible for you to experiment with different colours and test them out before including the colour scheme in your theme.

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Colour scheme' in the left panel.
3. Use the colour picker to define the colours for the following UI elements:

   • Top Bar - the bar across the top of the page that contains the breadcrumbs.
   • Space Name Text - the text of the current space name located above the page title.
   • Heading Text - all heading tags throughout the space.
   • Links - all links throughout the space.
   • Borders and Dividers - table borders and dividing lines.
   • Menu Bar Background - background of top navigational buttons
   • Menu Bar Text - text that appears on the menu bar
   • Menu Bar Background Highlight - background colour of menu bar when highlighted.
   • Menu Bar Text Highlight - menu bar text when highlighted

[More information on customising colour schemes](#)

Expressing the colour scheme as XML

Once, you have decided on the colours for the different UI elements, you will need to configure the atlassian.plugin.xml to include the new colour scheme. How to do this is explained in detail in [Configuring the theme plugin](#).

RELATED TOPICS

[Adding a theme icon](#)

[Applying a Theme To A Site](#)

[Applying A Theme To A Space](#)

[Creating a Theme](#)

[Including Cascading Stylesheets in Themes](#)

[Themes Overview](#)

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Configuring the theme plugin

This page last changed on May 15, 2008 by edawson.

Each plugin is described in its own atlassian-plugin.xml file, which specifies attributes of the plugin, including a description of each module it contains. Once you have modified the different components to define a new look and feel for your theme, you will need to configure this file so Confluence knows where to look when overriding the default files.

The easiest way to begin is by copying the atlassian-plugin.xml from one of the default themes bundled with confluence and modifying it for your theme.

The structure of an atlassian-plugin.xml file is fairly self-explanatory. In the code segment below you will find a full example of an atlassian-plugin.xml:

```xml
<atlassian-plugin key="com.atlassian.confluence.themes.tabless" name="Plain Theme">
    <plugin-info>
        <description>This theme demonstrates a plain look and feel for Confluence. It is useful as a
 building block for your own themes.</description>
        <version>1.0</version>
        <vendor name="Atlassian Software Systems Pty Ltd" url="http://www.atlassian.com/"/>
    </plugin-info>

    <theme key="tabless" name="Tabless Theme" class="com.atlassian.confluence.themes.BasicTheme">
        <description>plain Confluence theme.</description>
        <layout key="com.atlassian.confluence.themes.tabless:main"/>
        <layout key="com.atlassian.confluence.themes.tabless:global"/>
        <layout key="com.atlassian.confluence.themes.tabless:space"/>
        <layout key="com.atlassian.confluence.themes.tabless:page"/>
        <layout key="com.atlassian.confluence.themes.tabless:blogpost"/>
        <layout key="com.atlassian.confluence.themes.tabless:mail"/>
        <colour-scheme key="com.atlassian.confluence.themes.tabless:earth-colours"/>
    </theme>

    <layout key="main" name="Main Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/main.vmd">
        <resource type="velocity" name="decorator"
                location="com/atlassian/confluence/themes/tabless/main.vmd"/>
    </layout>

    <layout key="global" name="Global Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/global.vmd">
        <resource type="velocity" name="decorator"
                location="com/atlassian/confluence/themes/tabless/global.vmd"/>
    </layout>

    <layout key="space" name="Space Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/space.vmd">
        <resource type="velocity" name="decorator"
                location="com/atlassian/confluence/themes/tabless/space.vmd"/>
    </layout>

    <layout key="page" name="Page Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/page.vmd">
        <resource type="velocity" name="decorator"
                location="com/atlassian/confluence/themes/tabless/page.vmd"/>
    </layout>

    <layout key="blogpost" name="Blogpost Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/blogpost.vmd">
```

```
                <resource type="velocity" name="decorator"
                    location="com/atlassian/confluence/themes/tabless/blogpost.vmd"/>
    </layout>

    <layout key="mail" name="Mail Decorator"
 class="com.atlassian.confluence.themes.VelocityDecorator"
            overrides="/decorators/mail.vmd">
        <resource type="velocity" name="decorator"
                    location="com/atlassian/confluence/themes/tabless/mail.vmd"/>
    </layout>


    <colour-scheme key="earth-colours" name="Brown and Red Earth Colours"
                     class="com.atlassian.confluence.themes.BaseColourScheme">
        <colour key="topbar" value="#440000"/>
        <colour key="spacename" value="#999999"/>
        <colour key="headingtext" value="#663300"/>
        <colour key="link" value="#663300"/>
        <colour key="border" value="#440000"/>
        <colour key="navbg" value="#663300"/>
        <colour key="navtext" value="#ffffff"/>
        <colour key="navselectedbg" value="#440000"/>
        <colour key="navselectedtext" value="#ffffff"/>
    </colour-scheme>

</atlassian-plugin>
```

Modifying the {{atlassian-plugin.xml}}file

We will configure this file section by section.

Plugin information

```
<atlassian-plugin key="com.atlassian.confluence.themes.tabless" name="Plain Theme">
    <plugin-info>
        <description>This theme demonstrates a plain look and feel for Confluence. It is useful as a
 building block for your own themes.</description>
        <version>1.0</version>
        <vendor name="Atlassian Software Systems Pty Ltd" url="http://www.atlassian.com/"/>
    </plugin-info>
```

plugin key : Specify a key that uniquely identifies the plugin, eg. com.example.themes.dinosaur

name : Give the plugin a name.

description : Provide a short description of the plugin.

vendor : Replace the text with your information.

Theme information

```
<theme key="dinosaurs" name="Dinosaur Theme"
        class="com.atlassian.confluence.themes.BasicTheme">
    <description>A nice theme for the kids</description>
    <colour-scheme key="com.example.themes.dinosaur:earth-colours"/>
    <layout key="com.example.themes.dinosaur:main"/>
    <layout key="com.example.themes.dinosaur:mail-template"/>
```

```
</theme>
```

theme key : Specify a key that uniquely identifies the theme.

class : The class of a theme must implement `com.atlassian.confluence.themes.Theme`. The `com.atlassian.confluence.themes.BasicTheme` class provided with Confluence gathers together all the resources listed within the module definition into a theme.

name : Give the theme a name. Make sure that you replace all instances of the theme name with this name.

description : Provide a short description of your theme

colour-scheme key : A theme can contain an optional `colour-scheme` element that defines which colour-scheme module this theme will use. If you are using a new colour scheme, enter its key.

layout key : A theme can contain any number of `layout` elements that define which layouts should be applied in this theme. Refer to these modules by their module complete key as shown above.

Referencing the decorators

You will need to add a layout entity as shown below for each of the decorators you are using. See working with decorators

```
<layout key="page" name="Page Decorator" class="com.atlassian.confluence.themes.VelocityDecorator"
        overrides="/decorators/page.vmd">
    <resource type="velocity" name="decorator"
            location="com/atlassian/confluence/themes/tabless/page.vmd"/>
</layout>
```

class : The class which each decorator, or layout, is mapped to must implement `com.atlassian.confluence.themes.VelocityDecorator`.

overrides : The layout entry must provide an `overrides` attribute which defines which decorator within Confluence is being overrridden by the theme.

Location : Specify the location of the new decorator file, so Confluence know where to look when overriding the default decorator.

ℹ It is possible for a theme to use modules that aren't in the same plugin as the theme. Just keep in mind that your theme will be messed up if the plugin that the theme depends on is removed.

Including the colour scheme

Colour schemes can be pre-configured for your theme dynamically from the Administration Console. See configuring colour schemes

To transport them within a theme however, they need to be expressed in the `atlassian-plugin.xml` file as shown above.

```
<colour-scheme key="earth-colours" name="Brown and Red Earth Colours"
            class="com.atlassian.confluence.themes.BaseColourScheme">
    <colour key="topbar" value="#440000"/>
    <colour key="spacename" value="#999999"/>
    <colour key="headingtext" value="#663300"/>
    <colour key="link" value="#663300"/>
    <colour key="border" value="#440000"/>
    <colour key="navbg" value="#663300"/>
    <colour key="navtext" value="#ffffff"/>
```

```
        <colour key="navselectedbg" value="#440000"/>
        <colour key="navselectedtext" value="#ffffff"/>
</colour-scheme>
```

colour-scheme key : Specify a key that uniquely identifies the colour scheme.

name : Give a name to the colour scheme.

class : The class of the colour scheme must implement
`com.atlassian.confluence.themes.ColourScheme`. The
`com.atlassian.confluence.themes.BaseColourScheme` class provided with Confluence sets the colours
based on the module's configuration.

colour key: For each UI element, you will need to add its name and value.

see configuring colour scheme

RELATED TOPICS

Adding a theme icon
Applying a Theme To A Site
Applying A Theme To A Space
Creating a Theme
Including Cascading Stylesheets in Themes
Themes Overview

Administrators Guide Home   Confluence Documentation Home

Themes Overview

This page last changed on May 15, 2008 by edawson.

Themes are pre-defined styles that can be applied to alter the appearance of your site.

Use themes when you want to add new functionalities or to change the appearance of Confluence. For example, you will need to use themes to apply a left-navigation scheme instead of the default top-navigation scheme.

Themes are installed as plugins and added via the Administration Console. Once installed, themes can be applied across the site or to individual spaces.

To look at the themes installed,

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Themes' under 'Look and Feel' in the left navigation panel.
3. If there are any themes installed, they will be listed here.

What do you want to do?

Apply a theme
Create a new theme
Include cascading stylesheets in a theme

RELATED TOPICS

Adding a theme icon

Applying a Theme To A Site

Applying A Theme To A Space

Creating a Theme

Including Cascading Stylesheets in Themes

Themes Overview

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Importing Data

This page last changed on Jan 17, 2008 by smaddox.

- [Snip Snap Import](#)

- [Universal Wiki Converter](#)
- [Build jspwiki-exporter from source](#)
- [Importing Pages from Disk](#)
- [Restoring a Space](#)

Snip Snap Import

The snipsnap importer allows you to import a Snip Snap XML backup file into a space in Confluence.

> **What is Snip Snap?**
>
> Snip Snap is a wiki used as a knowledge and content management tool. For more information, take a look at the Snip Snap home page and the Wikipedia page about Snip Snap.

Some limitations:

- Currently, attachments are not imported, and Confluence does not recognise duplicate users.
- You cannot import content into multiple spaces.

You need to have System Administrator permissions in order to perform this function.

To import a Snip Snap backup file into Confluence,

1. First, use Snip Snap to export a backup to an XML file. Now return to Confluence.
2. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Select 'SnipSnap Import' in the left-hand panel.
4. Enter the location of the Snip Snap backup file in the input field displayed. You can also 'browse' and locate the file.
5. Select a space to import the content into and click 'Save'.

RELATED TOPICS

Importing Data

Administrators Guide Home   Confluence Documentation Home

Macros

This page last changed on Dec 12, 2007 by smaddox.

Macros allow you to perform programmatic functions within a page, and can be used for generating more complex content structures.

Generally speaking, a macro is simply a command wrapped inside curly braces {...}. To learn how to write your own macro, or use macros written by other people, read the Confluence Plugin Guide.

- Configuring the userlister Macro
- Editing and Removing macros
- Enable The Flowchart Macro
- Enabling HTML macros
    - Enabling the html-include Macro
- Troubleshooting the Gallery Macro

- Setting Up Trusted Communication between JIRA and Confluence

Configuring the userlister Macro

This page last changed on May 15, 2008 by edawson.

The userlister macro has an optional 'online' parameter. If the 'User Listener' plugin is configured to allow this feature, then the page author can specify 'online=true' to show a list of all online users.

ⓘ You need to have System Administrator permissions in order to perform this function.

To enable the 'online' filter in the `userlister` macro,

1. Go to the Confluence 'Administration Console'. To do this:

   • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Plugins' in the left-hand panel. This will list the currently installed plugins.
3. Scroll down and click the 'User Listener' link. The User Listener plugin panel will appear at the top of the screen.
4. Enable the 'User Log In Listener' module by clicking the 'Enable' link on its right.
5. Restart Confluence.

ⓘ List of online users can be misleading

When the parameter 'online=true' is used, Confluence uses a context listener to generate the list of online users. A context listener is a J2EE term for something that listens for events in the application server. We listen for session open and close events, so a user is 'online' if they have a session on the application server. Some application servers don't correctly despatch close events for sessions – in these cases, the list of online users may be misleading.

Screenshot: Enabling the User Log In Listener

RELATED TOPICS

Userlister Macro
Macros

Editing and Removing macros

ⓘ You need to have System Administrator permissions in order to perform this function.

To edit or remove a user macro,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'User Macros' in the left-hand panel. This will list the currently configured user macros with options to 'Edit' or 'Remove' each macro.
   - Click 'Edit'. This will display the edit screen for the macro. Make changes in the 'template' input field and click 'Save'.

     ⓘ Templates are in HTML, not wiki markup.
   - Click 'Remove' to delete the macro.

RELATED TOPICS

📄 Editing and Removing macros

📄 Enabling HTML macros

📄 Enabling the html-include Macro

📄 Include Page Macro

📄 User Macros

📄 Writing Macros

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Enable The Flowchart Macro

This page last changed on Jul 08, 2008 by smaddox.

> ⚠️ **The Flowchart Macro requires the Graphviz Plugin**
>
> To use the Flowchart macro, you will need to install the Graphviz plugin onto your Confluence site. This plugin is not shipped with Confluence by default, and is not officially supported by Atlassian.
>
> - Please read more about supported and unsupported plugins.
> - You can find more information about the Graphviz plugin on the plugin documentation page.

Installation

This plugin must be installed by a System Administrator.

1. Install GraphViz.
2. Install Apache Ant.
3. If running on Windows, restart your computer.
4. Instructions to insert the GraphViz installation directory path into the PATH environment variable depend on your operating system.
   Windows Users
   a. Open the directory GraphViz is installed under and confirm the path. An example path is `C:\Program Files\ATT\Graphviz\bin`
   b. Go to Start > Control Panel > System.
   c. Select the 'Advanced' tab, then 'Environment Variables'.
   d. Under 'System Variables', select the 'Path' variable.
   e. Select 'Edit' and view the 'Variable value' text.
   f. Confirm that path to the `bin` directory of GraphViz is appended to this string in the MS-DOS 8.3 standard and separated by a semicolon. An example might be `;C:\PROGRA~1\ATT\Graphviz\bin`
   Linux, OS X or Unix Users:
   i. Open the directory GraphViz is installed under and confirm the path.
   ii. Login as the user who runs Confluence or starts the Confluence service.
   iii. Append the path to the `bin` directory of GraphViz to the 'Path' environment variable.
5. Build the GraphViz plugin from source.
   a. Stop Confluence.
   b. Open a command window in your Confluence install directory and go to the `plugins` directory.
   c. From the `plugins` directory, compile the GraphViz by running `ant -Dlibrary=graphviz install`
   d. Start Confluence.

Usage

See the Flowchart Macro documentation in the User Guide.

Troubleshooting

Error Message

flowchart: No useable executable name defined in graphviz.properties
graphviz: No useable executable name defined in graphviz.properties
spacegraph: No useable executable name defined in graphviz.properties

Solution

1. Check that the system 'Path' variable includes a path to `dot.exe`, the executable file contained in the Graphviz `bin` directory.
2. Restart Confluence server

Enabling HTML macros

The {html} macro allows you to use HTML code within a Confluence page.

The {html-include} macro allows you to include the contents of an HTML file in a Confluence page.

CAUTION: Including unknown HTML inside a webpage is dangerous. Because HTML can contain active scripting components, it would be possible for a malicious attacker to present a user of your site with script that their web browser would believe came from you. Such code could be used, for example, to steal a user's authentication cookie and give the attacker their Confluence login password.
By default, the HTML macros are disabled. You should only turn on these macros if you trust all your users not to attempt to exploit them.

🛈 You need to have System Administrator permissions in order to perform this function.

To enable the HTML macros,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Plugins' in the left-hand panel. This will display the installed plugins active for this Confluence installation.
3. Click' 'HTML macros', then click 'Enable Plugin'

RELATED TOPICS

Editing and Removing macros
Enabling HTML macros
Enabling the html-include Macro
Include Page Macro
User Macros
Writing Macros

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Enabling the html-include Macro

This page last changed on May 15, 2008 by edawson.

The {html-include} macro allows you to include the contents of an HTML file in a Confluence page.

CAUTION: Including unknown HTML inside a webpage is dangerous. Because HTML can contain active scripting components, it would be possible for a malicious attacker to present a user of your site with script that their web browser would believe came from you. Such code could be used, for example, to steal a user's authentication cookie and give the attacker their Confluence login password.

Enabling the HTML Macros

By default, the HTML macros are disabled. You should only turn on these macros if you trust all your users not to attempt to exploit them.

You need to have System Administrator permissions in order to perform this function.
To enable the HTML macros,

1. Go to the Confluence 'Administration Console'. To do this:

   • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Plugins' in the left-hand panel. This will display the installed plugins active for this Confluence installation.
3. Click' 'HTML macros', then click 'Enable Plugin'

Usage Example

To embed an external page:

```
{html-include:url=http://www.example.com}
```

RELATED TOPICS

Editing and Removing macros

Enabling HTML macros

Enabling the html-include Macro

Include Page Macro

User Macros

Writing Macros

Administrators Guide Home   Confluence Documentation Home

Troubleshooting the Gallery Macro

This page last changed on Jun 24, 2008 by smaddox.

Gallery Macro

Basic usage, showing two parameters:

```
{gallery:title=Some office photos, and a waterfall|columns=3}
```

Below is the full list of the parameters available.

Parameter	Optional or Mandatory	Default	Description
title	Optional	Nothing	Specify a title for your gallery.
columns	Optional	4	Specify the number of columns for your table.
exclude	Optional	No exclusions i.e. include all the pictures on the page.	The gallery will ignore any pictures specified by `exclude=picture file name` i.e. they will not be included in the gallery. You can specify more than one picture, separated by commas. Example: `exclude=my picture.png,my picture2.gif`
include	Optional	Include all the pictures on the page.	If you specifically include one or more pictures, the gallery will show only those pictures. Format is `include=picture file name`. You can specify more than one picture, separated by commas. Example: `include=my picture.png,my picture2.gif`
page	Optional	If no page is specified, the gallery displays the images attached to the page containing the macro.	Specify the title of the page which contains the images you want displayed. If the page is in the same space as the page containing the macro, use the format `page=My Page Name`. To specify a page in a different space, use `page=SPACEKEY:My Page Name`, such as `page=DOC:Gallery Macro`

slideshow	N/A	N/A	The 'slideshow' parameter is not used in the latest version of the Gallery macro, and the slide show is always enabled. We have left the parameter here for compatibility with older versions of the macro.
sort	Optional	None i.e. the sort order is unspecified and therefore unpredictable.	Specify an attribute to sort the images by that attribute. Sort order is ascending, unless you specify the 'reverseSort' parameter (see below). Options are: • 'name' – file name. • 'comment' – comment linked to the attached file. • 'date' – date/time last modified. • 'size' – size of the attached file.
reverseSort	Optional	Nothing, i.e. sort order is ascending	Used in conjunction with 'sort' parameter above. Use 'reverseSort' to reverse the sort order, from ascending to descending.

For more information, refer to [Gallery Macro](#).

Troubleshooting

If you encounter the following error message: `System does not support thumbnails: no JDK image support` then ensure that you have following system property available for your JVM:

```
JAVA_OPTS=-Djava.awt.headless=true
```

Also see [CONF-1737](#)

⚠️   Please note that gallery-ext.jar is available at [CONF-6620](#)

This page last changed on Jul 22, 2008 by **smaddox**.

This page gives guidelines for operational management teams who are responsible for a large Confluence installation, or for a Confluence installation which is crucial to the business of their organisation.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Introduction to this Page

Motivation for Presenting these Guidelines

Most Confluence installations start off small. Ten people in an early-adoption department use it for a couple of weeks. Everything works well and the good news starts spreading. Adoption increases throughout the organisation. More and more people use the wiki, and more and more rely on Confluence being up and running. After a while even the CEO starts blogging. And then a system outage occurs.

Now what?

Wikis like Confluence often grow into mission-critical applications within just a few months. Often adoption is so fast that IT departments haven't had the time to scale up their support.

We have assembled some requirements to help you make sure that your installation of Confluence can be mission critical. There are no surprises to be found here — all of the requirements would apply to any other piece of software that is mission critical within your organisation.

Who should Read these Guidelines?

The guidelines do not apply to you if you are using Confluence with just a few dozen users, and no one really minds if Confluence is down for a couple of hours because your database has crashed.

But if any one of the following applies to you, then these guidelines are a must read for you!

- The wiki has become your organisation's documentation base.
- Your users can't work properly when Confluence is down.
- Your boss or customer threatens to terminate your contract if you don't meet a strict service level agreement (SLA), such as 99.9% availability.

Requirements of Large or Mission-Critical Confluence Installations

Dedicated Hardware for Confluence

In a small work group with a few dozen or even hundreds of users, your Confluence installation can happily share the CPUs, memory and disks with other low-profile applications and a database.

But with thousands or even tens of thousands of users, you need dedicated hardware that runs Confluence and nothing else, and it needs to be fast hardware with plenty of RAM. While you can run Confluence in a virtualised environment such as VMware, we suggest you don't do it for mission-critical or high-load installations unless you are a real expert in virtualisation. Otherwise your other VMs might have performance problems which propagate to Confluence.

If you experience database-related problems, you should consider moving the Confluence database to a dedicated machine. Confluence itself can run queries that impact the performance of other applications, and other application problems or scheduled tasks can have an adverse affect on the usability of Confluence.

Dedicated Qualified Staff

If your Confluence installation is mission critical and your service level agreements require 24/7 up time, you need to be able to pinpoint problems quickly. You need qualified staff, dedicated to looking after Confluence, who are available during business hours and possibly beyond.

If you require assistance from the Atlassian Support team, you may need to answer some pretty technical questions to help us diagnose what is going on in your systems. Also keep in mind that Atlassian support assists you in finding problems in Confluence, but we can't help you administer your systems.

In particular, we recommend that you have dedicated staff in the roles listed below.

Operations Team with General Administrators

If your organisation relies on Confluence being up and running around the clock with very little downtime, you need people who can set up, maintain, tune and improve your Confluence installation. This requires at least one person, but ideally you will have a team of operational engineers.

If your wiki is mission critical, chances are that other IT systems within your organisation have already made it necessary to have such an operations team. So you will probably not need to hire someone specifically to administrate Confluence. But it is vital that supporting and maintaining Confluence is added to the list of responsibilities of that operations teams, and that you can get them to troubleshoot and analyse Confluence at short notice.

If problems arise and you need to contact Atlassian Support, these engineers will be our first point of contact. We may ask them to provide details of log files, application-server settings, monitoring systems, and so on.

Network Staff

If Confluence is mission critical for large numbers of users, it is vital that you have dedicated network staff available to track down problems when they arise.

A mission-critical installation will usually be used by hundreds or even thousands of users, and you don't want to keep them waiting because a network card breaks, or because someone has made an undocumented change to the network and you don't have an expert around who can figure it out.

Again, this only applies to mission-critical systems. If you use Confluence for less critical collaboration and knowledge sharing, and a broken network cable causing a day's downtime is no major catastrophe, then you will not need dedicated networking staff.

Database Staff

If Confluence is mission critical for a large number of users, you need an experienced database administrator (DBA) available to troubleshoot database performance issues and other potential problems. It is dangerous not to have an experienced full-time DBA at hand at short notice when running a mission critical application. While small installations of Confluence basically work 'out of the box', any system that involves high load or high-availability requirements needs continual monitoring, optimising and fine tuning of the Confluence database. Database monitoring is no trivial task — it's not something that anyone can learn quickly.

Constant Monitoring of Production Systems

You will need to monitor your production systems constantly.

When the wiki is the lifeblood of your organisation, you need know exactly what is going on inside, so that you can plan for future needs and analyse potential bottlenecks.

Monitoring involves a number of essential tasks, including those listed below:

- Monitoring log files.
- Checking for HTTP-availability and performance (e.g. by getting the same page every five minutes and displaying the time on a graph).

- Looking at many different parameters such as load, connections, IO, database-trends, and so on.
- Charting long-term trends.
- Keeping an access log of requests to the web server. This is vital, especially when requesting performance-related support from Atlassian.

Monitoring a web application like Confluence implies also monitoring the subsystems it uses. Many outages and downtimes are caused by broken mail servers, databases running out of space, file systems filling up and so on. It is often possible to detect these trends way before the actual web application breaks down. Keep an eye on the file system, and if you see it is getting closer to 90% utilisation, you can mend the situation without Confluence breaking down. Or even if the worst case happens (e.g. the database breaks down and Confluence is affected straight away) then having the proper monitoring for the database server makes troubleshooting a lot easier.

> **Tools for Monitoring Confluence**
> At Atlassian we use Hyperic. But the list of monitoring systems is long and we can't recommend a specific product over the other. If your organisation has a monitoring system already, make sure you hook up Confluence to it. If you don't have a monitoring system yet, you need to install one as soon as you feel Confluence is mission critical.

As an example of what our monitoring UI looks like, have a look at this screenshot:
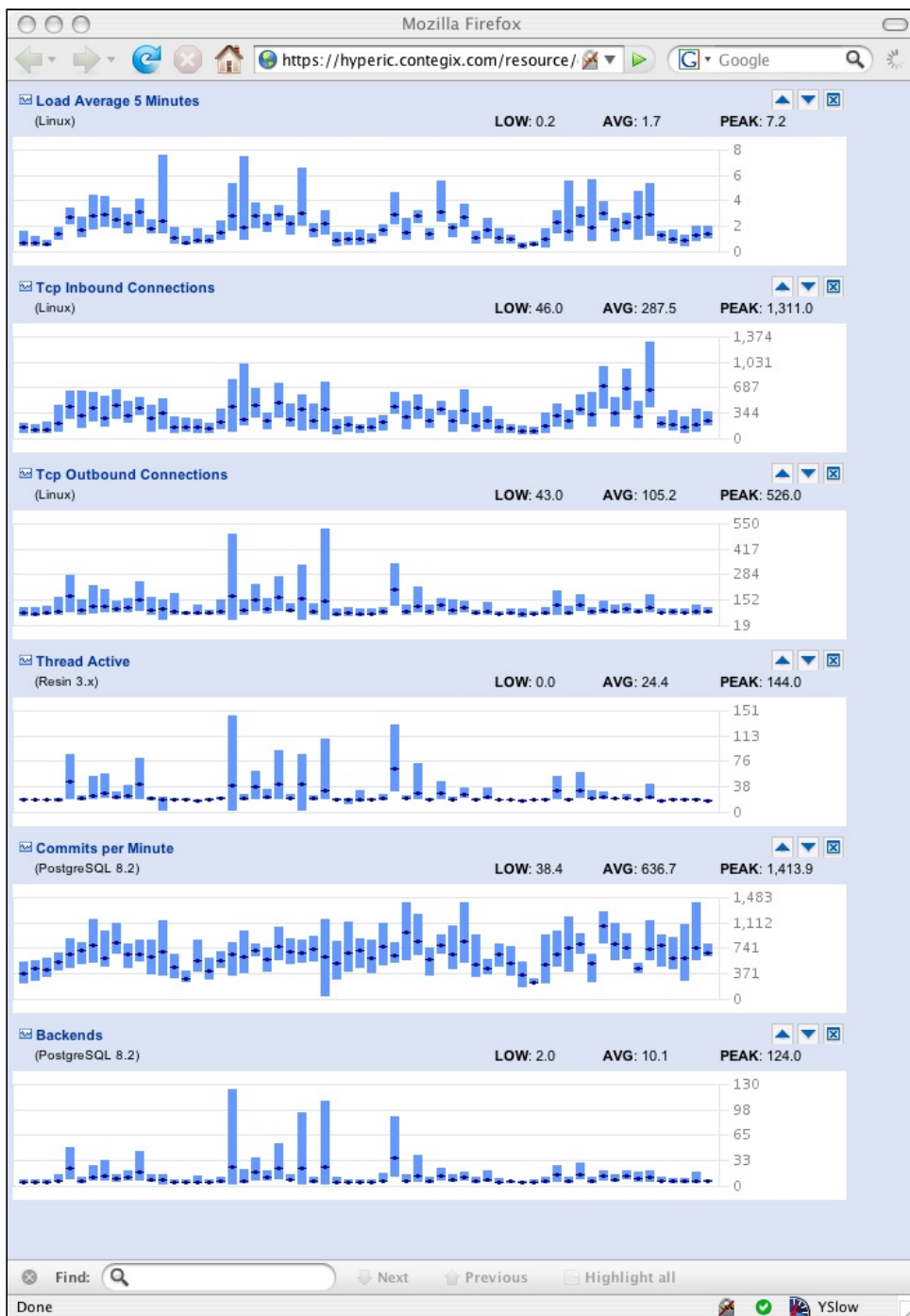
The following screenshot shows one of our sensors looking at the HTTP response times of our documentation wiki over the last 8 days. You can clearly see an incident four days ago. Having the graph (and regularly looking at it) allowed us to pinpoint the problem. We analysed the access logs and found that webpage-profiling had been enabled but not disabled again, which caused performance problems.
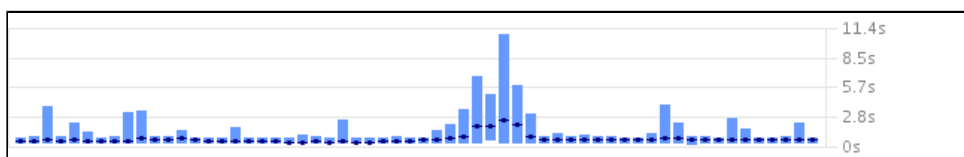
This page would get too long if we described all our monitoring sensors - but just to give you an impression, this is what we monitor on the JVM level alone.

JVM basics

- Current Loaded Classes
- Daemon Thread Count
- Heap Memory Committed
- Heap Memory Max
- Heap Memory Used
- Loaded Classes
- Loaded Classes per Minute
- Object Pending Finalization Count
- Peak Thread Count
- Thread Count
- Unloaded Classes
- Unloaded Classes per Minute

JVM garbage collection

- Collection Count
- Collection Count per Minute
- Collection Time
- Collection Time per Minute

JVM memory: (Metrics for Eden space, Old Gen, Survivor space, Perm Gen)

- Commited Memory
- Used Memory

We get the same level of detail for our database, for the file system, for the CPU, for the network, and so on. Not all of this is needed all the time. But if your company depends on an application, then the more information you have at your fingertips the better. Fortunately these metrics can be extracted quite easily once you have a monitoring system in place.

Adherence to Strict Upgrade Procedures

Your organisation will have its own upgrading procedure. Here are a few recommendations that you should add to your list:

- Our main recommendation: Never change more than one component at a time. Sometimes it may be tempting to upgrade the server hardware when you upgrade Confluence, but we recommend you don't do that. It makes pinpointing errors much more difficult. So, for example, don't upgrade hard disks in conjunction with a Confluence version upgrade, don't change the Confluence configuration at the same time as you upgrade your Apache software, and don't upgrade a major third-party plugin the day you move your database system to a new machine. The list is endless, these were just a few examples to get you thinking.
- After each upgrade step, run Confluence for a couple of days to check that everything is still fine.
- Keep track diligently of what you change, and when. It will be nearly impossible for us to help you if you can't tell us what exactly you changed at what time.
- Keep a copy of all log files produced during the upgrade, together with notes about what changed between successive restarts.

Always take careful note of the upgrade notes published with the Release Notes of each Confluence version, as well as the Confluence Upgrade Guide.

Example

Here you can see an extract of our change log for `http://confluence.atlassan.com` — the server that hosts this very page.

Sydney time	Server time	Event	Reason/Purpose (including JIRA issues)
	2008-03-25 22:18	Started upgrade to 2.8-m9-r3 (build #1314)	

	2008-03-25 22:25	App server brought down due to failed database upgrade	
	2008-03-26 00:51	Server brought back up after database restored from backup. Running 2.8-m9-r3.	
	2008-03-28 04:18	GC algorithm changed from concurrent to parallel collector. Max heap increased from 1.4 GB to 2.0 GB	
	2008-04-24	Hyperic agent started with connection to Resin.	
	2008-05-08 20:30 - 22:30	Manual updates to menu.css, comments.js and comments.css in webapp	Temporary fix for , which was impacting performance
	2008-05-12	Updated cache sizes for five caches, bounced server.	Cache efficiency was low on these caches.
2008-05-13 18:00-18:20	2008-05-13 03:00-03:20	Upgrade from Resin 3.0 to Tomcat 5.5	
2008-05-14 16:30-17:00		Upgrade from Confluence 2.8.1-rc2 to 2.8.1-rc3	
	2008-05-14 20:30	Install new cronjob as j2ee for automating access log analysis	

Testing of Upgrades before Production Implementation

You should test upgrades in a staging environment.

Before rolling out a new version of Confluence (or of the software or hardware that it uses, e.g. database systems, application servers, data storage), make sure that you test the upgrade with real data (e.g. a database dump) on a completely independent machine.

Here's an example of what such a test would pick up: The new release of Confluence may not be compatible with a custom third party plugin you have previously installed, thus breaking the plugin's functionality. You may not even know that anyone installed that plugin — but maybe many people are already using it. You'll want to find out about this before you actually roll out the new version of Confluence.

Here is an outline for a simple upgrade test:

1. Create a clone of your production environment, using a database dump to obtain a copy of the Confluence data. We'll call this your 'staging environment'.
2. Upgrade the staging environment to the new version of Confluence.
3. Ask a few selected users from different departments to check the pages they commonly access, but have them do it in the staging environment.

✅ Hint: In addition to finding weirdnesses with plugins, this may also show whether training for new functionality is needed in some of the departments. The IT department staff may be able to handle the

upgrade to a new version of Confluence without training, but perhaps the sales representatives who use the wiki less often will need some training.

> **Getting a license for your staging environment**
>
> Atlassian supplies 'developer' licenses which can be used by existing commercial license holders who wish to deploy non-production installations of our software to use in QA/ staging environments.
>
> Developer licenses are free of charge to commercial license holders and, like our commercial offerings, they include 12 months of updates starting from the date of purchase of the commercial license.
>
> If you hold a commercial license, you can obtain a free developer license by performing the following:
>
> 1. Log in to your [Atlassian account](#).
> 2. Click 'Licenses' under 'Confluence' to view the license for your commercial product.
> 3. Click 'View' in the 'Operations' column next to the commercial license.
> 4. Click 'Generate Developer License'.

Load-Testing Environments

Many customers ask us,

> So, how many users and spaces can I put into Confluence, and what is the best hardware do to so?

The answer is, 'It depends'.

It depends a lot on your use case. Confluence is so successful because it can cover a huge range of use cases. If most of your users only access Confluence infrequently, it is no problem to have 70 000 to 100 000 users. But if each user is a power-user who uses the system the whole day, there's a substantial decrease in number Confluence can take without tuning. If your pages are short, simple, and don't contain a lot of macros, then the situation will be vastly different from a system that relies heavily on macros, background-tasks, or other features.

If your system is large (for example serving more than 10 000 users or storing more than 1000 spaces) or mission-critical (which it could be with as few as 1000 users who use it all the time) you need one or more more load-testing environments.

Even if your system is working nicely for 20 000 users right now, it might take just another 2000 users to push it over the edge.

We recommend the following basic procedure:

- Set up an environment that closely resembles your production environment.
- Gather statistics from your production system.
- Regularly apply a similar kind of load (and slightly higher) to the load-testing environment.
- Analyse how well Confluence scales for your usage patterns.

The Confluence development team has [load-testing scripts](#) available which you can use to simulate load. You can also contact [Atlassian Support](#) for more details.

Tuning

You may need to be able to tune your installation in the ways mentioned below.

Optimising your System

If you have large numbers of users, then downloading all the static content (CSS, default images, JavaScript-files) may result in a high additional load on the application server that can be offloaded to a caching web server.

Please refer to the following additional information:

- Our general Performance Tuning page.
- Information on configuring a large Confluence installation.

Limiting Third-Party Plugins

You may have to restrict the number of third-party plugins installed on your Confluence instance.

Most third-party plugins are not specifically written for high-load environments. What works fine in low-load environments could have unexpected and adverse effects when thousands of users are competing for your application server's CPU time or for database IO.

A common source of problems is access to database connections. If you have fewer users than database connections, it does not matter if an operation holds on to a database connection for two seconds while it downloads some data from the internet. With hundreds of concurrent users, this could quickly become a bottleneck.

Confluence itself is tested and optimised to handle high loads and avoids these kinds of problems. But if you install a number of plugins that have not been tested against high load, your system may become unstable.

We recommend that you load test the common use cases of each unofficial third-party plugin if your Confluence installation is mission critical. Only activate plugins that are vital to your business, and never allow experimental plugins onto your production system until they have been tested in a staging environment.

Selecting and Tuning your JVM

You should select your JVM carefully and you may need to be able to tune it.

The selection of the JVM for your large Confluence instance can have a huge impact on the performance perceived by the users. Between versions 1.4 and 6 of the Sun Java JVM there have been some impressive improvements in performance, especially under high concurrent load.

Here are some essential guidelines:

- Always run the most recent point release of your selected JVM.
- Where ever possible run the most recent major release from your selected JVM manufacturer. The Sun JVM version 6 is much faster than 1.4, especially under high loads.
- Tune your garbage collection algorithms. Experiment with different algorithms and settings to get the response times you desire in your environment. Here are some specific guidelines for Sun JVM in the Sun documentation:
  - Java 6
  - Java 5
  - Java 1.4

Customising Confluence to Optimise Performance

You may need to customise Confluence for performance reasons. Depending on your usage scenario, there may be ways to enhance Confluence performance that become necessary when you reach a certain level of usage.

Here are some things you might decide to do:

- Remove the display of the space list on the Dashboard.
- Disabling permission-checking on links.
- Configure any search appliances or other crawlers which are configured to index the Confluence site:
  - These should be suitably rate limited.
  - Configure them to crawl only pages in the `/display/` URL path, and only current versions of pages.

Please refer to our general Performance Tuning page for more details.

RELATED TOPICS

Performance Tuning
Configuring a Large Confluence Installation
Confluence Clustering Overview
Requesting Performance Support
Administrators Guide
Configuration Guide

This page last changed on Aug 04, 2008 by jlargman.

Like any server application, Confluence may require some tuning as it is put under heavier use. We do our best to make sure Confluence performs well under a wide variety of circumstances, but there's no single configuration that is best for everyone's environment and usage patterns.

If you are having problems with the performance of Confluence and need our help resolving them, you should read this document: Requesting Performance Support

Antivirus Software

Antivirus software greatly decreases the performance of Confluence. Antivirus software that intercepts access to the hard disk is particularly detrimental, and may even cause errors with Confluence. You should configure your antivirus software to ignore the Confluence home directory, its index directory and any database-related directories.

Access logs

You can find out which pages are slow and which users are accessing them by enabling Confluence's built-in access logging.

Built-in Profiler

You can identify the cause of page delays using Confluence's built-in profiler according to Troubleshooting Slow Performance Using Page Request Profiling.

Enabling HTTP Compression

If bandwidth is responsible for bottlenecking in your Confluence installation, you should consider enabling HTTP compression. This may also be useful when running an external facing instance to reduce your bandwidth costs.

⚠ Take note of the known issues with HTTP compression in versions of Confluence prior to 2.8, which may result in high memory consumption.

Choice of Database

The embedded database that is provided with Confluence is meant only to be used for evaluation, or for low-volume Confluence sites. Once your site grows, you will almost certainly need to switch to an external relational database management system. Beyond this, we do not recommend any particular RDBMS over another. We recommend using what you are familiar with, because your ability to maintain the database will probably make far more difference to what you get out of it than the choice of database itself.

Database Indexes

If Confluence is running slowly, the most likely cause is that there is some kind of bottleneck in the database.

If you have the luxury of access to a DBA, it would be worthwhile having them tune the database specifically to the demands that your particular Confluence installation is placing on it. If you do not have a DBA, you may want to consult the database indexing advice that we have been gathering from customer reports and our own experience running and developing Confluence. The instructions on that page are for Oracle, but most of the indexes can be applied to (and will help with) any database.

(These database indexes are now created automatically when Confluence is installed, but existing installations upgrading to a more recent version may still need to add them manually)

Cache Tuning

To reduce the load on the database, and speed up many operations, Confluence keeps its own cache of data. Tuning the size of this cache may speed up Confluence (if the caches are too small), or reduce memory (if the caches are too big). Future versions of Confluence will allow you to tune the size of this cache from within the web application.

In Confluence 2.3 to 2.5, the cache is configured in `confluence/WEB-INF/classes/confluence-coherence-cache-config.xml` (or `confluence/WEB-INF/classes/confluence-coherence-cache-config-clustered.xml` for clustered versions). In Confluence 2.6, these files can be found in `confluence/WEB-INF/lib/confluence-2.6.0.jar`.

There is also a [Cache Statistics](#) page provided with Confluence. This page shows the size of each cache and its hit ratio.

Important Caches

- `com.atlassian.confluence.core.ContentEntityObject` should be set to at least 20-30% of the number of content entity objects (pages, comments, emails, news items) in your system. To find the number of content entity objects, use the query `select count⭐ from CONTENT`.
- `com.atlassian.confluence.core.ContentEntityObject.bodyContents` should be set to at least 20% of the number of content entity objects (pages, comments, emails, news items) in your system. To find the number of content entity objects, use the query `select count⭐ from CONTENT`.
- `com.atlassian.confluence.security.PermissionCheckDispatcher.isPermitted()` should be set to at least the number of concurrent users you expect to access Confluence at the same time
- `com.atlassian.confluence.user.DefaultUserAccessor.deactivatedUsers` must be set to at least the number of users with USE_CONFLUENCE permission (don't worry, it only takes up a few bytes per user). To find an upper bound for this, use the query `select count⭐ from OS_USER`, or if you have configured atlassian-user.xml to use the Hibernate repository, `select count⭐ from users`.
- `com.atlassian.confluence.security.SpacePermission` should be set to the number of space permissions in your deployment (a good rule of thumb is 20 times the number of spaces). You can find the number of space permissions using the query `select count⭐ from SPACEPERMISSIONS`.

The following are more specific performance problems that can be resolved from tuning the cache.

LDAP cache sizes and expiry does not appear to be picked up.

This is a known problem, please refer to [CONF-11858](#) for the solution.

"Edit Page" screen takes a long time to load

If your installation of Confluence is suffering from this problem, it may be due to a insufficient SpacePermissions cache size. To address this problem, first determine the number of space permission objects in your Confluence instance. You can do this by running this query against your database:

```
> select count(*) from SPACEPERMISSIONS
```

Now locate the cache entry for SpacePermissions in your `ehcache.xml` file. It looks like this:

```
<cache name="com.atlassian.confluence.security.SpacePermission"
        maxElementsInMemory="10000" eternal="false"
        timeToIdleSeconds="3600" timeToLiveSeconds="0"
        overflowToDisk="false" />
```

The equivalent for `confluence-coherence-cache-config.xml` would be:

```
<local-scheme>
        <scheme-
name>cache:com.atlassian.confluence.security.CachingSpacePermissionManager.permissions</scheme-
name>
        <scheme-ref>default</scheme-ref>
        <high-units>10000</high-units>
        <expiry-delay>0s</expiry-delay>
</local-scheme>
```

Adjust the maxElementsInMemory or high-units property to the number of space permissions you have (in the example above, I've used 10000). Also, just as important, you need to adjust the timeToLiveSeconds or expiry-delay property to `0`.

Note: 10K of space permissions consumes approximately 8MB of memory. Please ensure there is enough memory allocated to your instance to cater for this.

How to set specific cache settings

1. Find the cache name from the cache name mappings:
   - For Confluence 2.5.x and earlier, the cache name mappings are in file `confluence/WEB-INF/classes/com/atlassian/confluence/admin/actions/cache-name-mappings.properties`.
   - For Confluence 2.6.0 and later, you will find the cache name mappings in the file `com/atlassian/confluence/core/ConfluenceActionSupport.properties` which is packed into the `confluence-2.x.*.jar` file.
2. Find the appropriate `<cache-mapping>` tag in `confluence-coherence-cache-config.xml` or `confluence-coherence-cache-config-clustered.xml`. If the tag doesn't exist, you can create it within the `<caching-scheme-mapping>` tag.

   > ⚠ Attached to this page are corrected copies of confluence-coherence-cache-config.xml and confluence-coherence-cache-config-clustered.xml. These are updated from a bug CONF-11857.

3. The `<scheme-name>` will correspond to a `<local-scheme>` tag below. It refers to a scheme reference. Either change the high-units tag in the scheme reference, or add a high-units tag to override the scheme reference. For example, the following tag would change the Content Bodies cache from the default 1000 units to 2000 units:

   ```
   <local-scheme>
   <scheme-name>cache:com.atlassian.confluence.core.ContentEntityObject.bodyContents</scheme-
   name>
   <high-units>2000</high-units>
   <scheme-ref>default</scheme-ref>
   <expiry-delay>0s</expiry-delay>
   </local-scheme>
   ```

   Another popular cache to change is the LDAP related User cache:

   ```
   <local-scheme>
   <scheme-name>user</scheme-name>
   <scheme-ref>default</scheme-ref>
   <high-units>5000</high-units>
   <expiry-delay>300s</expiry-delay>
   </local-scheme>
   ```
4. After updating the appropriate file, you do not need to repack it into the jar to use it. You can simply place the file in your `confluence/WEB-INF/classes/` directory. The file in this directory will override the settings in your jar file. If you want to back out the changes, you only need to remove the file from your `confluence/WEB-INF/classes/` directory — then the default values in the `confluence-coherence-cache-config.xml` located in your jar file will apply.

You can find more information about configuring the Coherence cache in the Coherence cache documentation.

Default Cache Size and Expiry

If a cache has not been defined, then it will use the default cache size and expiry. As the start of your `confluence/WEB-INF/classes/confluence-coherence-cache-config.xml` file you will notice the following:

```
<cache-mapping>
        <cache-name>*</cache-name>
        <scheme-name>default</scheme-name>
</cache-mapping>
```

So basically all caches will default to using the default scheme, which is defined as below:

```
<local-scheme>
        <scheme-name>default</scheme-name>
        <class-name>com.atlassian.confluence.cache.tangosol.ExpiryCountingLocalCache</class-name>
        <high-units>1000</high-units>
        <expiry-delay>3600</expiry-delay>
</local-scheme>
```

I.e. with a size of 1000 and an expiry of 3600 seconds. Other schemas use the above as their default and either override the size of the cache, or the length of the expiry.

Adjust Application Server Memory Settings

See Managing Application Server Memory Settings.

Use A Web Server

For high-load environments, performance can be improved by using a web server such as Apache in front of the application server. There is a configuration guide to Running Confluence behind Apache.

When configuring your new web server, make sure you configure sufficient threads/processes to handle the load. This applies to both the web server and the application server connector, which are typically configured separately. If possible, you should enable connection pooling in your web server connections to the application server.

Parallel GC

If you have a large of CPU's on your server you can add -XX:+UseParallelGC to your JAVA_OPTS options. This will allow garbage collection to happen in parallel with the application and can boost performance. For more information please refer to http://java.sun.com/docs/hotspot/gc5.0/gc_tuning_5.html#1.1. %20Types%20of%20Collectors%7Coutline.

RELATED TOPICS

Performance Testing Scripts
Working with Confluence Logs
Operating Large or Mission-Critical Confluence Installations
Confluence Clustering Overview
Requesting Performance Support
Administrators Guide
Configuration Guide

Configuring a Large Confluence Installation

Deploying any application to several thousand users requires care and planning, expecially if those users are going to be relying on the application to get their work done.

General Advice

Staged Rollout

Do not try to deploy Confluence immediately to your whole organisation. Instead, roll it out department by department, or project by project.

How Confluence will scale given a particular software and hardware configuration depends very much on how Confluence is likely to be used in your organisation. Launching Confluence to everybody at once may seem like a neat idea, but it also means that any problems you might experience scaling the system up to your entire organisation will hit you all at once, annoy everyone and possibly hurt adoption.

Rolling Confluence out gradually will give you the chance to tune it as you go, resulting in a much more painless experience. There will also be organisational advantages: you can identify those teams or projects who are most likely to be successful 'early adopters', and those teams can experiment with how best a wiki might suit your organisation, and pass on their 'best wiki practices' as usage of Confluence expands.

Configuring your Application Server, Web Server and Database

Because Confluence can be deployed in so many server combinations, we do not currently have guides on the best tuning parameters for each individual server. We will be happy to provide support, however. If you have any tuning parameters that you find particularly useful for Confluence instances, feel free to share them with other Confluence users in the Confluence Community space.

Things to Keep an Eye On

Memory Usage

The Java virtual machine is configured with a "maximum heap size" that limits the amount of memory it will consume. If Confluence fills up this maximum heap size it will run out of memory, and start behaving unpredictably. You can keep track of Confluence's memory usage from the System Information screen of the administration console:

Java VM Memory Statistics	
Total Memory	313 MB
Free Memory	140 MB
Used Memory	173 MB
Memory Graph	45 % Free

This example shows that, at the time of writing, confluence.atlassian.com is using 173MB of an allocated 313MB of heap. (The JVM was configured with a maximum heap size of 450MB, but this information is not available in the graph. The 313MB figure shows that the full 450MB of heap has not yet been needed)

Database Connection Pool

Confluence will need a database connection for each simultaneous user connection to the server. It is also a good idea to have 5-10 connections spare for Confluence internal processes such as backups, re-indexing or daily notification jobs.

Running out of pooled connections will cause the server to slow down as more users are waiting for a connection to be freed before starting their own request, and will eventually cause visible system errors as Confluence times out waiting for a database connection.

If you are using Confluence's internal connection pool, you can increase the number of available connections by modifying the `hibernate.c3p0.max_size` property in `{confluence_home}/confluence-cfg.xml`, and restarting Confluence. Make sure you have also configured your database to be able to support that many simultaneous connections.

Cache Sizes

The [Performance Tuning](#) page includes some useful rules of thumb for configuring the sizes of Confluence's internal caches.

RELATED TOPICS

[Operating Large or Mission-Critical Confluence Installations](#)
[Performance Tuning](#)
[Confluence Clustering Overview](#)
[Requesting Performance Support](#)
[Administrators Guide](#)
[Configuration Guide](#)

Confluence Performance Enhancement

This page last changed on Oct 24, 2005 by jnolen.

One of our current tasks is improving Confluence's performance, in time and space. This page lists some of the things we've done to speed up Confluence, and to reduce its memory footprint.

- Creating Memory Leaks with Spring
- Filtering Regular Expression Application

Creating Memory Leaks with Spring

I've spent the last few days looking at Confluence's memory footprint.

The biggest win so far (besides turning off all the caches 🙂) has been in Spring. Confluence uses dependency injection everywhere, both for its services and to initialise short lived objects like xwork actions. It seems that Spring doesn't directly cater for the latter use, and is very easy to misuse if you aren't careful.

Spring keeps track of dependencies between the beans it manages, so if you inject bean A into bean B, Spring will record the fact. Spring will call B.setA(A) of course, to perform the injection. Then it adds the name of B to the list of beans which depend on A, so that during shutdown it can remove B before A.

Confluence autowires beans using the `DefaultListableBeanFactory.autowireBeanProperties()` method. This assumes that the bean is a singleton, and registers it. It also doesn't check whether the bean it is registering is already a dependent of the bean being injected. So the linked list of dependencies grows with every page view. Five hundred views go it up to almost 10MB!

Spring does allow non-singleton beans, and it understands that they shouldn't be registered as dependents, but DefaultListableBeanFactory doesn't provide a way of autowiring a non-singleton bean.

I created a new factory to do the job:

```
private static class BucketListableBeanFactory extends DefaultListableBeanFactory
    {
        public BucketListableBeanFactory(ApplicationContext context)
        {
            super(context);
        }

        public void autowireNonSingletonBeanProperties(Object existingBean, int
 autowireMode, boolean dependencyCheck)
                throws BeansException
        {
            if (autowireMode != AUTOWIRE_BY_NAME && autowireMode != AUTOWIRE_BY_TYPE)
            {
                throw new IllegalArgumentException("Just constants AUTOWIRE_BY_NAME and
 AUTOWIRE_BY_TYPE allowed");
            }
            RootBeanDefinition bd = new RootBeanDefinition(existingBean.getClass(), autowireMode,
 dependencyCheck);
            bd.setSingleton(false);
            populateBean(existingBean.getClass().getName(), bd, new BeanWrapperImpl(existingBean));
        }
    }
```

That's just a copy of `autowireBeanProperties()`, with the addition of a call to `setSingleton()`.

Confluence's calisthenics and orthodontia is under way. Soon we'll be running light without overbyte!

Filtering Regular Expression Application

Confluence uses (mostly) regular expressions to convert wiki style markup into html. These are simple to write, fairly simple to compose (that is, you can add another regular expression which gets applied on top of the ones you already have), and most importantly, are forgiving.

It wouldn't be too hard to write a grammar expressing the markup language, but when a user enters markup which the system doesn't understand, you need to fail softly – not throwing away any input, and not presenting the user with an error message. The mechanics of the markup process must be invisible to the user.

Regular expressions can be expensive to apply – for instance, when viewing a 100 line page in Confluence 1.4, 17% of the CPU time used during the request is used in `java.util.regex.Matcher.replaceAll()`.

A typical regular expression is

`"(^|\\s)---(\\s|$)"`

which finds

`---`

and replaces it with an emdash,

`—`

which renders as — .

It's simple to see when this regular expression certainly doesn't apply to some wiki text – when that text doesn't include

`---`

You can do an analagous test for each of our many regular expressions, just look for a constant part of the regex. Of course, the existence of the constant part is a necessary, not a sufficient condition to know that the regex will match, but it works well enough to be worthwhile.

A simple

`wikiText.indexOf(constantPart) > 0`

check before each application of a regular expression reduces that 17% to 9%, on a page of 100 lines which has bold and italic markup on every other line.

It's interesting that `replaceAll()` doesn't try that itself. Presumably its optimised for the case when the string you give it does match the expression, which is probably the most common situation.

A very simple but worthwhile saving. The only situation we need to worry about is if many of the lines in our pages have many types of markup on them, because then we not only pay for the `replaceAll()`, but also pay for the `indexOf`.

How Adaptavist Runs Confluence

This page last changed on Sep 19, 2006 by brendan.patterson@gmail.com.

Key information about performance tuning and how Adapatavist runs many instances of Confluence. This was posted to the mailing list but not captured in the forums so I wanted to copy it here:

Confluence Performance Recommendations from Adaptavist

Hi,
> 1) Opterons – for better or worse, we're solely an Intel shop at this point (i.e. I'll get some resistance going down the AMD path). It seems like the latest Woodcrest Xeons have caught up with the Opterons performance-wise (although AMD was smacking around Intel for a while before that). Have you the Woodcrest Xeons at all? (I'm guessing at this point you're probably just interested in pursuing an Opteron path but figured I'd ask.)
We found the Opterons are perfect for running multithreaded apps - especially when running lots of Confluence / JIRA installs on a server in their own Resin containers. In addition, the Opterons use a less electrical power than their Intel counterparts which reduces our energy bills - for that reason we've not tried the Woodcrest chip yet. The chassis used for Opteron chips is also more established than the Woodcrest counterpart and is thus cheaper at the moment and has more options. Any dual-core will likely give better results, but you'll obviously need your OS and other software on the server to be set-up to take advantage of them.
> 2) Resin vs. Tomcat – would you mind guessing at performance numbers from what you've seen? In a ton of Googling, it seems like people are saying that Tomcat was slow back with 4.x but got much faster with 5.x and even more with 5.5.x. See the comments in the first link.

Resin, properly configured, is still faster 🙂 In addition, it uses a lot less RAM (important when you have 50 web apps in their own containers). We spent a lot of time super-fine-tuning Resin (about 4 months if memory serves - huge thanks to Caucho and the chaps at BeJUG) to run Confluence very nicely indeed. I can't vouch for it's speed with regards to other apps. We've found Resin to be highly stable (when correctly configured) and it deals very well with that elusive Confluence memory leak (something you notice on a site like JavaPolis[1] with over 17,600 registered users). It's garbage collection, again when properly tuned, was better than Tomcat and we found many tasks easier to automate with Resin as compared to Tomcat.

Admittedly, a lot of the reasons that we chose Resin for are geared to an environment where we're running up to 50 Confluences on a single server, each in their own web app. That's quite a different scenario to what you are doing where you maybe have one or two Confluences on a server. Although, having said that, we use the same set-up for our dedicated hosting (we're hosting some real BIG Confluence installs as you'll know if you followed the discussion about the import routine we've been working on) and it works great in that environment too.

We use the commercial version of Resin[2] - it's much better than the OS version as it has fewer bugs, runs more smoothly and has some real nice features (read: absolutely critically essential for the sanity of our staff thus reducing our monthly bills for padded cells and therapy) for the type of environment we use it in. We also really liked Caucho's licensing of resin[3]: $500 per physical server with 2 cores (additional cores @ $500/core which is very reasonable) regardless of the number of Resin containers on that server.

It should be noted that some of the stats you provided links to were done on Windows running Cygwin

- hardly an ideal server environment 😴 The second link (with all the graphs that people like me understand) was far more representative. We run on SuSE Linux 10 EMT64 (or something like that - whatever the latest version of their 64-bit OS is) so there's no Windows bloat getting in the way of the web apps, etc.
> 3) Memory. I think I'll go for DDR667 and see if I can bump Confluence up to 2 GB. Is there ever a point where you can allocate too much RAM? (i.e. java and/or Confluence just don't handle tracking that many cached objects well)
I think we're up to 16GB in most of our servers now. Confluence does enjoy more RAM (although containers such as Resin bring the overall RAM consumption down a fair bit - very noticeable on servers with 50 containers/apps). More RAM means more space to cache and longer gaps between forced GC. RAM allocation is also vital when it comes to the nightly backup (or "the dreadded backup hour" as we refer to it) - you can imagine the CPU and RAM spikes caused by 50 large Confluence installations all deciding to backup at the same time (roll on Confluence 2.3!)...

Should you have too much memory, you can always run a Quake server on there :o)

FYI: We also separate our database out on to a separate server.

Best Regards,

Guy

[1] http://www.javapolis.com - at last year's conference the Belgian's were somewhat annoyed at the term "SOA" which is an obscenity over there. They were also less than happy about the spoons in sexual positions plastered all over Antwerp (and several thousand Javapolians wearing the conference t-shirts). So this year Stephan and the crew have decided to push the boundaries to hitherto unimaginable levels - anyone who's seen the promo video will know exactly what I mean (and no, not the white painted bloke next to the urinal - the video goes waaaay beyond that - how they got James Gosling to... well, you'll have to wait and see)
[2] http://www.caucho.com/resin-3.0/features/overview.xtp
[3] http://www.caucho.com/sales/sales.xtp

Dan will probably be along in the morning to correct any mistakes I've made 🙂
-

Memory usage and requirements

This page last changed on Oct 04, 2007 by dave@atlassian.com.

Managing Confluence's performance and memory usage really depends on what resources are available - Confluence will run faster if you give it lots of memory for its caches, but it should still be able to run quite well in low-memory environments, with the right tuning. Below are some tips on getting the most out of your Confluence site:

Increasing the amount of memory available to Confluence

See Increasing JIRA memory for details on how to increase the memory available to web application servers typically used to run Confluence.

Embedded Database

The embedded HSQL database that comes with Confluence essentially holds all your data in memory while the Confluence server is running. If you are running out of memory, you should consider migrating Confluence to some external RDBMS.

Caching

By default, Confluence keeps large in-memory caches of data to improve its responsiveness and the user experience. The trade off is an increase in memory requirements to support the cache. The default size of these caches will be reduced significantly in Confluence 1.5 (although this means that administrators of larger Confluence sites may need to configure the size of their caches to improve performance).

To customise confluences cache to meet your needs, see cache tuning.
To increase the amount of memory available to confluence, see allocating more memory to tomcat.

Mail error queue

Confluence keeps a copy of all emails that it failed to send within an internal error queue. In the event of intermittent failures such as network connectivity issues, the emails in this queue can be manually resent when the problem is fixed. Under certain circumstances, the mail queue can fill up with large objects. Since Confluence 1.4.1 the queue is regularly flushed, but if you get a lot of mail errors, you might get a spike in memory usage.

Attachments

The indexing of large attachments requires that the attachment be loaded into memory. In the case of large attachments, this can cause a temporary strain on the systems resources, and may result in indexing failing because the attachment could not be fully loaded into memory.

System backup / resort

The Confluence backup and resort process scales linearly with the size of data. This can have a significant impact on large Confluence instances where the amount of data exceeds the amount of available memory. If you are experiencing OutOfMemoryErrors during either a backup or restore, you with either need to move to per space backups or increase the memory allocated to Confluence. This is addressed in the upcoming Confluence 2.0.

If you are attempting to restore a backup and encountering the OutOfMemoryError, how much memory will you need to make it work? A good rule of thumb is to have a look at the size of the entities.xml file in your backup. This file contains all of the data Confluence will be loading, so at least that much is required. Add another 64-128Mb to ensure that Confluence has enough memory to load and function and that should be enough.

This problem has been resolved in Confluence post 1.4.x. To increase the amount of memory available to confluecne, see allocating more memory to tomcat.

Known issues that we do not have control over.

There are also some memory issues we don't have any control over. For example,

- There's a memory leak in the Oracle 10g JDBC drivers. Not much we can do about that.
- one customer found a rather nasty memory leak that appeared to originate inside Tomcat 5, but only using the IBM JDK on PowerPC.

If you're having problems that appear to be a memory leak, file an issue on http://support.atlassian.com. Our memory profiler of choice is YourKit, so if you can get a memory dump from that tool showing a leak

Confluence is taking long periods of time to respond to some actions

A common cause of random pauses in Confluence is the jvm running garbage collection. To determine if this is what is happening, enable verbose garbage collection and look at how long java is taking to free up memory. If the random pauses match when java is running its garbage collection, garbage collection is the cause of the pause.

Verbose garbage collection will generate log statements that indicate when java is collecting garbage, how long it takes, and how much memory has been freed.

To enable gc logging, start Confluence with the option `-XX:+PrintGCDetails -XX:+PrintGCTimeStamps -verbose:gc -Xloggc:gc.log`. Replace `gc.log` with an absolute path to a `gc.log` file.

For example, with a Windows service, run:

```
tomcat5 //US//Confluence ++JvmOptions="-XX:+PrintGCDetails -XX:+PrintGCTimeStamps -verbose:gc -
Xloggc:c:\confluence\logs\gc.log"
```

or in `bin/setenv.sh`, set:

```
export CATALINA_OPTS="$CATALINA_OPTS -XX:+PrintGCDetails -XX:+PrintGCTimeStamps -verbose:gc -
Xloggc:${CATALINA_BASE}/logs/gc.log"
```

If you modify `bin/setenv.sh`, you will need to restart Confluence for the changes to take effect.

What can you do to minimise the time taken to handle the garbage collection? See http://java.sun.com/docs/hotspot/gc1.4.2/ for details on tuning the jvm to minimize the impact that garbage collection has on the running application.

java.util.zip.ZipFile.open causes OutOfMemoryError for large zip files

This page last changed on Nov 29, 2006 by ivan@atlassian.com.

Problem

For large backup zip files (bigger than 1GB) OutOfMemoryErrors can occur during restore, even though the maximum heap size is way above this value.

The error will look something like this:

```
Cause:
javax.servlet.ServletException: Servlet execution threw an exception
at
 org.apache.catalina.core.ApplicationFilterChain.internalDoFilter(ApplicationFilterChain.java:275)
caused by: java.lang.OutOfMemoryError
at java.util.zip.ZipFile.open(Native Method)
```

However, when looking at the system information you will find that there is still a lot of memory available on the heap.

```
Memory Information:
Total Memory: 2480 MB
Free Memory: 2385 MB
Used Memory: 95 MB
```

Solution

The problem seems to be a [bug in Java](). The method java.util.zip.ZipFile.open does not actually use the allocated memory of the heap, it maps the entire zip file into virtual memory outside the heap. If you run into this problem, you should try to reduce your heap size to about 600MB and try the restore again. This seems to accord with the experience of other developers:

> if you set a small value for max heap size, it works
> correctly, but if you specify too large a value, then
> OutOfMemoryErrors occur.

> There is no obvious relationship between the max heap size,
> the size of the zip file, and the computer's available
> memory. With a max heap size less than about 600 MB, errors
> never occur. Large than that, and they occur. A 1.2 GB zip
> file always opens correctly, but a 1.4 GB one never does (if
> the max heap size is larger than 600 MB). I have tested
> this on computers with both 256 MB of RAM and 2 GB of RAM,
> and the behavior is nearly identical.

Related topics

[Allocating more memory]()

Requesting Performance Support

If you are having performance issues with Confluence, and the advice on [Performance Tuning](#) has not helped, you can always ask us for help. Performance issues can be hard to diagnose, however, and we often spend a lot of time going back and forth looking for more information about what may be causing Confluence to be slow for you. The best way to get a speedy resolution to your issue is to provide this information up front.

Please gather all of the information listed below and include it in your support request, even if you think you have a good idea what's causing the problem. That way we don't have to ask for it later.

System Information

Confluence Server

- Take a screenshot of Confluence's `Administration # System Information` (or save the page as HTML)
- Take a screenshot of Confluence's `Administration # Cache Statistics` (or save the page as HTML)
- Find out the exact hardware Confluence is running on
  - How many CPUs? What make and model? What MHz?
  - How much memory is installed on the machine?
  - How much memory is assigned to Confluence's JVM? (i.e. what are the -Xmx and -Xms settings for the JVM?)
  - What other applications are being hosted on the same box?

Confluence Content

- How many users are registered in Confluence?
- How many spaces are there in your Confluence server?
- Approximately how many pages? (Connect to your database and perform `select count(*) from content where prevver is null and contenttype = 'PAGE'`)
- How much data is being stored in Bandana (where plugins usually store data)? (Connect to your database and perform `select count(*), sum(length(bandanavalue)) from bandana`)

The Database

- What is the exact version number of Confluence's database server?
- What is the exact version number of the JDBC drivers being used to access it? (For some databases, the full filename of the driver JAR file will suffice)
- Is the database being hosted on the same server as Confluence?
- If it is on a different server, what is the network latency between Confluence and the database?
- What are the database connection details? How big is the connection pool? If you are using the standard configuration this information will be in your confluence_cfg.xml file. Collect this file. If you are using a Data source this information will be stored in your application server's configuration file, collect this data.

User Management

- Are you using external user management or authentication? (i.e. JIRA or LDAP user delegation, or single sign-on)
- If you are using external JIRA user management, what is the latency between Confluence and JIRA's database server?
- If you are using LDAP user management:
  - What version of which LDAP server are you using?
  - What is the latency between Confluence and the LDAP server?

Diagnostics

Observed Problems

- Which pages are slow to load?
  - If it is a specific wiki page, attach the wiki source-code for that page
- Are they always slow to load, or is the slowness intermittent?

Monitoring data

Before drilling down into individual problems, helps a lot to understand the nature of the performance problem. Do we deal with sudden spikes of load, or is it a slowly growing load, or maybe a load that follows a certain pattern (daily, weekly, maybe even monthly) that only on certain occasions exceeds critical thresholds? It helps a lot to have access to continuous monitoring data available to get a rough overview.

Here are sample graphs from the confluence.atlassian.com system, showing

Load
This graph shows the load for two consecutive days. The obvious pattern is that the machine is under decent load, which corresponds to the user activity, and there is no major problem.
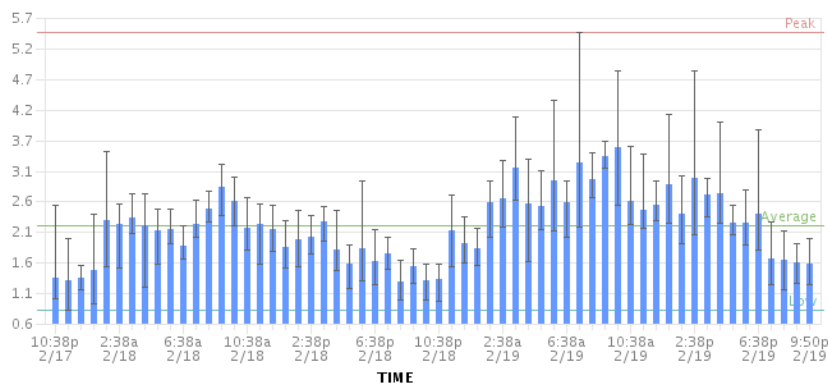
Resin Threads and Database Connections
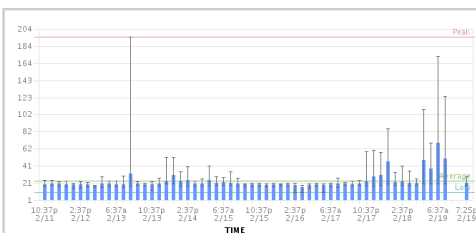
 Active number of Java Threads	These two charts show the active threads in the application server (first chart) and the size database connection pool (second chart). As you can see, there was a sudden spike of server threads and a corresponding spike of db-connections.
 The database connection pool size	The database connection pool size peaked over 112, which happened to be more than the maximum number of connections the database was configured for (100). So it was no surprise that some requests to Confluence failed and many users thought it had crashed, since many requests could not obtain the crucial database connections. We were able to identify this configuration problem quite easily just by looking at those charts. The next spikes were uncritical because more database connections were enabled.
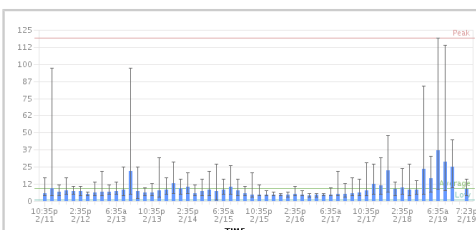
The bottom line being: it helps a lot to monitor your Confluence systems continuously (we use Hyperic, for example), and it helps even more if you are able to send us graphs when you encounter problems.

Access logs

- How to audit Confluence - enabling user access logging, including redirecting the logs to a separate file
  - You can run this file through a log file analyser such as AWStats, or manually look through for pages which are slow to load.

Profiling and Logs

- Enable Confluence's built-in profiling for long enough to demonstrate the performance problem using Troubleshooting Slow Performance Using Page Request Profiling.
  - If a single page is reliably slow, you should make several requests to that page
  - If the performance problem is intermittent, or is just a general slowness, leave profiling enabled for thirty minutes to an hour to get a good sample of profiling times
- Find Confluence's standard output logs (which will include the profiling data above). Take a zip of the entire logs directory.
- Take a thread dump during times of poor performance

CPU Load

- If you are experiencing high CPU load, please install the YourKit profile and attach two profiler dumps taken during a CPU spike. If the CPU spikes are long enough, please take the profiles 30-60 seconds apart.

Instance Metrics and Scripts

- It is essential to understand the user access and usage of your instance. Please use the access log scripts and sql scripts to generate Usage statistics for your instance.

Next Step

Open a ticket on https://support.atlassian.com and attach all the data you have collected. This should give us the information we need to track down the source of your performance problems and suggest a solution. Please follow the progress of your enquiry on the support ticket you have created.

If your site is non-responsive, please use our Live Support during business hours once you have created the ticket to escalate your problem.

Access Log Scripts

This page last changed on Feb 18, 2008 by smaddox.

The access log scripts are attached to this page. To use the scripts:

1. Unzip the 7z file.
2. Copy all the daily access logs to a folder called `logs`.
3. Run `Atlassian-processDailyLog.rb`. This will generate a `csv` file called `summary.csv` and several directories which contain the access logs of each defined user action.
4. Run the appropriate script `Atlassian-processDailyLog-hourly.rb <admin/comment/create/edit/search/rss>`. Each script will generate a different `csv` file. For example, `Atlassian-processDailyLog-hourly.rb admin` will process the admin logs extracted in step 3.
5. Import the `csv` files to `www-log-Analysis.xls` (`summary.csv` to 'raw stats - daily' sheet and `admin.csv` to 'admin -hours' sheet, etc) to generate the load profiles and graphs. You may need to modify the number of rows in each sheet depending on the number of logs.

> **ℹ Note**
>
> All scripts are written in Ruby and assume the log file name contains the string 'confluence.atlassian.com-access.log'. Scripts need to be changed if another name is used. Modify the line: `filenameRegexp = Regexp.new('confluence.atlassian.com-access.log')`

Obtaining Confluence Instance Metrics

This page last changed on Feb 19, 2008 by pfragemann.

This page can be used as a guide to obtain detailed performance information of your instance.

It is important to know the following :

Users and usage

Users

What is the typical number of concurrent active users i.e. number of concurrent requests being processed?

- users with currently active requests
- users currently using Confluence: eg including reading a page, editing a page, viewing search results.
- users with sessions held in application server memory.
- users logged in active users (Note that Confluence uses "Remember Me" Session cookies and in my experience of Confluence, users never explicitly log out).
- define user types (viewer, editor, etc)

– light viewer
– rss reader
– searcher
– infrequent editor
– frequent editor
– administrator
– commenter

Usage

What is the average number of pages created per day, and similar usage stats (AWStat reports are a good starting place when User Access Logging is enabled)
To help interpret the raw access data, consider these important URL patterns:

```
Searches: http://<host>/dosearchsite.action
Rss requests: http://<host>/createrssfeed.action
Dashboard: dashboard.action
Creation: createpage.action
Editing: http://<host>/pages/editpage.action
Administrators: http://<host>/admin/*
```

Usage statistics gather from database

⚠️ The following SQL statements are for PostgreSQL database. You may need to adjust the queries to suit your database.

Note: specify the date range

Content created per day

```
select contenttype, min(number_of_changes), max(number_of_changes), avg(number_of_changes)
from (
    select contenttype, date_trunc('day', creationdate) , count(*) as number_of_changes
    from content
    where content.creationdate > date '2007-01-01' and version = 1
    group by contenttype, date_trunc('day', creationdate)
    ) as dates
```

```
group by contenttype
```

- Example result:

contenttype	min	max	avg
DRAFT	4	6	5.0000000000000000
MAIL	1	1	1.0000000000000000000
COMMENT	1	54	20.5040000000000000
USERINFO	1	45	15.8112449799196787
SPACEDESCRIPTION	1	3	1.1403508771929825
PAGE	1	119	21.4593495934959350
BLOGPOST	1	64	5.5925925925925926

Content edited per day

```
select contenttype, min(number_of_changes), max(number_of_changes), avg(number_of_changes)
from (
    select contenttype, date_trunc('day', lastmoddate) as changedate, count(*) as
 number_of_changes
    from content
    where content.creationdate > date '2007-01-01'
    group by contenttype, date_trunc('day', lastmoddate)
     ) as dates
group by contenttype
```

- Example result:

contenttype	min	max	avg
BLOGPOST	1	718	14.4705882352941176
COMMENT	1	73	23.5120000000000000
DRAFT	4	6	5.0000000000000000
MAIL	1	1	1.0000000000000000000
PAGE	1	4658	130.2650602409638554
SPACEDESCRIPTION	1	4	1.2033898305084746
USERINFO	1	48	16.7991967871485944

Number of existing pages

```
select contenttype, count(*) from content group by content.contenttype
```

- Example result:

contenttype	count
MAIL	7914
COMMENT	12983
SPACEDESCRIPTION	232
DRAFT	10
PAGE	81465
USERINFO	13782
BLOGPOST	3308

Number of links per page

```
select http, max(linkcount), min(linkcount), avg(linkcount), stddev_pop(linkcount),
 stddev_samp(linkcount), var_pop(linkcount), var_samp(linkcount)
from
(
    select contentid, (links.destspacekey = 'http') as http, count(*) as linkcount
    from links group by contentid, (links.destspacekey = 'http')
) as links_per_page
group by http
```

- Example result:

http	max	min	avg	stddev_pop	stddev_sam	var_pop	var_samp
false	1994	1	5.836695747301709057260837550490781705228054712066290564000688353				
true	189	1	2.963319088631900887066067435103417508261348845094682719846362				

http	max	min	avg	stddev_pop	stddev_sam	var_pop	var_samp
f	600	1	5.87693710128502501241827405242512000491462967105144220539871311748330				
t	695	1	3.93959469992280570710745501862926063704393221046684556852710971930586				

Number of characters per content body

```
select max(blength), min(blength), avg(blength), stddev(blength), variance(blength)
from (select length(body) as blength from bodycontent) as bodylengths
where blength > 0
```

- Example result:

max	min	avg	stddev	variance

488707	1	2826.5649320388349551	5740996699238	8477292.046599816739

(Note this query takes a long time to execute.)

Number of characters per page body

```
select max(blength), min(blength), avg(blength), stddev(blength), variance(blength)
from (select length(bodycontent.body) as blength
      from bodycontent, content
      where bodycontent.contentid = content.contentid and contenttype='PAGE'
     ) as bodylengths
where blength > 0
```

- Example result:

max	min	avg	stddev	variance
488707	1	3333.0885906386049886	9433716292018	7700121.150284961908

Attachments

```
select count(*), max(filesize), min(filesize), avg(filesize), stddev(filesize), sum(filesize) from
 attachments;
```

- Example result:

count	max	min	avg	stddev	sum
16082	107431588	0	207641.3097251945721	845704.9322	3339287543

Attachments per page

List the stats for attachments per page, only for those pages that actually have attachments.

```
select count(*) as pages_with_attachments, avg(attachments_per_page), max(attachments_per_page),
 min(attachments_per_page), stddev(attachments_per_page) from
( select count(*) as attachments_per_page from attachments group by attachments.pageid ) as app
```

- Example result:

pages_with_attach	avg	max	min	stddev
4197	3.8317846080533721	231	1	10.7013051235493489

Configuration / plugin data stored in Bandana

- Just the global context

```
select count(*), sum(length(bandanavalue)) from bandana where bandanacontext = '_GLOBAL'
```

- Example result:

count	sum
84	47729

- All of the information

```
select count(*), sum(length(bandanavalue)) from bandana
```

- Example result:

count	sum
665	153094

Content

It is essential to obtain the typical configuration of database (#pages, #spaces, #registered users, etc), based on Global Stats Plugin

Troubleshooting Slow Performance Using Page Request Profiling

This page last changed on Aug 07, 2008 by smaddox.

This page tells you how to enable page-request profiling. With profiling turned on, you will see a record of the time it takes (in milliseconds) to complete each action made on any Confluence page. If Confluence is responding slowly, an internal timing trace of the slow page request can help to identify the cause of the delay.

You will need access to the Confluence server to view a profile.

In this page:

<div style="background-color:#FFCCCC">Error formatting macro: toc: java.lang.NullPointerException</div>

Enabling Page-Request Profiling

There are two ways to turn on profiling for your Confluence instance:

- Append `?profile=on` to the URL of any Confluence page.
- Use the 'Logging and Profiling' option in the 'Administration Console'.

Both methods are described below.

Using a Page's URL to Enable/Disable Profiling

1. Go to any page in your Confluence instance.
2. Turn profiling on or off as follows:
    - To turn profiling on: In your browser address bar, change the URL by appending `?profile=on` to the end of the URL for static pages, or `&profile=on` if the URL is dynamic and already has parameters.
      For example, if your Dashboard link is:

      ```
      http://localhost:8080/dashboard.action
      ```

      then you must manually add `?profile=on` to the end of the URL:

      ```
      http://localhost:8080/dashboard.action?profile=on
      ```
    - To turn profiling off: In your browser address bar, change the URL by appending `?profile=off` to the end of the URL for static pages, or `&profile=off` if the URL is dynamic and already has parameters.
      For example, if your Dashboard link is:

      ```
      http://localhost:8080/dashboard.action
      ```

      then you must manually add `?profile=off` to the end of the URL:

      ```
      http://localhost:8080/dashboard.action?profile=off
      ```
3. Press Enter.

Using the Administration Console to Enable/Disable Profiling

From Confluence 2.7, you can use the 'Logging and Profiling' option to enable or disable profiling.

ⓘ You need to have [System Administrator](#) permissions in order to perform this function.

To enable page profiling,

1. Go to the 'Administration Console' and click 'Logging and Profiling' in the 'Administration' section of the left-hand panel.
2. The 'Logging and Profiling' screen appears. Click the 'Enable Profiling' button.

> 🛈 If profiling is already enabled, the button will be labelled 'Disable Profiling' instead.

To disable page profiling,

1. Go to the 'Administration Console' and click 'Logging and Profiling' in the 'Administration' section of the left-hand panel.
2. The 'Logging and Profiling' screen appears. Click the 'Disable Profiling' button.

   🛈 If profiling is already disabled, the button will be labelled 'Enable Profiling' instead.

Screenshot: Changing Log Levels and Profiling

Performance Profiling

Profiling is currently OFF.

Enable Profiling

SQL Logging

Enable SQL Logging

Log4j Logging

Choose from one of the predefined logging options or configure logging below.

Production   Diagnostic

OR:

Customise specific logging settings

Add New Entry

Class/Package Name	New Level	
	INFO	Add entry

Existing Levels

Class/Package Name	Current Level	New Level	
com.atlassian.confluence.cluster	INFO	INFO	Remove
com.atlassian.confluence.cluster.safety	INFO	INFO	Remove
com.atlassian.confluence.importexport.impl.PdfExporter	ERROR	ERROR	Remove
com.atlassian.confluence.lifecycle	INFO	INFO	Remove
com.atlassian.confluence.upgrade	INFO	INFO	Remove
com.atlassian.core.util.FileUtils	ERROR	ERROR	Remove
com.atlassian.upgrade	INFO	INFO	Remove
net.sf.hibernate.cache.ReadWriteCache	ERROR	ERROR	Remove
net.sf.hibernate.impl.SessionImpl	ERROR	ERROR	Remove
net.sf.hibernate.type.CustomType	ERROR	ERROR	Remove
net.sf.hibernate.util.JDBCExceptionReporter	ERROR	ERROR	Remove
org.apache.fop	ERROR	ERROR	Remove
root	WARN	WARN	Remove

Save

Profiling an Activity

1. Enable profiling, using either of the methods described above.
   Profiles for every page hit, for all users, will now be logged to your application server's default logs until Confluence is restarted. Note that each time a user visits a link, a single profile is printed.
2. Confirm that profiles are being written to the Confluence log file — see Working with Confluence Logs for location of the log files and other details.
3. Perform the activity that is resulting in unusually slow response time.
4. Copy the profile for that action. When deciding which profiles to copy, look for the links that took a long time to respond. If a single page is slow, only that profile is necessary. If Confluence is

generally or intermittently slow, copy all profiles logged during the slowdown until a reasonable sample has been collected.

5. If you were instructed to profile your instance by Atlassian technical support, attach all relevant profiles to your support ticket.
6. Turn profiling off again, using either of the methods described above.
7. Confirm that profiles are no longer being printed to the Confluence log file.

Example of a Profile

Below are the first few lines of a normal profile for accessing a page called Confluence Overview.

```
[344ms] - /display/ds/Confluence+Overview
  [313ms] - SiteMesh: parsePage: http://localhost:8080/display/ds/Confluence+Overview
    [313ms] - XW Interceptor: Before defaultStack: /pages/viewpage.action
 (ViewPageAction.execute())
      [0ms] - SpaceAwareInterceptor.intercept()
      [16ms] - PageAwareInterceptor.intercept()
        [0ms] - AOP: PageManager.getPage()
        [16ms] - AOP: PermissionManager.hasPermission()
          [0ms] - AOP: SpacePermissionManager.hasPermission()
          [16ms] - AOP: SpacePermissionManager.hasPermission()
        [0ms] - AOP: SpacePermissionManager.hasPermission()
      [0ms] - AOP: SpacePermissionManager.hasPermission()
      [281ms] - XW Interceptor: After defaultStack: /pages/viewpage.action
 (ViewPageAction.execute())
        [281ms] - XW Interceptor: After validatingStack: /pages/viewpage.action
 (ViewPageAction.execute())
          ...
```

RELATED TOPICS

Requesting Performance Support
Working with Confluence Logs

Compressing an HTTP Response within Confluence

Confluence supports HTTP GZip transfer encoding. This means that if a user's web browser supports it, Confluence will compress the data it sends to the user. This will speed up Confluence over slow or congested Internet links, and reduce the amount of bandwidth consumed by a Confluence server.

ⓘ Gzipping the HTTP Response is available in Confluence 1.4 and later.

You should turn on Confluence's GZip encoding if:

- Users are accessing Confluence over the Internet, or a WAN connection with limited bandwidth.
- You wish to reduce the amount of data transfer between the Confluence server and client.

If you are accessing Confluence over a Local Area Network or over a particularly fast WAN, you may wish to leave GZip encoding disabled. If the network is fast enough that transferring data from Confluence to the user isn't a limiting factor, the additional CPU load caused by having to compress each HTTP response may in fact slow Confluence down.

> ⛔ Known issues in Confluence 2.7 and earlier
> There are known issues with the GZip filter and memory consumption evident in versions 2.7 of Confluence and earlier (CONF-9930). If you are running a large instance of Confluence 2.7 or earlier and frequently experiencing 'out of memory' errors, we recommend that you do not enable HTTP compression. These issues have been resolved in Confluence 2.8.

Enabling HTTP Compression

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. Enable 'Compress HTTP Responses'.

In Confluence 2.8 and later, you can configure which types of content are compressed within Confluence. By default, the following mime types will be compressed:

- text/htmltext
- javascript
- text/css
- text/plain
- application/x-javascript
- application/javascript

If you wish to change the types of content to be compressed, add a replacement `urlrewrite-gzip-default.xml` file within the `WEB-INF/classes/com/atlassian/gzipfilter/` directory in your Confluence Installation Directory. A sample file is provided as an attachment. Generally speaking, it is unlikely that you will need to alter this file.

RELATED TOPICS

Performance Tuning
Administrators Guide

This page last changed on May 06, 2008 by smaddox.

Contents

Introduction

Before making a new Confluence instance available to your users it is useful to get a feel for how it will perform under your anticipated load and where you may need to consider improving your configuration to remove bottlenecks. Likewise, before making changes to your Confluence instance it would again be useful to assess the impact of these changes before making them live in a production context.

This kind of testing is not an exact science but the tools and process described here are intended to be a straightforward, configurable and extensible way of allowing you to begin this kind of load testing.

It will rarely be the case that these scripts will perform representative testing for you 'out of the box'. But either through configuration or by extending the scripts it should be possible to build an appropriate load test.

> Load testing scripts are not designed for a production environment
> The load testing scripts will update the data within the targeted Confluence instance and are not designed to be run against a production server. If you want to load test your production environment you will need to perform these tests on a backup of your data and restore your real data after the tests.

Setup

You will need the following -

- A Confluence server, set up and running with an admin user. The scripts assume a default username and password for this user: 'admin'/'admin'.
- Apache JMeter (currently version 2.3.1).
- The load testing scripts and resources which are available in our public Maven repository. Download and extract this package.

The test scripts were written against Confluence 2.8. We hope that they are generic enough to work against other Confluence versions.

Quick, Just Tell Me How To Run It.

If you don't want to read the rest of this document, here are the main points:

1. Create the test data:

   ```
   <jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=<scripts location> -
   Jspace.zip=<path to a space export> \
   -Jadmin.user=<username> -Jadmin.pass=<password>
   ```

2. Run the test:

   ```
   <jmeter location/bin/jmeter -n -t fixedLoad.jmx -Jscript.base=<scripts location>
   ```

The remainder of this document is just an elaboration of those two steps.

Creating the Test Data

A known data set is required to run the testing against. By default this is the Confluence demo space (space key = DS) although this can be changed (more on this later).

The script `setUpTest.jmx` is used to:

- create a set of users to be used in the test
- import the Confluence demo space for running tests against.

You should first ensure that you don't already have the demo space (key = DS) on your test instance. Trash it if you do.

Run the script from the `performance-testing` directory as follows:

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=<scripts location> -Jspace.zip=<path
 to a space export> \
-Jadmin.user=<username> -Jadmin.pass=<password>
```

Where:

- `<scripts location>`
  is the absolute path to where you expanded the scripts e.g. `/Users/YourName/Download/performanceTest`. This is needed for the script to find its external resources and must be specified absolutely since JMeter occasionally does unexpected things with the working directory when it is running.

- `<path to a space export>`
  is the absolute path to the space export zip you want to be used in your testing. For example, the path to `demo-site.zip` as found in your Confluence distribution or source: `<confluence install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup/demo-site.zip`

- `<username>>` and `<password`
  are the username and password for an admin user that is able to create Confluence users and to import spaces.

By default the setup process will create 250 users — 50 each of the following formats: tstreader<n>, tstcommentor<n>, tsteditor<n>, tstcreator<n> and tstsearcher<n>. The password for each matches the username.

A typical run of the setup script will only take a few seconds.

Removing the Test Data

You can reverse the effects of the setup script by setting the `remove.data` parameter to `true`, e.g.

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=<scripts check out> -
Jremove.data=true -Jadmin.user=<username> -Jadmin.pass=<password>
```

Setup Script Parameters

You can modify the behaviour of the setup script via JMeter parameters. These are supplied on the command line in the form `-J<parameter name>=<parameter value>`.

Parameter	Default	Explanation
script.base	N/A	The absolute path to the script.
space.zip	N/A	The absolute path to space export zip file to be imported as test data.
remove.data	false	Run the script in reverse — remove all test data.
admin.user	admin	The admin user name used to import data and create users.

admin.pass	admin	The password for the admin user.
confluence.context	confluence	The confluence webapp context.
confluence.host	localhost	The address or host name of the test instance.
confluence.port	8080	The port of the test instance.
space.key	ds	The space key for the space import that will be tested against.
space.setup	true	Control whether the test space will be created (or removed).
commentor.max	50	The number of users to be created for making comments.
creator.max	50	The number of users to be created for adding pages.
editor.max	50	The number of users to be created for editing existing pages.
reader.max	50	The number of users to be created for viewing existing pages.
searcher.max	50	The number of users to be created for performing searches.

Setup Script Output

On the console you will see no obvious indication of success or otherwise. JMeter will output something similar to this:

```
Created the tree successfully
Starting the test @ Mon Apr 14 17:35:08 EST 2008 (1208158508222)
Tidying up ... @ Mon Apr 14 17:35:08 EST 2008 (1208158508928)
... end of run
```

The `scripts location/results` directory will contain the file `setUpUsersResults.xml`. There were failures or errors if there are any assertions in this file that have the value `true` for the failure or error element, e.g.

```
<assertionResult>
<name>Manage Users</name>
<failure>true</failure>
<error>false</error>
<failureMessage>Test failed: URL expected to contain /browseusers.action/</failureMessage>
</assertionResult>
```

Running the Test

The test script itself will put Confluence under a fixed load. That is to say, the individual samples within the test do not terminate after a period of time, they only terminate once they have finished their prescribed work. This is by design so that test runs can accurately be compared against each other.

Execute the test as follows:

```
<jmeter location/bin/jmeter -n -t fixedLoad.jmx -Jscript.base=<scripts location>
```

Where:
`<scripts location>` is the absolute path to where you extracted the scripts e.g. `/Users/YourName/Download/performanceTest`. This is needed for the script to find its external resources.

Test Behaviour

The test has a number of parameters to tweak its behaviour but generally speaking it has the rough format of:

- 5 groups of users - readers, commentors, searchers, editors and creators.
  - readers simply view a set of individual pages or browse space functionality.
  - commentors add comments to a set of pages.
  - searchers perform searches on a fixed set of keywords.
  - editors make small additions to the end of a set of pages.
  - creators add new pages to a particular space.
- Each individual user in each group will repeat a fixed number of times with a variable pause between each repeat.

Note that there is no execution of JavaScript by the client. Keep this in mind if you use this test to gauge Confluence performance in a production environment.

There is also very little use of permissions in these tests. All data involved is accessible to all of the test users.

Test Script Parameters

You can modify the behaviour of the test script via JMeter parameters. These are supplied on the command line in the form `-J<parameter name>=<parameter value>`.

Parameter	Default	Explanation
script.base	N/A	The absolute path to the script.
confluence.context	confluence	The confluence webapp context.
confluence.host	localhost	The address or host name of the test instance.
confluence.port	8080	The port of the test instance.
create.page.prefix	Nihilist	The title prefix for any created page e.g. Nihilist00001

Test Thread Parameters

Parameter	Default	Explanation
threads.reader	15	Number of readers.

loop.reader	50	Number of times each reader will repeat.
pause.reader	2000	The approximate (within 500ms) millisecond pause between reader repeats.
threads.searcher	8	Number of searchers.
loop.searcher	50	Number of times each search will repeat.
pause.searcher	2000	The approximate (within 500ms) millisecond pause between searcher repeats.
threads.creator	3	Number of page creators.
loop.creator	50	Number of times each creator will repeat.
pause.creator	2000	The approximate (within 500ms) millisecond pause between creator repeats.
threads.editor	3	Number of page editors.
loop.editor	50	Number of times each editor will repeat.
pause.editor	2000	The approximate (within 500ms) millisecond pause between editor repeats.
threads.commentor	4	Number of page commentors.
loop.commentor	50	Number of times each commentor will repeat.
pause.commentor	2000	The approximate (within 500ms) millisecond pause between commentor repeats.

So with the default parameters, you are emulating a load on Confluence of 33 concurrent users who will each be hitting the server approximately every 2 seconds (16 users per second).

23 of these users are read only (searchers or readers) and 10 of them are read/write — 11 read only users per second and 5 read/write users per second.

As a guide, a test run using the above default parameters on a dual core MacBook Pro with no profiling and against HSQLDB will take approximately 20 minutes.

Test Script Output

During the run of the test script Jmeter will output progress to the console of the form:

```
Created the tree successfully
Starting the test @ Fri Apr 18 00:07:39 EST 2008 (1208441259523)
Display Summary Results During Run + 462 in 77.6s = 5.9/s Avg: 1564 Min: 18 Max: 33738 Err: 1
 (0.22%)
Display Summary Results During Run + 1338 in 189.9s = 7.0/s Avg: 3596 Min: 24 Max: 34545 Err: 0
 (0.00%)
```

```
Display Summary Results During Run = 1800 in 257.6s = 7.0/s Avg: 3074 Min: 18 Max: 34545 Err: 1
  (0.06%)
Display Summary Results During Run + 1046 in 200.9s = 5.2/s Avg: 4529 Min: 40 Max: 50461 Err: 0
  (0.00%)
Display Summary Results During Run = 2846 in 438.2s = 6.5/s Avg: 3609 Min: 18 Max: 50461 Err: 1
  (0.04%)
Display Summary Results During Run + 677 in 201.2s = 3.4/s Avg: 6638 Min: 46 Max: 27636 Err: 0
  (0.00%)
Display Summary Results During Run = 3523 in 618.1s = 5.7/s Avg: 4191 Min: 18 Max: 50461 Err: 1
  (0.03%)
Display Summary Results During Run + 561 in 197.5s = 2.8/s Avg: 8326 Min: 171 Max: 39494 Err: 0
  (0.00%)
Display Summary Results During Run = 4084 in 798.3s = 5.1/s Avg: 4759 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 555 in 199.2s = 2.8/s Avg: 8247 Min: 160 Max: 45270 Err: 0
  (0.00%)
Display Summary Results During Run = 4639 in 978.0s = 4.7/s Avg: 5177 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 575 in 211.8s = 2.7/s Avg: 4025 Min: 64 Max: 35173 Err: 0
  (0.00%)
Display Summary Results During Run = 5214 in 1158.6s = 4.5/s Avg: 5050 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 559 in 186.8s = 3.0/s Avg: 2019 Min: 54 Max: 18541 Err: 0
  (0.00%)
Display Summary Results During Run = 5773 in 1338.2s = 4.3/s Avg: 4756 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 472 in 191.2s = 2.5/s Avg: 2149 Min: 67 Max: 20230 Err: 0
  (0.00%)
Display Summary Results During Run = 6245 in 1517.9s = 4.1/s Avg: 4559 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 182 in 186.5s = 1.0/s Avg: 3481 Min: 80 Max: 16173 Err: 0
  (0.00%)
Display Summary Results During Run = 6427 in 1699.4s = 3.8/s Avg: 4528 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 122 in 190.6s = 0.6/s Avg: 4998 Min: 82 Max: 17724 Err: 0
  (0.00%)
Display Summary Results During Run = 6549 in 1880.8s = 3.5/s Avg: 4537 Min: 18 Max: 50461 Err: 1
  (0.02%)
Display Summary Results During Run + 118 in 191.3s = 0.6/s Avg: 5360 Min: 93 Max: 18484 Err: 0
  (0.00%)
Display Summary Results During Run = 6667 in 2060.0s = 3.2/s Avg: 4552 Min: 18 Max: 50461 Err: 1
  (0.01%)
Display Summary Results During Run + 117 in 193.0s = 0.6/s Avg: 5464 Min: 98 Max: 16515 Err: 0
  (0.00%)
Display Summary Results During Run = 6784 in 2240.3s = 3.0/s Avg: 4567 Min: 18 Max: 50461 Err: 1
  (0.01%)
Display Summary Results During Run + 108 in 193.0s = 0.6/s Avg: 6014 Min: 109 Max: 16905 Err: 0
  (0.00%)
Display Summary Results During Run = 6892 in 2421.2s = 2.8/s Avg: 4590 Min: 18 Max: 50461 Err: 1
  (0.01%)
Display Summary Results During Run + 91 in 190.5s = 0.5/s Avg: 5228 Min: 119 Max: 15795 Err: 0
  (0.00%)
Display Summary Results During Run = 6983 in 2599.2s = 2.7/s Avg: 4598 Min: 18 Max: 50461 Err: 1
  (0.01%)
Display Summary Results During Run + 3 in 19.1s = 0.2/s Avg: 4882 Min: 118 Max: 7901 Err: 0
  (0.00%)
Display Summary Results During Run = 6986 in 2611.2s = 2.7/s Avg: 4599 Min: 18 Max: 50461 Err: 1
  (0.01%)
Tidying up ... @ Fri Apr 18 00:51:13 EST 2008 (1208443873622)
... end of run
```

For an explanation of this output see the [JMeter documentation](#).

A summary report of the entire run will also be created in the file `results/fixedLoadSummary.jtl`.
You can view this by opening the `fixedLoad.jmx` script in the JMeter GUI and loading the
`fixedLoadSummary.jtl` into the Summary Report test component (by clicking on 'Browse').

For an explanation of the report see the JMeter documentation.

How To

The remainder of this documentation will hopefully answer questions on how you can configure individual performance tests.

How do I change the number of users emulated?

This is probably quite obvious from the parameters described earlier but we have put some command lines here for ease of copy and pasting.

First, make sure that when you used the `setUpTest.jmx` script, you created a big enough pool of users of each category. So to increase beyond the default for all user categories:

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=`pwd` -Jspace.zip=demo-site.zip \
-Jcommentor.max=200 -Jreader.max=200 -Jsearcher.max=200 -Jcreator.max=200 -Jeditor.max=200 \
-Jadmin.user=<username> -Jadmin.pass=<password>
```

Then start the test with your required number of threads configured, e.g.

```
<jmeter location>/bin/jmeter -n -t fixedLoad.jmx -Jscript.base=`pwd` \
-Jthreads.commentor=50 -Jthreads.reader=200 -Jthreads.searcher=100 -Jthreads.creator=40 -
Jthreads.editor=40
```

Finally, remove all the test data with:

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=`pwd` -Jspace.zip=demo-site.zip \
-Jcommentor.max=200 -Jreader.max=200 -Jsearcher.max=200 -Jcreator.max=200 -Jeditor.max=200 \
-Jremove.data=true
```

How do I make the script run longer?

To run longer and do more work, you need to increase the repeat for the user categories you want to run longer e.g.

```
<jmeter location>/bin/jmeter -n -t fixedLoad.jmx -Jscript.base=`pwd` \
-loop.commentor=8000 -Jloop.reader=8000 -Jloop.searcher=8000 -Jloop.creator=8000 -
Jloop.editor=8000
```

To run longer but with the same amount of work means each thread must pause longer before it repeats. To make each thread for each user category pause for approximately 30 seconds before repeating:

```
<jmeter location>/bin/jmeter -n -t fixedLoad.jmx -Jscript.base=`pwd` \
-Jpause.commentor=120000 -Jpause.reader=30000 -Jpause.searcher=30000 -Jpause.creator=150000 -
Jpause.editor=120000
```

How do I run against a pre-existing space instead of the demo space?

Changing the reader pages

The reader threads iterate over the pages defined in `<script.base>/resources/pages/pagesByTitle.csv`.

The reader threads also iterate over 'space browse' screens in Confluence as defined in `<script.base>/resources/spaces/spaces.csv`.

Changing the pages that are edited

The pages that are edited during a test run are defined in `<script.base>/resources/pages/pagesToEdit.csv`.

Changing the pages that are commented upon

The pages that have comments added are definied in `<script.base>/resources/pages/pagesToComment.csv`.

Changing the spaces that pages are added to

New pages are created in the spaces with the keys defined in `<script.base>/resources/spaces/spaceKeys.csv`. Each space key should be on a separate line.)

On all edits to the above files be sure not to leave a blank line at the end of the file. JMeter will give strange errors otherwise.

Running the setup script without creating a space

Set the `space.setup` parameter to false, e.g.

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=`pwd` -Jadmin.user=<username> -
Jadmin.pass=<password> -Jspace.setup=false
```

How do I change the search terms used?

If you want to change the words queried for by the searcher threads you can change the file `<script.base>/resources/search/keywords.csv`

How do I test reading pages by ID?

By default all pages are accessed by their space key and page title. There is a different code path in Confluence if you want to access pages by ID. If you know the ID of particular pages you want to hit, you can edit `<script.base>/resources/pagesById.csv`.

To enable this file to be used open the `fixedLoad.jmx` script in the JMeter GUI and enable the Reader by id sampler inside the Readers thread group.

How do I test against a remote Confluence instance?

Ideally, you will be running the test script on a separate machine from the Confluence instance being tested. Both the `setUpTest.jmx` and `fixedLoad.jmx` scripts can be run against remote machines with use of the parameters `-Jconfluence.host=<remote machine> -Jconfluence.port=<http port>`
If doing this be sure that you have good latency and bandwidth between the two machines.

How do I test a Confluence instance running at the root context of the app server?

I'm afraid this is a bit painful at the moment. You will need to load the `fixedLoad.jmx` script into the JMeter GUI and change the path on each of the HTTPSampler components. This is highlighted in the diagram.
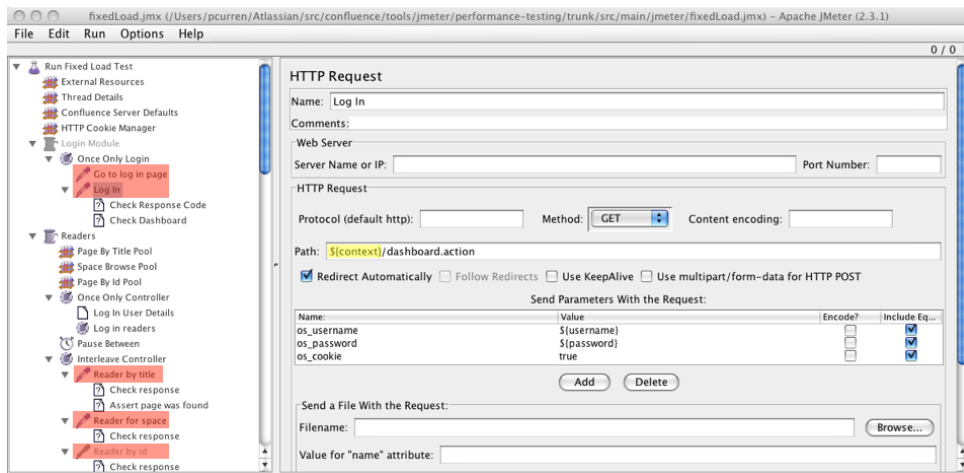
How do I make the setup script upload a difference space?

The configuration of the script is by default to run against the Confluence demo space (space key = DS). If you want to upload a different space export, simply specify it to the `setUpTest.jmx` script using the `space.zip` parameter. e.g.

```
<jmeter location>/bin/jmeter -n -t setUpTest.jmx -Jscript.base=`pwd` -Jadmin.user=<username> -
Jadmin.pass=<password> -Jspace.zip=alternate-space.zip
```

You also need to supply the script with the key for this new space via the `space.key` parameter e.g. `-Jspace.key=ALTKEY`.

Remember to refer to the previous sections on changing the pages that are used in the tests so that they match this new space.

Where is the source?

The JMeter scripts are XML so you have the source if you downloaded the package, as described in the Setup section above.

RELATED TOPICS

Performance Tuning

Profiling using the YourKit Plugin

This page last changed on Mar 17, 2008 by smaddox.

There is a plugin for Confluence 2.2 and later which allows easy profiling using the YourKit profiler. No license is required to generate a memory or CPU snapshot, but you will need at least an evaluation license to analyse the results.

> 🛈   JIRA also has a plugin to profile JIRA's CPU and memory usage with YourKit.

On this page:

<div style="background:#ffe0e0">Error formatting macro: toc: java.lang.NullPointerException</div>

Configuring YourKit in your JVM

Download YourKit 6.0 for your platform and follow the installation instructions to install it.
⚠ Note: YourKit version 7 is not compatible with the Confluence yourkit plugin.

The following instructions apply to Confluence Standalone and Tomcat installations with Sun JDK 1.5. They should be easily applicable to other application servers and JVMs, however. The YourKit documentation covers this in more detail.

Windows Configuration

On Windows, add to your PATH environment variable the `bin/win32/` directory underneath the YourKit installation directory. For example, you might add "C:\Program Files\YourKit Java Profiler 6.0.12\bin\win32" to your PATH, via Control Panel, System, Advanced, Environment Variables.

To configure Confluence's JVM to use the YourKit agent, you need to add a parameter to JAVA_OPTS in the `bin/setenv.bat` file in your Confluence application directory. This file controls the startup parameters for Tomcat, so you'll need to restart it after making the changes.

Add the 'agentlib' parameter to the end like this:

```
set JAVA_OPTS=%JAVA_OPTS% -Xms128m -Xmx256m -agentlib:yjpagent
```

Linux/Mac OS X Configuration

On Unix-based systems, include the installation directory in the library path environment variable, as shown below:

- For the Mac: `export DYLD_LIBRARY_PATH=$DYLD_LIBRARY_PATH:/path/to/yourKitAgent`
- For other Unix-based systems: `export LD_LIBRARY_PATH=$LD_LIBRARY_PATH:/path/to/yourKitAgent`

In general, to configure a Sun 1.5 JDK, you add the `agentlib` parameter:

```
java -agentlib:yjpagent ...
```

You can add this to Tomcat's `bin/setenv.sh` like this:

```
JAVA_OPTS="-Xms128m -Xmx256m $JAVA_OPTS -Djava.awt.headless=true -agentlib:yjpagent "
```

Performance Impact

Running YourKit can have detrimental effects on performance.

To minimize performance problems use the following modifications to the agentlib parameter:

```
-agentlib:yjpagent=disablecounts,disablealloc,disablej2ee
```

See also Profiling overhead: how to reduce or avoid in the YourKit documentation.

Installing the YourKit Plugin

[Download the plugin](#) and upload it into Confluence through the Administration, Plugins page.

A new menu option will appear under the 'Administration' heading. Click it and you should see the options to take a memory or CPU snapshot.
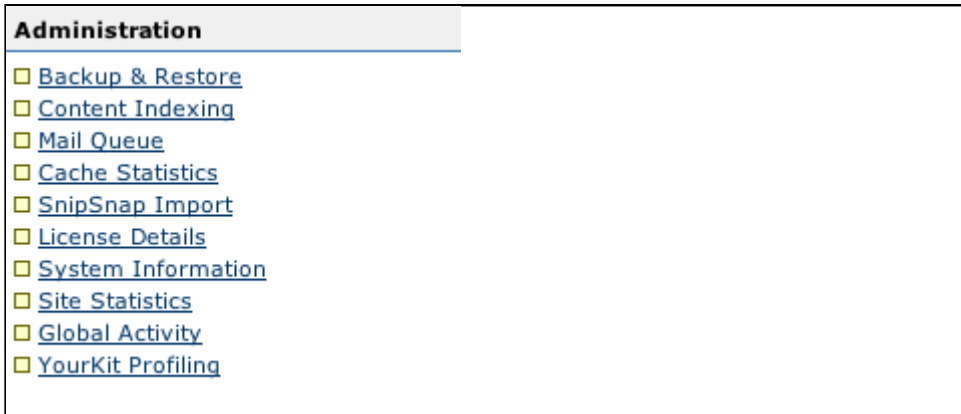
YourKit Profiling menu item

This profiler dump will be saved to a local temp directory, and the path shown once it is complete. For the CPU snapshot, this will take at least 30 seconds. For the memory snapshot, 10-15 seconds.
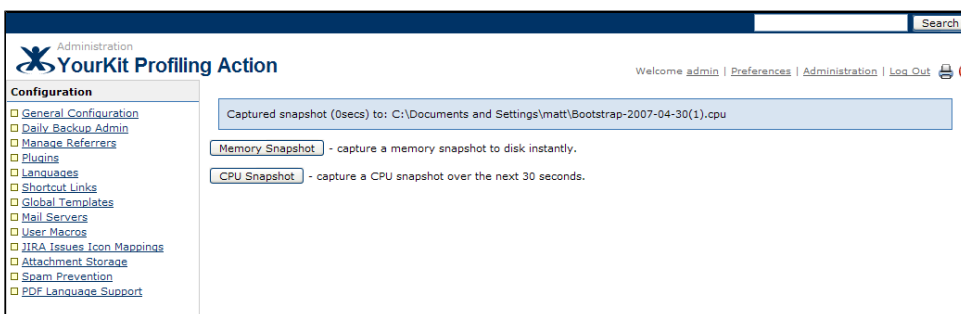
You can take either a memory or CPU snapshot

Why would I do this?

Analysing a profiler dump enables Atlassian Support (or you, if you are interested) to see exactly what is happening in your application: what classes are using the memory, what is using CPU and so on. This can help us debug tricky performance problems which would otherwise be impossible to analyse remotely.

Take a CPU snapshot if:

- Confluence is sometimes unresponsive
- Pages take a long time to load
- Confluence's CPU usage is peaking.

Take a memory snapshot if:

- Confluence's memory usage is higher than you expect
- You are getting OutOfMemoryError's in your logs.

If you run into situations where Confluence is unresponsive and you are not able to trigger a memory snapshot, please ensure that you start Confluence with the `onexit=memory` parameter in the JVM options (as in the example below) and simply shut down Confluence. Before shutting down a memory snapshot will be created.

```
-agentlib:yjpagent=onexit=memory
```

Plugin Source Code

The source code for this Confluence plugin is available from Subversion and browseable in Fisheye. The JAR produced by 'mvn package' includes a copy of the YJP redistributable bundled in META-INF/lib/.

Recognised System Properties

Confluence has a small number of obscure configuration and debugging settings that can be enabled through Java system properties. System properties are usually set by passing the `-D` flag to the Java virtual machine in which Confluence is running.

Property	Since	Default Value	Module...	Effect
`confluence.home`	1.0	Any filesystem path	Confluence and atlassian-config	If this system property is set, Confluence will ignore the contents of the `confluence-init.properties` file, and use this property as the setting for the Confluence Home directory.
`confluence.devmode`	1.0	`true`	Confluence	Enables additional debugging options that may be of use to Confluence developers. Do not enable this flag on a production system.
`atlassian.forceSchemaUpdate`	1.0	`true`	atlassian-config	By default, Confluence will only run its database schema update when it detects that it has been upgraded. This flag will force Confluence to perform the schema update on system startup.
`confluence.ignore.debug.logging`	1.0	`true`	Confluence	Confluence will normally log a severe error message if it detects that DEBUG level logging is enabled (as DEBUG logging generally causes a significant degradation in system performance). Setting this property will

				suppress the error message.
confluence.i18n.reloadbundles	1.0	true	Confluence	Setting this property will cause Confluence to reload its i18n resource bundles every time an internationalised string is looked up. This can be useful when testing translations, but will make Confluence run insanely slowly.
atlassian.disable.caches	2.4	true	atlassian-plugins, atlassian-cache-servlet	Setting this property will disable conditional get and expires: headers on some web resources. This will significantly slow down the user experience, but is useful in devlopment if you are frequently changing static resources and don't want to continually flush your browser cache.
confluence.optimize.index.modulo	2.2	20	Confluence	Number of index queue flushes before the index is optimised. See Troubleshooting slow search performance and "Too many open files" problem.

Scheduled Jobs

This page last changed on Oct 04, 2007 by smaddox.

This page provides a quick overview of the jobs that are scheduled to run regularly in your Confluence instance.

Job Name	Description
backupJob	performs a site backup
mailQueueFlushJob	sends notifications that have been queued up
referralQueueFlushJob	referrals to Confluence pages are queued up. This job writes this referrals to the database
taskQueueFlushJob	flushes the task queue
cleanTempDirectoryJob	this cleans up temp files created in Confluence home temp directory (created by exports etc.)
dailyReportJob	sends out an email summary of all changes in Confluence to all subscribers
clearOldMailErrorsJob	notifications that fail to send due to errors are added tot he mail error queue. This job resets this clear periodically.
indexQueueFlushJob	each content update to Confluence needs to be updated in index so search results are accurate. This job flushes changes to the index.
indexOptimizerJob	index optimization is performed to compact the index and maintain searching performance. This task is expensive and does not need to be performed too regularly. If you see Confluence performance deteriorate around 3pm, you can try scheduling this job for 3am only and check that search performance remains reasonable.
indexQueueCleanJob	this job is responsible for periodically triggering an Index Queue clean to ensure that size of the index queue does NOT grow indefinately.
mailPollJob	polls POP accounts on all spaces that have them configured.
clusterSafetyJob	ensures that only one cluster is ever writing to the database at one time. For non-clustered instances, this job is still useful for alerting customers that have accidentally deployed two instances of Confluence against the same database.

Search

This page last changed on Jun 22, 2007 by smaddox.

📄 [Setup Confluence To Index External Sites](#)
📄 [Setup External Search Tool To Index Confluence](#)

Setup Confluence To Index External Sites

This page last changed on Apr 15, 2008 by smaddox.

Confluence Indexing External Sites

Confluence cannot easily index external sites due to technical reasons, but there are two alternatives:

1. Embed External Pages Into Confluence
2. Replace Confluence Search

Technical Reasons

Confluence indexes pages using a customised Lucene search engine that returns matching pages, mail and blog posts for which the searcher has view permission. It would require significant source code modifications to enable Confluence to process search results from external pages, as the indexing process has been customised to utilise internal Confluence metadata. Note that users can still index content from new attachment filetypes.

Embed External Pages Into Confluence

If you only have a small number of external sites to index, you may prefer to enable the HTML-include Macro and use it embed the external content inside normal Confluence pages.

Replace Confluence Search

Use your own programmer resources to replace Confluence's internal search with a crawler that indexes both Confluence and external sites. This advanced option is easier than modifying the internal search engine. It requires removing Confluence internal search from all pages and replacing the internal results page with your own crawler front-end.

1. Setup a replacement federated search engine to index the Confluence site, as well as your other sites, and provide the results that way. You would need to host a web crawler, such as these open-source crawlers. Note that you can perform a search in Confluence via the remote API
2. Replace references to the internal search by modifying the site layout so that it links to your search front-end
3. Host another site containing the search front-end. You may wish to insert it into a suitable context path in your application server so that it appears to be from a path under Confluence. Tomcat sets Confluence's paths from the Confluence install\confluence\WEBINF\web.xml file.

RELATED TOPICS

Setup External Search Tool To Index Confluence

Setup External Search Tool To Index Confluence

This page last changed on Apr 15, 2008 by david.soul@atlassian.com.

Any web crawler can be configured to index Confluence content, for example the Google Search Appliance or similar. If a login is required to view content that will be indexed, you should create a Confluence user specifically for the search crawler to use. Grant this user view rights to all content you wish to index, but deny that user all delete and administration rights. This ensures that an aggressive crawler will not be able to perform actions that could modify the site.

There is also a forum thread on Google Mini integration.

Related Information

Setup Confluence To Index External Sites
Setup External Search Tool To Index Confluence

Security

This page last changed on Jan 31, 2006 by vidya.

- Adding SSL for Secure Logins and Page Security
- Anonymous Access to Remote API
- Confluence Cookies
- Enabling or Disabling Public Signup
- Hiding External Links From Search Engines
- Hiding the People Directory
- Java Policy Security with Confluence
- Managing External Referrers
  - Excluding external referrers
  - Hiding external referrers
  - Ignoring External Referrers
- User Email Visibility

Adding SSL for Secure Logins and Page Security

This document describes how to configure Confluence to use a HTTPS encrypted secure socket layer for user logins and page data.

Unencrypted confidential data within Confluence may be intercepted by an attacker. To secure user logins, you can enable access via HTTPS (HTTP over SSL), and require its use for pages where passwords are sent. In some cases where issue data is sensitive, all pages can be set to be accessed over HTTPS.

Enabling SSL access is different for each application server, but specifying which pages to require protection for is generic. This document is specific to Tomcat, the default application server shipped with Confluence.

Adding Secure User Logins

Adding HTTPS requires a valid SSL certificate. If you have a Certificate prepared, skip to the 'Modify the `<INSTALL>/conf/server.xml` File' section.

Creating A New SSL Certificate

On Windows, perform the following at the command prompt:

```
"%JAVA_HOME%\bin\keytool" -genkey -alias tomcat -keyalg RSA
```

Or on other platforms, perform the following at the command prompt:

```
$JAVA_HOME/bin/keytool -genkey -alias tomcat -keyalg RSA
```

Some questions will be asked, including a password for the certificate (the default is 'changeit'). Please note down what you choose, as it will be used in the next step.

Modify the `<INSTALL>/conf/server.xml` File

In the confluence directory, open the conf/server.xml file and insert one of the following just after the closing `</Engine>` tag:

1. For users of Confluence 2.2 or later:
   Open `conf/server.xml`, uncomment the lines:

```
<Connector port="8443" maxHttpHeaderSize="8192"
           maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
           enableLookups="false" disableUploadTimeout="true"
           acceptCount="100" scheme="https" secure="true"
           clientAuth="false" sslProtocol="TLS"
           URIEncoding="UTF-8" keystorePass="<MY_CERTIFICATE_PASSWORD>" />
```

   Or for users of Confluence 2.1.x or earlier, add or uncomment the following lines:

```
<Connector className="org.apache.coyote.tomcat4.CoyoteConnector" port="8443" minProcessors="5"
 maxProcessors="75"
          enableLookups="true" acceptCount="100" debug="0" scheme="https" secure="true"
          useURIValidationHack="false" disableUploadTimeout="true"  URIEncoding="UTF-8">
```

```
                <Factory className="org.apache.coyote.tomcat4.CoyoteServerSocketFactory"
   clientAuth="false" protocol="TLS" keystorePass="<MY_CERTIFICATE_PASSWORD>" />
            </Connector>
```

2. Add the keystorePass="<MY_CERTIFICATE_PASSWORD>" name-value pair and change
   <MY_CERTIFICATE_PASSWORD> to the password you entered for the certificate when you generated it.

Verify Certificate in Correct Location

By default, Tomcat will look for the certificates in the file C:\Documents and Settings\\#CURRENT_USER#
\.keystore on Windows or ~/.keystore on Unix. If your Certificate is not in this location, you will need
to update your <INSTALL>/conf/server.xml file as outlined below, so that Tomcat can find it. Advanced
users who require an official CA-issued key pair for their Certificate can find instructions in the Tomcat
documentation.

1. For users of Confluence 2.2 or later:
   Open conf/server.xml, add the keystoreFile="<MY_CERTIFICATE_LOCATION>" parameter to the
   Connector tag as shown below:

```
<Connector port="8443" maxHttpHeaderSize="8192"
              maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
              enableLookups="false" disableUploadTimeout="true"
              acceptCount="100" scheme="https" secure="true"
              clientAuth="false" sslProtocol="TLS"
              URIEncoding="UTF-8" keystorePass="<MY_CERTIFICATE_PASSWORD>"
 keystoreFile="<MY_CERTIFICATE_LOCATION>" />
```

Or for users of Confluence 2.1.x or earlier, change the <Factory> tag to following:

```
<Factory className="org.apache.coyote.tomcat4.CoyoteServerSocketFactory"
 clientAuth="false" protocol="TLS" keystoreFile="<MY_CERTIFICATE_LOCATION>"
 keystorePass="<MY_CERTIFICATE_PASSWORD>" />
```

2. Change <MY_CERTIFICATE_LOCATION> to the path of the Certificate.

Testing SSL

Restart Tomcat and access your instance on https://<MY_BASE_URL>:8443/.

For more detailed information on setting up SSL with Tomcat (including additional configuration options),
have a look at Tomcat 4 SSL Howto or Tomcat 5.5 SSL Howto.

Although HTTPS is now activated and available, the old HTTP URLs (http://localhost:8080) are still
available. In most situations one wants these URLs to continue working, but for some to redirect to their
HTTPS equivalent.

> ⚠ If you have changed the port that the SSL connector is running on from the preconfigured
>   value of 8443, you must update the redirectPort attribute of the standard HTTP
>   connector to reflect the new SSL port. Tomcat needs this information to know which port to
>   redirect to when an incoming request needs to be secure.

If security is a concern, we recommend using SSL encryption site wide, for the reasons listed here:
CONF-4116. To do this:

Edit the confluence/WEB-INF/web.xml file and add the following declaration to the end, before the </
web-app> tag:

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>Restricted URLs</web-resource-name>
    <url-pattern>*.action</url-pattern>
    <url-pattern>/display/*</url-pattern>
  </web-resource-collection>
  <user-data-constraint>
    <transport-guarantee>CONFIDENTIAL</transport-guarantee>
  </user-data-constraint>
</security-constraint>
```

Once this change is made, restart Confluence and access http://localhost:8080. You should be redirected to https://localhost:8443/login.action.

IE and HTTPS for the whole site

If you have enabled SSL for the whole site and are accessing Confluence using Internet Explorer, you will not be able to download attachments.
For example:

```
<url-pattern>/</url-pattern>
```

This is because IE will not download attachments into its Temporary Internet Files folder when in SSL mode. Securing the site using the `*.action` url pattern like the above should be fine.

> ⚠ Note that if you try to open an attachment in a secure site, for example a PDF document, the relevant application will try to open it but will report the file cannot be found. However, if you right click the document and choose "Save as" this will work. To fix this, in IE go to the "Tools>Internet Options" menu and click on the Advanced Tab, scroll down to the bottom and look for "Do not save encrypted pages to disk" option - make sure that you un-tick this. This problem is known to affect IE6 and has been reported in Microsoft's knowledge base.

Anonymous Access to Remote API

This page last changed on May 15, 2008 by edawson.

Sites may wish to disable anonymous access to the remote API to make it harder for malicious users to write 'bots' that perform bulk changes to the site. If you wish to enable the Remote APIs but do not want anonymous users to access Confluence remotely, you can disable anonymous access from the Administration Console.

To disable anonymous access to Remote APIs,

1. Go to the Confluence 'Administration Console'. To do this:

   • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left panel.
3. Click 'Edit' at the bottom of the 'Options and Settings' screen.
4. Select 'Off' beside 'Anonymous Access to API'.
5. 'Save' your changes.

RELATED TOPICS

Adding SSL for Secure Logins and Page Security

Anonymous Access to Remote API

Enabling or Disabling Public Signup

Excluding external referrers

Hiding External Links From Search Engines

Hiding external referrers

Ignoring External Referrers

Managing External Referrers

Spam Prevention via Captcha

User Email Visibility

Administrators Guide Home   Confluence Documentation Home

Confluence Cookies

This page last changed on Jul 23, 2008 by rbattaglin.

Confluence uses Seraph, an open source framework, for HTTP cookie authentication.

Cookies

Confluence uses two cookies. The first, a JSESSIONID cookie, is created by the Application Server and used for session tracking purposes. The second, the 'Remember my login on this computer' cookie, is generated by Confluence when the user selects the check-box on the log-in page.
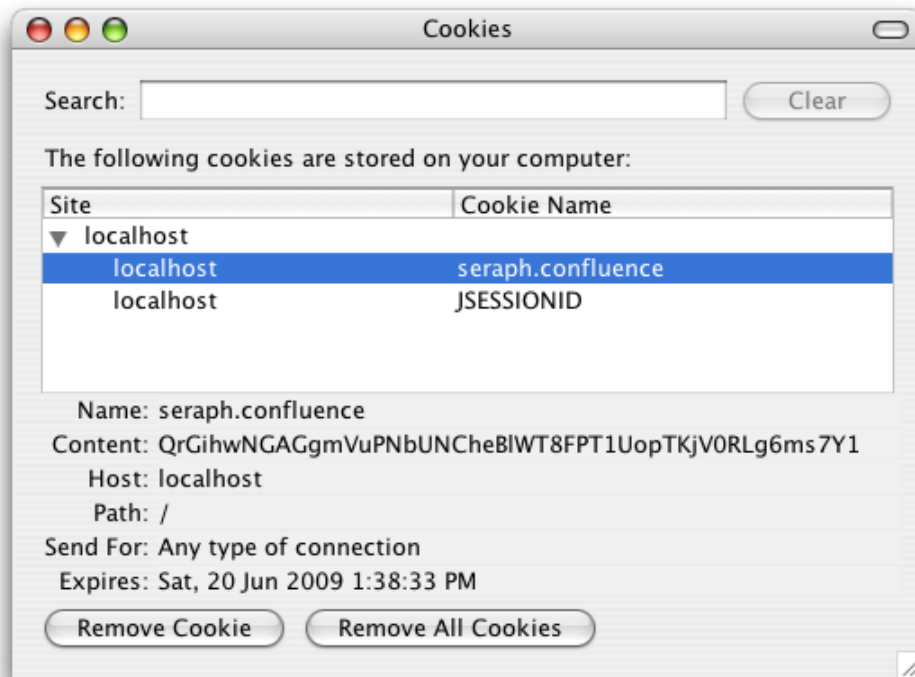
Safe Information Transit

The cookie information is always encoded by the server before it is given to a client. A cookie that has been tampered with will be considered to be not valid.

Session and Cookie Logic

Essentially, the cookie contains a reversible hash of the username and a one-way hash of the user's password. The password is necessary to ensure that the cookie is no longer valid if the user changes their password. The username must be retrievable by the server to identify the user solely from the cookie, which is what the 'Remember my login on this computer' feature does.

Is it Possible to Disable the 'Remember my login on this computer' Feature?

At the moment there is no available option for disabling "Remember My Login on this computer" feature via the Admin console. See the workaround here.

The user login Auto Completion functionality is a browser feature, and there is nothing Confluence can enable or disable.

RELATED TOPICS

Anti-XSS documentation

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Enabling or Disabling Public Signup

This page last changed on May 15, 2008 by edawson.

Enabling 'Public Signup' allows users to sign themselves up to the site.

If you want to restrict your site to a particular set of users, you may want to disable 'Public Signup'. In this instance, administrators can add new users from the Administration Console.

To enable or disable public signup,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. This will display the 'General Configuration' screen. Click 'Edit'.
4. Beside 'Public Signup', select 'On' to enable Public Signup. Select 'Off' to disable it.
5. Click 'Save'.

RELATED TOPICS

Adding a Group
Adding a New User
Adding or Removing a User from a Group
Adding SSL for Secure Logins and Page Security
Anonymous Access to Remote API
Changing Usernames
Editing User Details
Enabling or Disabling Public Signup
Excluding external referrers
Fix Case Mismatches in Permissions
Global Groups Overview
Global Permissions Overview
Hiding External Links From Search Engines
Hiding external referrers
Ignoring External Referrers
Managing External Referrers
Removing a Group
Removing a User
Security Overview
Setting up Anonymous Access
Spam Prevention via Captcha
Troubleshooting LDAP User Management
User Email Visibility
Viewing members of a group

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Hiding External Links From Search Engines

This page last changed on Jun 23, 2008 by smaddox.

Hiding external links from search engines helps to discourage spammers from posting links on your site. If you turn this option on, any URLs inserted in pages and comments will be given the 'nofollow' attribute, which prevents search engines from following them.

ⓘ Shortcut links (e.g. CONF-2622@JIRA) and internal links to other pages within Confluence are not tagged.

To hide external links from search engines,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left panel.
3. This will display the 'General Configuration' screen. Click 'Edit'.
4. Select 'On' beside 'Hide External Links From Search Engines'.
5. 'Save' your changes.

ⓘ Background to the nofollow attribute

As part of the effort to combat the spamming of wikis and blogs (Confluence being both), Google came up with some markup which instructs search engines not to follow links. By removing the main benefit of wiki-spamming it's hoped that the practice will stop being cost-effective and eventually die out.

RELATED TOPICS

[Adding SSL for Secure Logins and Page Security](#)
[Anonymous Access to Remote API](#)
[Enabling or Disabling Public Signup](#)
[Excluding external referrers](#)
[Hiding External Links From Search Engines](#)
[Hiding external referrers](#)
[Ignoring External Referrers](#)
[Managing External Referrers](#)
[Spam Prevention via Captcha](#)
[User Email Visibility](#)

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Hiding the People Directory

The People Directory provides a list of all users in your Confluence system.

If you need to disable the People Directory set the following system properties on your application server command line:

- To disable the People Directory for anonymous users,

```
-Dconfluence.disable.peopledirectory.anonymous=true
```

- To disable the People Directory entirely,

```
-Dconfluence.disable.peopledirectory.all=true
```

These two properties are available in Confluence 2.5.2 and later.

> ⚠ Note that the 'People Directory' link will still appear on the dashboard, so you will need to modify the following file to remove the link: `/decorators/global.vmd` (In Confluence Standalone, this is located in the `confluence` directory)

Java Policy Security with Confluence

This page last changed on Jun 23, 2008 by smaddox.

If you would like to secure the confluence webapp to make sure plugins (or other code executed) cannot access unwanted system resources, the following will restrict file system access.

Create the following .java.policy file and place it somewhere:

```
grant {
  permission java.util.PropertyPermission "*", "read,write";
  permission java.net.SocketPermission "*:-", "connect,accept,listen";
  permission java.io.FilePermission "/tangosol-coherence-override.xml","read";
  permission java.io.FilePermission "/tangosol-coherence-override-prod.xml","read";
  permission java.io.FilePermission "/path/to/confluenceWebapp/-","read,write";
  permission java.io.FilePermission "/path/to/confluence.home","read,write,delete";
  permission java.io.FilePermission "/path/to/confluence.home/-","read,write,delete";
  permission java.io.FilePermission "/path/to/resin/lib/-","read";
  permission java.io.FilePermission "/tmp", "read";
  permission java.io.FilePermission "/tmp/*", "read,write,delete";
  permission java.io.FilePermission "quartz.properties", "read";
  permission java.util.logging.LoggingPermission "control";
  permission java.awt.AWTPermission "*";
  permission java.lang.reflect.ReflectPermission "suppressAccessChecks";
  permission java.io.SerializablePermission "*";
  permission java.lang.RuntimePermission "*";
  permission java.net.NetPermission "*";
  permission ognl.OgnlInvokePermission "*";
};
```

Make sure the following are java options are defined:

```
-Djava.security.manager -Djava.security.policy=/path/to/.java.policy
```

Of course you might be able to get away with less - please edit with any improvements you have!

Managing External Referrers

This page last changed on May 15, 2008 by edawson.

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external link, your Confluence site can record the click as a referral.

By default, external referrers for a page are listed under 'Hot Referrers' on the 'Info' screen of the page. (See Screenshot 1 below.) Confluence shows a maximum of 10 referrers. If there are more than 10, confluence shows the 10 with the highest number of hits.

Note that you do not need to enable trackback in order to have external referrers enabled.

To manage your external referrers,

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select the 'Manage Referrers' option (See Screenshot 2 below.).

The following actions will be available:

• Record or ignore all external referrers: By default, Confluence records the number of hits made to a page from the link on the external site. If you turn this option off, Confluence will not record the hits.
• Show or hide all external referrers: By default, Confluence lists the external referrers as 'Hot Referrers' on the 'Info' screen of a page, as shown below. If you turn this option off, external referrers will not be listed on the page.
• Specify which external referrers to exclude: You can decide which referrers you want to exclude from being displayed on your site.

Screenshot 1: Hot Referrers showing on a page's Info screen

Screenshot 2: Managing external referrers

Record External Referrers:	On | Off
Show Referrers in Page Info:	On | Off
Excluded External Referrer Prefixes:	[_____] Add ☐ Purge All http://www.google.com (del | purge) http://www.yahoo.com (del | purge)

RELATED TOPICS

📄 Adding SSL for Secure Logins and Page Security (Confluence 2.9)

📄 Anonymous Access to Remote API (Confluence 2.9)

📄 Enabling or Disabling Public Signup (Confluence 2.9)

📄 Excluding external referrers (Confluence 2.9)

📄 Hiding External Links From Search Engines (Confluence 2.9)

📄 Hiding external referrers (Confluence 2.9)

📄 Ignoring External Referrers (Confluence 2.9)

📄 Managing External Referrers (Confluence 2.9)

📄 Spam Prevention via Captcha (Confluence 2.9)

📄 User Email Visibility (Confluence 2.9)

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Excluding external referrers

This page last changed on May 15, 2008 by edawson.

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external link, your Confluence site can record the click as a referral.

You can exclude external referrers to prevent them from being recorded or displayed anywhere on your site. Once you have specified your list of blocked URLs, any incoming links from URLs that match the list will no longer be recorded. Referrer URLs are blocked if they start with any of the URLs in the exclusion list. So http://evilspamsite.blogspot.com will also match http://evilspamsite.blogspot.com/nastypage.html

There are two instances where you may want to do this:
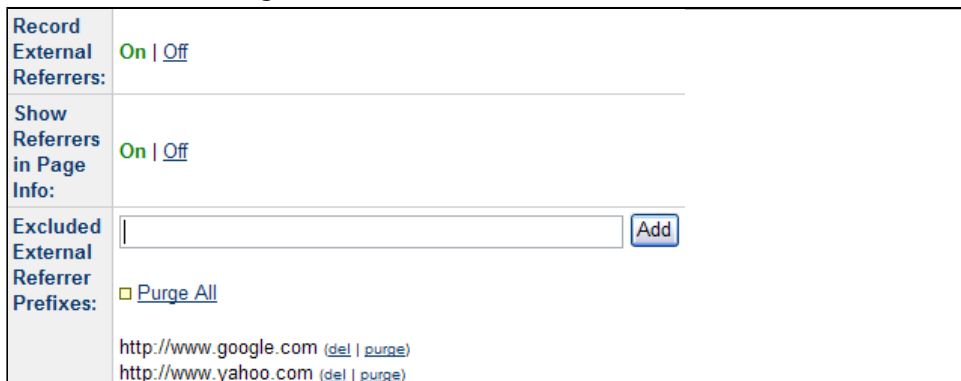
1. If you are running a Confluence installation that is open to public:
   In a site that is open to public, one unfortunate problem is that malicious sites can spam the display of a page's incoming links statistics. This is usually done to get the site's URL to appear in the sidebar. By adding these sites to the 'excluded referrers' list, you can prevent them from being listed on your site.
2. If Confluence is installed on a server with multiple domain names or IP addresses:
   Confluence will consider any URL originating from the domain name where Confluence is installed as an internal link. However, if Confluence is installed on a server with multiple domain names or IP addresses, you will need to add the other domain name prefixes to this list to let Confluence know that any links from these domains should not be considered external links.

You need to be a Confluence administrator and to know the URL of the site to add it to the excluded referrers list.

To add a URL to the excluded referrers list,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Referrers' in the left-hand panel.
3. Add the URL to the 'Excluded External Referrer Prefixes' section.
   - You must include 'http://' at the front of the URL.
   - You can add more than one URL by putting each URL on a new line.

Screenshot: Excluding external referrers

Record External Referrers:	On	Off
Show Referrers in Page Info:	On	Off
Excluded External Referrer Prefixes:	[ ] Add □ Purge All http://www.google.com (del	purge) http://www.yahoo.com (del	purge)

RELATED TOPICS

📄 Adding SSL for Secure Logins and Page Security

📄 Anonymous Access to Remote API

📄 Enabling or Disabling Public Signup

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Hiding external referrers

This page last changed on May 15, 2008 by edawson.

By default, Confluence lists the external referrers as 'Hot Referrers' on the 'Info' screen of a page. If you turn this option off, external referrers will not be listed on the page.

To hide external referrers,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Referrers' in the left-hand panel.
3. Click 'Off' beside 'Show Referrers in Page Info'.

Screenshot: Managing external referrers

Record External Referrers:	On | Off
Show Referrers in Page Info:	On | Off
Excluded External Referrer Prefixes:	[　　　　　　　　　　] [Add]
	☐ Purge All

RELATED TOPICS

- Adding SSL for Secure Logins and Page Security
- Anonymous Access to Remote API
- Enabling or Disabling Public Signup
- Excluding external referrers
- Hiding External Links From Search Engines
- Hiding external referrers
- Ignoring External Referrers
- Managing External Referrers
- Spam Prevention via Captcha
- User Email Visibility

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Ignoring External Referrers

This page last changed on May 15, 2008 by edawson.

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external link, your Confluence site can record the click as a referral. By default, Confluence records the number of hits made to a page from any link on an external site. If you turn this option off, Confluence will not record the hits.

To ignore external referrers,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Referrers' in the left-hand panel.
3. Click 'Off' beside 'Record External Referrers'.

Screenshot: Managing external referrers

Record External Referrers:	On	Off
Show Referrers in Page Info:	On	Off
Excluded External Referrer Prefixes:	[ ] Add
	□ Purge All

RELATED TOPICS

📄 Adding SSL for Secure Logins and Page Security

📄 Anonymous Access to Remote API

📄 Enabling or Disabling Public Signup

📄 Excluding external referrers

📄 Hiding External Links From Search Engines

📄 Hiding external referrers

📄 Ignoring External Referrers

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User Email Visibility

This page last changed on May 15, 2008 by edawson.

Confluence provides three options for email address privacy which can be configured by a Confluence administrator from the Administration Console:

- Public: email addresses are displayed publicly.
- Masked: email addresses are still displayed publicly, but masked in such a way to make it harder for spam-bots to harvest them.
- Only visible to site administrators: only Confluence administrators can see the email addresses. Note that, if you select this option, email addresses will not be available in the 'User Search' popup (e.g. when setting Page Restrictions).

To configure user email visibility,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. This will display the 'General Configuration' screen. Click 'Edit'.
4. Select one of the options next to 'User email visibility': 'public', 'masked', or 'only visible to site administrators'.
5. 'Save' your changes.

Screenshot : email visibility

User email visibility:	○ public
	○ masked (i.e. user at example dot com)
	⊙ only visible to site administrators

RELATED TOPICS

Adding SSL for Secure Logins and Page Security

Anonymous Access to Remote API

Enabling or Disabling Public Signup

Excluding external referrers

Hiding External Links From Search Engines

Hiding external referrers

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Managing External Referrers

Spam Prevention via Captcha

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Spam Prevention via Captcha

This page last changed on Jul 22, 2008 by **smaddox**.

🛈 You need to be a Confluence administrator to enable Captcha.

If your Confluence site is open to the public you may find that automated spam is being added, in the form of comments or new pages.

You can configure Confluence to deter automated spam by asking users to prove that they are human before they are allowed to:

- Sign up for an account
- Add a comment
- Create a page
- Edit a page

Viearer

Captcha is the technical term for a test that can distinguish a human being from an automated agent such as a web spider or robot.

When Captcha is switched on, users will need to recognise a distorted picture of a word, and must type the word into a text field. This is easy for humans to do, but very difficult for computers.

You can configure Confluence to enforce Captcha for certain types of users. You can exempt logged-in users (they will have completed a Captcha when they signed up), or members of particular groups.

By default, Captcha images will not be shown to logged-in users. Only anonymous users will have to perform the Captcha test when creating comments or editing pages.

To enable Captcha for Confluence,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select Spam Configuration' from the 'Configuration' menu on the left.
3. Turn on Captcha by clicking the 'ON' link.
4. If you want to disable Captcha for certain groups:
   - Select 'No one' if you want everyone to see Captchas.
   - Select 'Signed in users' if you want only anonymous users to see Captchas.
   - If you want everyone to see Captchas except members of specific groups, select the 'Members of the following groups' and enter the group names in the text box.
     You can click the magnifying-glass icon to search for groups. Search for all or part of a group name and click the 'Select Groups' button to add one or more groups to the list.
   - To remove a group from the list, delete the group name.
5. Click the 'Save' button.

This page last changed on Aug 03, 2008 by rbattaglin.

> ℹ The Hibernate mapping files are the authoritative reference. These are the *.hbm.xml files which have been bundled into the main Confluence .jar file in recent releases.

This document is little more than the Confluence schema with added comments, but the priority was placed on making the information available.

General Database Diagram

Authentication

Atlassian-user

This is the "new" authentication system, which is more flexible and extensible than `OpenSymphony`.

```
            Table "groups"
  Column   |         Type          | Modifiers
-----------+-----------------------+-----------
 id        | bigint                | not null
 groupname | character varying(255)| not null
Indexes:
    "groups_pkey" PRIMARY KEY, btree (id)

              Table "users"
  Column   |            Type            | Modifiers
-----------+----------------------------+-----------
 id        | bigint                     | not null
 name      | character varying(255)     | not null
 password  | character varying(255)     |
 email     | character varying(255)     |
 created   | timestamp without time zone|
 fullname  | character varying(255)     |
Indexes:
    "users_pkey" PRIMARY KEY, btree (id)
    "users_name_key" UNIQUE, btree (name)
```

`local_members`: establishes many-to-many association between users and groups.

```
 Table "local_members"
 Column  |  Type  | Modifiers
---------+--------+-----------
 userid  | bigint | not null
 groupid | bigint | not null
Indexes:
    "local_members_pkey" PRIMARY KEY, btree (groupid, userid)
```

```
Foreign-key constraints:
    "fk6b8fb445117d5fda" FOREIGN KEY (groupid) REFERENCES groups(id)
    "fk6b8fb445ce2b3226" FOREIGN KEY (userid) REFERENCES users(id)
```

external_entities: Maps users and groups from LDAP (or any other external authentication system) to IDs in Confluence DB

```
     Table "external_entities"
 Column |          Type          | Modifiers
--------+------------------------+-----------
 id     | bigint                 | not null
 name   | character varying(255) |
 type   | character varying(255) | not null
Indexes:
    "external_entities_pkey" PRIMARY KEY, btree (id)
```

external_members: associates LDAP (or other external) users with local groups.

```
 Table "external_members"
   Column    | Type   | Modifiers
------------+--------+-----------
 extentityid | bigint | not null
 groupid     | bigint | not null
Indexes:
    "external_members_pkey" PRIMARY KEY, btree (groupid, extentityid)
Foreign-key constraints:
    "fkd8c8d8a5117d5fda" FOREIGN KEY (groupid) REFERENCES groups(id)
    "fkd8c8d8a5f25e5d5f" FOREIGN KEY (extentityid) REFERENCES external_entities(id)
```

OpenSymphony

The "old" authentication system, which was the default prior to 2.7.

```
          Table "os_group"
  Column   |          Type          | Modifiers
-----------+------------------------+-----------
 id        | bigint                 | not null
 groupname | character varying(255) | not null
Indexes:
    "os_group_pkey" PRIMARY KEY, btree (id)
    "os_group_groupname_key" UNIQUE, btree (groupname)
```

```
          Table "os_user"
  Column   |          Type          | Modifiers
-----------+------------------------+-----------
 id        | bigint                 | not null
 username  | character varying(255) | not null
 passwd    | character varying(255) |
Indexes:
    "os_user_pkey" PRIMARY KEY, btree (id)
    "os_user_username_key" UNIQUE, btree (username)
```

```
 Table "os_user_group"
  Column   | Type   | Modifiers
-----------+--------+-----------
 group_id  | bigint | not null
 user_id   | bigint | not null
Indexes:
    "os_user_group_pkey" PRIMARY KEY, btree (user_id, group_id)
Foreign-key constraints:
    "fk932472461e2e76db" FOREIGN KEY (group_id) REFERENCES os_group(id)
    "fk93247246f73aee0f" FOREIGN KEY (user_id) REFERENCES os_user(id)
```

Content

The actual information that users are storing and sharing.

`attachmentdata`: stores the binary data for attached files.
Only used when Confluence is configured to store attachments in the database; otherwise, attachments are stored in the local filesystem.

```
      Table "attachmentdata"
      Column      |  Type   | Modifiers
------------------+---------+-----------
 attachmentdataid | bigint  | not null
 attversion       | integer | not null
 data             | bytea   |
 attachmentid     | bigint  |
Indexes:
    "attachmentdata_pkey" PRIMARY KEY, btree (attachmentdataid)
    "attch_data_idx" btree (attachmentid)
Foreign-key constraints:
    "fk9dc3e34d34a4917e" FOREIGN KEY (attachmentid) REFERENCES attachments(attachmentid)
```

`attachments`: metadata for attachments.

```
                Table "attachments"
      Column       |            Type             | Modifiers
-------------------+-----------------------------+-----------
 attachmentid      | bigint                      | not null
 title             | character varying(255)      | not null
 contenttype       | character varying(255)      | not null
 pageid            | bigint                      | not null
 creator           | character varying(255)      |
 creationdate      | timestamp without time zone |
 lastmodifier      | character varying(255)      |
 lastmoddate       | timestamp without time zone |
 filesize          | bigint                      |
 attachment_comment | character varying(255)     |
 attversion        | integer                     |
 prevver           | bigint                      |
Indexes:
    "attachments_pkey" PRIMARY KEY, btree (attachmentid)
    "att_pageid_idx" btree (pageid)
    "att_prevver_idx" btree (prevver)
Foreign-key constraints:
    "fk54475f9017d4a070" FOREIGN KEY (prevver) REFERENCES attachments(attachmentid)
    "fk54475f908c38fbea" FOREIGN KEY (pageid) REFERENCES content(contentid)
```

`bodycontent`: stores the actual content of Confluence pages. No versioning information or other metadata is stored here, though; that's all in the `content` table.

```
      Table "bodycontent"
    Column      |  Type  | Modifiers
----------------+--------+-----------
 bodycontentid  | bigint | not null
 body           | text   |
 contentid      | bigint |
Indexes:
    "bodycontent_pkey" PRIMARY KEY, btree (bodycontentid)
    "body_content_idx" btree (contentid)
Foreign-key constraints:
    "fka898d4778dd41734" FOREIGN KEY (contentid) REFERENCES content(contentid)
```

`content`: a persistence table for the ContentEntityObject class of objects. The subclass is indicated by the `contenttype` column.

```
                Table "content"
      Column      |            Type            | Modifiers
```

```
-----------------+----------------------------+----------
 contentid        | bigint                     | not null
 contenttype      | character varying(255)     | not null
 title            | character varying(255)     |
 version          | integer                    |
 creator          | character varying(255)     |
 creationdate     | timestamp without time zone |
 lastmodifier     | character varying(255)     |
 lastmoddate      | timestamp without time zone |
 versioncomment   | text                       |
 prevver          | bigint                     |
 content_status   | character varying(255)     |
 spaceid          | bigint                     |
 parentid         | bigint                     |
 messageid        | character varying(255)     |
 draftpageid      | character varying(255)     |
 draftspacekey    | character varying(255)     |
 drafttype        | character varying(255)     |
 draftpageversion | integer                    |
 pageid           | bigint                     |
 parentcommentid  | bigint                     |
 username         | character varying(255)     |
Indexes:
    "content_pkey" PRIMARY KEY, btree (contentid)
    "c_draftpageid_idx" btree (draftpageid)
    "c_draftspacekey_idx" btree (draftspacekey)
    "c_drafttype_idx" btree (drafttype)
    "c_messageid_idx" btree (messageid)
    "c_parentcommid_idx" btree (parentcommentid)
    "c_parentid_idx" btree (parentid)
    "c_prevver_idx" btree (prevver)
    "c_spaceid_idx" btree (spaceid)
    "c_title_idx" btree (title)
    "c_username_idx" btree (username)
Foreign-key constraints:
    "fk6382c05917d4a070" FOREIGN KEY (prevver) REFERENCES content(contentid)
    "fk6382c05974b18345" FOREIGN KEY (parentid) REFERENCES content(contentid)
    "fk6382c0598c38fbea" FOREIGN KEY (pageid) REFERENCES content(contentid)
    "fk6382c059b2dc6081" FOREIGN KEY (spaceid) REFERENCES spaces(spaceid)
    "fk6382c059b97e9230" FOREIGN KEY (parentcommentid) REFERENCES content(contentid)
```

content_label: Arbitrary text labels for content.

```
            Table "content_label"
   Column     |            Type             | Modifiers
--------------+----------------------------+-----------
 id           | bigint                     | not null
 labelid      | bigint                     | not null
 contentid    | bigint                     | not null
 spacekey     | character varying(255)     |
 owner        | character varying(255)     |
 creationdate | timestamp without time zone |
 lastmoddate  | timestamp without time zone |
Indexes:
    "content_label_pkey" PRIMARY KEY, btree (id)
    "cl_contentid_idx" btree (contentid)
    "cl_labelid_idx" btree (labelid)
    "cl_lastmoddate_idx" btree (lastmoddate)
    "cl_spacekey_idx" btree (spacekey)
Foreign-key constraints:
    "fkf0e7436e27072aef" FOREIGN KEY (labelid) REFERENCES label(labelid)
    "fkf0e7436e8dd41734" FOREIGN KEY (contentid) REFERENCES content(contentid)
```

label: the other half of the content_label system.

```
             Table "label"
   Column    |            Type             | Modifiers
```

```
--------------+---------------------------+----------
 labelid      | bigint                    | not null
 name         | character varying(255)    |
 owner        | character varying(255)    |
 namespace    | character varying(255)    |
 creationdate | timestamp without time zone |
 lastmoddate  | timestamp without time zone |
Indexes:
    "label_pkey" PRIMARY KEY, btree (labelid)
    "l_name_idx" btree (name)
    "l_namespace_idx" btree (namespace)
    "l_owner_idx" btree ("owner")
```

content_perm: content-level permissions objects.

```
             Table "content_perm"
    Column    |             Type              | Modifiers
--------------+---------------------------+----------
 id           | bigint                    | not null
 cp_type      | character varying(10)     | not null
 username     | character varying(255)    |
 groupname    | character varying(255)    |
 cps_id       | bigint                    |
 creator      | character varying(255)    |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)    |
 lastmoddate  | timestamp without time zone |
Indexes:
    "content_perm_pkey" PRIMARY KEY, btree (id)
    "cp_gn_idx" btree (groupname)
    "cp_os_idx" btree (cps_id)
    "cp_un_idx" btree (username)
Foreign-key constraints:
    "fkbd74b31676e33274" FOREIGN KEY (cps_id) REFERENCES content_perm_set(id)
```

content_perm_set: one-to-many mapping for content items and their permissions, with added metadata.

```
             Table "content_perm_set"
    Column      |             Type              | Modifiers
----------------+---------------------------+----------
 id             | bigint                    | not null
 cont_perm_type | character varying(10)     | not null
 content_id     | bigint                    |
 creationdate   | timestamp without time zone |
 lastmoddate    | timestamp without time zone |
Indexes:
    "content_perm_set_pkey" PRIMARY KEY, btree (id)
    "cps_content_idx" btree (content_id)
Foreign-key constraints:
    "fkbf45a7992caf22c1" FOREIGN KEY (content_id) REFERENCES content(contentid)
```

Clustering

clustersafety: normally, this table only contains one row. The value of the safetynumber is what Confluence uses to find out whether another instance is sharing its database without being part of the cluster.

```
    Table "clustersafety"
    Column       | Type    | Modifiers
-----------------+---------+----------
 clustersafetyid | bigint  | not null
 safetynumber    | integer |
Indexes:
    "clustersafety_pkey" PRIMARY KEY, btree (clustersafetyid)
```

System information

`confversion` used by the upgrade system to determine what to expect from the database, so as to negotiate upgrades.

```
            Table "confversion"
    Column      |            Type              | Modifiers
----------------+------------------------------+-----------
 confversionid  | bigint                       | not null
 buildnumber    | integer                      | not null
 installdate    | timestamp without time zone  |
 versiontag     | character varying(255)       |
 creationdate   | timestamp without time zone  |
 lastmoddate    | timestamp without time zone  |
Indexes:
    "confversion_pkey" PRIMARY KEY, btree (confversionid)
    "confversion_buildnumber_key" UNIQUE, btree (buildnumber)
```

`plugindata`: records which plugins have been installed, and when.
`data` is a blob of the actual plugin .jar file. This is principally cluster-related.

```
            Table "plugindata"
    Column     |            Type             | Modifiers
---------------+-----------------------------+-----------
 plugindataid  | bigint                      | not null
 pluginkey     | character varying(255)      | not null
 filename      | character varying(255)      | not null
 lastmoddate   | timestamp without time zone |
 data          | bytea                       |
Indexes:
    "plugindata_pkey" PRIMARY KEY, btree (plugindataid)
    "plugindata_filename_key" UNIQUE, btree (filename)
    "plugindata_pluginkey_key" UNIQUE, btree (pluginkey)
```

Spaces

`spacegroups`: this table is only used by the hosted environment.

```
             Table "spacegroups"
    Column       |            Type             | Modifiers
-----------------+-----------------------------+-----------
 spacegroupid    | bigint                      | not null
 spacegroupname  | character varying(255)      |
 spacegroupkey   | character varying(255)      | not null
 licensekey      | text                        |
 creator         | character varying(255)      |
 creationdate    | timestamp without time zone |
 lastmodifier    | character varying(255)      |
 lastmoddate     | timestamp without time zone |
Indexes:
    "spacegroups_pkey" PRIMARY KEY, btree (spacegroupid)
    "spacegroups_spacegroupkey_key" UNIQUE, btree (spacegroupkey)
```

```
            Table "spacepermissions"
    Column      |            Type             | Modifiers
----------------+-----------------------------+-----------
 permid         | bigint                      | not null
 spaceid        | bigint                      |
 permtype       | character varying(255)      | not null
 permgroupname  | character varying(255)      |
 permusername   | character varying(255)      |
 creator        | character varying(255)      |
 creationdate   | timestamp without time zone |
 lastmodifier   | character varying(255)      |
 lastmoddate    | timestamp without time zone |
Indexes:
```

```
    "spacepermissions_pkey" PRIMARY KEY, btree (permid)
    "sp_permtype_idx" btree (permtype)
    "sp_pgname_idx" btree (permgroupname)
    "sp_puname_idx" btree (permusername)
    "sp_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fkd33f23beb2dc6081" FOREIGN KEY (spaceid) REFERENCES spaces(spaceid)
```

`spaces`: information about the spaces themselves: key, human-friendly name and numeric ID.

```
                Table "spaces"
    Column     |             Type             | Modifiers
---------------+------------------------------+-----------
 spaceid       | bigint                       | not null
 spacename     | character varying(255)       |
 spacekey      | character varying(255)       | not null
 spacedescid   | bigint                       |
 homepage      | bigint                       |
 creator       | character varying(255)       |
 creationdate  | timestamp without time zone  |
 lastmodifier  | character varying(255)       |
 lastmoddate   | timestamp without time zone  |
 spacetype     | character varying(255)       |
 spacegroupid  | bigint                       |
Indexes:
    "spaces_pkey" PRIMARY KEY, btree (spaceid)
    "spaces_spacekey_key" UNIQUE, btree (spacekey)
    "s_homepage_idx" btree (homepage)
    "s_spacedescid_idx" btree (spacedescid)
    "s_spacegroupid_idx" btree (spacegroupid)
Foreign-key constraints:
    "fk9228242d11b7bfee" FOREIGN KEY (homepage) REFERENCES content(contentid)
    "fk9228242d16994414" FOREIGN KEY (spacegroupid) REFERENCES spacegroups(spacegroupid)
    "fk9228242d2c72d3d2" FOREIGN KEY (spacedescid) REFERENCES content(contentid)
```

Appearance

`decorator`: storage of custom display templates, for customising layouts.

```
                Table "decorator"
    Column      |             Type             | Modifiers
----------------+------------------------------+-----------
 decoratorid    | bigint                       | not null
 spacekey       | character varying(255)       |
 decoratorname  | character varying(255)       |
 body           | text                         |
 lastmoddate    | timestamp without time zone  |
Indexes:
    "decorator_pkey" PRIMARY KEY, btree (decoratorid)
    "dec_key_idx" btree (spacekey)
    "dec_name_idx" btree (decoratorname)
```

Miscellaneous

`os_propertyentry`: for arbitrary association of entities and properties.

```
            Table "os_propertyentry"
   Column     |             Type             | Modifiers
--------------+------------------------------+-----------
 entity_name  | character varying(125)       | not null
 entity_id    | bigint                       | not null
 entity_key   | character varying(200)       | not null
 key_type     | integer                      |
 boolean_val  | boolean                      |
```

```
 double_val  | double precision        |
 string_val  | character varying(255)  |
 text_val    | text                    |
 long_val    | bigint                  |
 int_val     | integer                 |
 date_val    | timestamp without time zone |
Indexes:
    "os_propertyentry_pkey" PRIMARY KEY, btree (entity_name, entity_id, entity_key)
```

bandana: a catch-all persistence layer. It contains things like user settings and space- and global-level configuration data, and is used as storage by plugins such as the Dynamic Task List plugin. Essentially, for storing arbitrary data that doesn't fit anywhere else.

```
              Table "bandana"
      Column     |          Type          | Modifiers
----------------+------------------------+-----------
 bandanaid      | bigint                 | not null
 bandanacontext | character varying(255) |
 bandanakey     | character varying(100) |
 bandanavalue   | text                   |
Indexes:
    "bandana_pkey" PRIMARY KEY, btree (bandanaid)
    "band_context_idx" btree (bandanacontext)
    "band_key_idx" btree (bandanakey)
```

extrnlnks: storage of referral links.

```
              Table "extrnlnks"
     Column      |            Type             | Modifiers
----------------+-----------------------------+-----------
 linkid         | bigint                      | not null
 contenttype    | character varying(255)      | not null
 viewcount      | integer                     | not null
 url            | character varying(255)      | not null
 contentid      | bigint                      | not null
 creator        | character varying(255)      |
 creationdate   | timestamp without time zone |
 lastmodifier   | character varying(255)      |
 lastmoddate    | timestamp without time zone |
Indexes:
    "extrnlnks_pkey" PRIMARY KEY, btree (linkid)
    "el_contentid_idx" btree (contentid)
Foreign-key constraints:
    "fk97c10fe78dd41734" FOREIGN KEY (contentid) REFERENCES content(contentid)
```

hibernate_unique_key: used by the high/low ID generator - the subsystem which generates our primary keys.
Mess with this at the cost of being able to create objects.

```
Table "hibernate_unique_key"
 Column  |  Type   | Modifiers
---------+---------+-----------
 next_hi | integer |
```

indexqueueentries: arbitrates full-content indexing across the system.
This table generally contains the last 12 hours or so of updates, to allow re-syncing of cluster nodes after restarts.

```
            Table "indexqueueentries"
     Column     |            Type             | Modifiers
----------------+-----------------------------+-----------
 entryid        | bigint                      | not null
 creationdate   | timestamp without time zone |
 type           | integer                     |
 handle         | character varying(255)      |
Indexes:
    "indexqueueentries_pkey" PRIMARY KEY, btree (entryid)
```

`keystore`: used by the trusted apps framework to store the server's private key, and other servers' public keys.

```
          Table "keystore"
 Column   |         Type          | Modifiers
-----------+----------------------+-----------
 keyid     | bigint               | not null
 alias     | character varying(255) | not null
 type      | character varying(32) | not null
 algorithm | character varying(32) | not null
 keyspec   | text                 | not null
Indexes:
    "keystore_pkey" PRIMARY KEY, btree (keyid)
```

`links`: tracks links within the server (i.e. across and within spaces).

```
              Table "links"
    Column     |           Type            | Modifiers
---------------+---------------------------+-----------
 linkid        | bigint                    | not null
 destpagetitle | character varying(255)    |
 destspacekey  | character varying(255)    | not null
 contentid     | bigint                    | not null
 creator       | character varying(255)    |
 creationdate  | timestamp without time zone |
 lastmodifier  | character varying(255)    |
 lastmoddate   | timestamp without time zone |
Indexes:
    "links_pkey" PRIMARY KEY, btree (linkid)
    "l_contentid_idx" btree (contentid)
    "l_destspacekey_idx" btree (destspacekey)
Foreign-key constraints:
    "fk45157998dd41734" FOREIGN KEY (contentid) REFERENCES content(contentid)
```

`notifications`: storage of page- and space-level watches.

```
             Table "notifications"
    Column      |           Type            | Modifiers
----------------+---------------------------+-----------
 notificationid | bigint                    | not null
 pageid         | bigint                    |
 spaceid        | bigint                    |
 username       | character varying(255)    | not null
 creator        | character varying(255)    |
 creationdate   | timestamp without time zone |
 lastmodifier   | character varying(255)    |
 lastmoddate    | timestamp without time zone |
Indexes:
    "notifications_pkey" PRIMARY KEY, btree (notificationid)
    "n_pageid_idx" btree (pageid)
    "n_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fk594acc88c38fbea" FOREIGN KEY (pageid) REFERENCES content(contentid)
    "fk594acc8b2dc6081" FOREIGN KEY (spaceid) REFERENCES spaces(spaceid)
```

`pagetemplates`: acts as the back-end of the templates feature.

```
           Table "pagetemplates"
    Column     |           Type            | Modifiers
---------------+---------------------------+-----------
 templateid    | bigint                    | not null
 templatename  | character varying(255)    | not null
 templatedesc  | character varying(255)    |
 labels        | character varying(255)    |
 content       | text                      |
 spaceid       | bigint                    |
 prevver       | bigint                    |
```

```
 version      | integer                       | not null
 creator      | character varying(255)        |
 creationdate | timestamp without time zone   |
 lastmodifier | character varying(255)        |
 lastmoddate  | timestamp without time zone   |
Indexes:
    "pagetemplates_pkey" PRIMARY KEY, btree (templateid)
    "pt_prevver_idx" btree (prevver)
    "pt_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fkbc7ce96a17d4a070" FOREIGN KEY (prevver) REFERENCES pagetemplates(templateid)
    "fkbc7ce96ab2dc6081" FOREIGN KEY (spaceid) REFERENCES spaces(spaceid)


            Table "trackbacklinks"
    Column    |             Type            | Modifiers
--------------+-----------------------------+-----------
 linkid       | bigint                      | not null
 contenttype  | character varying(255)      | not null
 viewcount    | integer                     | not null
 url          | character varying(255)      | not null
 title        | character varying(255)      |
 blogname     | character varying(255)      |
 excerpt      | character varying(255)      |
 contentid    | bigint                      | not null
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
Indexes:
    "trackbacklinks_pkey" PRIMARY KEY, btree (linkid)
    "tbl_contentid_idx" btree (contentid)
Foreign-key constraints:
    "fkf6977a478dd41734" FOREIGN KEY (contentid) REFERENCES content(contentid)
```

confancestors: used to speed up permissions checks, by allowing quick lookup of all a page's ancestors.

```
      Table "confancestors"
     Column       |  Type   | Modifiers
------------------+---------+-----------
 descendentid     | bigint  | not null
 ancestorid       | bigint  | not null
 ancestorposition | integer | not null
Indexes:
    "confancestors_pkey" PRIMARY KEY, btree (descendentid, ancestorposition)
Foreign-key constraints:
    "fk9494e23c37e35a2e" FOREIGN KEY (ancestorid) REFERENCES content(contentid)
    "fk9494e23cc45e94dc" FOREIGN KEY (descendentid) REFERENCES content(contentid)
```

Troubleshooting slow search performance and "Too many open files" problem

This page last changed on Mar 16, 2007 by dave@atlassian.com.

The purpose of this document is to provide a workaround for customers using Confluence version 2.2.x and who are experiencing slow search performance and/or `Too many open files` error in their logs.

This problem has been properly addressed as of Confluence 2.3. If upgrading is an option for you, we recommend upgrading to the latest stable version.

The workaround

The workaround for this problem involves two steps.

1. Reducing the frequency of index optimisation

Index optimisation is performed over your entire search index periodically to maintain good search performance. However, this process will lock down the index for the entire duration that it occurs. Searching will not be possible during this time. For small Confluence instances with small indexes, optimisation time is negligible. However, for larger instances, where optimisation is potentially expensive to perform, it could cause a noticeable inconvenience for users.

In Confluence 2.2.x, index optimisation is scheduled to occur every time the index queue is flushed (every minute). Optimisation does not need to performed this regularly. To fix this:

1. Extract DefaultConfluenceLuceneIndexManager.zip to your `confluence/WEB-INF/classes/com/atlassian/confluence/search/lucene` directory. This patch will allow you to specify a JVM parameter to adjust the frequency of optimization. For example if you want it to occur on every 20th flush of the index queue start Confluence with this JVM parameter:

   ```
   -Dconfluence.optimize.index.modulo=20
   ```

   Setting it back to 1 will revert back to normal behaviour (optimize on every flush).
2. Restart Confluence

2. Apply a patched bonnie jar

To address the `Too many open files` issue, you need to download the patched bonnie jar attached to this issue: http://jira.atlassian.com/browse/CONF-7401. Copy the jar to your {[confluence/WEB-INF/lib}} directory and remove the old one. Now restart and rebuild the index.

If are still experiencing problems after this, please file a support request at http://support.atlassian.com and we'll investigate the issue further.

User Management

This page last changed on Jan 31, 2006 by vidya.

- Confluence User Management
    - Adding a Group
    - Adding a New User
    - Adding or Removing a User from a Group
    - Changing Usernames
    - Editing User Details
    - Global Groups Overview
    - Global Permissions Overview
    - Migrating to new User Management
    - Removing a Group
    - Removing a User
    - Setting up Anonymous Access
    - Viewing members of a group
- How to Improve User Search Performance — If your Confluence instance contains thousands of user accounts and you are experiencing performance issues when searching for users, the following migration guide is for you.
- Integrating with Crowd
- JIRA User Management
    - Delegate user management to use JIRA logins
        - Revert from JIRA to internal user management
    - JIRA User Management FAQ
- LDAP User Management
    - Activating External User Management
    - Add LDAP Integration
        - Automatically Adding LDAP users to the confluence-users Group
        - Customising atlassian-user.xml
    - Add LDAP Integration For User Authentication Only
    - atlassian-user.xml reference — || XML tag || Default value || Description |
    - Changes in osuser.xml from 1.0.3a to 1.1.x
    - Configuring multiple LDAP repositories
    - Confluence Caching OSUser Provider
    - Importing LDAP Users
    - LDAP FAQ
        - Connect to LDAP via SSL
    - Troubleshooting LDAP User Management
    - Troubleshooting the "Not Permitted" Screen under LDAP Integration
        - Cannot login with Confluence admin account
- Migrating users from Confluence to JIRA — There is currently no way to delegate user management from JIRA to Confluence. So, if you are in a situation where your users are defined in Confluence and would like to take advantage of Confluence's ability to use JIRA user management, you will need to transfer all of your existing Confluence users into JIRA. You can do this manually, or if you have a large number of users, you can use the attached XML-RPC script.
- Requesting External User Management Support
    - Paddle
- Understanding User Management in Confluence
- User Management Frequently Asked Questions

Confluence User Management

This page last changed on Jan 31, 2006 by vidya.

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Adding a Group

To add a new group,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Groups' in the left panel.
3. Enter a name for your group in the 'Add Group' input field and click 'Save'.

You are now ready to start adding users to the group.

RELATED TOPICS

Adding or Removing a User from a Group

Global Groups Overview

Removing a Group

Viewing members of a group

[!Administration Guide Attachments

directory^adminhome.gif!] Confluence Documentation Home

Adding a New User

This page last changed on May 15, 2008 by edawson.

There are two ways a new user can be added to Confluence:

Public Signup: Enabling public signup from the Administration Console allows users to sign themselves up to the site.
By Confluence Administrators : If you want to restrict your site to a select group of users, you may want to disable 'Public Signup'. In this instance, administrators with Confluence Administrator or System Administrator permissions can add new users from the Administration Console.

To add a new user to Confluence from the Administration Console,

1. Go to the Confluence 'Administration Console'. To do this:

    • Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Users' in the left-hand panel.
3. Click the link 'Add new user' at the top of the page.
4. In the form displayed, enter the user's details: username, password, name and email address.
5. Click 'Create' to add the user.

RELATED TOPICS

Adding a Group

Adding a New User

Adding or Removing a User from a Group

Changing Usernames

Editing User Details

Enabling or Disabling Public Signup

Fix Case Mismatches in Permissions

Global Groups Overview

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Adding or Removing a User from a Group

This page last changed on Jul 03, 2008 by **smaddox**.

To add or remove a user from a group,

1. First, go to the user management screen for the user concerned. There are two ways to do this:
   - Either,
     - Go to the user's **Profile** and click the 'Administer User' link on the user's profile screen. (This link is available in Confluence 2.8.2 and later.)
   - Or,

     Go to the Confluence 'Administration Console'. To do this:

     - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
     - Select 'Manage Users' in the left-hand panel.
       All members of the Confluence-Users group are listed in alphabetical order, by first name. To find a user, you can either browse through the pages or do a search on the user's 'mail ID' or the group to which they belong.
     - Click the user link.
2. Now you should be able to see the user's current details and links allowing you to edit them.
3. Click 'Edit Groups'. This will display two lists of groups:
   - 'Not a member of groups' — All groups to which the user does not belong. To add the user to a group, select a group and click 'Join'. Hold the Ctrl key down and click to select more than one group.
   - 'Member of groups' — All groups to which the user belongs. Select a group and click 'Leave' to remove the user from the group.

⚠ You cannot use the Edit Groups option to add or remove users from external groups, as Confluence access to LDAP and JIRA groups is read-only.

RELATED TOPICS

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Changing Usernames

This page last changed on Jun 02, 2008 by rhartono.

A username is the name used to login to Confluence, eg. `jsmith`. There is no support for changing a username via Confluence yet, but you can to vote towards a [feature request to allow usernames to be changed from the web interface](#).

Instructions For Changing Usernames

> ⚠️ The following SQL commands are only tested for MYSQL and POSTGRES Databases. If you have any other database please contact your DBA to determine the equivalent queries.

Usernames can only be changed through direct update to the Confluence database.

1. If you have a database administrator, request that they approve the database-related steps described below
2. If you are using JIRA user management, [Revert from JIRA To Internal User Management](#)
3. [Backup Confluence](#)
4. Creating a `usermigration` table:

```
create table usermigration
(
oldusername varchar,
newusername varchar
)
```

5. Usernames that will be changed must be placed in the `usermigration` table with their current and planned usernames:

```
insert into usermigration (oldusername, newusername)
values ('oldusername', 'newusername');
```

6. If your DB administration tool does not support multiple SQL queries, these must be entered individually.

```
update attachments
set creator = newusername from usermigration u
where creator = u.oldusername;

update attachments
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update content
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update content
set creator = newusername from usermigration u
where creator = u.oldusername;

update content
set username = newusername from usermigration u
where username = u.oldusername;

update extrnlnks
set creator = newusername from usermigration u
```

```
where creator = u.oldusername;

update extrnlnks
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update links
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update links
set creator = newusername from usermigration u
where creator = u.oldusername;

update notifications
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update notifications
set creator = newusername from usermigration u
where creator = u.oldusername;

update pagetemplates
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update pagetemplates
set creator = newusername from usermigration u
where creator = u.oldusername;

update spaces
set creator = newusername from usermigration u
where creator = u.oldusername;

update spaces
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update spacepermissions
set permusername = newusername from usermigration u
where permusername = u.oldusername;

update spacepermissions
set creator = newusername from usermigration u
where creator = u.oldusername;

update spacepermissions
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update contentlock
set creator = newusername from usermigration u
where creator = u.oldusername;

update contentlock
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update os_user
set username = newusername from usermigration u
where username = u.oldusername;

update trackbacklinks
set creator = newusername from usermigration u
where creator = u.oldusername;
```

```
update trackbacklinks
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;
```

7. If using Confluence 2.1 or newer, run the following command:

```
update users
set name = newusername from usermigration u
where name = u.oldusername;
```

8. Reassign personal spaces associated with the old username to the new username. The tilda (~) is required as it is prepended to the space key of all personal spaces.

```
update spaces
set spacekey = '~newusername'
where spacekey = '~oldusername';
```

9. Each username is associated with a full name. For example, username 'jsmith' may have a full name of 'John M Smith'. If this fullname needs to be changed, modify the fullname in the `users` or `os_user` table.

All old usernames in Confluence should now be replaced with the new usernames from the `usermigration` table.

RELATED TOPICS

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Editing User Details

This page last changed on Jul 03, 2008 by smaddox.

To update a user's details,

1. First, go to the user management screen for the user concerned. There are two ways to do this:
   - Either,
     ◦ Go to the user's Profile and click the 'Administer User' link on the user's profile screen. (This link is available in Confluence 2.8.2 and later.)
   - Or,

     Go to the Confluence 'Administration Console'. To do this:

     ◦ Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
     ◦ Select the link 'Manage Users' in the left-hand panel.
     ◦ Locate the user by doing a search on the username or the groups to which they belong.
     ◦ Click the user link.
2. Now you should be able to see the user's current details and links allowing you to edit them.
   - View Profile — View the user's profile.
   - Edit Groups — Add or remove this user from a group.
   - Edit Details — Edit the user's name and email address. Changing a user's username is not supported through the application, see Changing Usernames for other solutions.
   - Set Password — Edit the user's password details.
   - Deactivate — Deactivation is an alternative to removing a user. It is not possible to remove a user if the user is responsible for content on the site. The reason is that Confluence will need the user information to maintain a history of the pages they have updated. In this case, you can deactivate the user so that they can no longer log in to Confluence.
   - Remove — You can remove a user permanently if the user has not added or edited any content on the site.

⚠ Deactivating users (unavailable) : This functionality was removed in Confluence 2.1.x. See Removing a User for more information.

Screenshot : User Details

User:	testfoo2@atlassian.com
Full Name:	test foo 2
Email:	testfoo2@atlassian.com
Groups:	☐ confluence-users

View Profile | Edit Groups | Edit Details | Set Password | Deactivate | Remove

RELATED TOPICS

📄 Adding a New User

📄 Adding or Removing a User from a Group

📄 Editing User Details

📄 Global Permissions Overview

📄 Removing a User

📄 Setting up Anonymous Access

📄 Spam Prevention via Captcha

Global Groups Overview

This page last changed on Dec 18, 2007 by smaddox.

There are two special default groups in Confluence:

1. confluence-administrators: This is a group of 'super-users' who can access the 'Administration Console' and perform site-wide administration. Members of this group can also see all spaces in the Confluence instance.

   ℹ️ Any user who is a member of this group has site-wide administration powers, regardless of any other setting. The settings on the Global Permissions screen do not affect the powers allowed to members of this group.

   > 🚫 There is an outstanding request to remove the 'confluence-administrators' group from a future version of Confluence (see CONF-4616).

2. confluence-users: This is the default group for all new users. Permissions you assign to this group will be assigned to all newly signed-up users of Confluence.

Other user groups : A Confluence administrator can also group users together into user groups for more convenient administration. Once created, groups become available at the space and page levels to allow for flexible access control. A user in one of these groups will automatically be granted all permissions granted to the group.

Anonymous users : Confluence treats all users who do not log in when they access Confluence as being 'anonymous'. You can grant anonymous 'Use Confluence' permission via the Global Permissions screen. This will allow non-registered users to access pages and spaces in Confluence. A space administrator can then further control anonymous access per space via the space permissions.

RELATED TOPICS

📄 Adding a Group

📄 Adding a New User

📄 Adding or Removing a User from a Group

📄 Changing Usernames

📄 Editing User Details

📄 Enabling or Disabling Public Signup

📄 Fix Case Mismatches in Permissions

📄 Global Groups Overview

📄 Global Permissions Overview

📄 Removing a Group

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Global Permissions Overview

Permissions determine the actions which a user is allowed to perform within Confluence. Global permissions are one of the levels of permission provided by Confluence.

In order to assign these permissions, you must already have the global 'Confluence Administrator' or 'System Administrator' permission (described below). You can then assign global permissions to groups, individual users and anonymous users. Further permissions are granted from the space administration screens.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Overview of the Global Permissions

Global permissions control access across the whole Confluence site. Here is a list:

Global Permission	Description
Can Use	This is the most basic permission that allows users to access the site. ⓘ Users with this permission count towards the number of users allowed by your license. See the information on removing/deactivating users.
Attach Files to User Profile	This allows the user to upload files to be stored in their user profile. ⓘ Attaching files to a user profile was a feature made obsolete by personal spaces. This permission is therefore not relevant since Confluence 2.2.
Personal Space	This permission allows the user to create a personal space.
Create Space(s)	This permission allows users to create new spaces within your Confluence site. When a space is created, the creator automatically has the 'Admin' permission for that space and can perform space-wide administrative functions.
Confluence Administrator	This permission allows users to access the Administration Console that controls site-wide administrative functions. Users with this permission can perform most, but not all, of the Confluence administrative functions. See the comparison of 'System Administrator' and 'Confluence Administrator' below.
System Administrator	This permission allows users to access the Administration Console that controls site-wide administrative functions. Users with this permission can perform all the Confluence administrative functions, including the ones which the 'Confluence Administrator' permission does not allow. Users with this permission are listed on the 'Site Administrators' page that is linked from 'Contact Administrators' in the footer throughout the Confluence site. See

	the comparison of 'System Administrator' and 'Confluence Administrator' below. Refer also to the note about the 'confluence-administrators' group below.

> ℹ **The first system administrator is defined during installation**
>
> During the initial configuration of Confluence, the Setup Wizard asks for the username of the System Administrator. This user will have the 'System Administrator' permission and will be a member of the 'confluence-administrators' group.

Comparing the System Administrator with the Confluence Administrator Permission

New with Confluence 2.7 and later comes the ability to have two levels of administrator in Confluence:

- System Administrator – Users with this permission can perform all the Confluence administrative functions, including the ones which the 'Confluence Administrator' permission does not allow.
- Confluence Administrator – Users with this permission can perform most, but not all, of the Confluence administrative functions.

✅ Tip: The two-tier administration is useful when you want to delegate some administrator privileges to project managers or team leaders. You can give 'Confluence Administrator' permission to users who should be able to perform most administrative functions, but should not be able to perform functions that can compromise the security of the Confluence system.

The following functions are excluded from the 'Confluence Administrator' permission:

Administration Screen	Excluded Function
General Configuration	The following functionality is disallowed: • Server Base URL • Remote API plugin • External user management • Public Signup
Daily Backup Admin	This function is disallowed entirely.
Plugins	This function is disallowed entirely.
Plugin Repository	This function is disallowed entirely.
Mail Servers	This function is disallowed entirely.
User Macros	This function is disallowed entirely.
Attachment Storage	This function is disallowed entirely.
Layouts	This function is disallowed entirely.
Custom HTML	This function is disallowed entirely.
Backup & Restore	This function is disallowed entirely.
SnipSnap Import	This function is disallowed entirely.
Logging and Profiling	This function is disallowed entirely.

Cluster Configuration	This function is disallowed entirely.

Comparing the Administrator Permissions with the confluence-administrators Group

The 'confluence-administrators' group defines a set of 'super-users' who can access the Administration Console and perform site-wide administration. Members of this group can also see all pages and spaces in the Confluence instance except pages for which they are excluded by page restrictions (restrictions can be removed by members of the confluence-administrators group in the Space Admin screen if need be). The settings on the 'Global Permissions' screen do not affect the powers allowed to members of this group.

Granting the 'System Administrator' or 'Confluence Administrator' permission to a user will not automatically grant the user access to all spaces in the site. These permissions will only give access to the Administration Console.

Be aware, however, that users with 'System Administrator' can add themselves to the 'confluence-administrators' group and become a super-user.

> ⚠ **Confluence Administrator permission and confluence-administrators group are not related**
>
> Going by the names, you would think the 'confluence-administrators' group and the 'Confluence Administrator' permission are related – but they are not. To resolve confusion, we want to make explicit that granting a user or group 'Confluence Administrator' permission is not the same as granting them membership to the 'confluence-administrators' group. Granting the 'Confluence Administrator' permission enables access to only a subset of the administrative functions. Granting membership to the 'confluence-administrators' group, on the other hand, gives complete access.

⚠ There is an outstanding request to remove the 'confluence-administrators' group from a future version of Confluence (see CONF-4616).

Read more about global groups.

Updating Global Permissions

To edit the global permissions for a group or user,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Global Permissions' in the 'Security' section of the left-hand panel.
3. The 'View Global Permissions' screen appears. Click the 'Edit Permissions' button.
4. The 'Edit Global Permissions' screen appears, as shown below. Add or edit group and user permissions as follows:
   - To add permissions for a group:
     - First add the group to Confluence, if you have not already done so.
     - Now on the 'Edit Global Permissions' screen, enter the group name in the text box labelled 'Grant browse permission to' in the 'Groups' section. You can click the magnifying glass to search for the group name.
     - Click the 'Add' button.
     - The group will appear in the list and you can now edit its permissions.
   - To add permissions for a specific user:
     - First add the user to Confluence, if you have not already done so.
     - Consider adding the user to a group and then assigning the permissions to the group, as described above, instead of assigning permissions to the specific user.

- To assign permissions to a specific user on the 'Edit Global Permissions' screen, enter the username in the text box labelled 'Grant browse permission to' in the 'Individual Users' section. You can click the magnifying glass to search for the username.
  - Click the 'Add' button.
  - The username will appear in the list and you can now edit its permissions.
- To edit the permissions for a user or group:
  - Click the checkbox under the relevant permission and next to the relevant user/group. A tick in the box indicates that the permission is granted. Click again to uncheck the permission.
- To allow anonymous access to your Confluence site, check 'can use' in the 'Anonymous Access' section. See more information.
- Click the 'Save All' button to save your changes.

Screenshot: Editing global permissions

About some error messages you may see

In Confluence 2.7.2 and later, Confluence will let you know if there is a problem with some permissions. In rare situations, you may see the following error messages below a permission:

- 'User/Group not found' — This message may appear if your LDAP repository is unavailable, or if the user/group has been deleted after the permission was created.
- 'Case incorrect. Correct case is: xxxxxx' — This message may appear if the upper/lower case in the permission does not match the case of the username or group name. If you see a number of occurrences of this message, you should consider running the routine supplied to fix the problem.

RELATED TOPICS

Adding a Group

Adding a New User

Adding or Removing a User from a Group

Changing Usernames

Editing User Details

Administrators Guide Home   Confluence Documentation Home

Migrating to new User Management

This page last changed on Dec 18, 2007 by smaddox.

In order to support advanced forms of user management, Confluence now uses the AtlassianUser management framework, which can store users in the database (through Hibernate) instead of delegating the user management to OSuser.

> ✅ **Manual migration no longer required from Confluence 2.7.0**
>
> This page describes how to perform a manual migration of your users from OSuser to AtlassianUser. For Confluence 2.7.0 and later, there is no need to perform a manual migration of your users to the AtlassianUser framework. If you are installing Confluence 2.7.0 or later for the first time, you will automatically receive the AtlassianUser framework. If you are upgrading from an earlier version to Confluence 2.7.0 or later and have not changed the default user management configuration, your users will be automatically migrated. Refer to the details in the Confluence 2.7 Upgrade Guide.

For Confluence 2.6.x and earlier, Confluence delegates user management to OSuser by default. However, you may wish to migrate your users away from OSuser for one or more of the following reasons:

- In preparation to use external user management.
- To take advantage of the native AtlassianUser's much more efficient searching and user administration.
- Because you are having problems with OSuser, such as CONF-5218.

⚠ The migration instructions below are valid for Confluence version 2.2 and later.

Step 1 - Upgrade Confluence

Please check that you are running the latest version of Confluence. If not, we strongly recommend that you consider upgrading Confluence according to this guide. Confirm that you have upgraded successfully before trying to add LDAP to the new version.

Step 2 - Confluence User Migration

1. Find your Confluence base URL. To check this from Confluence, go to `Administration > General Configuration > Base Url`. Record this for later in the process.
2. Make a backup of your:
   - database
   - Confluence home directory
   - `confluence/WEB-INF/classes/atlassian-user.xml` (only if you have made changes)

     ⚠ If you do not create a backup, you cannot roll back to the old version if the migration is unsuccessful.
3. Download hibernate_osuser_atlassian-user.xml and rename to `atlassian-user.xml`. Then copy this file to your `confluence/WEB-INF/classes` directory. (You can overwrite the one that's there).
4. Restart Confluence.
5. Log in as a System Administrator, copy the address `http://<BASEURL>/<contextpath>/admin/osuser2atluser.jsp` and paste it into your browser's address bar. Change <BASEURL> to your actual base URL and <contextpath> to your context path (usually 'confluence') and follow the link.
6. Click the link Begin migration. You will know the migration has been successful if you see this reported:

   ```
   Migrating users and groups ...
   Users and groups migrated successfully!
   ```

   If you encounter errors, please create a support ticket at http://support.atlassian.com and attach your application server logs.
7. Stop Confluence.

8. Start up Confluence and check that you can log in using the admin account you first set up when running through the Confluence Setup Wizard. If not, re-examine your steps and repeat from the point where you may have gone wrong.
9. Download hibernate_cache_atlassian-user.xml, rename it to `atlassian-user.xml` then copy to your `<INSTALL>/confluence/WEB-INF/classes` directory. It should overwrite the previous `atlassian-user.xml`.
10. Restart Confluence. Check that your users can still log in.

RELATED TOPICS

Understanding User Management in Confluence
Confluence 2.7 Upgrade Guide

Removing a Group

This page last changed on May 15, 2008 by edawson.

To remove a group,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Manage Groups' in the left panel. A list of all existing groups is displayed along with links to remove them.
3. Click 'Remove' beside the group you want to remove. You will need to confirm your action before the group is deleted.

RELATED TOPICS

Configuring Attachment Size

Configuring Character Encoding

Configuring HTTP Timeout Settings

Configuring Indexing Language

Configuring Number Formats

Configuring Time and Date Formats

Number of Ancestors to Show in Breadcrumbs

Recognised System Properties

Thumbnail Settings

Removing a User

ℹ It is not possible to remove a user if the user is responsible for content on the site, because Confluence will need the user information to maintain a history of pages. If you wish to prevent such a user from accessing Confluence, you can deactivate a user so that they can no longer log in to Confluence.

You can remove a user if the user has not added or edited any content on the site.

To deactivate or remove a user,

1. First, go to the user management screen for the user concerned. There are two ways to do this:
   - Either,
     - Go to the user's Profile and click the 'Administer User' link on the user's profile screen. (This link is available in Confluence 2.8.2 and later.)
   - Or,

     Go to the Confluence 'Administration Console'. To do this:

     - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
     - Select 'Manage Users' in the left-hand panel.
     - Find the user by searching on the username, full name or email address. You can also click 'Show all users' to browse the list of all users.
     - Click the username.
2. Now you should be able to see the user's current details and links allowing you to edit them.
3. Click 'Remove' if the user is not responsible for any content on the site.
4. If the user is responsible for content on the site, you will need to deactivate the user (also known as disabling the user):
   - Remove the user from all groups that have the global 'Can Use' permission. Click 'Edit Groups' to remove the person from the group(s).
   - If the specific user has the global 'Can Use' permission, you will also need to remove this permission.

ℹ Number of users and your license

The License Details page tells you how many users your Confluence instance is licensed to support, and how many are currently registered The number of registered users includes only users who have the 'Can Use' global permission. Deactivated users, as described above, are not included.

ℹ Deactivating users in Confluence 2.0.x and earlier

Earlier Confluence releases provide a 'Deactivate' link. If you click this link, the user will be prevented from logging in to the Confluence site. This function was removed from Confluence 2.1.x and later for performance reasons.

Screenshot: Adding and removing users to/from groups

RELATED TOPICS

📄 [Adding a Group](Adding%20a%20Group)
📄 [Adding a New User](Adding%20a%20New%20User)
📄 [Adding or Removing a User from a Group](Adding%20or%20Removing%20a%20User%20from%20a%20Group)
📄 [Changing Usernames](Changing%20Usernames)
📄 [Editing User Details](Editing%20User%20Details)
📄 [Enabling or Disabling Public Signup](Enabling%20or%20Disabling%20Public%20Signup)
📄 [Fix Case Mismatches in Permissions](Fix%20Case%20Mismatches%20in%20Permissions)
📄 [Global Groups Overview](Global%20Groups%20Overview)
📄 [Global Permissions Overview](Global%20Permissions%20Overview)
📄 [Removing a Group](Removing%20a%20Group)
📄 [Removing a User](Removing%20a%20User)
📄 [Security Overview](Security%20Overview)
📄 [Setting up Anonymous Access](Setting%20up%20Anonymous%20Access)
📄 [Troubleshooting LDAP User Management](Troubleshooting%20LDAP%20User%20Management)
📄 [Viewing members of a group](Viewing%20members%20of%20a%20group)

🏠 Administrators Guide Home   🏠 Confluence Documentation Home

Setting up Anonymous Access

This page last changed on May 15, 2008 by edawson.

You can enable public access to your site by granting the 'Use Confluence' permission to 'Anonymous' users from the Administration Console.

This user category has been created for convenient administration of users who have not logged into the site. Permissions assigned to this group apply to all anonymous users of the site.

To enable public access to your site,

1. Go to the Confluence 'Administration Console'. To do this:

    - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Global Permissions' in the left panel.
3. Click 'Edit Permissions'.
4. Under 'Anonymous Access' check 'Can Use' Confluence.

Once you grant this permission, further permissions can be granted from the space administration screens to control the viewing and editing privileges of anonymous users. See Space Permissions Overview.

To turn off "Anonymous Access", uncheck the "Can Use" option.

RELATED TOPICS

Adding a New User

Adding or Removing a User from a Group

Editing User Details

Global Permissions Overview

Removing a User

Setting up Anonymous Access

Spam Prevention via Captcha

Administrators Guide Home   Confluence Documentation Home

Viewing members of a group

This page last changed on Aug 07, 2008 by smaddox.

To view the members of a group,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Click 'Manage Groups' in the left-hand panel. This will list all the existing groups on the site.
3. Click a group name to display all the users in the group.

RELATED TOPICS

Adding or Removing a User from a Group

Global Groups Overview

Removing a Group

Viewing members of a group

Administrators Guide Home

Confluence Documentation Home

How to Improve User Search Performance

This page last changed on Dec 11, 2007 by smaddox.

If your Confluence instance contains thousands of user accounts and you are experiencing performance issues when searching for users, the following migration guide is for you.

Background

In Confluence 2.1, we introduced a new system for user management inside Confluence (atlassian-user) that was more powerful than the previous system (OSUser). However, to avoid potential upgrade issues, we continued to use OSUser when storing users in the local Confluence database.

The native atlassian-user storage format provides much more efficient searching, and greatly improves the performance of user administration and Confluence's 'user picker' pop-up. We plan on migrating all Confluence instances to the new format around version 2.6 or 2.7, but until then Confluence instances with large numbers of users can still take advantage of these performance improvements by performing the migration manually.

Migration procedure

Do not use this procedure if you have LDAP user management enabled.

This guide assumes that you are using Confluence's local users and groups. If you have already configured Confluence for LDAP user/group management and are experiencing user management slowness, please follow the guide for Requesting External User Management Support.

Manual migration no longer required from Confluence 2.7.0

This page describes how to perform a manual migration of your users from OSuser to AtlassianUser. For Confluence 2.7.0 and later, there is no need to perform a manual migration of your users to the AtlassianUser framework. If you are installing Confluence 2.7.0 or later for the first time, you will automatically receive the AtlassianUser framework. If you are upgrading from an earlier version to Confluence 2.7.0 or later and have not changed the default user management configuration, your users will be automatically migrated. Refer to the details in the Confluence 2.7 Upgrade Guide.

For details of the procedure, refer to Migrating to new User Management.

Integrating with Crowd

This page last changed on May 05, 2008 by smaddox.

Atlassian's Crowd identity management system can be integrated with Confluence. Please see Integrating Crowd with Confluence.

JIRA User Management

This page last changed on Jan 31, 2006 by vidya.

- Delegate user management to use JIRA logins
    - Revert from JIRA to internal user management
- JIRA User Management FAQ

Delegate user management to use JIRA logins

This page last changed on Mar 12, 2008 by smaddox.

If you already have a significant user base set up inside JIRA, it makes sense to connect Confluence to JIRA so that user management is centralised and not duplicated. This document outlines how to delegate Confluence's user authentication and group management to JIRA so that you can use your JIRA users to log in to Confluence.

Read Before Proceeding

1. The examples used in this document are based on Tomcat Application Server and the MySQL database. The same concepts (but not the verbatim examples) can be applied to other application servers or databases.
2. Always install Confluence with a new database. Do not attempt to use the existing JIRA database, with either JDBC or data source. Do not add any spaces or content once Confluence installation is complete. Users in Confluence will no longer be valid once you switch over to using your JIRA users.
3. If JIRA is using LDAP for authentication, you should not use JIRA for Confluence user management. Use Add LDAP Integration instead.
4. If you have existing users or groups in Confluence, these users will not be available once you switch to using JIRA's user management. Any existing content will no longer be associated with valid users.
5. If you run into a problem, check the Troubleshooting section.

Technical Overview

In the configuration described below, Confluence will use JIRA's database for its user and group information. The Confluence application will have two database connections:

1. A connection to the primary database, set up during Confluence installation. This database stores all the normal Confluence data: spaces, pages, comments, etc.
2. A read-only data source connection to JIRA's database, set up after Confluence is installed. Confluence reads information about users and groups from this database.

The reason this works is because both JIRA and Confluence use the same user management library, OSUser. The OSUser database schema is the same in JIRA and Confluence, so Confluence can easily read from JIRA's tables to get the user and group information.

Step One: Installing Confluence

Skip this step if you have installed Confluence already and completed the setup wizard.

1. If you are running JIRA standalone please follow these instructions for installing Confluence.

2. If you have JIRA deployed under your own tomcat server, please follow these instructions.

3. Ensure that Confluence is running and has been set up, that is, you have completed the setup wizard and verified that you can create pages.

4. Shut down Confluence.

Step Two: Setting up a Datasource to JIRA's Database

In order to delegate all user authentication attempts and group membership queries to JIRA, Confluence needs to be aware of JIRA's database, and hence the user tables in JIRA's database.

In Tomcat this is achieved by specifying JIRA's database as a resource. You will need to declare it inside the <context> descriptor you set up in Step One.

> If there is an existing block of <Resource> in the <context> descriptor, please do not replace it. Rather, just add the following <Resource> block inside the <context> descriptor.

> If you are running Confluence WAR/EAR version separate to JIRA, or under JIRA standalone 3.3 and later, your Confluence context will be in the confluence.xml file.

> If you are running Confluence standalone separate to JIRA, or Confluence WAR/EAR version under an older version of JIRA, your Confluence context will be in the server.xml file. You should never have a Confluence context in both.

If you are running Confluence standalone (or Confluence inside a JIRA standalone) and aren't sure which version of Tomcat you are using, check your log files. You'll see *INFO: Starting Servlet Engine: Apache Tomcat/5.5.nn* if you are using Tomcat 5.5.

> The DataSource configuration below is using MySQL as an example. You will need to modify these settings according to the database that you are using.

- Tomcat 4.x and Tomcat 5.0.x: Sample context descriptor

```
<Context path="/confluence" docBase="C:/programs/confluence" swallowOutput="true">
    <Resource name="jdbc/JiraDS" auth="Container" type="javax.sql.DataSource"/>
    <ResourceParams name="jdbc/JiraDS">
    <parameter>
    <name>username</name>
        <value>your_db_username</value>
    </parameter>
    <parameter>
    <name>password</name>
        <value>your_db_password</value>
    </parameter>
    <parameter>
    <name>driverClassName</name>
        <value>com.mysql.jdbc.Driver</value>
    </parameter>
    <parameter>
    <name>url</name>
        <value>jdbc:mysql://your.domain.com/jira_database_name?autoReconnect=true</value>
    </parameter>
    <parameter>
        <name>factory</name>
        <value>org.apache.commons.dbcp.BasicDataSourceFactory</value>
    </parameter>
    </ResourceParams>
</Context>
```

- Tomcat 5.5.x: This version of Tomcat has a new syntax for specifying resources (note that you don't add a new context to server.xml, just add the Resource to your existing Context):

```
<Context path="/confluence" docBase="C:/programs/confluence" swallowOutput="true">
  <Resource name="jdbc/JiraDS" auth="Container" type="javax.sql.DataSource"
      username="your_db_username"
      password="your_db_password"
      driverClassName="com.mysql.jdbc.Driver"
      url="jdbc:mysql://your.domain.com/jira_database_name?autoReconnect=true"/>
</Context>
```

Step Three: Installing the JDBC Driver

Ensure that your JDBC driver is on the classpath of your application server. In this example, a jar for the mysql driver should be in the /common/lib folder.

1. Download the mysql driver from here.
2. Copy the jar file into the /common/lib folder

Step Four: Modifying osuser.xml

> ⚠️ Please perform this step after you have completed the Confluence setup wizard.

1. Find the osuser.xml file in the /confluence/WEB-INF/classes folder and open in a text editor. Comment out the following block of code:

```
<provider class="bucket.user.providers.CachingCredentialsProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider</
property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
    <provider class="bucket.user.providers.CachingAccessProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateAccessProvider</
property>
        <property
 name="chain.configuration.provider.class">bucketuser.BucketHibernateConfigProvider</property>
    </provider>
    <provider class="bucket.user.providers.CachingProfileProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateProfileProvider</
property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
```

2. Uncomment this block:

```
<provider class="bucket.user.providers.CachingCredentialsProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcCredentialsProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingAccessProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcAccessProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingProfileProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcProfileProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
```

Your `osuser.xml` should now look like this:

```xml
<opensymphony-user>
    <!--
                Authenticators can take properties just like providers.

                This smart authenticator should work for 'most' cases - it dynamically looks
 up
                the most appropriate authenticator for the current server.
        -->
    <authenticator class="com.opensymphony.user.authenticator.SmartAuthenticator"/>

    <!-- JIRA User management (with caching) -->
    <!-- Note: Do not add any line breaks or spaces when specifying the chain.classname,
 otherwise a ClassNotFoundException will be thrown -->

    <provider class="bucket.user.providers.CachingCredentialsProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcCredentialsProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingAccessProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcAccessProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
    </provider>
    <provider class="bucket.user.providers.CachingProfileProvider">
        <property
 name="chain.classname">com.atlassian.confluence.user.providers.jira.JiraJdbcProfileProvider</
property>
        <property name="chain.datasource">java:comp/env/jdbc/JiraDS</property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>

    <!--
    <provider class="bucket.user.providers.CachingCredentialsProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider</
property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
    <provider class="bucket.user.providers.CachingAccessProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateAccessProvider</
property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
    <provider class="bucket.user.providers.CachingProfileProvider">
        <property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateProfileProvider</
property>
        <property
 name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
    </provider>
    -->

    <!--<provider class="com.opensymphony.user.provider.memory.MemoryCredentialsProvider" />
```

```
        <provider class="com.opensymphony.user.provider.memory.MemoryAccessProvider" />
        <provider class="com.opensymphony.user.provider.memory.MemoryProfileProvider" />-->
</opensymphony-user>
```

Please make sure your file looks like this.

In this example, JiraDS is the name of the JIRA datasource you are sharing with Confluence. If you have changed the name in step 2 of this documentation, you will need change all occurences of the value here too.

You can also download the already configured file [here](#).

Step Five: Customising osuser.xml

In some cases you may need to customise the behaviour of the JiraJdbc classes. You can do this by setting properties within the osuser.xml file.

This process is documented [here](#).

Step Six: Modifying atlassian-user.xml

⚠️ This step is only applicable for Confluence 2.7 and later .

Please comment-out/remove the following line from your `<Confleunce-Install>/confluence/WEB-INF/classes/atlassian-user.xml` file:

```
<hibernate name="Hibernate Repository" key="hibernateRepository"  description="Hibernate
 Repository" cache="true"/>
```

and add this line instead:

```
<osuser name="OSUser Repository" key="osuserRepository"/>
```

Step Seven: Creating Confluence Groups in JIRA

1. Add `confluence-users` and `confluence-administrators` groups in JIRA
2. Add yourself to both these groups.
    - To give your existing JIRA users access to Confluence, you have two options.
    - Manually edit the groups of these users inside JIRA and give them membership to one or both of these confluence groups OR
    - Start up Confluence. Log in using your JIRA account, and go to Administration and then Global Permissions. Now assign the 'can use' permission to your desired JIRA groups.

> ⚠️ In order to use Confluence, users must be a member of the `confluence-users` group (or have Confluence 'can use' permission).

Step Eight: Activating External User Management

Since user management is now conducted in JIRA and outside of Confluence, you will need to switch external user management on.

⚠️ NOTE: Activating external user management will remove user and group management options from Confluence. Your users will also no longer be able to edit their full name or email address inside Confluence. (If they want to, they would have to do so in JIRA).

To switch external user management on:

1. Log into Confluence using your JIRA account.
2. Go to the Administration Console and click General Configuration in the left-hand panel

3. Click 'Edit' at the bottom of the 'Options and Settings' screen.
4. Select 'ON' beside 'External User Management'.

For answers relating to [JIRA User Management](#), click on any query below.

Troubleshooting

▷ Confluence login page loads with 'NullPointerException' system error

If the page loads with 'System error' with cause 'java.lang.NullPointerException at com.atlassian.user.impl.osuser.OSUUserManager.getOpensymphonyUser(OSUUserManager.java:85)' and output logs shows 'user.provider.jdbc.BaseJDBCProvider] init Could not look up DataSource using JNDI location' error, either the Resource for the DataSource is not being loaded by the application server, or it is being loaded but the resource names do not match. Check the names first, so if '/confluence/WEB-INF/classes/osuser.xml' specifies a datasource named 'java:comp/env/jdbc/JiraDS', the datasource specified in server.xml or confluence.xml must be 'jdbc/JiraDS'.

▷ Confluence login page loads with 'HTTP Status 404' and output log shows 'java.lang.ClassNotFoundException' for driver, eg 'com.mysql.jdbc.Driver'

Missing the database driver library. On standalone or Apache Tomcat, download the database jar to the common\lib directory.

▷ Confluence login page loads but login fails with 'Username and password are incorrect' and output log shows 'Access denied for user'

Caused by an incorrect database URL or login in the datasource.

▷ Confluence login page loads but login fails with 'Username and password are incorrect' and output log shows 'Cannot create JDBC driver'

If your log outputs an error with "FATAL [user.provider.jdbc.JDBCCredentialsProvider] Could not list users. org.apache.commons.dbcp.SQLNestedException: Cannot create JDBC driver of class '' for connect URL 'null'", you are using the incorrect Tomcat format for specifying the Datasource resource. You should check your Tomcat version and use the alternative format.

▷ I cannot get my JIRA integration to work, where can I get technical support?

See [Requesting External User Management Support](#) for information on logging a support request.

RELATED TOPICS

📄 [Delegate user management to use JIRA logins](#)
📄 [Migrating users from Confluence to JIRA](#)
📄 [Revert from JIRA to internal user management](#)

Revert from JIRA to internal user management

This page last changed on Oct 25, 2006 by david.soul@atlassian.com.

Administrators can revert a Confluence instance that uses JIRA for user management back to internal user management. With few users, it is easier to manually recreate the JIRA users and groups in Confluence. For more users, migrate JIRA users and groups into the Confluence database instead.

Option A - Manually Recreate Users In Confluence

This option is too time consuming for hundreds or thousands of users. After completing the reversion, links to users who created or updated Confluence content may go to error screens.

To manually recreate the users, you must first have an instance of Confluence with internal user management and your data.

- If you have made limited customisations to Confluence and migrating would be desirable - follow the upgrade guide and import your data to a new installation.
- Alternatively, if you have made extensive customisations or do not wish to migrate - go to delegating user management to JIRA and remove your JIRA user management by undoing the instructions in revese order. These steps are specific to your instance so cannot be covered here.

Then manually create JIRA's groups and users in Confluence. If you have assigned permissions in Confluence to a group which exists in JIRA, you must create a group in Confluence with the same name. If a user who exists in JIRA has created content or has had permissions assigned to them, you must also create that user in Confluence.

Option B - Transfer JIRA Users & Groups To Confluence

This option manually migrates JIRA users into the Confluence database, but requires knowledge of SQL.

> ⚠️ Users not using mySQL
>
> Users of non-mySQL databases must be experienced enough to modify the SQL to work in their database as examples are provided for mySQL only. If you adapt the SQL to another database, please consider posting the SQL you used to the comments.

> ⚠️ Users of Confluence 2.0 or older
>
> Pre-Confluence 2.0 users may need to modify the instructions to your older schema, or upgrade Confluence. For example, on Confluence 2.1.5 and older, SQL references to the property table must be updated to be called OS_PROPERTYENTRY in all upper-case.

Stage One - Create Backups

Creating backups is the only way to restore your data if something goes wrong.

1. From Confluence, create a full XML backup including attachments.
2. Stop Confluence.
3. Take a backup copy of the Confluence home and install directories.
4. Repeat the above steps for JIRA.
5. From your mySQL admin tool, create a database backup for the JIRA and Confluence databases.

Stage Two - Replace Confluence User Management

Replace the Confluence user and group permissions with JIRA by transferring table content. The SQL provided is specific to mySQL and must be modfied for other databases. For each SQL statement, do a find and replace on the JIRA and Confluence table names to your table names. In the examples, they are called confluence224 and jira364.

1. Login to a DBA tool that can execute SQL on your DB.
2. Erase user and group content from the Confluence DB:

```
delete from confluence224.os_propertyentry where entity_name='OSUser_user';
delete from confluence224.os_user_group;
delete from confluence224.os_group;
delete from confluence224.os_user;
```

3. Copy JIRA's groupbase table into Confluence's os_group table:

```
insert into confluence224.os_group (id, groupname)
select *
from jira364.groupbase;
```

4. Copy JIRA's userbase table into Confluence's os_user table:

```
insert into confluence224.os_user (id, username, passwd)
select *
from jira364.userbase;
```

5. Copy JIRA's membershipbase table into Confluence's os_user_group table.

```
insert into confluence224.os_user_group (group_id, user_id)
select distinct groupbase.id as "group_id", userbase.id as "user_id"
from jira364.groupbase, jira364.membershipbase, jira364.userbase
where membershipbase.user_name = userbase.username and membershipbase.group_name =
 groupbase.groupname;
```

6. Merge relevant content from JIRA's propertyentry and propertystring tables into Confluence's
   os_propertyentry table. Some versions of SQL use "0" instead of "false" for boolean values.

```
insert into confluence224.os_propertyentry (entity_name, entity_id, entity_key, key_type,
 boolean_val, double_val, string_val, text_val, long_val, int_val, date_val)
select 'OSUser_user', propertyentry.entity_id, propertyentry.property_key, 5, false, 0,
 propertystring.propertyvalue, '', 0, 0, null
from jira364.propertyentry, jira364.propertystring
where propertyentry.entity_name='OSUser' and propertyentry.id=propertystring.id;
```

Stage Three - Revert To Local Management

- If you have made limited customisations to Confluence and migrating would be desirable - Install
  a new instance of Confluence using the upgrade guide and use Method 1 to import your updated
  database.
- Alternatively, if you have made extensive customisations or do not wish to migrate - go to
  Delegating User Management to JIRA and remove your JIRA user management by undoing the
  instructions in revese order. These steps are specific to your instance so cannot be covered here.

Done! Note that the original administrator may not display their groups correctly, however their groups
are still present.

JIRA User Management FAQ

This page last changed on Jan 14, 2007 by david.soul@atlassian.com.

For answers relating to JIRA User Management, click on any query below.

Troubleshooting

▷   Confluence login page loads with 'NullPointerException' system error

> If the page loads with 'System error' with cause 'java.lang.NullPointerException at com.atlassian.user.impl.osuser.OSUUserManager.getOpensymphonyUser(OSUUserManager.java:85)' and output logs shows 'user.provider.jdbc.BaseJDBCProvider] init Could not look up DataSource using JNDI location' error, either the Resource for the DataSource is not being loaded by the application server, or it is being loaded but the resource names do not match. Check the names first, so if '/confluence/WEB-INF/classes/osuser.xml' specifies a datasource named 'java:comp/env/jdbc/JiraDS', the datasource specified in server.xml or confluence.xml must be 'jdbc/JiraDS'.

▷   Confluence login page loads with 'HTTP Status 404' and output log shows 'java.lang.ClassNotFoundException' for driver, eg 'com.mysql.jdbc.Driver'

> Missing the database driver library. On standalone or Apache Tomcat, download the database jar to the common\lib directory.

▷   Confluence login page loads but login fails with 'Username and password are incorrect' and output log shows 'Access denied for user'

> Caused by an incorrect database URL or login in the datasource.

▷   Confluence login page loads but login fails with 'Username and password are incorrect' and output log shows 'Cannot create JDBC driver'

> If your log outputs an error with "FATAL [user.provider.jdbc.JDBCCredentialsProvider] Could not list users. org.apache.commons.dbcp.SQLNestedException: Cannot create JDBC driver of class '' for connect URL 'null'", you are using the incorrect Tomcat format for specifying the Datasource resource. You should check your Tomcat version and use the alternative format.

▷   I cannot get my JIRA integration to work, where can I get technical support?

> See Requesting External User Management Support for information on logging a support request.

LDAP User Management

This page last changed on Jun 02, 2008 by jlargman.

Overview

Confluence integrates with LDAP user repositories in a variety of ways. Start with the Overview of external user management to learn more, then choose your preferred LDAP connectivity.

There are three choices for LDAP integration:

User Authentication	Internal Users	Internal Groups	LDAP Authentication	LDAP Users	LDAP Groups
OSUser + LDAP (deprecated)	✅	✅	✅	❌	❌
Atlassian User + LDAP Without Groups	✅	✅	✅	✅	❌
Atlassian User + LDAP With Groups	✅	✅	✅	✅	✅

In addition to these three options, you may also choose to delegate user management to JIRA or use Crowd for a full-featured solution for multiple applications, directories, and single signon. JIRA user management is a good solution if you already manage users in JIRA.

Additional Information

- Help with troubleshooting external user management
- LDAP FAQ

Check the listing of children pages below for other useful resources.

Activating External User Management

This page last changed on May 15, 2008 by edawson.

If your user management is being handled outside of Confluence by JIRA you will need to turn on the external management option in Confluence, from the Administration Console.

Running Confluence with Crowd:

- If you would like to handle your user management outside of Confluence via Crowd, you will need to turn on the external management option.
- For Confluence 2.5.6 and later: External user management when running with Crowd is optional. You can leave external user management off and still run Confluence under Crowd. But external user management is recommended, because it allows you to use Crowd's powerful cross-directory administration features instead of Confluence's more limited Confluence-centric user management.

If your user management is being done with LDAP, you must not turn on external user management, although users and groups which exist in your LDAP repository cannot be modified.

Activating an external user management sytem will remove all user and group management options from Confluence. The assignment of permissions to groups and users is still carried out within Confluence, but the creation of groups and users is not.

This will also prevent users from signing up to the site, as well as editing their name, email and password particulars from within Confluence.

You need to have System Administrator permissions in order to perform this function.

To activate an external user management system,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'General Configuration' in the left-hand panel.
3. In the 'General Configuration' screen, click 'Edit'.
4. Select 'On' beside 'External User Management'.
5. Click 'Save'.

RELATED TOPICS

Activating External User Management

Add LDAP Integration For User Authentication Only

Changes in osuser.xml from 1.0.3a to 1.1.x

Confluence Caching OSUser Provider

Importing LDAP Users

Special LDAP Integration Note for users upgrading to Confluence version 2.1.x or higher

Administrators Guide Home   Confluence Documentation Home

Add LDAP Integration

> ✅ **Try Atlassian Crowd for powerful LDAP integration**
>
> Atlassian's Crowd is a web-based single sign-on (SSO) tool that simplifies application provisioning and identity management. Crowd supports features that Confluence-only LDAP integration cannot support, such as multiple user directories.

Confluence can delegate user authentication to LDAP and use LDAP group memberships to set the user's Confluence access permissions. This also allows Active Directory (AD) integration. This guide is for both users enabling LDAP, and those upgrading their LDAP scheme to support group management. It applies to LDAP over HTTP and SSL/HTTPS.

Once the LDAP is enabled and LDAP users are using Confluence, you cannot revert to local user management without those users being disabled. However, you can create new local users while using LDAP integration.

Who is this guide for?

To decide if this is the correct document for you, please answer these 2 questions:

1. Are you using Atlassian-User LDAP on Confluence 2.1.x? If so, follow the 2.1.x LDAP Upgrade Instructions instead.
2. Are you using a version of Confluence older than 2.1? If you are using 2.0.x, follow OSUser LDAP integration instead. If it is older than 2.0, you must upgrade Confluence.

If you answered no to the above 2 points, then this is the correct guide for you.

Step 1 - Upgrade Confluence

Please check that you are running the latest version of Confluence. If not, we strongly recommend that you consider upgrading Confluence according to this guide. Confirm that you have upgraded successfully before trying to add LDAP to the new version.

Step 2 - Contact your LDAP/AD Administrator

Integration can only be setup by an administrator confident with running user queries against their LDAP directory. You should request assistance from your LDAP or Active Directory administrator for the following steps.

Step 3 - Check your LDAP server

Confirm this information about your LDAP server.

1. Check your server LDAP version. Supported versions are v2 and v3. Supported LDAP servers include OpenLDAP, Microsoft Active Directory, Novell eDirectory, and any server that uses Java JNDI-LDAP mapping.
2. Your LDAP or Active Directory server must support static groups. This means that the user DNs must be stored against a membership attribute inside an LDAP groups. An example of a static group is shown below:

```
Dn: CN=Sales and Marketing,CN=Users,DC=ad,DC=atlassian,DC=com
objectClass: top; group;
cn: Sales and Marketing;
distinguishedName: CN=Sales and Marketing,CN=Users,DC=ad,DC=atlassian,DC=com;
name: Sales and Marketing;
...
member: CN=John Smith,CN=Users,DC=ad,DC=atlassian,DC=com
member: CN=Sally Smith,CN=Users,DC=ad,DC=atlassian,DC=com
```

```
...
```

The membership attribute in this case is member, but this is not required. Note that the full DNs of John and Sally Smith are listed. If the values against member are not full DNs, but are just usernames, then you need to add the flag

```
<useUnqualifiedUsernameForMembershipComparison>true
</useUnqualifiedUsernameForMembershipComparison>
```

to your LDAP configuration. Open Directory on OS X uses this configuration.
3. You must not have LDAP groups called 'confluence-users' or 'confluence-administrators'.
4. You must have at least one existing Confluence administrator with System Administrator permissions, whose username does not exist in the LDAP server (see Step 4).

Step 4 - Check the System Administrator account

This step assumes that you have at least one Confluence user account which has System Administrator permissions for your Confluence site. For this account, please check that there isn't an account on your LDAP system that has the exact same username.

If there is an LDAP account with the exact same username, and you do not have another local Confluence account that has System Administrator permissions rights, then you should perform one of the following:

- create another account, that doesn't exist on LDAP, to act as the administrator
  OR:
- rename your local Confluence administrator account to use another username that doesn't exist in LDAP
  OR:
- rename your LDAP account

This will ensure that you will have an account that has sufficient rights to administer your site after you migrate your users.

Step 5 - Configure your LDAP repository

1. Follow Customising atlassian-user.xml
2. Start up Confluence and check that you can log in using the System Administrator account you first set up when running through the Confluence Setup Wizard. If not, re-examine your steps and repeat where necessary.
3. If you can't successfully log in with this account, please check that the username of this account does not already exist in your LDAP server. If usernames are the same, Confluence recognises LDAP accounts over local Confluence accounts.

Step 6 - Grant access to LDAP users and groups

To grant Confluence login access to your LDAP groups and users,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Global Permissions' in the left panel.
3. Click to Edit Permissions for Groups.
4. In the textbox to 'Grant Browse Permission', enter the name of an LDAP group that should have Confluence access. Click 'Add'.
5. Tick the Can Use box for the LDAP group. If the group is not found, it was not present in your LDAP server.
6. For other LDAP groups that need access to Confluence, add them using the same method.

7. If you are integrating LDAP with Confluence for authentication only, no LDAP groups will appear in Confluence. All the individual LDAP users will have to be manually added to an internal Confluence group with <u>Can Use</u> permissions enabled before they can have access to Confluence.
8. Set up your Confluence page and space permissions for these LDAP groups and users.

✅ Tip: To set up all LDAP users as members of particular Confluence internal groups, you can try the [LDAP Dynamic Groups Plugin](#).

Installation complete!

Related Pages

- [Confluence LDAP Documentation Index](#)

Troubleshooting

Check your Confluence version

This documentation applies to the latest version of Confluence. There are a couple of key bugs that have been resolved in Confluence 2.6 or 2.6.1, but that pertain to 2.5.6 and 2.5.7.

1. http://jira.atlassian.com/browse/CONF-9434 relates to hibernate cache=true;
   The xml file supplied here has the hibernate cache set to "true".
2. http://jira.atlassian.com/browse/CONF-9195 relates to the migration step.
   Version 2.6.1 corrects this problem.

More information

- Browse the [LDAP FAQ](#).
- If LDAP users or groups are not displayed in Confluence, try the [External User Test tool](#).
- Check the list of [known, unresolved LDAP bugs](#)
- See the comments on this page, from other users who may have left some useful information.
- The 'External User Management' setting in the Confluence Administration Console should be set to OFF. This setting is for using JIRA or Crowd for External User Management.

Support

Failing all else, lodge a [support request](#). Be sure to attach your `atlassian-user.xml`, a copy of the output from the [External User Test tool](#), and a zip of your Confluence logs.

Automatically Adding LDAP users to the confluence-users Group

This page last changed on Dec 23, 2007 by ganand.

This Authenticator adds users to confluence-users as they log in. To use it, change the line:

    <authenticator class="com.atlassian.confluence.user.ConfluenceAuthenticator"/>

in `<Confluence-Install>/confluence/WEB-INF/classes/seraph-config.xml` to:

    <authenticator class="com.atlassian.confluence.user.ConfluenceGroupJoiningAuthenticator"/>

If you are using Confluence 2.2 you need to download the ConfluenceGroupJoiningAuthenticator.class file and put it in WEB-INF/classes/com/atlassian/confluence/user.

Confluence 2.3 and later include this class as standard.

From Confluence 2.6, the directory structure `WEB-INF/classes/com/atlassian/confluence/user` no longer exists. The files and classes that used to exist here, now reside within the `confluence-2.6.0.jar` in `WEB-INF/lib` directory.

Customising atlassian-user.xml

This page last changed on Jul 15, 2008 by psmith.

The LDAP server connection is specified by manually editing the file `atlassian-user.xml`. Confluence 2.3 onwards supports multiple LDAP servers by repeating the instructions below for each server so that there are multiple repositories defined.

Stage 1 - Configure Connection Details

1. Edit the file `.../confluence/WEB-INF/classes/atlassian-user.xml` and configure the connection for either AD or LDAP.
   - Connections in Active Directory
   - Connections in other LDAP servers
2. If your Active Directory Server allows anonymous searches, then you do not need to specify a securityPrincipal and securityCredential at all. For an example of how you would configure Confluence to allow anonymous authentication, see Enable Anonymous Authentication in LDAP or Active Directory
3. To connect to LDAP over SSL, see Connect to LDAP via SSL
4. Check your configuration against the example connection details shown below.

```
<ldap key="ldapRepository" name="LDAP Repository@hecate.atlassian.com" cache="true">
    <host>hecate.atlassian.com</host>
    <port>389</port>
    <securityPrincipal>cn=admin,dc=atlassian,dc=private</securityPrincipal>
    <securityCredential>secret</securityCredential>
    <securityProtocol>plain</securityProtocol>
    <securityAuthentication>simple</securityAuthentication>
    <baseContext>dc=atlassian,dc=private</baseContext>


....
```

Stage 2 - Map LDAP Data Tree

1. Configuring the mappings in `atlassian-user.xml` for either AD or LDAP.
   - Mapping Active Directory
   - Mapping other LDAP servers
2. Check your configuration against the example connection details shown below.

```
...

    <baseUserNamespace>dc=staff,dc=perftest,dc=atlassian,dc=private</baseUserNamespace>
    <baseGroupNamespace>dc=groups,dc=perftest,dc=atlassian,dc=private</baseGroupNamespace>
    <usernameAttribute>cn</usernameAttribute>
    <userSearchFilter>(objectClass=inetorgperson)</userSearchFilter>
    <firstnameAttribute>givenname</firstnameAttribute>
    <surnameAttribute>sn</surnameAttribute>
    <emailAttribute>mail</emailAttribute>
    <groupnameAttribute>cn</groupnameAttribute>
    <groupSearchFilter>(objectClass=groupOfNames)</groupSearchFilter>
    <membershipAttribute>member</membershipAttribute>
</ldap>
```

Stage 3 - Directory Search Depth Settings

These are the default settings:

```
...
<userSearchAllDepths>false</userSearchAllDepths>
<groupSearchAllDepths>false</groupSearchAllDepths>
```

The above settings configure the search depth on users and groups. If you set either attribute to:

- false - Confluence will search only for users/groups directly defined in <baseUserNamespace> and <baseGroupNamespace>.
- true - Confluence will search for users/groups defined in the above namespaces and also in namespaces nested within them. For example, if your users are distributed across multiple namespaces, you should set this option to true.

🛈 Setting the value to true may have a high cost in performance for large directories, because Confluence will search the whole tree and not just the immediate namespace.

Stage 4 - Optional LDAP Settings

The following settings are the default values for all the options under <ldap> in the `atlassian-user.xml` file. Some of them do not appear in the file normally, but can be added if you need to customise them:

XML tag	Default value	Description
LDAP connection properties		
securityProtocol	plain ssl	Allow encrypted (SSL) connections. Can be omitted if anonymous access is available.
authentication	simple	Plain-text password transmission. Can be 'none' if anonymous access to the LDAP server is available.
initialContextFactory	com.sun.jndi.ldap.LdapCtxFactory	Class name of LDAP provider (default: Sun JNDI)
batchSize	100	Size of pages in search results
poolingOn	true	Use connection pooling
connectTimeout	30000	Timeout in milliseconds when opening new server connections. Default: 30 seconds.
readTimeout	60000	Timeout in milliseconds for search and other read operations. Default: 60 seconds.
LDAP connection pool properties		
initSize	1	Initial size of connection pool, e.g. number of connections to open at start-up. [1]
prefSize	10	Preferred size of connection pool. [1]

`maxSize`	0	Maximum size of connection pool. Zero means no maximum size. [1]
`timeout`	300000	Idle time in milliseconds for a connection before it is removed from the pool. Default: 5 minutes. [1]
`debugLevel`	none	Debug level for logging. [1]
`poolAuthentication`	simple	Authentication for pool connections. [1]
LDAP search properties		
`timeToLive`	0	Time limit on searches in milliseconds. Zero means no limit. [2]
`userSearchAllDepths`	false	Whether user searches should search through the LDAP tree or only for direct children of the DN specified by the userSearchFilter. [3]
`groupSearchAllDepths`	false	Whether group searches should search through the LDAP tree or only for direct children of the DN specified by the groupSearchFilter. [3]
`useUnqualifiedUsernameForMembershipComparison`	false	If set to true, Confluence will use the value of the usernameAttribute on the user to check for group membership comparisons instead of the complete distinguished name.

Notes

1. The connection pool properties provided by Atlassian-User correspond with the connection pooling properties in JNDI. See this documentation for further information.
2. More information on this time limit is available on Sun's JNDI tutorial.
3. The "searchAllDepths" parameters toggle between SearchControls.SUBTREE_SCOPE (true) and SearchControls.ONELEVEL_SCOPE (false). See Sun's JNDI tutorial on scope configuration for more information.

To override the default values listed above, you can add the value inside your <ldap> tag after the rest of your configuration:

```
<ldap ...>
...
    <groupnameAttribute>cn</groupnameAttribute>
    <groupSearchFilter>(objectClass=groupOfNames)</groupSearchFilter>
    <membershipAttribute>member</membershipAttribute>
    <initSize>20</initSize>        <!-- bigger initial connection pool! -->
</ldap>
```

Stage 5 - Optional: Configure LDAP for User Authentication Only

Explanation

If you'd like to configure LDAP for user management and authentication only, start by configuring LDAP integration with groups, and continue to this point to remove group management. i.e. to have users and groups automatically updated from LDAP, and to use LDAP groups for group permissions.

Applies For

- Enabling LDAP for the first time
- Upgrading existing LDAP without enabling group management

Important Points

- LDAP users will be mapped to Confluence. If the Confluence username coincides with the LDAP username, the password lookup is done against LDAP. Group management will happen in Confluence.
- Each LDAP user must be added to an internal Confluence group having Can Use permissions in order for those LDAP users to access Confluence. If a password is created for an LDAP user in Confluence, it will be ignored as the LDAP password will override it.

Instructions

If you do not wish Confluence to retrieve any of your LDAP groups and display them inside Confluence then you can do this by specifying a dummy value for the groupSearchFilter filter in your atlassian-user.xml file. That is, update your atlassian-user.xml file with the following:

```
<groupSearchFilter>(objectClass=dummyValue)</groupSearchFilter>
```

An example atlassian-user.xml file:

```
<baseUserNamespace>cn=users,dc=ad,dc=atlassian,dc=com</baseUserNamespace>
<baseGroupNamespace>ou=groups,dc=ad,dc=atlassian,dc=com</baseGroupNamespace>
<usernameAttribute>sAMAccountName</usernameAttribute>
<userSearchFilter>(objectClass=user)</userSearchFilter>
<firstnameAttribute>givenname</firstnameAttribute>
<surnameAttribute>sn</surnameAttribute>
<emailAttribute>mail</emailAttribute>
<groupnameAttribute>cn</groupnameAttribute>
<groupSearchFilter>(objectClass=dummyValue)</groupSearchFilter>
<membershipAttribute>member</membershipAttribute>
<userSearchAllDepths>false</userSearchAllDepths>
<groupSearchAllDepths>false</groupSearchAllDepths>
```

Please note: You will still have to provide a valid LDAP DN for baseGroupNamespace. Confluence still performs a search for groups quite frequently, so you should use a DN without many child nodes, like an individual user DN.

Optional: Configuring Multiple LDAP Repositories

For some LDAP servers, it might be necessary to configure Confluence to connect to multiple LDAP servers. This functionality is available in Confluence 2.3 and above, and has a separate guide: Configuring multiple LDAP repositories.

RELATED TOPICS

Add LDAP Integration

Configuring multiple LDAP repositories
atlassian-user.xml reference
How to write a LDAP search filter, in the Atlassian Development space.

Add LDAP Integration For User Authentication Only

This page last changed on Jun 25, 2008 by vchang.

> ⚠️ **Deprecated for Confluence 2.7.0 and later**
>
> For Confluence 2.7.0 and above, all user management is performed by AtlassianUser as described in Understanding User Management in Confluence. OSUser user management, derscirbed in this document, has been deprecated.

Overview

To configure Confluence to connect to LDAP for user management only, you have two options:

1. Use LDAP for users and authentication, not groups. That's described in Add LDAP integration, and includes an optional step to remove group management. This method is supported in Confluence versions after version 2.7.
   or
2. Create and manage users and groups in Confluence, and use LDAP for authentication only. This is the deprecated OSUser management approach, as described in this document. If a username exists in both Confluence and LDAP, the user uses their LDAP password to log in. This method has been deprecated after Confluence version 2.7

Important Points about Option 2 Above

- Only the password lookup is done against LDAP and only if the Confluence username is the same as the LDAP username. Users and user profiles are still managed in Confluence. See technical explanation below.
- A Confluence account must be created for each LDAP user, as users do not automatically have access. For an LDAP user to access Confluence, a site administrator will still need to create an account for them. The password in this Confluence account will be ignored as the LDAP password will override it.

Instructions

Step 1: Modify atlassian-user.xml to use OSUser Management

For Confluence 2.7 and above, the default user repository is the hibernate repository (Atlassian User). To revert to OSUser, you will need to put the OSUser repository tag in the top position so it's the primary user management option. Modify /confluence/WEB-INF/classes/atlassian-user.xml to contain this:

```
<atlassian-user>
    <repositories>
                <osuser key="osuserRepository" name="OSUser Repository"/>
                <hibernate name="Hibernate Repository" key="hibernateRepository"
 description="Hibernate Repository" cache="true"/>
    </repositories>
</atlassian-user>
```

Note: For Confluence version prior to 2.7, if you have delegated your user management to JIRA, LDAP or any other external user management system, copy the following files from your old Confluence installation to your new Confluence installation:

- <Installation-Directory>/confluence/WEB-INF/classes/osuser.xml.
- <Installation-Directory>/confluence/WEB-INF/classes/atlassian-user.xml (if you are upgrading from Confluence 2.2 or later).

Step 2: Open the osuser.xml file located in your home directory under WEB-INF/classes

In the osuser.xml file, the CredentialsProviders are responsible for authenticating passwords. The default CachingCredentialsProvider looks in the Confluence database. To enable LDAP aunthentication, you will need to add a LDAPCredentialsProvider, so that LDAP users can also be authenticated:

Here's what the default osuser.xml contains:

```
<provider class="bucket.user.providers.CachingCredentialsProvider">
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingAccessProvider">
<property name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateAccessProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingProfileProvider">
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateProfileProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
```

Step 3: Edit the osuser.xml file as shown below

For Confluence version 2.1 and later:

```
<provider class="com.atlassian.confluence.user.ConfluenceLDAPCredentialsProvider">
<property name="java.naming.factory.initial">com.sun.jndi.ldap.LdapCtxFactory</property>
<property name="java.naming.provider.url">ldap://localhost:389</property>
<property name="searchBase">dc=atlassian,dc=com</property>
<property name="uidSearchName">cn</property>
<!--
<property name="java.naming.security.principal">cn=Manager,dc=atlassian,dc=com</property>
<property name="java.naming.security.credentials">secret</property>
<property name="exclusive-access">true</property>
-->
</provider>

<provider class="bucket.user.providers.CachingCredentialsProvider">
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingAccessProvider">
<property name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateAccessProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingProfileProvider">
```

```
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateProfileProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
```

For older verisons of Confluence

```
<provider class="com.opensymphony.user.provider.ldap.LDAPCredentialsProvider">
<property name="java.naming.factory.initial">com.sun.jndi.ldap.LdapCtxFactory</property>
<property name="java.naming.provider.url">ldap://localhost:389</property>
<property name="searchBase">dc=atlassian,dc=com</property>
<property name="uidSearchName">cn</property>
<!--
<property name="java.naming.security.principal">cn=Manager,dc=atlassian,dc=com</property>
<property name="java.naming.security.credentials">secret</property>
<property name="exclusive-access">true</property>
-->
</provider>

<provider class="bucket.user.providers.CachingCredentialsProvider">
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingAccessProvider">
<property name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateAccessProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
<provider class="bucket.user.providers.CachingProfileProvider">
<property
 name="chain.classname">com.opensymphony.user.provider.hibernate.HibernateProfileProvider</
property>
<property name="chain.configuration.provider.class">bucket.user.BucketHibernateConfigProvider</
property>
</provider>
```

- Update the following properties to suit your LDAP server:
  - url (currently set to ldap://localhost:389)
  - searchBase (currently set to dc=atlassian,dc=com)
  - uidSearchName (currently set to cn)
- If your LDAP server is not configured to allow anonymous lookups, you need to:
  - remove comment tags
  - enter the username; including searchBase (currently set to cn=Manager,dc=atlassian,dc=com)
  - enter password (currently set to secret)

The Credentials (password) checking is a separate operation from user-profile lookups. The profile can be loaded from the Confluence database, but the password is looked up from LDAP. Furthermore, multiple credentials providers can be specified (here, LDAP and OSUser), and if one fails, the other will be used. This allows non-LDAP users to log in with their Confluence password.

RELATED TOPICS

Activating External User Management

 Add LDAP Integration For User Authentication Only

 Changes in osuser.xml from 1.0.3a to 1.1.x

 Confluence Caching OSUser Provider

 Importing LDAP Users

 Special LDAP Integration Note for users upgrading to Confluence version 2.1.x or higher

 Confluence Documentation Home

atlassian-user.xml reference

This page last changed on Jun 02, 2008 by smaddox.

This page describes the function of each of the tags in an atlassian-user.xml file. These can be added as child tags of the `<ldap>` tag in your atlassian-user.xml file to configure each option.

Developer note: this information is derived from atlassian-user-defaults.xml, which can be found in the source of Atlassian-User under `src/main/resources/`. It also ships in atlassian-user.jar.

Core settings

These settings do not have a default value and must be provided to configure an LDAP connection.

XML tag	Description
LDAP connection properties	
host	The host name of the machine running the LDAP server. This must resolve from the machine running Confluence.
port	The port number that the LDAP server is running on. This should usually be 389.
securityPrincipal	The distinguished name (DN) of a user who is allowed to browse the entire LDAP repository. This can be omitted if the repository has anonymous access enabled.
securityCredential	The password for the user configured as the securityPrincipal. This can be omitted if the repository has anonymous access enabled. [1]
baseContext	The DN of the top of the LDAP tree that contains both users and groups.
LDAP user mapping properties	
baseUserNamespace	The DN at the top of the LDAP tree which contains users. For example: `ou=users,dc=example,dc=com`.
userSearchFilter	An LDAP search filter which matches only users under the baseUserNamespace. For example: `(objectClass=person)`. [1]
usernameAttribute	The attribute on a user in LDAP which contains the Confluence username. It must be unique across all users. For example: `cn` (OpenLDAP), `sAMAccountName` (AD).
firstnameAttribute	The attribute on a user in LDAP which contains the first name of the user. For example: `givenName`.
surnameAttribute	The attribute on a user in LDAP which contains the last name of the user. For example: `sn`.
emailAttribute	The attribute on a user in LDAP which contains the email address of the user. For example: `mail`.
LDAP group mapping properties	

baseGroupNamespace	The DN at the top of the LDAP tree which contains groups. For example: `ou=groups,dc=example,dc=com`.
groupSearchFilter	An LDAP search filter which matches only group entities under the baseGroupNamespace. For example: `(objectClass=group)`. [1]
groupnameAttribute	The attribute on a group in LDAP which contains the Confluence group name. It must be unique across all groups. For example: `cn`.
membershipAttribute	The attribute on a group in LDAP which contains the DN of each member in the group. [2] For example: `member`.

Notes

1. If these values contain ampersands, they must be escaped in the XML file. This is a common situation with LDAP search filters and passwords containing ampersands. For example, the LDAP search filter `(&(objectClass=user)(mail=*@example.com))` would be put in the XML as: `<userSearchFilter>(&(objectClass=user)(mail=*@example.com))</userSearchFilter>`.
2. This can also contain the user name of each member of the group. See the `useUnqualifiedUsernameForMembershipComparison` optional configuration setting below.

Optional settings

XML tag	Default value	Description
LDAP connection properties		
securityProtocol	plain ssl	Allow encrypted (SSL) connections. Can be omitted if anonymous access is available.
authentication	simple	Plain-text password transmission. Can be 'none' if anonymous access to the LDAP server is available.
initialContextFactory	com.sun.jndi.ldap.LdapCtxFactory	Class name of LDAP provider (default: Sun JNDI)
batchSize	100	Size of pages in search results
poolingOn	true	Use connection pooling
connectTimeout	30000	Timeout in milliseconds when opening new server connections. Default: 30 seconds.
readTimeout	60000	Timeout in milliseconds for search and other read operations. Default: 60 seconds.
LDAP connection pool properties		
initSize	1	Initial size of connection pool, e.g. number of connections to open at start-up. [1]

`prefSize`	10	Preferred size of connection pool. [1]
`maxSize`	0	Maximum size of connection pool. Zero means no maximum size. [1]
`timeout`	300000	Idle time in milliseconds for a connection before it is removed from the pool. Default: 5 minutes. [1]
`debugLevel`	none	Debug level for logging. [1]
`poolAuthentication`	simple	Authentication for pool connections. [1]
LDAP search properties		
`timeToLive`	0	Time limit on searches in milliseconds. Zero means no limit. [2]
`userSearchAllDepths`	false	Whether user searches should search through the LDAP tree or only for direct children of the DN specified by the userSearchFilter. [3]
`groupSearchAllDepths`	false	Whether group searches should search through the LDAP tree or only for direct children of the DN specified by the groupSearchFilter. [3]
`useUnqualifiedUsernameForMembershipComparison`	false	If set to true, Confluence will use the value of the usernameAttribute on the user to check for group membership comparisons instead of the complete distinguished name.

Notes

1. The connection pool properties provided by Atlassian-User correspond with the connection pooling properties in JNDI. See this documentation for further information.
2. More information on this time limit is available on Sun's JNDI tutorial.
3. The "searchAllDepths" parameters toggle between SearchControls.SUBTREE_SCOPE (true) and SearchControls.ONELEVEL_SCOPE (false). See Sun's JNDI tutorial on scope configuration for more information.

RELATED TOPICS

Customising atlassian-user.xml
Add LDAP Integration
LDAP User Management

Changes in osuser.xml from 1.0.3a to 1.1.x

This page last changed on Sep 14, 2006 by david.soul@atlassian.com.

If you have setup Confluence to:

- delegate user management to JIRA (as per our documentation here) or
- use LDAP/Active directcory authentication (as per our documentation here)

Then you will need to make the following changes to your `osuser.xml` file:

1. replace

   ```
   com.atlassian.confluence.user.providers.Caching
   ```

   with

   ```
   bucket.user.providers.Caching
   ```

   Doing this will effectively convert the following:

   ```
   com.atlassian.confluence.user.providers.CachingCredentialsProvider
   com.atlassian.confluence.user.providers.CachingAccessProvider
   com.atlassian.confluence.user.providers.CachingProfileProvider
   ```

   to

   ```
   bucket.user.providers.CachingCredentialsProvider
   bucket.user.providers.CachingAccessProvider
   bucket.user.providers.CachingProfileProvider
   ```

2. and replace

   ```
   com.atlassian.confluence.user.ConfluenceHibernateConfigProvider
   ```

   with

   ```
   bucket.user.BucketHibernateConfigProvider
   ```

Alternatively

You can just reconfigure the new osuser.xml with your changes.

Configuring multiple LDAP repositories

This page last changed on May 17, 2007 by ganand.

Availability

Confluence 2.3 and above support multiple LDAP servers configured in atlassian-user.xml. Instructions are below.

Confluence releases prior to 2.3 do not support multiple LDAP repositories.

Prerequisites

Before reading this, ensure you understand the configuration details outlined in Customising atlassian-user.xml. This describes how to configure a single LDAP repository in Confluence, and is prerequisite knowledge for following the instructions below.

For brevity, all examples on this page are partial examples. A complete `atlassian-user.xml` LDAP configuration can be found in Customising atlassian-user.xml.

Configuration

To configure multiple LDAP repositories in Confluence, put multiple `<ldap>...</ldap>` entries into `confluence/WEB-INF/classes/atlassian-user.xml`.

The order of the entries in the file will be the order that the repositories are searched for users. That is, if a user tries to log in with the username jsmith, the first repository in `atlassian-user.xml` will be searched for the user with the username jsmith. If no user is found in that repository, the second repository specified in `atlassian-user.xml` will be searched.

Here is a partial configuration that connects Confluence to two different LDAP servers. They are given the identifiers ldap1 and ldap2, and connect to the servers `ldap-sf.example.org` and `ldap-nyc.example.org` respectively.

```
<atlassian-user>
    <repositories>
        <ldap key="ldap1" name="San Francisco Example Repository" cache="true">
            <host>ldap-sf.example.org</host>
            <port>389</port>

            <!-- ... remainder of server configuration ... -->

        </ldap>

        <ldap key="ldap2" name="New York City Example Repository" cache="true">
            <host>ldap-nyc.example.org</host>
            <port>389</port>

            <!-- ... remainder of server configuration ... -->

        </ldap>

        <hibernate key="hibernate" name="Hibernate Repository" description="Hibernate Repository" /
>
    </repositories>
</atlassian-user>
```

Points to note:

- each server must have a unique key attribute
- each server must include the full LDAP configuration, including `baseUserNamespace`, `baseGroupNamespace` and so on

- Confluence's internal repository, the `<hibernate>` repository, must be specified last
- you can include more than two LDAP repositories, but please read the Side effects section below.

Side effects

The main side effect of configuring multiple LDAP servers is degrading performance. There are many activities in Confluence where user or group information is retrieved:

- logging in
- user/group searches
- permission checks when viewing or editing a page.

Confluence tries to cache as much information as possible from the LDAP queries, but almost certainly adding multiple LDAP servers will degrade the performance of the application. This is especially true if any of the LDAP servers are geographically distant from Confluence, where any LDAP query has a significant latency (> 50 ms roundtrip).

Two connections to the same server

It also possible, but not usually recommended, for Confluence to connect twice to the same server. When connecting twice to the same server, you must not have overlapping group or user namespaces in the LDAP tree.

Here is an partial configuration, retrieving two separate LDAP user branches, but only one LDAP group branch. To configure only a single group branch, the group filter in the second LDAP repository searches for a non-existent value so it will not return any results. (This is generally fast as long as your LDAP server has an index on objectClass for the given tree section.)

```
<atlassian-user>
    <repositories>
        <ldap key="ldap1" name="Example Repository, SF user tree" cache="true">
            <host>ldap.example.org</host>
            <port>389</port>
            <!-- ... remainder of connection configuration ... -->

            <!-- user search filter -->
            <baseUserNamespace>cn=San Francisco,dc=ldap,dc=example,dc=org</baseUserNamespace>
            <userSearchFilter>(objectClass=user)</userSearchFilter>

            <!-- ... remainder of user configuration ... -->

            <!-- group search filter -->
            <baseGroupNamespace>cn=Groups,dc=ldap,dc=example,dc=org</baseGroupNamespace>
            <groupSearchFilter>(objectClass=group)</groupSearchFilter>

            <!-- ... remainder of server configuration ... -->
        </ldap>
        <ldap key="ldap2" name="Example Repository, NYC user tree" cache="true">
            <host>ldap.example.org</host>
            <port>389</port>
            <!-- ... remainder of connection configuration ... -->

            <!-- user search filter -->
            <baseUserNamespace>cn=New York City,dc=ldap,dc=example,dc=org</baseUserNamespace>
            <userSearchFilter>(objectClass=user)</userSearchFilter>

            <!-- ... remainder of user configuration ... -->

            <!-- group search filter -->
            <baseGroupNamespace>cn=Groups,dc=ldap,dc=example,dc=org</baseGroupNamespace>
            <groupSearchFilter>(objectClass=nothing)</groupSearchFilter>

            <!-- ... remainder of server configuration ... -->
```

```
            </ldap>
            <hibernate key="hibernate" name="Hibernate Repository" description="Hibernate Repository" /
>
        </repositories>
</atlassian-user>
```

Points to note:

- each repository will have its own connection pool, so Confluence will use twice as many connections to the LDAP server
- performance will typically be degraded, as discussed in Side effects above
- each server must have a unique key attribute
- each server must include the full LDAP configuration, including `baseUserNamespace`, `baseGroupNamespace` and so on
- Confluence's internal repository, the `<hibernate>` repository, must be specified last.

Related pages

Customising atlassian-user.xml
Add LDAP Integration

Confluence Caching OSUser Provider

This page last changed on Apr 06, 2004 by mryall.

During some operations such as rendering pages, Confluence makes a large number of queries to the user management subsystem (OSUser). To cater for this, the OSUser providers built in to Confluence in v1.0 performed a certain amount of in-memory caching of user identities. Unfortunately, this means that if you configure Confluence to use some other provider (such as LDAP or JIRA), this caching is no longer performed, and the application slows significantly as a result.

This document is aimed at Confluence users who have, or wish to have Confluence use an external user management through customising their `osuser.xml` file. If you are just using Confluence's built-in user-management, you do not need to read this document.

Note

While the caching providers should work with any OSUser provider, we have only tested them against Confluence's built-in user-management, and the JIRA provider that ships with Confluence.

Provider Configuration

Confluence 1.0.1 introduces the following OSUser providers:
`com.atlassian.confluence.user.providers.CachingCredentialsProvider`,
`com.atlassian.confluence.user.providers.CachingAccessProvider`,
`com.atlassian.confluence.user.providers.CachingProfileProvider`. They are written as caching wrappers around another provider that does all the real work. So, for example, this is the default `CredentialsProvider` configuration that ships with Confluence:

```
<provider class="com.atlassian.confluence.user.providers.CachingCredentialsProvider">
        <property name="chain.classname">
            com.opensymphony.user.provider.hibernate.HibernateCredentialsProvider
        </property>
        <property name="chain.configuration.provider.class">
            com.atlassian.confluence.user.ConfluenceHibernateConfigProvider
        </property>
    </provider>
```

To configure the caching provider, you need to supply:

1. The class-name of the provider that will ultimately be providing the credentials, as the property `chain.classname`
2. Any properties that need to be passed to that next provider. If the next provider requires a property `configuration.provider.class`, then you can pass that property to the provider by prepending `chain.` to the property name: `chain.configuration.provider.class`

The configuration for the Access and Profile providers is identical.

Importing LDAP Users

This page last changed on Jun 24, 2007 by smaddox.

⚠️	**Deprecation Notice** A new improved LDAP integration was introduced in Confluence 2.1. This document describes the old style LDAP integration and has been deprecated. If you are new to Confluence and have not set up LDAP integration before, we recommend using the new LDAP integration.

To import users from your LDAP server into Confluence,

1. Download the LDAP user importer.
2. Open ldap2confluence.sh (Unix) or ldap2confluence.bat (Windows)
3. Set the Base URL to the URL of your Confluence system (e.g. http://my.server/confluence).
4. Set the 'ADMINUSER' and 'ADMINPASSWORD' variables to the username and password of your Confluence Admin user.
5. Setup the connection.properties file as described here.
6. Setup the mappings.properties file as described here.
7. Run ldap2confluence to import your users.

RELATED TOPICS

Activating External User Management

Add LDAP Integration For User Authentication Only

Changes in osuser.xml from 1.0.3a to 1.1.x

Confluence Caching OSUser Provider

Importing LDAP Users

Special LDAP Integration Note for users upgrading to Confluence version 2.1.x or higher

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LDAP FAQ

This page last changed on Mar 03, 2008 by cltham.

For answers relating to LDAP User Management, click on any query below.

Troubleshooting

▷   I just added LDAP integration, why can't I login using my original account?

> If there is an LDAP user with the same username as your administrator account, you must now use their password to login. LDAP logins override internal logins.

▷   Why do my LDAP users sees 'Not Permitted' screens when they login?

> To login, the user must be a member of one or more groups that have been granted 'Can Use' permission from the Administration -> Global Permissions -> Group Permissions.

▷   Confluence fails to start with error 'Error creating bean with name 'userManager' defined in class path resource [atlassianUserContext.xml]'?

> Your atlassian.xml file may contain filters with characters that must be escaped from XML. Check here for details.

▷

Editing a user under Administration -> Manage Users throws an error 'org.apache.velocity.exception.MethodInvocationException'

> If you see an error:
> "org.apache.velocity.exception.MethodInvocationException: Invocation of method 'isUserDeactivated' in class com.atlassian.confluence.user.actions.ViewUserAction threw exception class java.lang.NullPointerException : null"
> You should open \confluence\WEB-INF\classes\atlassian-user.xml and check that your Hibernate Repository is not wrapped in a comment tag (<!-- and -->). The line to uncomment is:
> <hibernate name="Hibernate Repository" key="hibernateRepository" description="Hibernate Repository" />

▷   After setting up LDAP, I cannot see LDAP users or groups from the Confluence user or group browser

> Are your users or groups located in subtrees beneath the directory returned by the search filter? If so, you may need to add `<usersearchalldepths>TRUE</usersearchalldepths>` or `<groupsearchalldepths>TRUE</groupsearchalldepths>` to your `atlassian-user.xml` See Map LDAP Users and Groups for details.

▷   I cannot see an LDAP/AD group in Confluence

Is the group in a subtree? If so, you will need to edit atlassian-user.xml and add a `groupSearchAllDepths=true` parameter to the LDAP repository to set Confluence to search subtrees of the base group namespace. See Map LDAP Users and Groups for details.

▷ I cannot get my LDAP to work, where can I get technical support?

See Requesting External User Management Support for information on logging a support request.

General Questions

▷ How can I enable LDAP?

See Add LDAP Integration.

▷ Are all users in LDAP visible in Confluence administration? Can they can be assigned groups/permissions?

All LDAP users with 'Can Use' permission can be viewed from the user browser, even if they have never logged in. When an LDAP user logs in for the first time, a Confluence user account is created automatically to store their information. You have read-only access to LDAP groups, and can add/remove Confluence internal groups to any user.

▷ How are LDAP/AD users counted toward my license limit?

Your user count is determined by the number of internal users plus the number of LDAP users who can potentially login. LDAP users that are a member of an LDAP group with 'Can Use' permission granted in Confluence can all potentially login, which means that all members of groups with this permission granted will be counted towards your license. To manage your license usage, only grant login permission to AD groups where all members need accounts. You may like to setup a special confluence LDAP group if no combination of your existing groups is suitable.

▷ When a user is deleted from LDAP, how does Confluence handle this? Is the user's assignment to one or more groups still visible?

Users are not deleted from Confluence, but their logins are disabled within one hour as they expire in the cache. Only non-LDAP groups are retained. Refer to the overview for more detail.

▷ How can I assign an LDAP user a Confluence account?

LDAP groups or users granted 'Can Use' permission under 'Global Permissions' can login to Confluence.

▷ Can we use LDAP and Confluence groups simultaneously, as a 'mixed mode', where some groups are kept in Confluence and others in LDAP?

Yes.

▷ If a user is in Confluence with one password, and an LDAP user with the same username is added, which password gets used?

The LDAP login has priority over the Confluence login. If LDAP 'Can Use' permission is removed or the user is deleted, the Confluence login will still work.

▷ I enabled LDAP and some users are now returned twice under the user browser

When LDAP is enabled, it is normal for the user browser to return two copies of users who have both LDAP and internal users accounts. If you are interested in a fix for this, please vote towards 'User browser shows duplicate accounts when a user exists both locally and in LDAP'.

▷ The original internal user had a lowercase username, but the LDAP user has the same username in Uppercase, does it matter which one I use?

As mentioned above, LDAP login has priority over the confluence login; however only the password is taken into account here. You can log in with either the lowercase or UPPERCASE username.

Active Directory Questions

▷ Can it make distinctions between security and distribution groups, or group types?

No, Confluence has no group types. However, you can configure Confluence to only recognise some of these groups over others. For example, you can configure Confluence to only recognise distribution groups. this is done by adjusting the `groupSearchFilter` in your atlassian-user.xml file.

▷ Can group memberships be retrieved from multi-domain forests?

Yes, you can do this by configuring multiple repositories: one for each domain. More instructions on how to do this can be found here: http://confluence.atlassian.com/x/AgDUAg

▷ Can Confluence support multiple Active Directory repositories?

Yes.

▷ Can it handle nesting?

No, each child group must be individually specified instead. You may wish to vote towards support for nested groups at CONF-6755.

Domino LDAP Questions

▷ Groups are found under Administration->Security->Manage Groups with the correct user membership. But individual users are always shown as not belonging to any groups?

Domino servers allow user groups to be set as 'mail-only', 'access control' and 'multi-purpose'. If the groups are set to 'mail-only', when Confluence queries the Domino LDAP server about a given user, Domino will return null. Groups that are created as 'multi-purpose' seem to work fine.

Other Questions

For troubleshooting, please create a problem report. General enquiries should be posted to a support ticket

Connect to LDAP via SSL

This page last changed on Oct 17, 2007 by jfleming.

Atlassian User LDAP supports connecting to an LDAP server over SSL/HTTPS.

1. Import your LDAP server's public certificate into the Confluence JVM keystore. This is the certificate that the LDAP server will use to set up the SSL encryption, and you can use any alias of your choosing in place of "ldapCert".

   ```
   keytool -import -alias ldapCert -file <LdapServerCertificate.crt> -keystore %JRE_HOME%/lib/
   security/cacerts
   ```

2. Edit the file in your Confluence install directory, `confluence\WEB-INF\classes\atlassian-user.xml`:
   Change the value of `securityProtocol` from "plain" to "ssl": `<securityProtocol>ssl</securityProtocol>`
   Switch the LDAP connection to the SSL port, if it's different from the default LDAP port. If you're using the most common LDAPS port, set `<port>636</port>`

3. Add the root certificate to your default Java keystore with the following command. This is the certificate that was used to authorise the LDAP server's certificate; it will be either the one that was used for signing it, or will come from further up in the trust chain, possibly the root certificate. This is often a self-signed certificate, when both ends of the SSL connection are within the same network. Again, the exact alias is not important.

   ```
   keytool -import -alias serverCert -file <RootCertificate.crt> -keystore %JRE_HOME%/lib/
   security/cacerts
   ```

   The keytool will ask you for a password. The default password is "changeit" without the quotes.

4. Verify that the certificate has been added successfully by entering the following command:

   ```
   keytool -list -keystore %JRE_HOME%/lib/security/cacerts
   ```

5. Ensure that you've updated JAVA_OPTS to specify the path to the keystore, as specified in Connecting to SSL services, before restarting tomcat/Confluence.

There's no need to specify an alias for Confluence to use; on connecting to the LDAP server, it will search through the keystore to find a certificate to match the key being presented by the server.

Troubleshooting LDAP User Management

This page last changed on May 15, 2008 by edawson.

Confluence supplies an LDAP connectivity tool (also called 'Paddle') that will test the LDAP settings in your `atlassian-user.xml` file. This will help you to diagnose problems with LDAP user management, such as:

- LDAP server not responding.
- LDAP settings incorrectly configured in atlassian-user.
- Other issues reported from the LDAP queries run by the testing tool.

LDAP is the protocol used for user management by Active Directory and other LDAP directories.

> ℹ️ **This document applies to Confluence 2.8 and later**
>
> From Confluence version 2.8, the LDAP User Test tool is integrated into the Administration Console. In previous versions of Confluence, this tool was available as a separate utility called 'Paddle'. If you are running an earlier version of Confluence, please refer to the Confluence 2.7 documentation or choose the relevant Confluence version from the list of previous versions on the documentation home page.

On this page:

Error formatting macro: toc: java.lang.NullPointerException

Running the LDAP Connectivity Tool via the Administration Console

⚠️ Note: You will need to restart your Confluence server each time you make changes to your `atlassian-user.xml` file. To avoid this, consider running the tool outside of Confluence.

To test your LDAP connection settings,

1. First verify that your atlassian-user.xml contains at least one LDAP repository with a key of "ldapRepository".
2. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
3. Select 'LDAP Connectivity Test' in the 'Administration' section of the left-hand panel.

   ℹ️ The 'LDAP Connectivity Test' will only appear if your atlassian-user.xml contains an ldap repository with a key of "ldapRepository", as described in the preceding step.
4. The results of the test will appear in the main panel of the screen. Refer to the screenshot below for an example, and to the output samples lower down on this page.

Screenshot: External User Test

External User Test

Configuration
- General Configuration
- Daily Backup Admin
- Manage Referrers
- Plugins
- Plugin Repository
- Languages
- Shortcut Links
- Global Templates
- Mail Servers
- User Macros
- JIRA Issues Icon Mappings
- Attachment Storage
- Spam Prevention
- PDF Language Support
- Default Space Content
- WebDAV Configuration

Look and Feel
- Themes
- Colour Scheme
- Layouts
- Global Logo
- Custom HTML

Administration
- Backup & Restore
- Content Indexing
- Mail Queue
- Cache Statistics
- Job Manager
- SnipSnap Import
- License Details
- System Information
- Support Request
- Logging and Profiling
- Global Activity
- Trusted Applications
- External User test

Security
- Manage Users
- Manage Groups
- Global Permissions

```
################################################################
LDAP Support Tool version 4.0

################################################################

Connected to server successfully
---------------------------------------------------------------
TEST 1: Search and list 10 users
---------------------------------------------------------------

User: cn=foobar2092828899,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users236420517,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1970486739,ou=groups,dc=example,dc=com

User: cn=foobar1810841610,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users646381955,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users841429091,ou=groups,dc=example,dc=com

User: cn=foobar1678090341,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users971262324,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1400937719,ou=groups,dc=example,dc=com

User: cn=foobar625635825,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1866930491,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users80556787,ou=groups,dc=example,dc=com

User: cn=foobar1740817394,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1866930491,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users80556787,ou=groups,dc=example,dc=com

User: cn=foobar39774714,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users902164367,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users93075839,ou=groups,dc=example,dc=com

User: cn=foobar1748690196,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1386043681,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1418978137,ou=groups,dc=example,dc=com

User: cn=foobar1958046554,ou=users,dc=example,dc=com
Member of:
```

Running the LDAP Connectivity Test Tool outside Confluence

You do not need to have Confluence running to run this tool. Instead, you can download this jar and perform the following steps.

Steps in Detail

1. Copy the Paddle jar file into a directory where you have permission to create files.
2. Copy your `atlassian-user.xml` file into the same directory. You will find this file at the following location in your Confluence Installation directory: `<Confluence-Installation>/confluence/WEB-INF/classes/atlassian-user.xml`.
3. Run `java -jar paddle-6.jar`.

Parameters

Paddle supports the following parameters:

Name	Example	Purpose
debug	`java -jar paddle-x.x.jar debug`	Prints DEBUG messages to the console as well as paddle.log.

limit	`java -jar paddle-x.x.jar` `limit=100`	Sets the limit on the number of results returned by user and group queries. Defaults to 10.

Sample Output

Below are some examples of the output from the user test tool. The output is the same, whether you run the tool via the Administration Console or outside Confluence.

Output from a Successful Test

This is an example of a successful run:

```
###############################################################################################################################
LDAP Support Tool version 4.0

###############################################################################################################################
Connected to server successfully
-----------------------------------------------------------------
TEST 1: Search and list 10 users
-----------------------------------------------------------------

User: cn=foobar2092828899,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users236420517,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1970486739,ou=groups,dc=example,dc=com

User: cn=foobar1810841610,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users646381955,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users841429091,ou=groups,dc=example,dc=com

User: cn=foobar1678090341,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users971262324,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1400937719,ou=groups,dc=example,dc=com

User: cn=foobar625635825,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1866930491,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users80556787,ou=groups,dc=example,dc=com

User: cn=foobar1740817394,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1866930491,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users80556787,ou=groups,dc=example,dc=com

User: cn=foobar39774714,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users902164367,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users93075839,ou=groups,dc=example,dc=com

User: cn=foobar1748690196,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1386043681,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1418978137,ou=groups,dc=example,dc=com

User: cn=foobar1958046554,ou=users,dc=example,dc=com
Member of:
```

```
        cn=ldap-confluence-users78102241,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users220323310,ou=groups,dc=example,dc=com

User: cn=foobar1263319669,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users283478949,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users1866930491,ou=groups,dc=example,dc=com

User: cn=foobar1541805698,ou=users,dc=example,dc=com
Member of:
        cn=ldap-confluence-users1736591783,ou=groups,dc=example,dc=com
        cn=ldap-confluence-users91103896,ou=groups,dc=example,dc=com

-----------------------------------------------------------------
TEST 2: Search and list 10 groups
-----------------------------------------------------------------

Group: cn=ldap-confluence-users16368779,ou=groups,dc=example,dc=com
Members:
        cn=foobar1588244344,ou=users,dc=example,dc=com
        cn=foobar997638232,ou=users,dc=example,dc=com
        cn=foobar1474202427,ou=users,dc=example,dc=com
        cn=foobar1371091481,ou=users,dc=example,dc=com
        cn=foobar794627990,ou=users,dc=example,dc=com
        cn=foobar904159761,ou=users,dc=example,dc=com
        cn=foobar1992607123,ou=users,dc=example,dc=com
        cn=foobar839977082,ou=users,dc=example,dc=com
        cn=foobar725629285,ou=users,dc=example,dc=com
        cn=foobar1317948366,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users1721354031,ou=groups,dc=example,dc=com
Members:
        cn=foobar991592891,ou=users,dc=example,dc=com
        cn=foobar1710975716,ou=users,dc=example,dc=com
        cn=foobar1505673129,ou=users,dc=example,dc=com
        cn=foobar1924966176,ou=users,dc=example,dc=com
        cn=foobar799226338,ou=users,dc=example,dc=com
        cn=foobar1999491022,ou=users,dc=example,dc=com
        cn=foobar14075397,ou=users,dc=example,dc=com
        cn=foobar539697111,ou=users,dc=example,dc=com
        cn=foobar112108820,ou=users,dc=example,dc=com
        cn=foobar1369772211,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users1418978137,ou=groups,dc=example,dc=com
Members:
        cn=foobar1588906497,ou=users,dc=example,dc=com
        cn=foobar713515675,ou=users,dc=example,dc=com
        cn=foobar111198746,ou=users,dc=example,dc=com
        cn=foobar1413209068,ou=users,dc=example,dc=com
        cn=foobar1748690196,ou=users,dc=example,dc=com
        cn=foobar1650270608,ou=users,dc=example,dc=com
        cn=foobar1083182874,ou=users,dc=example,dc=com
        cn=foobar397077941,ou=users,dc=example,dc=com
        cn=foobar982743351,ou=users,dc=example,dc=com
        cn=foobar1305199694,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users1970486739,ou=groups,dc=example,dc=com
Members:
        cn=foobar547480036,ou=users,dc=example,dc=com
        cn=foobar2092828899,ou=users,dc=example,dc=com
        cn=foobar1150791207,ou=users,dc=example,dc=com
        cn=foobar1648997840,ou=users,dc=example,dc=com
        cn=foobar632840294,ou=users,dc=example,dc=com
        cn=foobar1688785372,ou=users,dc=example,dc=com
        cn=foobar1402211544,ou=users,dc=example,dc=com
        cn=foobar1360676914,ou=users,dc=example,dc=com
```

```
        cn=foobar1900838417,ou=users,dc=example,dc=com
        cn=foobar174731773,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users80556787,ou=groups,dc=example,dc=com
Members:
        cn=foobar763847686,ou=users,dc=example,dc=com
        cn=foobar532641707,ou=users,dc=example,dc=com
        cn=foobar1478107215,ou=users,dc=example,dc=com
        cn=foobar1457615713,ou=users,dc=example,dc=com
        cn=foobar1740817394,ou=users,dc=example,dc=com
        cn=foobar477128147,ou=users,dc=example,dc=com
        cn=foobar1686683086,ou=users,dc=example,dc=com
        cn=foobar625635825,ou=users,dc=example,dc=com
        cn=foobar122705808,ou=users,dc=example,dc=com
        cn=foobar827130393,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users93075839,ou=groups,dc=example,dc=com
Members:
        cn=foobar1197670610,ou=users,dc=example,dc=com
        cn=foobar1478107215,ou=users,dc=example,dc=com
        cn=foobar477128147,ou=users,dc=example,dc=com
        cn=foobar122705808,ou=users,dc=example,dc=com
        cn=foobar847443321,ou=users,dc=example,dc=com
        cn=foobar39774714,ou=users,dc=example,dc=com
        cn=foobar797719296,ou=users,dc=example,dc=com
        cn=foobar1695434944,ou=users,dc=example,dc=com
        cn=foobar1251231239,ou=users,dc=example,dc=com
        cn=foobar2524660,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users91103896,ou=groups,dc=example,dc=com
Members:
        cn=foobar991592891,ou=users,dc=example,dc=com
        cn=foobar1688694241,ou=users,dc=example,dc=com
        cn=foobar1924966176,ou=users,dc=example,dc=com
        cn=foobar1070601909,ou=users,dc=example,dc=com
        cn=foobar95317734,ou=users,dc=example,dc=com
        cn=foobar1999491022,ou=users,dc=example,dc=com
        cn=foobar62701314,ou=users,dc=example,dc=com
        cn=foobar14075397,ou=users,dc=example,dc=com
        cn=foobar1541805698,ou=users,dc=example,dc=com
        cn=foobar369641998,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users78102241,ou=groups,dc=example,dc=com
Members:
        cn=foobar997638232,ou=users,dc=example,dc=com
        cn=foobar1588244344,ou=users,dc=example,dc=com
        cn=foobar1783755629,ou=users,dc=example,dc=com
        cn=foobar1371091481,ou=users,dc=example,dc=com
        cn=foobar904159761,ou=users,dc=example,dc=com
        cn=foobar794627990,ou=users,dc=example,dc=com
        cn=foobar104918275,ou=users,dc=example,dc=com
        cn=foobar839977082,ou=users,dc=example,dc=com
        cn=foobar725629285,ou=users,dc=example,dc=com
        cn=foobar1958046554,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users236420517,ou=groups,dc=example,dc=com
Members:
        cn=foobar799557307,ou=users,dc=example,dc=com
        cn=foobar1258451414,ou=users,dc=example,dc=com
        cn=foobar1041699029,ou=users,dc=example,dc=com
        cn=foobar2092828899,ou=users,dc=example,dc=com
        cn=foobar547480036,ou=users,dc=example,dc=com
        cn=foobar2111497410,ou=users,dc=example,dc=com
        cn=foobar1648997840,ou=users,dc=example,dc=com
        cn=foobar1776604828,ou=users,dc=example,dc=com
        cn=foobar1121496402,ou=users,dc=example,dc=com
```

```
        cn=foobar1954769270,ou=users,dc=example,dc=com

Group: cn=ldap-confluence-users283478949,ou=groups,dc=example,dc=com
Members:
        cn=foobar1588906497,ou=users,dc=example,dc=com
        cn=foobar111198746,ou=users,dc=example,dc=com
        cn=foobar357608135,ou=users,dc=example,dc=com
        cn=foobar1413209068,ou=users,dc=example,dc=com
        cn=foobar1263319669,ou=users,dc=example,dc=com
        cn=foobar1650270608,ou=users,dc=example,dc=com
        cn=foobar397077941,ou=users,dc=example,dc=com
        cn=foobar2116500618,ou=users,dc=example,dc=com
        cn=foobar1668222621,ou=users,dc=example,dc=com
        cn=foobar1032804410,ou=users,dc=example,dc=com
```

Output showing Failure to Connect

This is an example of the output when the LDAP server is not available:

```
######################################################################################################

LDAP Support Tool version 4.0

######################################################################################################

Failed to connect to LDAP server: Failed to connect to LDAP server with provider URL ldap://
ldap.example.com:389: ldap.example.com:389
com.atlassian.paddle.connection.ConnectionException: Failed to connect to LDAP server with provider
 URL ldap://ldap.example.com:389: ldap.example.com:389
 at
 com.atlassian.paddle.connection.DefaultConnectionFactory.createFriendlyLdapException(DefaultConnectionFactory.
        at
 com.atlassian.paddle.connection.DefaultConnectionFactory.createConnection(DefaultConnectionFactory.java:35)
        at com.atlassian.paddle.task.DefaultTaskRunner.runTask(DefaultTaskRunner.java:33)
        at com.atlassian.paddle.Paddle.testConnectivity(Paddle.java:98)
.
.
.
<<<snip>>>
```

Output showing No LDAP Configuration

This is an example of the output when the `atlassian-user.xml` file is not correctly configured for LDAP
user management:

```
######################################################################################################

LDAP Support Tool version 4.0

######################################################################################################

Error reading atlassian-user.xml file: No LDAP settings found in XML configuration.
com.atlassian.paddle.configuration.ConfigurationException: No LDAP settings found in XML
 configuration.
        at
 com.atlassian.paddle.configuration.AtlassianUserConfiguration.setAtlassianUserXml(AtlassianUserConfiguration.j
        at com.atlassian.paddle.configuration.AtlassianUserConfiguration.
(AtlassianUserConfiguration.java:21)
        at com.atlassian.paddle.Paddle.testConnectivity(Paddle.java:79)
```

```
        at
 com.atlassian.confluence.admin.actions.ExternalUserConnectivityAction.execute(ExternalUserConnectivityAction.j
.
.
.
<<<snip>>>
```

RELATED TOPICS

[Requesting External User Management Support](#)
[LDAP User Management](#)
[User Management](#)

Troubleshooting the "Not Permitted" Screen under LDAP Integration

This page last changed on May 15, 2008 by edawson.

If you have set up Confluence with AtlassianUser integration and attempted a login with an LDAP/AD account and got a page titled "Not Permitted" here are the steps to troubleshoot this:

- Have you assiged USE permission to the relevant LDAP groups from the Administration > Global Permissons page?

Before an LDAP user can login and use Confluence, the LDAP group they belong to must be given USE permission directly. (Please note: nested groups is not supported in Confluence as yet, so you cannot specify the parent group. If you want this feature, please vote for it here.)

- Does an account exist on your LDAP/AD server that has the same name as your local admin account? (for example, is there an acccount on LDAP called 'admin'?)

If so, then you will not be able to login with your local admin account once you enable LDAP integration. To rectify this, you need to either rename your LDAP admin account or rollback your LDAP integration and create another Confluence admin account.

- You have assigned USE permission to the relevant LDAP groups, but LDAP users in those groups still get "Not Permitted"?

Here, you need to check if Confluence is actually aware that your LDAP users belong to those LDAP groups. To work this out, here is what we need from you:

1. Login as the local admin account you created when you first set up Confluence.
2. Enable profiling by appending `?profile=on` to the end of a Confluence URL (say the URL of the dashboard, if you happen to be on that page) and hit enter to refresh the page. This setting will now be enabled and cause additional information to be written to your log files to help us diagnose the problem.
3. Now browse to the `Administration > Manage Users` screen and do a search for any LDAP user.
4. Now click on the user to view their details (including the groups they belong to).
5. Now submit a support ticket at http://support.atlassian.com and attach:
   - A screenshot of the user details page.
   - Your server logs files.

If you are feeling brave, you can attempt to decipher the logs yourself. Here's how:

1. Your logs should display something similar to this:

```
[0ms] -
 com.atlassian.user.impl.ldap.adaptor.LDAPStaticGroupAdaptor_search((&(objectClass=groupOfNames)
(member=cn=confadmin,ou=users,ou=people,ou=functest,dc=atlassian,dc=com)))
  [0ms] - com.atlassian.user.impl.ldap.repository.DefaultLDAPRepository_getLDAPContext
  [0ms] -
 com.atlassian.user.impl.ldap.adaptor.LDAPStaticGroupAdaptor_search_JNDI_RAW_((&(objectClass=groupOfNames)
(&(objectClass=groupOfNames)
(member=cn=confadmin,ou=users,ou=people,ou=functest,dc=atlassian,dc=com))))
```

   This means that Confluence is using this LDAP search filter (&(objectClass=groupOfNames)(member=cn=confadmin,ou=users,ou=people,ou=functest,dc=atlassian,dc=com)) to find the groups that the user 'confadmin' belongs to. Obviously, the objectClass and member attributes may differ in your install, but the filter should be similar.
2. Connect to your LDAP/AD server with JXplorer or an LDAP tool of your choice, and issue the above filter and check that you get the results you expect. This should help you to identify if and why the filter is incorrect and what it should be. Please add what you find in this step to the support ticket if you are unable to resolve it from here.

Cannot login with Confluence admin account

This page last changed on Aug 20, 2006 by dave@atlassian.com.

By 'admin account', we are referring to the account that was setup during the Confluence setup wizard.

If you have just integrated Confluence with LDAP or Active Directory, but find yourself not being able to login with this account but instead get a 'not permitted' screen: here's the explanation and fix:

Explanation

This is caused by there being an account on LDAP with the same username as your admin account. (so for example, your Confluence admin account is 'admin' and there's a user on LDAP that also has username 'admin').

Fix

1. Shutdown Confluence
2. Open confluence/WEB-INF/classes/`atlassian-user.xml` in a text editor and comment out the LDAP statements for now. For example:

```
<atlassian-user>
    <repositories>

                <osuser key="osuserRepository" name="OSUser Repository"/>

        <!--
        <ldap key="ldapRepository" name="LDAP Repository@hecate.atlassian.com" cache="true">
                        <host>hecate.atlassian.com</host>
                        <port>389</port>
                        <securityPrincipal>cn=admin,dc=atlassian,dc=private</
securityPrincipal>
                        <securityCredential>secret</securityCredential>
                        <securityProtocol>plain</securityProtocol>
                        <securityAuthentication>simple</securityAuthentication>
                        <baseContext>dc=atlassian,dc=private</baseContext>

                        <baseUserNamespace>dc=staff,dc=perftest,dc=atlassian,dc=private</
baseUserNamespace>
                        <baseGroupNamespace>dc=groups,dc=perftest,dc=atlassian,dc=private</
baseGroupNamespace>
                        <usernameAttribute>cn</usernameAttribute>
                        <userSearchFilter>(objectClass=inetorgperson)</userSearchFilter>
                        <firstnameAttribute>givenname</firstnameAttribute>
                        <surnameAttribute>sn</surnameAttribute>
                        <emailAttribute>mail</emailAttribute>
                        <groupnameAttribute>cn</groupnameAttribute>
                        <groupSearchFilter>(objectClass=groupOfNames)</groupSearchFilter>
                        <membershipAttribute>member</membershipAttribute>
                </ldap>
                -->

                <hibernate name="Hibernate Repository" key="hibernateRepository"
 description="Hibernate Repository" />

    </repositories>
</atlassian-user>
```

   Notice the `<!--` and `-->` symbols added before and after the `<ldap>` tags.
3. Start up Confluence. You should now be able to login with your admin account
4. Create another admin account that has a different name to the one that exists in LDAP or Active Directory.

5. Undo the changes you made to `atlassian-user.xml` and restart Confluence.

Alternative Fix

Alternatively, you can either rename or remove the admin account present on LDAP or Active Directory. But if this is not an option, stick to the fix above.

Migrating users from Confluence to JIRA

This page last changed on May 16, 2008 by edawson.

There is currently no way to delegate user management from JIRA to Confluence. So, if you are in a situation where your users are defined in Confluence and would like to take advantage of Confluence's ability to use JIRA user management, you will need to transfer all of your existing Confluence users into JIRA. You can do this manually, or if you have a large number of users, you can use the attached XML-RPC script.

> You should backup your JIRA installation before running this script. This is an experimental script that has not gone through the same extensive testing as the Confluence and JIRA products.

Getting the migration tool

- Download the attached rpc-tools-0.9.zip.
- Extract the ZIP file to a temporary directory on your computer.

Patching Confluence 2.0.x

A patched RPC plugin is included in the ZIP file to allow remote retrieval of a full list of users from Confluence 2.0.x. To install it:

- In your Confluence webapp, move `confluence/WEB-INF/lib/confluencerpc.jar` to a backup location
- Copy `plugins-confluencerpc.jar` from the patch/ directory in the extracted ZIP file to `confluence/WEB-INF/lib`.

No patch is required for Confluence 2.1 and later.

Running the migration tool

- Back up your JIRA database.
- If you do not have an 'admin' username with password 'admin' in both JIRA and Confluence, create it now.
- Ensure JIRA and Confluence have remote API access enabled. In both applications, it is configured in the General Configuration screen in Administration.
- Edit `connection.properties` in the extracted ZIP file to the set the XML-RPC URLs for JIRA and Confluence. The XML-RPC URLs in the default file correspond to the following application base URLs:
    - JIRA - http://localhost:8080
    - Confluence - http://localhost:8080/confluence
- Run `java -jar tools.jar` in the extracted ZIP file directory.

A successful run will generate output like the following:

```
$ java -jar tools.jar
- Transferring group: confluence-administrators
- Transferring group: confluence-users
- Transferring user: testuser1
- Transferring user: testuser2
```

Things to note:

- This script requires that both the Confluence and JIRA remote APIs are available and accessible to a username 'admin', password 'admin'. You can temporarily add this user to both system to run the script, then remove it afterwards.
- A random password will be assigned to each user that is transferred because it is not possible to access password information via the XML-RPC API. Therefore they will have retrieve a new password via the password reminder.

- JIRA does not allow users to sign up if they do not have a valid email address. Therefore we will assign them an email address of type username@example.com to any Confluence users that do not

have a email address. This will allow you to find the users and help them to create a password or change the email address.

Trouble running the script?

- Ensure you have created a user 'admin' with password 'admin' in both Confluence and JIRA.
- Ensure both applications have remote API access enabled (see above).
- Ensure you have patched the Confluence RPC plugin if running Confluence 2.0.x.

If you're still having trouble, please [raise a support request](#), and include a copy of the error you're getting.

Requesting External User Management Support

This page last changed on Apr 16, 2008 by alynch.

If you are having external user management issues with Confluence, and the advice on Add LDAP Integration has not helped, you can always ask us for help. External user management issues can be hard to diagnose, however, and we often spend a lot of time understanding the particular configuration you have. The best way to get a speedy resolution to your issue is to provide this information up front.

Please gather all of the information listed below and include it in your support request (http://support.atlassian.com), even if you think you have a good idea what's causing the problem. That way we don't have to ask for it later.

Confluence server

- Take a screenshot of Confluence's `Administration # System Information` (or save the page as HTML)
- Take a screenshot of Confluence's `Administration # Global Permissions`, if you are having problems with logging in
- Take a screenshot of the Space permissions page, if you are having problems with space or page permissions.

Confluence configuration files

- Attach a copy of `atlassian-user.xml`, found in confluence/WEB-INF/classes
- Attach a copy of `osuser.xml`, found in confluence/WEB-INF/classes.
- If you have implemented a custom authenticator or in any way modified `seraph-config.xml` or `seraph-paths.xml`, please provide the modified files as well.

If you are running Confluence 2.1 you will have to attach the following file instead of atlassian-user.xml

- Attach a copy of `atlassianUserContext.xml`, found in confluence/WEB-INF/classes

User management system

- What is the name and version of your LDAP server?
- Does your LDAP server use dynamic or static groups?

Using Active Directory for LDAP?

Please include LDAP Studio Entry Editor snaphots with the information specified on this page

Diagnostics

- Enable profiling (as described here)
- Enable detailed user management logging by editing `confluence/WEB-INF/classes/log4j.properties`:

Change this section:

```
###
# Atlassian User
###
#log4j.logger.com.atlassian.user=DEBUG, confluencelog
#log4j.additivity.com.atlassian.user=false
#log4j.logger.com.atlassian.confluence.user=DEBUG,console
#log4j.additivity.com.atlassian.confluence.user=false
#log4j.logger.bucket.user=DEBUG,console
#log4j.additivity.bucket.user=false
```

To this:

```
###
# Atlassian User
###
log4j.logger.com.atlassian.user=DEBUG, confluencelog
log4j.additivity.com.atlassian.user=false
log4j.logger.com.atlassian.confluence.user=DEBUG,confluencelog
log4j.additivity.com.atlassian.confluence.user=false
log4j.logger.bucket.user=DEBUG,confluencelog
log4j.additivity.bucket.user=false
log4j.logger.com.atlassian.seraph=DEBUG, confluencelog
log4j.additivity.com.atlassian.seraph=false
log4j.logger.com.opensymphony.user=DEBUG, confluencelog
log4j.additivity.com.opensymphony.user=false
```

- After enabling both the above, please attempt a Confluence LDAP account login and attach a copy of the log files that are produced when the problem occurs. To do this, locate your install directory or exploded WAR directory, then zip the full /logs subdirectory into a single file for us to examine. An example location might be confluence-2.2.2-std/logs.

> ⚠ If you are using LDAP, run the External User Test tool and attach a copy of the output to the support ticket.

Paddle

This page last changed on Jun 12, 2008 by jlargman.

From Confluence version 2.8 the 'External User Test' tool is integrated into the Administration Console, and you can also run it outside of Confluence. In previous versions of Confluence, this tool was available only as a separate utility called 'Paddle'.

- For Confluence 2.8 and later, please refer to Troubleshooting LDAP User Management.
- If you are running an earlier version of Confluence, please refer to the Confluence 2.7 documentation or choose the relevant Confluence version from the list of previous versions on the documentation home page.
- Sometimes for troubleshooting purposes it may still be useful to use the stand-alone Paddle so you don't have to start and stop Confluence each time you test. Place your atlassian-user.xml file in the same directory as the jar file and run java -jar paddle-2.0.jar.

Understanding User Management in Confluence

This page last changed on Jun 23, 2008 by ivan@atlassian.com.

> ℹ️ Looking for help with your user management configuration? See Requesting External User Management Support.

> ✅ Try Atlassian Crowd for powerful user administration
>
> Atlassian's Crowd is a web-based single sign-on (SSO) tool that simplifies application provisioning and identity management, including LDAP integration. For more information, please see the Crowd documentation on Integrating Crowd with Confluence.

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Components of User Management

1. Authentication - determining what user identity is making a request to Confluence.
2. User management - storing and retrieving core information about users.
3. Group membership - storing and retrieving groups, and group membership.
4. Profile information - providing metadata associated with users.

It's important to understand that these are separate components of the user management system. The term LDAP integration is not really meaningful, because you could use LDAP repository for any or all of the above tasks.

For example, in OSUser authentication can be performed against different repository to that used for group membership queries. In AtlassianUser, authentication and group membership can be retrieved from LDAP, but profile information is still stored in the Confluence database.

Authentication

Seraph

Almost all authentication in Confluence (and JIRA) is performed through Seraph, Atlasian's open source web authentication framework. The goal of seraph is to provide a simple, extensible authentication system that we can use on any application server.

Seraph is implemented as a servlet filter. Its sole job is, given a web request, to associate that request with a particular user (or no user if the request is anonymous). It supports several methods of authentication, including HTTP Basic Authentication, form-based authentication, and looking up credentials already stored in the user's session.

Seraph performs no user management itself. It merely checks the credentials of the incoming request, and delegates any user-management functions (looking up a user, checking a user's password is correct) to Confluence's user-management subsystem.

If you were looking to integrate Confluence with a Single Sign-On (SSO) infrastructure, you would do so by writing a custom Seraph authenticator (and in fact, many customers have done so).

XML-RPC and SOAP Authentication

Authentication for requests performed by the remote API do not go through Seraph, so they can't take advantage of Seraph authenticators. XML-RPC and SOAP authentication requests are checked directly against the user-management framework, and tokens are assigned directly by the remote API subsystem.

Password Authentication and User Management

By default, password authentication is delegated from Seraph to the user management system. This is not necessary, however. Single Sign-On systems may have no password authentication at all, and get all the necessary credentials from the SSO provider.

Confluence User Management Frameworks

The rest of this document covers the user management frameworks used by Confluence: AtlassianUser and OSUser.

AtlassianUser

AtlassianUser is a new user and group management framework developed by Atlassian, and is the core framework used in Confluence since version 2.1. AtlassianUser was developed with the following goals in mind:

- Support LDAP as a fully functional repository for authentication, group management and profile information (profile information not yet implemented).
- Compatibility with both JIRA and Confluence (JIRA support not yet implemented).
- Be simple to configure.

AtlassianUser provides user, group and profile management services to Confluence. It does so by delegating tasks to configurable repositories. Multiple repositories can be configured, so for example Confluence can draw user information from both the database and an LDAP server.

Default Configuration

Configuration of AtlassianUser is done through the `<<confluence-install>>\confluence\WEB-INF\classes\atlassian-user.xml` file. See the [atlassian-user.xml reference page](#). (In Confluence 2.1, configuration of AtlassianUser is done through the `atlassianUserContext.xml` file.)

For Confluence 2.7.0 and later:

- All user management is performed by AtlassianUser's native providers.
- OSUser delegation is still supported for customers who rely on the OSUser/JIRA bridge or the old-style OSUser LDAP support.
- Refer to the [Confluence 2.7 Upgrade Guide](#) for details of the automatic migration which may occur during the upgrade process, for customers who are using the standard user management framework.

For Confluence 2.6.x and earlier:

- Confluence's AtlassianUser configuration delegates all user, group, profile and password authentication to OSUser.

Database (Hibernate) Support in AtlassianUser

AtlassianUser can store user, group and profile data directly in Confluence's database. This is the default behaviour for Confluence 2.7.0 and later.

LDAP Support in AtlassianUser

AtlassianUser currently supports password authentication, user management and group management with an LDAP server. Follow the instructions on [configuring AtlassianUser LDAP integration](#).

At this point, only read-only access to LDAP is planned. Java's JNDI-LDAP interface does not support updating an LDAP repository, and the administration tools that come with LDAP servers such as Microsoft Active Directory are generally comprehensive and already available in enterprise IT departments.

JIRA Integration via AtlassianUser

AtlassianUser will not support delegating Confluence user management to JIRA. Instead, our goal is to implement AtlassianUser as the JIRA user management framework as well. Once this is done, both Confluence and JIRA can use the same LDAP server for their authentication and group management.

OSUser

OpenSymphony User was Confluence's core user management framework until it was replaced by AtlassianUser in version 2.1. OSUser is still supported through AtlassianUser's OSUser repositories. OSUser is also built around the model of pluggable providers, but its LDAP support is limited.

OSUser Database (Hibernate) Providers

In its default configuration, Confluence's OSUser providers store a list of users and groups together with profile information in tables in the Confluence database:

- os_user (authentication)
- os_group (group membership)
- os_user_group (group membership)
- os_propertyentry (profile information)

The hashed password in the os_user table is used to authenticate the user unless LDAP support is enabled. The os_user_group table is queried for group membership information.

OSUser configuration is controlled through the `<<confluence-install>>\confluence\WEB-INF\classes\osuser.xml` file.

LDAP Support in OSUser

OSUser only supports authentication against an LDAP server. That is, you can check user passwords against LDAP, but all other user information must be shadowed in the Confluence database. Follow the instructions on configuring OSUser LDAP authentication.

If you need support for LDAP user information or group membership as well, you should use AtlassianUser instead (see above).

Delegating User Management to JIRA via OSUser

Confluence can use OSUser to retrieve information for authentication, group membership and profile information from JIRA.

If you look at the discussion of OSUser's implementation above, you can see how this can works pretty easily. A data source to JIRA database is configured in Confluence which lets Confluence read directly from JIRA's os_* tables. For example, when a user is created in JIRA, the username and password goes in the os_user table in the JIRA database. Confluence looks at the same table in the JIRA database to authenticate the user.

Access to the JIRA database is read-only. For this reason, Confluence maintains a subset of the user's profile information locally in the Confluence database (things like last login time and user preferences that Confluence needs to be able to modify) .

Follow the instructions on configuring OSUser delegation to JIRA.

Related pages

HTTP authentication with Seraph
Single Sign-on Integration with JIRA and Confluence
Add LDAP Integration
Adding LDAP Integration To Confluence 2.0.x
Delegate user management to use JIRA logins
Migrating to new User Management
Confluence 2.7 Upgrade Guide
atlassian-user.xml reference

User Management Frequently Asked Questions

This page has been split into the LDAP FAQ and JIRA User Management FAQ.

Working with Confluence Logs

This page last changed on Aug 04, 2008 by jlargman.

Confluence uses Apache's log4j logging service. This allows a developer or administrator to control the logging behavior and the log output file by editing a configuration file, without touching the application binary. There are six known log4j logging levels.

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Finding the Log Configuration File

Confluence's logging behaviour is defined in the following properties file:
`<CONFLUENCE-INSTALL>/confluence/WEB-INF/classes/log4j.properties`

This file is a standard log4j configuration file, as described in the Apache log4j documentation.

Finding the Confluence Log Files

This section describes Confluence's default logging behaviour, assuming that you have not changed the destination of the logs.

For Confluence 2.6.x and earlier, the default behaviour is:

- For Confluence Standalone, log entries are written to `<confluence_install>/logs`. The main log file is called `atlassian-confluence.log`.
- For Confluence EAR/WAR, log entries are written to the application server logs, i.e. the default log files of the application container.

For Confluence 2.7.x and later, both Standalone and EAR/WAR editions follow the same default behaviour:

- When you start Confluence, log entries will be sent to the application server logs until Confluence has completed its initial bootstrap. Any log entries written to the console will be repeated into the `<confluence-home>` log described below.
- Once the initial startup sequence is complete, all logging will be to `<confluence-home>/logs/atlassian-confluence.log`. For example: `c:/confluence/data/logs/atlassian-confluence.log`.

  ⓘ Note that the default location is now the Confluence home directory instead of the application server's log file.

Changing the Destination of the Log Files

Terminology: In log4j, an output destination is called an 'appender'.

To change the destination of the log files, you need to stop Confluence and then change the settings in the 'Logging Location and Appender' section of the `log4j.properties` file. The location of this file is described above.

In the standard properties file supplied with Confluence 2.7 and later, you will find entries for two appenders:

- `com.atlassian.confluence.logging.ConfluenceHomeLogAppender` – This is a custom appender which controls the default logging destination described above. This appender allows the following settings:
    - MaxFileSize
    - MaxBackupIndex

- `org.apache.log4j.RollingFileAppender` – If you want to log to a different location, uncomment the `RollingFileAppender` line and change the destination file in the line below it. Comment out the previous lines referring to the `ConfluenceHomeLogAppender`.

Confluence ships with the full suite of appenders offered by log4j. Read more about appenders in the log4j documentation.

Changing the Logging Levels

We recommend that you configure Confluence's logging to your own requirements. You can change the log settings in two ways:

- Edit the properties file – Your changes will take effect next time you start Confluence, and for all subsequent sessions.
- Set the logging levels at runtime – Your changes will be in effect only until you next restart Confluence.

Both methods are described below.

Terminology: In log4j, a 'logger' is a named entity. Logger names are case-sensitive and they follow a hierarchical naming standard. For example, the logger named `com.foo` is a parent of the logger named `com.foo.Bar`.

Editing the Properties File

To configure the logging levels and other settings on a permanent basis, you need to stop Confluence and then change the settings in the `log4j.properties` file, described above.

The properties file contains a number of entries for different loggers that can be uncommented if you are interested in logging from particular components. Read more in the Apache log4j documentation.

Below are some guidelines on specific configuration options you may find useful.

Changing the Logging Levels at Runtime

From Confluence 2.7, you can change some of Confluence's logging behaviour via the Administration Console while Confluence is running. Any changes made in this way will apply only to the currently-running Confluence lifetime. The changes are not written to the `log4j.properties` file and are therefore discarded when you next stop Confluence.

ⓘ Not all logging behaviour can be changed via the Administration Console. For logging configuration not mentioned below, you will need to stop Confluence and then edit the logging properties file instead.

The 'Logging and Profiling' screen shows a list of all currently defined loggers. On this screen you can:

- Turn page profiling on or off.
- Turn detailed SQL logging on or off.
- Add a new logger for a class/package name.
- Remove a logger for a class/package name.
- Set the logging level (INFO, WARN, FATAL, ERROR or DEBUG) for each class or package name.
- Reset all logging levels to a predefined profile.

To change the log levels at runtime,

1. Go to the Confluence 'Administration Console'. To do this:

   - Open the 'Browse' menu and select 'Confluence Admin'. The 'Administration Console' view will open.
2. Select 'Logging and Profiling' in the 'Administration' section of the left-hand panel.

> ℹ️ You need to have [System Administrator](#) permissions in order to perform this function.

3. The 'Logging and Profiling' screen appears, as shown below. Use the following guidelines to change the logging behaviour while Confluence is running:

   - 'Performance Profiling' — See [Page Request Profiling](#).
   - 'SQL Logging' — Click the 'Enable SQL Logging' button to log the details of SQL requests made to the database.

     > ℹ️ If you need to enable logging of SQL parameter values, you will need to change the setting in the [properties file](#). This option is not available via the Administration Console.

   - 'Log4j Logging' — Click one of the profile buttons to reset all your loggers to the predefined profiles:
     - The 'Production' profile is a fairly standard profile, recommended for normal production conditions.
     - The 'Diagnostic' profile gives more information, useful for troubleshooting and debugging. It results in slower performance and fills the log files more quickly.
   - 'Add New Entry' — Type a class or package name into the text box and click the 'Add Entry' button. The new logger will appear in the list of 'Existing Levels' in the lower part of the screen.
   - 'Existing Levels' - These are the loggers currently in action for your Confluence instance.
     - You can change the logging level by selecting a value from the 'New Level' dropdown list. Read the [Apache documentation](#) for a definition of each level.
     - Click the 'Remove' link to stop logging for the selected class/package name.

4. Click the 'Save' button to save any changes you have made in the 'Existing Levels' section.

Screenshot: Changing Log Levels and Profiling

Using Some Specific Confluence Logging Options

This section contains some pointers to specific log configurations you may need.

Log the Details of SQL Requests made to the Database

You may want to increase Confluence's logging so that it records individual SQL requests sent to the database. This is useful for troubleshooting specific problems.

You can enable detailed SQL logging in two ways:

- At runtime – see [instructions above](#).
- Via the logging properties file – see the [detailed instructions](#).

Log the Details of Users Viewing/Accessing each Confluence Page

You can configure the log to show which users are accessing which pages in Confluence. This can only be done via the logging properties file – see the [detailed instructions](#).

RELATED TOPICS

- [Important Directories and Files](#)
- [Enabling detailed SQL logging](#)
- [Enabling user access logging](#)
- [Generating a Thread Dump](#)
- [Enabling Page Request Profiling](#)

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Logging Levels

- DEBUG - designates fine-grained informational events that are most useful to debug an application (what is going on)

- INFO - announcements about the normal operation of the system - scheduled jobs running, services starting and stopping, user-triggered processes and actions

- WARN - any condition that, while not an error in itself, may indicate that the system is running sub-optimally

- ERROR - a condition that indicates something has gone wrong with the system

- FATAL - a condition that indicates something has gone wrong so badly that the system can not recover

- TRACE - n/a within confluence

> There are two ways to modify the logging levels, as described in Working with Confluence Logs.
>
> 1. Modifying the runtime log levels via the Administration Console.
> 2. Manually modifying the `<Confluence-Install>\confluence\WEB-INF\classes \log4j.properties` file.

Default Log Level

The standard Confluence log level WARN is a way for Confluence to communicate with the server administrator. Logging at WARN level and higher should be reserved for situations that require some kind of attention from the server administrator, and for which corrective action is possible.

Reference : log4j manual